



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 18, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	414,195	404,118	2 %	176,254	161,159	9 %	590,449	565,277	4 %
Heifers	298,913	320,941	-7 %	65,238	66,037	-1 %	364,151	386,978	-6 %
Cows	153,171	136,027	13 %	30,539	30,477	0 %	183,710	166,504	10 %
Bulls	5,332	2,867	-	420	465	-10 %	5,752	3,332	-
Total	871,611	863,953	1 %	272,451	258,138	6 %	1,144,062	1,122,091	2 %

Carcass Weight (lbs)

Steers	901	855	5 %	967	914	6 %	920	873	5 %
Heifers	847	810	5 %	852	817	4 %	848	811	5 %
Cows	795	732	9 %	689	696	-1 %	777	725	7 %
Bulls	1,029	1,004	2 %	924	970	-5 %	1,022	999	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	284,683	275,323	3 %	102,730	91,496	12 %	387,418	366,924	6 %
Non-Fed	57,815	46,557	24 %	9,747	9,853	-1 %	67,562	56,417	20 %
Total	342,498	321,880	6 %	112,476	101,350	11 %	454,980	423,341	7 %

EXPORTS (head)

For the period Jan. 1 - June 11, 2016

Live Cattle to U.S.	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
slaughter steers & heifers	142,258	99,130	44 %				
feeder cattle & calves	132,703	213,896	-38 %				
cows & bulls	116,703	119,189	-2 %				
others*	8,066	6,328	27 %				
Total	399,730	438,543	-9 %				

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - April 30, 2016

(tonnes)	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
Fresh/chilled cuts	72,198	66,049	9 %				
Frozen cuts	4,379	4,763	-8 %				
Offals	6,771	6,328	7 %				
Processed	1,122	873	29 %				
Total	84,471	78,013	8 %				

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - April 30, 2016

Live Cattle	pure bred	2016			2015			% chg
		2016	2015	% chg	2016	2015	% chg	
From U.S.	non pure bred	7,162	8,972	-20 %				
Total	Total	8,212	10,414	-21 %				

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - June 18, 2016		
	2016	2015	% chg
United States	56,128	57,904	-3 %
Australia	16,082	18,040	-11 %
Uruguay	8,459	9,416	-11 %
New Zealand	8,295	9,291	-10 %
Chile	262	431	-39 %
Others	3,153	779	-
Total	92,381	95,861	-4 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	33,439	36,993	-10 %
EU-28 (Beef/Veal total)	529	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - April 30, 2016

(tonnes)	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
United States	84,471	78,013	8 %				
Hong Kong	6,536	5,297	23 %				
Japan	5,198	5,282	-2 %				
Mexico	4,788	7,305	-34 %				
China	2,452	2,481	-1 %				
South Korea	1,533	526					
Saudi Arabia	864	593	46 %				
Egypt	853	868	-2 %				
Peru	443	150					
Angola	396	299	33 %				
Philippines	360	404	-11 %				
Colombia	248	180	37 %				
Chile	247	96					
Mozambique	198	0					
United Arab Emirates	140	101	39 %				
Others	881	1,449	-39 %				
TOTAL	109,609	103,044	6 %				

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - April 30, 2016

('000 \$ CDN)	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
United States	538,956	551,637	-2 %				
Hong Kong	41,937	45,136	-7 %				
Japan	34,371	28,871	19 %				
Mexico	37,791	59,779	-37 %				
China	20,629	19,274	7 %				
South Korea	10,981	4,073					
Saudi Arabia	9,182	5,290	74 %				
Egypt	1,319	1,909	-31 %				
Peru	715	270					
Angola	363	396	-8 %				
Philippines	2,773	3,321	-16 %				
Colombia	241	255	-5 %				
Chile	1,960	729					
Mozambique	191	0					
United Arab Emirates	1,404	833	69 %				
Others	4,976	8,769	-43 %				
TOTAL	707,788	730,543	-3 %				
Cattle Hides & Skins Exports	89,402	122,578	-27 %				

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending June 11, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Steers	346.3	7,001.7	6,495.7	8 %	Steers	864	882	875	1 %
Heifers	137.4	3,278.4	3,389.9	-3 %	Heifers	794	819	809	1 %
Cows	99.4	3,282.9	2,335.4	41 %	Cows	649	652	653	0 %
Bulls	10.6	203.8	196.3	4 %	Bulls	925	912	912	0 %
Total	593.7	13,766.8	12,417.2	11 %					
Total (Jan. To Dec. 2015)			28,656.6						

Beef Output (tonnes)				National Summary of Beef Graded				
		2016	2015	% chg		2015	2014	
Fed		4,026,599	3,829,223	5 %	May 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Non-Fed		1,057,008	774,031	37 %	Prime	5.5 %	5.1 %	4.2 %
Total		5,083,607	4,603,254	10 %	Choice	71.9 %	71.9 %	68.4 %
Total (Jan. To Dec. 2015)			10,618,637		Select	22.5 %	22.8 %	27.3 %

For the period				Cattle Slaughter for the Week Ending				
	Jan. - Apr. 2016	2016	2015	% chg		2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	49,175	46,660	5 %
Canada		103,261	95,588	8 %	US	593,708	553,835	7 %
Australia		142,524	191,542	-26 %	Total Canada & US	642,883	600,495	7 %
New Zealand		117,212	133,564	-12 %				
Other		120,280	133,567	-10 %	Cattle Slaughter Year to Date			
Total		483,277	554,262	-13 %	Canada	1,094,275	1,076,332	2 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	13,766,813	12,417,242	11 %
Mexico		51,636	52,112	-1 %	Total Canada & US	14,861,088	13,493,574	10 %
Canada		39,962	43,525	-8 %				
Japan		86,894	86,405	1 %	US Live Cattle Imports			
Other		149,491	147,095	2 %	Mexico - Feeder (Jan 1-June 18, 2016)	490,568	576,857	-15 %
Total		327,984	329,136	0 %	Canada (Dec. 27 - June 11, 2016)	399,730	438,543	-9 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
June 20, 2016							
Australia	378,214	123,467	33 %	184,474	49%		-33 %
New Zealand	213,402	106,973	50 %	120,714	57%		-11 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	7,425	37 %	8,423	42%		-12 %
Japan	200	79	40 %	72	36%		9 %
Others	64,805	19,724	30 %	25,881	40%		-24 %
CT Total	696,621	257,668	37 %	339,565	49 %		-24 %
TRQ (Australia, N. Z.)	591,616	230,440	39 %	305,188	52 %		-24 %
Canada	no limit	93,013	n/a	90,659	n/a		3 %
Mexico	no limit	67,199	n/a	63,212	n/a		6 %

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD as of	2016			2015			% chg
	2016-06-21	2015-06-21	% chg	2016	2015	% chg	
June 21, 2016							
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of							
New Zealand (29600 mt)	9,504	9,248	3 %				
Australia (35000 mt)	20,558	19,107	8 %				
Uruguay	11,394	11,805	-3 %				
United Kingdom	403	-	-				
Japan	4	3	-				
Total	41,863	40,163	4 %				

YTD June 21, 2016	Percentage of Total Imports			
	Grinding Beef	Cuts	Total	Total (%)
Japan	0	4	4	0.0 %
Australia	15,793	4,765	20,558	49.1 %
New Zealand	5,763	3,741	9,504	22.7 %
Uruguay	9,209	2,185	11,394	27.2 %
United Kingdom	84	319	403	1.0 %
Total	30,849	11,014	41,863	100.0 %
YTD June 21, 2016				
Australia	37.7 %	35.9 %	11.4 %	11.7 %
New Zealand	13.8 %	13.6 %	8.9 %	9.5 %
Uruguay	22.0 %	26.6 %	5.2 %	2.8 %
United Kingdom	0.2 %	0.0 %	0.8 %	0.0 %
Total	73.7 %	76.1 %	26.3 %	23.9 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance

Year to Date for the Week Ending June 18, 2016

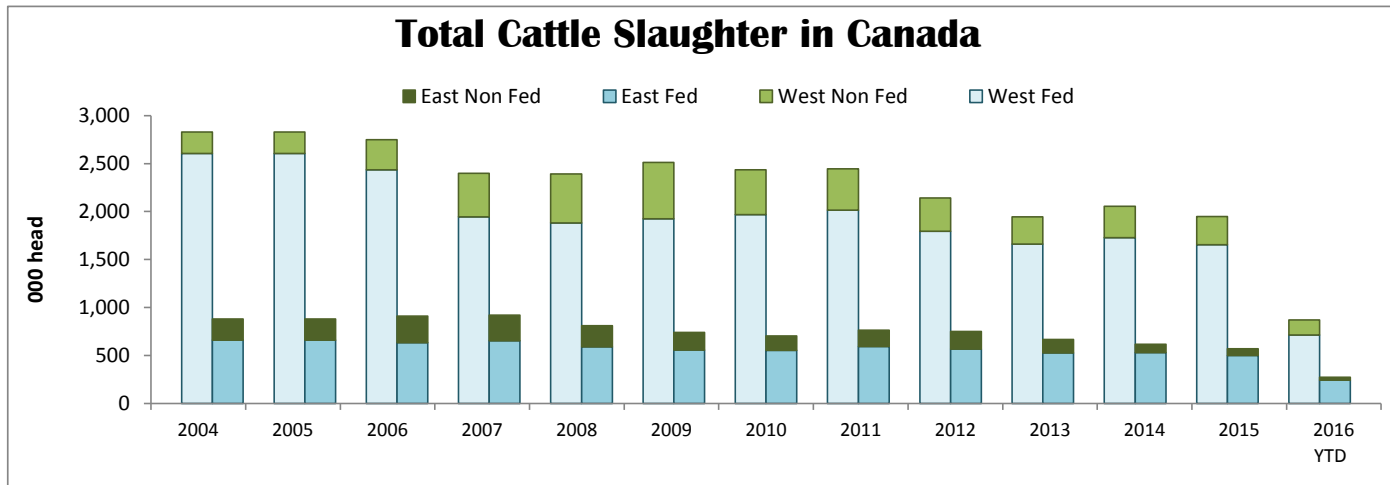
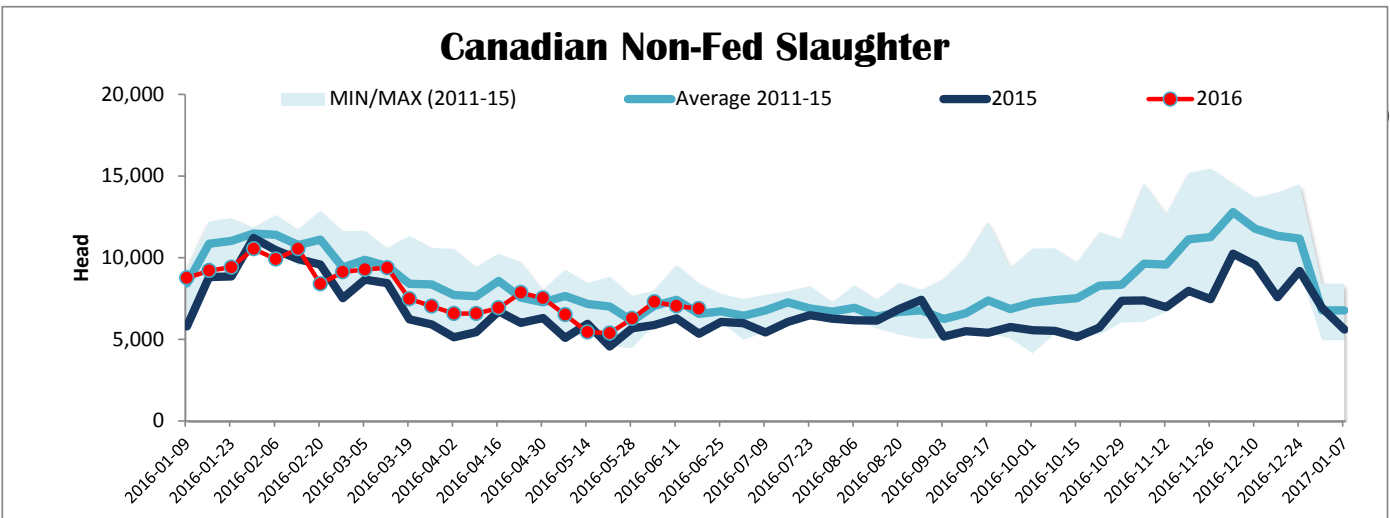
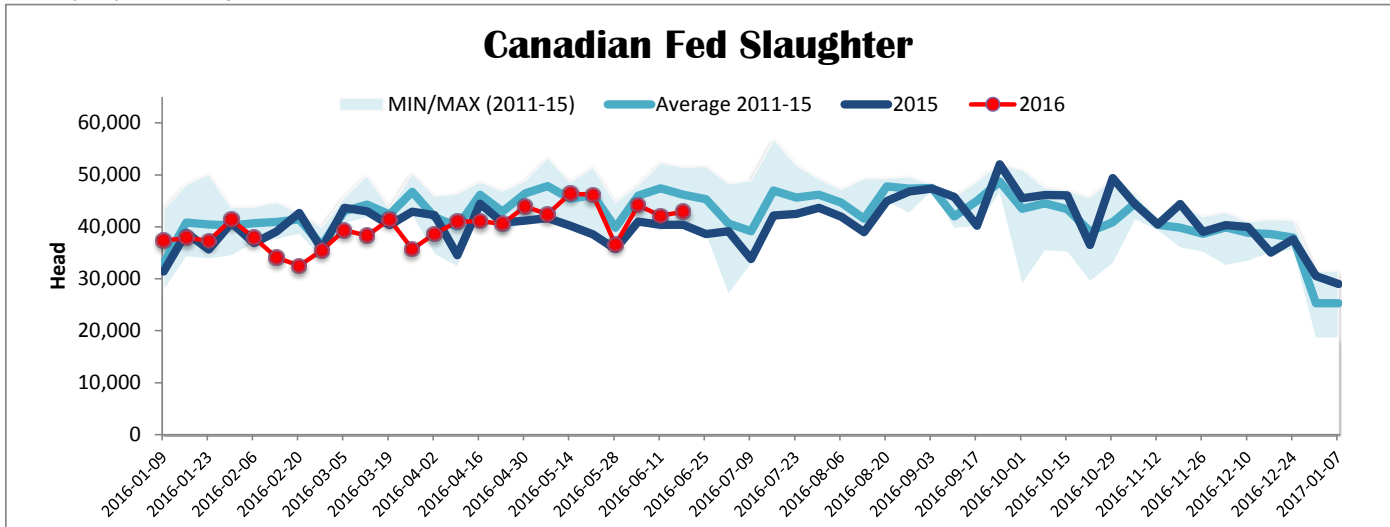
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-06-18	34,226	8,680	42,906		5,400	1,481	6,881		49,787
2016-06-11	33,885	8,235	42,120		5,421	1,634	7,055		49,175
2016-06-04	33,429	10,718	44,147		5,912	1,387	7,299		51,446
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	713,108	241,492	954,600	38,265	158,503	30,959	189,462	7,894	1,144,062
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				June 18, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	316	0.9 %	316	3.7 %	632	1.5 %	608	3.9%
AAA	18,071	53.4 %	4,821	55.9 %	22,892	53.9 %	21,149	8.2%
AA	14,071	41.6 %	3,013	34.9 %	17,084	40.2 %	16,101	6.1%
A	950	2.8 %	245	2.8 %	1,195	2.8 %	1,625	-26.5%
B1, 2, 3, 4	435	1.3 %	235	2.7 %	670	1.6 %	738	-9.2%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	15,741	2.2 %	12,169	5.0 %	27,910	3.0 %	21,020	32.8 %
AAA	469,095	66.6 %	140,886	58.3 %	609,981	64.5 %	574,720	6.1 %
AA	202,133	28.7 %	78,882	32.7 %	281,015	29.7 %	320,054	-12.2 %
A	9,945	1.4 %	4,481	1.9 %	14,426	1.5 %	16,522	-12.7 %
B1, 2, 3, 4	7,614	1.1 %	5,065	2.1 %	12,679	1.3 %	13,258	-4.4 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending June 18, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency