

# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 25, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	194,136	190,154	2 %	92,234	89,185	3 %	286,370	279,339	3 %
Heifers	148,595	139,338	7 %	34,037	29,937	14 %	182,632	169,275	8 %
Cows	93,993	90,911	3 %	24,121	15,388	57 %	118,114	106,299	11 %
Bulls	3,303	2,642	25 %	126	185	-32 %	3,429	2,827	21 %
<b>Total</b>	<b>440,027</b>	<b>423,045</b>	<b>4 %</b>	<b>150,518</b>	<b>134,695</b>	<b>12 %</b>	<b>590,545</b>	<b>557,740</b>	<b>6 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>2,051,532</b>			<b>597,489</b>			<b>2,649,021</b>	

Carcass Weight (lbs)									
Steers	893	922	-3 %	960	976	-2 %	915	939	-3 %
Heifers	823	855	-4 %	849	860	-1 %	828	856	-3 %
Cows	750	800	-6 %	694	693	0 %	739	784	-6 %
Bulls	1,054	1,049	0 %	950	923	3 %	1,050	1,041	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	134,390	133,844	0 %	53,383	51,268	4 %	187,772	185,112	1 %
Non-Fed	33,626	34,318	-2 %	7,663	4,925	56 %	41,289	39,243	5 %
<b>Total</b>	<b>168,015</b>	<b>168,162</b>	<b>0 %</b>	<b>61,046</b>	<b>56,193</b>	<b>9 %</b>	<b>229,061</b>	<b>224,355</b>	<b>2 %</b>
<b>Total Jan. - Dec. 2016</b>		<b>804,015</b>			<b>243,211</b>			<b>1,047,226</b>	

EXPORTS			
For the period Jan. 1 - Mar. 18, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	65,408	69,665	-6 %
feeder cattle & calves	26,108	41,341	-37 %
cows & bulls	40,759	59,822	-32 %
others*	3,380	3,485	-3 %
<b>Total</b>	<b>135,655</b>	<b>174,313</b>	<b>-22 %</b>

\*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Jan. 31, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	14,335	17,148	-16 %
Frozen cuts	656	895	-27 %
Offals	1,323	1,974	-33 %
Processed	667	246	171 %
<b>Total</b>	<b>16,981</b>	<b>20,263</b>	<b>-16 %</b>

Source: Statistics Canada

IMPORTS				
For the period Jan. 1 - Jan. 31, 2017				
(head)		2017	2016	% chg
Live Cattle	pure bred	262	121	117 %
From U.S.	non pure bred	1,595	2,027	-21 %
	<b>Total</b>	<b>1,857</b>	<b>2,148</b>	<b>-14 %</b>

Source: Statistics Canada

For the period Jan. 1 - Mar. 25, 2017			
	2017	2016	% chg
Beef and Veal (tonnes)			
United States	29,442	26,434	11 %
Uruguay	5,983	6,707	-11 %
New Zealand	3,699	4,947	-25 %
Australia	2,455	10,494	-77 %
Mexico	656	314	109 %
Others	894	1,720	-48 %
<b>Total</b>	<b>43,128</b>	<b>50,616</b>	<b>-15 %</b>

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	12,126	22,288	-46 %
EU-28 (Beef/Veal total)	288	507	-43 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Jan. 31, 2017			
(tonnes)	2017	2016	% chg
United States	16,981	20,263	-16 %
Hong Kong	1,756	1,312	34 %
Japan	1,225	749	64 %
Mexico	1,014	824	23 %
China	830	1,809	-54 %
Malaysia	793	0	
South Korea	472	68	597 %
Philippines	327	33	894 %
Angola	196	100	96 %
Taiwan	190	0	
Côte d'Ivoire	151	0	
Peru	122	221	-45 %
Saudi Arabia	106	263	-60 %
Mozambique	99	50	101 %
Bahrain	75	75	-1 %
Others	388	354	10 %
<b>Total</b>	<b>24,723</b>	<b>26,120</b>	<b>-5 %</b>

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Jan. 31, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	106,844	133,687	-20 %
Hong Kong	12,303	9,258	33 %
Japan	7,390	6,050	22 %
Mexico	6,546	6,920	-5 %
China	7,505	13,057	-43 %
Malaysia	470	0	
South Korea	2,890	349	727 %
Philippines	710	113	526 %
Angola	206	135	53 %
Taiwan	1,301	0	
Côte d'Ivoire	149	0	
Peru	95	382	-75 %
Saudi Arabia	1,040	2,731	-62 %
Mozambique	107	52	105 %
Bahrain	92	112	-18 %
Others	2,190	2,091	5 %
<b>Total</b>	<b>149,839</b>	<b>174,938</b>	<b>-14 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	N/A	N/A	N/A

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending March 18, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	300.3	3,299.7	3,144.8	5 %	Steers	872	885	-1 %
Heifers	174.2	1,766.8	1,624.1	9 %	Heifers	812	824	-1 %
Cows	104.6	1,233.7	1,195.2	3 %	Cows	660	649	-1 %
Bulls	9.6	99.6	87.7	14 %	Bulls	898	884	-3 %
<b>Total</b>	<b>588.7</b>	<b>6,399.7</b>	<b>6,051.8</b>	<b>6 %</b>				
<b>Total Jan. - Dec. 2016</b>			<b>30,062.7</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		1,983,806	1,888,927	5 %		<b>2016</b>	<b>2015</b>	
Non-Fed		403,116	390,670	3 %		<b>February 2017</b> (Sept '15.-Sept'16.)	(Sept'14-Sept'15)	
<b>Total</b>		<b>2,386,921</b>	<b>2,279,597</b>	<b>5 %</b>	Prime	6.6 %	5.8 %	5.1 %
<b>Total Jan. - Dec. 2016</b>			<b>11,297,823</b>		Choice	76.7 %	73.2 %	71.9 %
					Select	16.5 %	20.8 %	22.8 %
					<b>Cattle Slaughter for the Week Ending</b>			
<b>For the period</b>	<b>Jan. - Jan. 2017</b>	<b>2017</b>	<b>2016</b>	<b>% chg</b>		<b>2017</b>	<b>2016</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	50,890	48,911	4 %
Canada		20,060	24,134	-17 %	US	588,736	550,266	7 %
Australia		25,266	48,064	-47 %	<b>Total Canada &amp; US</b>	<b>639,626</b>	<b>599,177</b>	<b>7 %</b>
Mexico		23,229	15,169	53 %	<b>Cattle Slaughter Year to Date</b>			
Others		29,456	42,807	-31 %	Canada	536,548	515,008	4 %
<b>Total</b>		<b>98,011</b>	<b>130,174</b>	<b>-25 %</b>	US	6,399,723	6,051,790	6 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>6,936,271</b>	<b>6,566,798</b>	<b>6 %</b>
Canada		11,713	10,593	11 %	<b>US Live Cattle Imports</b>			
Japan		27,600	19,645	40 %	Mexico - Feeder 1 jan.-Mar 25 2017	318,261	255,706	24 %
South Korea		16,861	12,188	38 %	Canada 1 jan.-Mar. 18 2017	135,655	174,313	-22 %
Others		39,701	36,854	8 %				
<b>Total</b>		<b>95,875</b>	<b>79,281</b>	<b>21 %</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 27 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	42,296	11 %	61,283	16 %	-31 %	
New Zealand	213,402	48,993	23 %	48,719	23 %	1 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	3,718	19 %	3,325	17 %	12 %	
Japan	200	80	40 %	42	21 %	90 %	
Others	64,805	15,031	23 %	9,992	15 %	50 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>110,119</b>	<b>16 %</b>	<b>123,361</b>	<b>18 %</b>	<b>-11 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>91,289</b>	<b>15 %</b>	<b>110,002</b>	<b>19 %</b>	<b>-17 %</b>	
Canada	no limit	N/A	N/A	44,121	N/A	N/A	
Mexico	no limit	N/A	N/A	32,572	N/A	N/A	

## Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Mar. 29 2017	2017			2016		
	2017	2016	% chg	2017	2016	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-				
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>			
YTD Permits allocated as of:						
	<b>2017-03-29</b>	<b>2016-03-29</b>	<b>% chg</b>			
Australia (35000 mt)	3,002	13,998	-79 %			
Germany	13	-				
Ireland	76	-				
Japan	2	1	25 %			
Netherlands	76	-				
New Zealand (29600 mt)	4,643	5,208	-11 %			
United Kingdom	60	360	-83 %			
Uruguay	11,583	10,932	6 %			
<b>Total</b>	<b>19,453</b>	<b>30,499</b>	<b>-36 %</b>			

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Mar. 29 2017	2017				2016			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
Australia	2,242	760	3,002	15.4 %				
Germany	0	13	13	0.1 %				
Ireland	0	76	76	0.4 %				
Japan	0	2	2	0.0 %				
Netherlands	0	76	76	0.4 %				
New Zealand	2,916	1,727	4,643	23.9 %				
United Kingdom	0	60	60	0.3 %				
Uruguay	9,412	2,171	11,583	59.5 %				
<b>Total</b>	<b>14,570</b>	<b>4,884</b>	<b>19,453</b>	<b>100.0 %</b>				
For the period 1 Jan.-Mar. 29 2017	<b>Percentage of Total Imports</b>							
	Grinding Beef		Cuts		Grinding Beef		Cuts	
	2017	2016	2017	2016	2017	2016	2017	2016
Australia	11.5 %	37.1 %	3.9 %	8.8 %				
Germany	0.0 %	0.0 %	0.1 %	0.0 %				
Ireland	0.0 %	0.0 %	0.4 %	0.0 %				
Japan	0.0 %	0.0 %	0.0 %	0.0 %				
Netherlands	0.0 %	0.0 %	0.4 %	0.0 %				
New Zealand	15.0 %	9.4 %	8.9 %	7.6 %				
United Kingdom	0.0 %	0.3 %	0.3 %	0.9 %				
Uruguay	48.4 %	29.1 %	11.2 %	6.8 %				
<b>Total</b>	<b>74.9 %</b>	<b>75.9 %</b>	<b>25.1 %</b>	<b>24.1 %</b>				

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 25, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-03-25	34,122	10,680	44,802		7,391	1,804	9,195		53,997
2017-03-18	30,711	11,471	42,182		6,731	1,977	8,708		50,890
2017-03-11	29,746	11,955	41,701		6,600	2,124	8,724		50,425
2017-03-04	32,782	12,009	44,791		8,143	1,802	9,945		54,736
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
<b>YTD Total 2017</b>	<b>342,731</b>	<b>126,271</b>	<b>469,002</b>		<b>97,296</b>	<b>24,247</b>	<b>121,543</b>		<b>590,545</b>
<b>Total 2016</b>	<b>1,716,465</b>	<b>527,160</b>	<b>2,243,625</b>	<b>43,147</b>	<b>335,067</b>	<b>70,329</b>	<b>405,396</b>	<b>7,796</b>	<b>2,649,021</b>

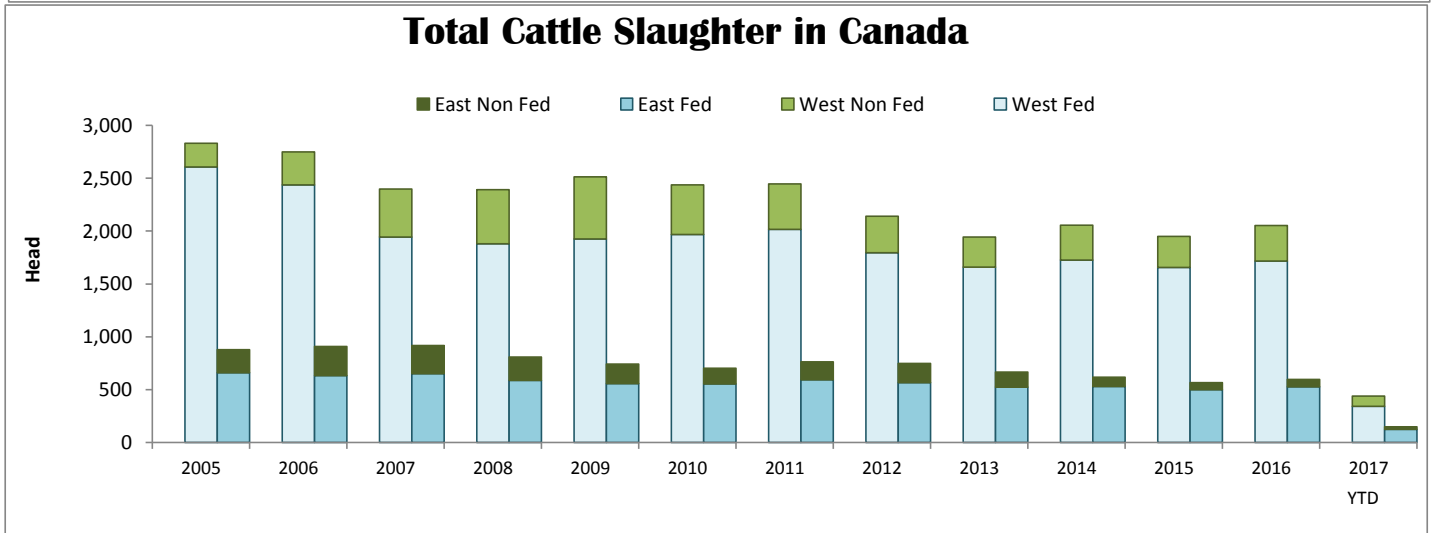
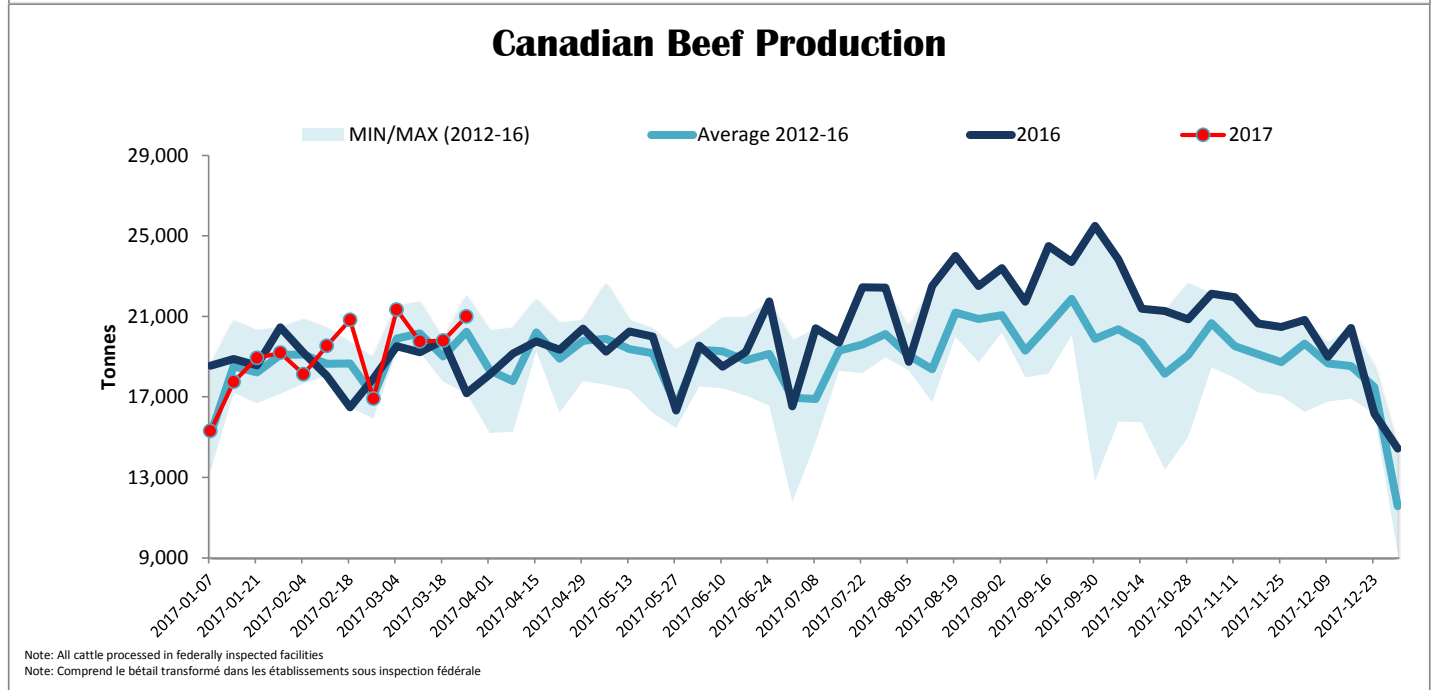
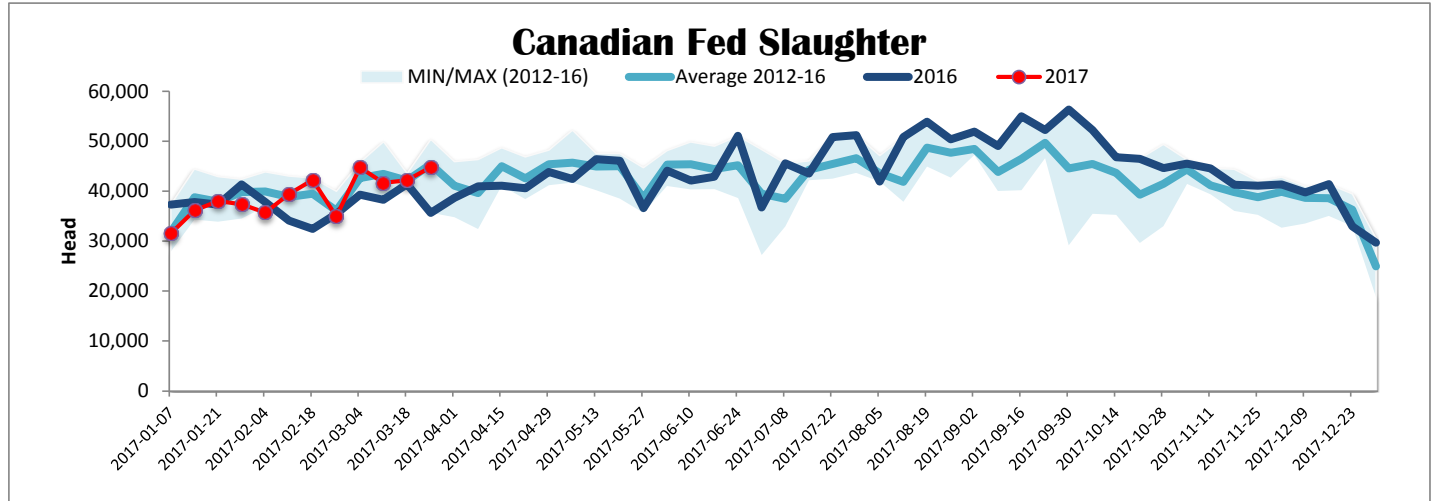
Grading										
	West		East		Weekly Totals		March 25, 2017		Canada 2016	% chg '16 - '17
		%		%	Canada 2017	%	Canada 2017	%		
A - Prime	583	1.7 %	421	3.9 %	1,004	2.3 %	1,004	2.3 %	988	1.6 %
AAA	21,556	64.4 %	6,645	61.8 %	28,201	63.7 %	28,201	63.7 %	24,861	13.4 %
AA	10,300	30.8 %	3,280	30.5 %	13,580	30.7 %	13,580	30.7 %	8,693	56.2 %
A	590	1.8 %	175	1.6 %	765	1.7 %	765	1.7 %	384	99.2 %
B1, 2, 3, 4	455	1.4 %	233	2.2 %	688	1.6 %	688	1.6 %	450	52.9 %
Year-to-date										
	West	%	East	%	Canada 2017	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	5,903	1.8 %	3,823	3.0 %	9,726	2.1 %	9,726	2.1 %	14,175	-31.4 %
AAA	215,898	64.1 %	80,883	64.0 %	296,781	64.0 %	296,781	64.0 %	293,466	1.1 %
AA	106,736	31.7 %	37,980	30.0 %	144,716	31.2 %	144,716	31.2 %	126,331	14.6 %
A	4,042	1.2 %	1,582	1.3 %	5,624	1.2 %	5,624	1.2 %	6,011	-6.4 %
B1, 2, 3, 4	4,466	1.3 %	2,142	1.7 %	6,608	1.4 %	6,608	1.4 %	5,582	18.4 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending March 25, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency