



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 2, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	405,976	381,235	6 %	171,433	161,809	6 %	577,409	543,044	6 %
Heifers	337,177	307,872	10 %	57,758	61,066	-5 %	394,935	368,938	7 %
Cows	172,469	152,323	13 %	47,060	42,715	10 %	219,529	195,038	13 %
Bulls	6,367	6,715	-5 %	280	316	-11 %	6,647	7,031	-5 %
Total	921,989	848,145	9 %	276,531	265,906	4 %	1,198,520	1,114,051	8 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	861	865	0 %	956	951	1 %	889	890	0 %
Heifers	818	813	1 %	853	841	1 %	824	818	1 %
Cows	760	750	1 %	679	696	-2 %	743	739	1 %
Bulls	987	1,060	-7 %	926	1,016	-9 %	985	1,058	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	284,346	263,708	8 %	96,883	93,246	4 %	381,229	356,954	7 %
Non-Fed	62,475	55,190	13 %	14,650	13,665	7 %	77,125	68,855	12 %
Total	346,821	318,898	9 %	111,533	106,911	4 %	458,354	425,809	8 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS	For the period Jan. 1 - May. 26, 2018		
(head)			
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	109,330	130,576	-16 %
feeder cattle & calves	115,618	71,628	61 %
cows & bulls	54,085	78,544	-31 %
others*	3,330	6,744	-51 %
Total	282,363	287,492	-2 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Apr. 30, 2018		
(tonnes)	2018	2017	% chg
Fresh/chilled cuts	77,899	69,603	12 %
Frozen cuts	4,106	3,765	9 %
Offals	5,074	5,909	-14 %
Processed	2,075	1,879	10 %
Total	89,154	81,156	10 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Apr. 30, 2018		
(tonnes)	2018	2017	% chg
United States	89,154	81,156	10 %
Japan	7,544	6,972	8 %
Hong Kong	6,782	6,085	11 %
Mexico	4,897	5,545	-12 %
China	1,572	2,812	-44 %
South Korea	1,300	1,879	-31 %
Philippines	1,263	1,579	-20 %
Taiwan	898	1,045	-14 %
Chile	614	294	109 %
Peru	605	542	12 %
Colombia	425	197	116 %
Angola	423	521	-19 %
Bahrain	372	199	87 %
Côte d'Ivoire	362	643	-44 %
Guinea	309	74	315 %
Others	1,304	3,108	-58 %
Total	117,825	112,652	5 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Apr. 30, 2018		
(head)	2018	2017	% chg
Live Cattle pure bred	2,075	1,810	15 %
From U.S. non pure bred	35,859	20,303	77 %
Total	37,934	22,113	72 %

Source: Statistics Canada

	For the period Jan. 1 - Jun. 2, 2018		
Beef and Veal (tonnes)	2018	2017	% chg
United States	51,737	51,472	1 %
Australia	9,398	7,622	23 %
New Zealand	8,453	8,285	2 %
Uruguay	6,923	6,371	9 %
Mexico	1,310	1,098	19 %
Others	2,547	2,161	18 %
Total	80,368	77,009	4 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	25,039	22,375	12 %
EU-28 (Beef/Veal total)	656	711	-8 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Apr. 30, 2018		
('000 \$ CDN)	2018	2017	% chg
United States	594,044	510,237	16 %
Japan	50,338	42,861	17 %
Hong Kong	53,760	43,725	23 %
Mexico	36,848	38,399	-4 %
China	14,298	34,889	-59 %
South Korea	7,642	10,003	-24 %
Philippines	5,726	3,331	72 %
Taiwan	6,239	6,605	-6 %
Chile	2,063	1,590	30 %
Peru	694	628	10 %
Colombia	421	219	92 %
Angola	398	570	-30 %
Bahrain	412	225	83 %
Côte d'Ivoire	223	570	-61 %
Guinea	262	59	342 %
Others	9,946	15,938	-38 %
Total	783,312	709,850	10 %
Cattle Hides & Skins Exports	86,447	98,677	-12 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 26, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	349.7	6,612.8	6,649.2	-1 %	Steers	848	872	1 %
Heifers	175.7	3,544.4	3,308.8	7 %	Heifers	784	814	1 %
Cows	115.2	2,494.7	2,313.8	8 %	Cows	645	659	1 %
Bulls	10.9	210.0	209.9	0 %	Bulls	897	896	0 %
Total	651.5	12,861.8	12,481.7	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		3,925,473	3,820,495	3 %	April 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		830,808	767,575	8 %	Prime	8.0 %	5.8 %	
Total		4,756,281	4,588,070	4 %	Choice	72.9 %	73.2 %	
Total Jan. - Dec. 2017			11,103,149		Select	18.9 %	20.8 %	
					Cattle Slaughter for the Week Ending			
						2018	2017	% chg
For the period	Apr. 2018	2018	2017	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	51,939	44,696	16 %
Canada		109,009	97,715	12 %	US	651,478	622,658	5 %
New Zealand		99,555	92,604	8 %	Total Canada & US	703,417	667,354	5 %
Australia		87,561	90,710	-3 %	Cattle Slaughter Year to Date			
Others		138,310	149,691	-8 %	Canada	1,139,083	1,053,663	8 %
Total		434,436	430,720	1 %	US	12,861,847	12,481,729	3 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	14,000,930	13,535,392	3 %
Japan		120,555	118,833	1 %	US Live Cattle Imports			
South Korea		84,255	61,716	37 %	Mexico - Feeder 1 Jan.-Jun 2 2018	521,386	553,813	-6 %
Mexico		62,729	57,131	10 %	Canada 1 Jan.-May. 26 2018	282,363	287,492	-2 %
Others		178,671	156,603	14 %				
Total		446,211	394,282	13 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-Jun. 4 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018	
Australia	378,214	85,368	23 %	84,942	22 %	1 %	
New Zealand	213,402	96,242	45 %	86,753	41 %	11 %	
Argentina	20,000	0	0 %	0	-	-	
Uruguay	20,000	7,534	38 %	10,503	53 %	-28 %	
Japan	200	200	100 %	175	88 %	14 %	
Others	64,805	29,429	45 %	32,068	49 %	-8 %	
Total TRQ	696,621	218,773	31 %	214,442	31 %	2 %	
TRQ (Australia, N. Z.)	591,616	181,610	31 %	171,696	29 %	6 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jun. 4 2018	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:	2018-06-04	2017-06-04	% chg
Argentina	3	0	-
Australia (35,000 mt)	10,434	7,550	38 %
Germany	0	13	-
Ireland	0	76	-
Japan	6	2	263 %
Netherlands	0	76	-
New Zealand (29,600 mt)	9,225	8,060	14 %
United Kingdom	0	60	-
Uruguay	11,800	11,583	2 %
Total	31,468	27,420	15 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 4 2018	2018 (tonnes)		Percentage of Total Imports	
	Grinding Beef	Cuts	2018	2017
Argentina	0	3	0.0 %	0.0 %
Australia	7,779	2,655	24.7 %	20.6 %
Germany	0	0	0.0 %	0.0 %
Ireland	0	0	0.0 %	0.0 %
Japan	0	6	0.0 %	0.0 %
Netherlands	0	0	0.0 %	0.0 %
New Zealand	6,283	2,941	20.0 %	19.3 %
United Kingdom	0	0	0.0 %	0.0 %
Uruguay	9,934	1,866	31.6 %	34.3 %
Total	23,997	7,471	76.3 %	74.2 %
			23.7 %	25.8 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 2, 2018

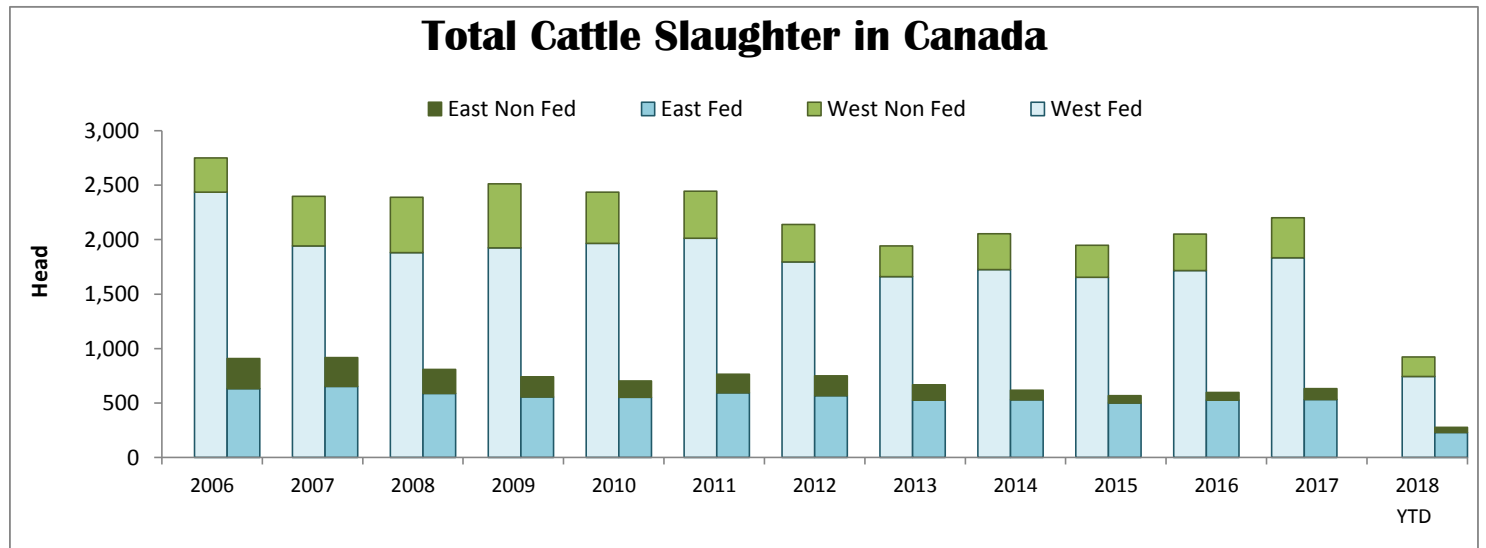
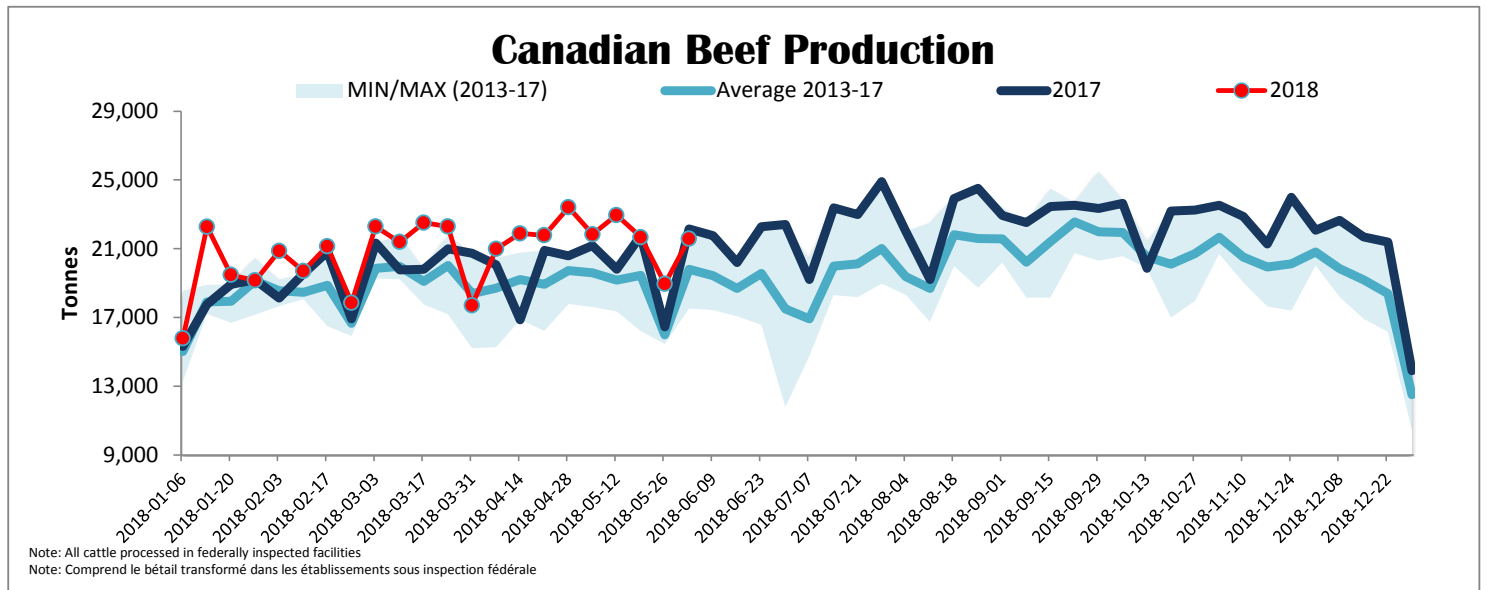
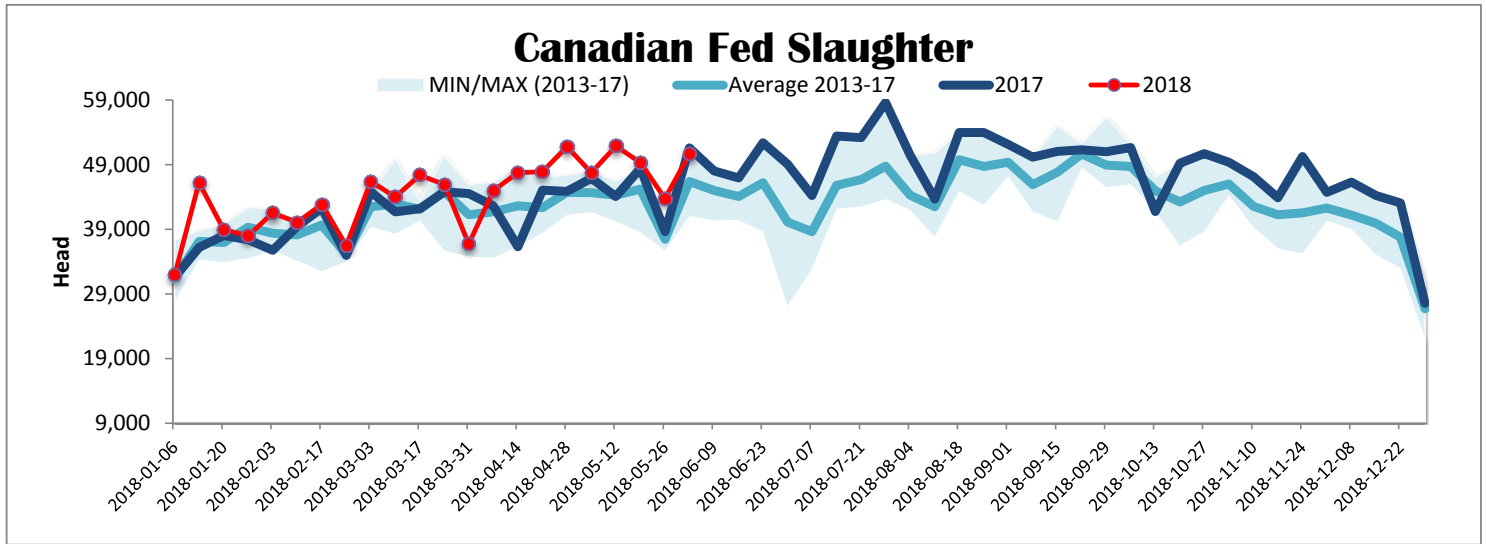
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-06-02	40,571	10,099	50,670		6,194	2,573	8,767		59,437
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	743,153	229,191	972,344	44,197	178,836	47,340	226,176	10,281	1,198,520
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading										
	Weekly Totals				June 2, 2018		Canada 2017			% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% total		
A - Prime	708	1.8 %	295	2.9 %	1,003	2.0 %	701	2.5 %	43.1 %	
AAA	21,572	53.7 %	5,968	59.1 %	27,540	54.8 %	26,864	54.8 %	2.5 %	
AA	15,350	38.2 %	3,455	34.2 %	18,805	37.4 %	21,245	42.7 %	-11.5 %	
A	1,647	4.1 %	224	2.2 %	1,871	3.7 %	1,299	2.6 %	44.0 %	
B1, 2, 3, 4	857	2.1 %	154	1.5 %	1,011	2.0 %	949	2.0 %	6.5 %	
Year-to-date										
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% total	% chg '17 - '18	
A - Prime	18,586	2.5 %	7,553	3.3 %	26,139	2.7 %	18,185	2.5 %	43.7 %	
AAA	470,771	64.2 %	140,758	61.1 %	611,529	63.5 %	553,912	63.5 %	10.4 %	
AA	223,745	30.5 %	73,129	31.7 %	296,874	30.8 %	299,700	30.8 %	-0.9 %	
A	11,911	1.6 %	3,691	1.6 %	15,602	1.6 %	15,705	1.6 %	-0.7 %	
B1, 2, 3, 4	8,277	1.1 %	5,353	2.3 %	13,630	1.4 %	14,042	1.4 %	-2.9 %	

Source: CBGA

Year to Date for the Week Ending June 2, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)