



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending June 29, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	460,317	500,183	-8 %	179,006	169,395	6 %	639,323	669,578	-5 %
Heifers	332,481	401,813	-17 %	79,608	89,190	-11 %	412,089	491,003	-16 %
Cows	170,869	144,206	18 %	48,255	90,261	-47 %	219,124	234,467	-7 %
Bulls	1,533	7,124	-78 %	247	1,559	-84 %	1,780	8,683	-80 %
Total	965,200	1,053,326	-8 %	307,116	350,405	-12 %	1,272,316	1,403,731	-9 %
Carcass Weight (lbs)									
Steers	865	867	0 %	899	889	1 %	875	873	0 %
Heifers	823	826	0 %	812	802	1 %	821	821	0 %
Cows	680	703	-3 %	654	633	3 %	674	677	0 %
Bulls	922	1,042	-12 %	903	936	-4 %	920	1,023	-10 %
Beef Output (tonnes)									
Fed	305,366	347,980	-12 %	102,531	100,965	2 %	408,060	448,934	-9 %
Non-Fed	53,457	49,455	8 %	14,446	26,634	-46 %	67,876	76,189	-11 %
Total	358,823	397,435	-10 %	116,977	127,599	-8 %	475,936	525,124	-9 %

Source: Canadian Beef Grading Agency

EXPORTS				For the period Jan. 1 - June 22, 2013			
Live Cattle	2013	2012	% chg				
slaughter steers & heifers	209,013	198,657	5 %				
feeder cattle & calves	157,250	97,723	61 %				
cows & bulls	180,421	92,555	95 %				
others*	6,131	4,385	40 %				
Total	552,815	393,320	41 %				

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
(Tonnes)	2013	2012	% chg
Jan. 1 - May 31			
Fresh/chilled cuts	70,274	89,500	-21 %
Frozen cuts	6,702	6,410	5 %
Offals	5,521	6,411	-14 %
Processed	461	442	4 %
TOTAL	82,959	102,763	-19 %
Exports (Jan. 1 - Dec. 31)		271,040	

Source: Statistics Canada

IMPORTS				For the period Jan. 1 - May 31, 2013			
(# of head)	2013	2012	% chg				
Live Cattle pure bred	1,356	1,642	-17 %				
From U.S. non pure bred	13,972	20,288	-31 %				
Total	15,328	21,930	-30 %				

Source: Statistics Canada

Beef and Veal			
(tonnes) preliminary	2013	2012	% chg
United States	85,821	79,268	8 %
New Zealand	7,688	12,237	-37 %
Australia	7,203	6,592	9 %
Uruguay	8,577	5,988	43 %
Others	1,200	1,380	-13 %
Total	110,489	105,465	5 %
Non-NAFTA Beef/Veal total	23,178	24,628	-6 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Source: CFIA

Beef & Veal Exports			
(Tonnes)	2013	2012	% chg
Jan. 1 to May 31			
United States	82,959	102,763	-19 %
Hong Kong	11,022	8,259	33 %
Mexico	6,152	11,252	-45 %
Japan	5,865	2,464	
China	2,037	118	
Macao	1,073	0	
Egypt	714	817	-13 %
Saudi Arabia	680		
South Korea	654	595	10 %
Viet Nam	329	120	
Suriname	317	272	17 %
Cuba	177	253	-30 %
United Arab Emirates	141	101	40 %
Italy	99	93	6 %
United Kingdom	93	0	
Others	3,385	5,165	-34 %
TOTAL	115,697	132,272	-13 %

Source: Statistics Canada

Beef & Veal Exports			
('000 \$ CDN)	2013	2012	% chg
Jan. 1 to May 31			
United States	371,077	448,000	-17 %
Hong Kong	68,937	32,972	
Mexico	32,130	55,658	-42 %
Japan	29,310	15,310	91 %
China	7,817	417	
Macao	5,732	3	
Egypt	972	1,567	-38 %
Saudi Arabia	7,124	0	
South Korea	2,707	3,194	-15 %
Viet Nam	1,775	402	
Suriname	1,574	1,169	35 %
Cuba	1,330	2,237	-41 %
United Arab Emirates	1,176	630	87 %
Italy	951	0	
United Kingdom	940	890	6 %
Others	8,662	16,522	-48 %
TOTAL	542,214	578,972	-6 %

Source: Statistics Canada

**Year To Date for the Week Ending June 22, 2013**

	Weekly	2013	2012	% chg		Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	352.6	7,595.1	7,661.9	-1 %	Steers	854	857	846	1 %
Heifers	176.6	4,355.8	4,536.3	-4 %	Heifers	783	791	784	1 %
Cows	119.0	3,072.1	2,971.2	3 %	Cows	625	622	615	1 %
Bulls	11.4	254.9	255.1	0 %	Bulls	899	886	882	0 %
Total	659.6	15,277.9	15,424.5	-1 %					
Total (Jan. To Dec. 2012)			32,336.9						

Source : USDA

Beef Output (tonnes)

Fed	4,524,156	4,562,921	-1 %
Non-Fed	971,757	932,857	4 %
Total	5,495,913	5,495,779	0 %
Total (Jan. To Dec. 2012)		11,615,011	

National Summary of Beef Graded

	May 2013	2012	2011
Prime	3.5 %	3.6 %	3.6 %
Choice	65.7 %	65.2 %	65.2 %
Select	30.6 %	30.8 %	30.7 %

Cattle Slaughter for the Week Ending

	2013	2012	% chg
Canada	47,684	53,971	-12 %
US	659,702	653,925	1 %
Total Canada & US	707,386	707,896	0 %

Cattle Slaughter Year to Date

Canada	1,240,429	1,351,163	-8 %
US	15,277,684	15,424,303	-1 %
Total Canada & US	16,518,113	16,775,466	-2 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-June 29, 2013)	496,843	902,995	-45 %
Canada (Jan. 1 - June 22, 2013)	552,815	393,320	41 %

For the period	Jan. - May	2013	2012	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)				
Canada		227,371	284,550	-20 %
Australia		244,826	293,878	-17 %
New Zealand		301,974	239,428	26 %
Other		252,238	219,186	15 %
Total		1,026,409	1,037,042	-1 %
U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)				
Mexico		130,430	173,756	-25 %
Canada		184,126	159,065	16 %
Japan		250,876	166,385	51 %
Other		388,765	474,668	-18 %
Total		954,197	973,874	-2 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending July 1, 2013	2013			2012		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012
Australia	378,214	89,833	24 %	106,114	28 %	-15 %
New Zealand	213,402	107,378	50 %	90,540	42 %	19 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	11,695	58 %	8,568	43 %	36 %
Japan	200	40	20 %	0	0 %	
Others	64,805	21,409	33 %	25,020	39 %	-14 %
Total TRQ	696,621	230,354	33 %	230,242	33 %	0 %
TRQ (Australia, N. Z.)	591,616	197,210	33 %	196,654	33 %	0 %
Canada	no limit	85,109	n/a	104,919	n/a	-19 %
Mexico	no limit	44,805	n/a	38,142	n/a	17 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending July 1, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	8,198	12,591	-35 %
Australia (35000 mt)	7,566	6,362	19 %
Uruguay	9,223	6,114	51 %
Japan	2	0	
Total	24,989	25,067	0 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD July 1, 2013	2013		2012	
	Grinding Beef	Cuts	Grinding Beef	Cuts
Japan	0	2	0	2
Australia	3,880	3,686	3,566	3,300
New Zealand	3,595	4,603	8,198	3,300
Uruguay	8,780	442	9,223	3,300
Total	16,256	8,733	24,989	10,000
Percentage of Total Imports				
	Grinding Beef		Cuts	
	2013	2012	2013	2012
Australia	15.5 %	16.0 %	14.8 %	9.4 %
New Zealand	14.4 %	22.0 %	18.4 %	28.2 %
Argentina				
Uruguay	35.1 %	22.0 %	1.8 %	2.4 %
Total	65.1 %	59.9 %	34.9 %	40.1 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending June 29, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-06-29	15,159	12,041	27,200		3,647	1,327	4,974		32,174
2013-06-22	27,998	11,632	39,630		6,175	1,592	7,767		47,397
2013-06-15	32,651	10,867	43,518		3,429	1,793	5,222		48,740
2013-06-08	35,947	10,995	46,942		6,038	1,824	7,862		54,804
2013-06-01	37,602	9,428	47,030		6,360	1,632	7,992		55,022
2013-05-25	28,534	8,715	37,249		3,085	1,381	4,466		41,715
2013-05-18	35,017	11,138	46,155		6,458	1,396	7,854		54,009
2013-05-11	34,367	11,314	45,681		6,652	1,176	7,828		53,509
2013-05-04	33,108	11,044	44,152		7,528	1,275	8,803		52,955
2013-04-27	35,189	11,070	46,259		5,817	1,413	7,230		53,489
2013-04-20	34,969	11,924	46,893		5,901	1,504	7,405		54,298
2013-04-13	31,978	10,607	42,585		6,614	1,751	8,365		50,950
2013-04-06	34,573	11,795	46,368		5,406	1,645	7,051		53,419
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	792,798	258,614	1,051,412	40,439	172,402	48,502	220,904	8,496	1,272,316
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Source : Canadian Beef Grading Agency

Grading								
	Weekly Totals				June 29, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	71	0.5 %	224	1.8 %	295	1.1 %	392	0.9 %
AAA	6,515	43.0 %	6,058	49.8 %	12,573	46.0 %	22,098	49.0 %
AA	7,739	51.1 %	5,087	41.8 %	12,826	47.0 %	20,492	45.4 %
A	641	4.2 %	396	3.3 %	1,037	3.8 %	1,120	2.5 %
B1, 2, 3, 4	184	1.2 %	402	3.3 %	586	2.1 %	986	2.2 %
Year-to-date								
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	14,237	1.8 %	5,654	2.2 %	19,891	1.9 %	14,242	1.2 %
AAA	469,038	59.2 %	145,078	55.4 %	614,116	58.2 %	655,718	56.4 %
AA	290,684	36.7 %	94,841	36.2 %	385,525	36.6 %	456,125	39.2 %
A	10,113	1.3 %	7,313	2.8 %	17,426	1.7 %	19,666	1.7 %
B1, 2, 3, 4	8,592	1.1 %	9,108	3.5 %	17,700	1.7 %	17,800	1.5 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending June 29, 2013

Federally Inspected Slaughter

