



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending June 1, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	378,946	401,284	-6 %	147,232	143,296	3 %	526,178	544,580	-3 %
Heifers	302,097	347,814	-13 %	65,847	75,674	-13 %	367,944	423,488	-13 %
Cows	151,901	127,097	20 %	41,740	81,919	-49 %	193,641	209,016	-7 %
Bulls	1,212	5,836	-79 %	226	1,520	-85 %	1,438	7,356	-80 %
Total	834,156	882,031	-5 %	255,045	302,409	-16 %	1,089,201	1,184,440	-8 %
Carcass Weight (lbs)									
Steers	872	870	0 %	908	893	2 %	882	876	1 %
Heifers	827	829	0 %	816	804	1 %	825	824	0 %
Cows	680	703	-3 %	654	631	4 %	675	676	0 %
Bulls	936	1,039	-10 %	909	935	-3 %	932	1,017	-8 %
Beef Output (tonnes)									
Fed	263,761	289,752	-9 %	85,190	85,821	-1 %	348,929	375,457	-7 %
Non-Fed	47,467	43,369	9 %	12,502	24,142	-48 %	60,022	67,625	-11 %
Total	311,228	333,122	-7 %	97,691	109,962	-11 %	408,950	443,083	-8 %

Source: Canadian Beef Grading Agency

EXPORTS For the period Jan. 1 - May 25, 2013

	2013	2012	% chg
Live Cattle			
slaughter steers & heifers	186,922	176,937	6 %
feeder cattle & calves	144,866	85,900	69 %
cows & bulls	152,434	73,498	107 %
others*	5,434	3,955	37 %
Total	489,656	340,290	44 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes) Jan. 1 - April 30	2013	2012	% chg
Fresh/chilled cuts	59,376	80,590	-26 %
Frozen cuts	19,016	15,284	24 %
Offals	11,850	10,286	15 %
Processed	704	688	2 %
TOTAL	90,947	106,848	-15 %
Exports (Jan. 1 - Dec. 31)		271,040	

Source: Statistics Canada

Beef & Veal Exports

(Tonnes)	Jan. 1 to April 30		
	2013	2012	% chg
United States	66,124	83,218	-21 %
Hong Kong	8,908	7,095	26 %
Mexico	4,395	8,787	-50 %
Japan	3,532	1,974	79 %
Macao	954	0	
Saudi Arabia	568	0	
China	1,630	48	
South Korea	556	447	24 %
Viet Nam	329	118	
Suriname	245	214	15 %
Cuba	147	203	-28 %
United Arab Emirates	109	88	24 %
Egypt	714	600	19 %
United Kingdom	93	0	
Italy	83	74	13 %
Others	2,558	3,981	-36 %
TOTAL	90,947	106,848	-15 %

Prepared by Red Meat Section, Agriculture and Agri-Food Canada

Source: Statistics Canada

IMPORTS

		For the period Jan. 1 - April 30, 2013		
(# of head)		2013	2012	% chg
Live Cattle	pure bred	1,086	1,220	-11 %
From U.S.	non pure bred	9,853	16,806	-41 %
	Total	10,939	18,026	-39 %

Source: Statistics Canada

		For the period Jan. 1 - June 1, 2013		
Beef and Veal (tonnes) preliminary		2013	2012	% chg
United States		70,259	64,111	10 %
New Zealand		6,421	11,313	-43 %
Australia		6,284	5,563	13 %
Uruguay		8,252	4,875	69 %
Others		855	2,090	-59 %
Total		92,072	87,952	5 %

Non-NAFTA Beef/Veal total 20,714 21,631 -4 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Source: CFIA

Beef & Veal Exports

('000 \$ CDN)	Jan. 1 to April 30		
	2013	2012	% chg
United States	291,457	358,275	-19 %
Hong Kong	55,177	28,357	95 %
Mexico	23,813	43,304	-45 %
Japan	18,094	12,130	49 %
Macao	5,131	3	
Saudi Arabia	6,019	0	
China	6,216	184	
South Korea	2,382	2,244	6 %
Viet Nam	1,775	374	
Suriname	1,257	905	39 %
Cuba	1,048	1,783	-41 %
United Arab Emirates	988	534	85 %
Egypt	972	1,227	-21 %
United Kingdom	951	0	
Italy	770	683	13 %
Others	6,866	12,669	-46 %
TOTAL	422,918	462,672	-9 %

Contact: Julie Dawson 613 773 0149 or Julie.Dawson@AGR.GC.CA



Year To Date for the Week Ending May 25, 2013

	Weekly	2013	2012	% chg	Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	353.4	6,247.3	6,300.8	-1 %	Steers	846	857	846 1 %
Heifers	162.1	3,672.3	3,831.9	-4 %	Heifers	771	794	785 1 %
Cows	126.0	2,600.5	2,512.9	3 %	Cows	621	622	617 1 %
Bulls	11.8	210.8	212.3	-1 %	Bulls	888	884	880 0 %
Total	653.3	12,730.9	12,857.9	-1 %				
Total (Jan. To Dec. 2012)			32,336.9					

Source : USDA

	Weekly	2013	2012	% chg	National Summary of Beef Graded			
Beef Output (tonnes)					Apr 2013	2012	2011	
Fed	3,759,492	3,790,236	3,790,236	-1 %	Prime	4.1 %	3.6 %	3.6 %
Non-Fed	820,408	789,674	789,674	4 %	Choice	67.4 %	65.2 %	65.2 %
Total	4,579,900	4,579,910	4,579,910	0 %	Select	27.9 %	30.8 %	30.7 %
Total (Jan. To Dec. 2012)			11,615,011					

Cattle Slaughter for the Week Ending					2013-05-25		
For the period	Jan. - April	2013	2012	% chg	2013	2012	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Canada	41,715	52,368 -20 %
Canada		181	231	-22 %	US	653,300	640,300 2 %
Australia		194	214	-10 %	Total Canada & US	695,015	692,668 0 %
New Zealand		242	179	35 %			
Other		206	171	20 %			
Total		822	795	3 %			

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					Cattle Slaughter Year to Date		
For the period	Jan. - April	2013	2012	% chg	2013	2012	% chg
Mexico		104	144	-28 %	Canada	1,034,179	1,131,383 -9 %
Canada		146	124	18 %	US	12,730,900	12,857,900 -1 %
Japan		171	119	44 %	Total Canada & US	13,765,079	13,989,283 -2 %
Other		316	379	-17 %			
Total		737	766	-4 %			

US Live Cattle Imports				
Mexico - Feeder (Jan 1-June 1, 2013)		457,004	790,132	-42 %
Canada (Jan. 1 - May 25, 2013)		489,656	340,290	44 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
YTD Week Ending	2013			2012			2013 VS 2012
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	74,510	20 %	85,807	23%		-13 %
New Zealand	213,402	90,980	43 %	69,633	33%		31 %
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	10,345	52 %	6,985	35%		48 %
Japan	200	33	16 %	0	0%		
Others	64,805	18,597	29 %	20,283	31%		-8 %
Total TRQ	696,621	194,465	28 %	182,708	26%	6 %	6 %
TRQ (Australia, N. Z.)	591,616	165,490	28 %	155,440	26%	6 %	6 %
Canada	no limit	71,731	n/a	88,484	n/a		-19 %
Mexico	no limit	37,315	n/a	30,649	n/a		22 %

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
YTD Week Ending	2013	2012	% chg	2013 (tonnes)			
				Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	2	2 0 %
Supp. Quota Authorized	-	-		Australia	3,324	3,218	6,543 30 %
Total quota	76,409	76,409	0 %	New Zealand	2,772	4,031	6,803 31 %
Permits issued				Uruguay	7,857	442	8,299 38 %
New Zealand (29600 mt)	6,803	11,599	-41 %	Total	13,954	7,693	21,647 100 %
Australia (35000 mt)	6,543	5,367	22 %	YTD June 1, 2013	Percentage of Total Imports		
Uruguay	8,299	5,246	58 %	Grinding Beef		Cuts	
Japan	2	0		2013	2012	2013	2012
Total	21,647	22,211	-3 %	Australia	15.4 %	14.4 %	14.9 % 8.7 %
Over quota tariff rate : 26.5 %				New Zealand	12.8 %	21.7 %	18.6 % 29.0 %
				Argentina			
				Uruguay	36.3 %	20.1 %	2.0 % 2.4 %
				Total	64.5 %	56.2 %	35.5 % 40.1 %



Beef Supply at a Glance

Year To Date for the Week Ending June 1, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-06-01	37,602	9,428	47,030		6,360	1,632	7,992		55,022
2013-05-25	28,534	8,715	37,249		3,085	1,381	4,466		41,715
2013-05-18	35,017	11,138	46,155		6,458	1,396	7,854		54,009
2013-05-11	34,367	11,314	45,681		6,652	1,176	7,828		53,509
2013-05-04	33,108	11,044	44,152		7,528	1,275	8,803		52,955
2013-04-27	35,189	11,070	46,259		5,817	1,413	7,230		53,489
2013-04-20	34,969	11,924	46,893		5,901	1,504	7,405		54,298
2013-04-13	31,978	10,607	42,585		6,614	1,751	8,365		50,950
2013-04-06	34,573	11,795	46,368		5,406	1,645	7,051		53,419
2013-03-30	26,439	8,369	34,808		3,478	1,619	5,097		39,905
2013-03-23	39,704	10,457	50,161		5,202	1,949	7,151		57,312
2013-03-16	33,411	10,132	43,543		6,013	1,980	7,993		51,536
2013-03-09	31,856	9,997	41,853		7,923	2,060	9,983		51,836
2013-03-02	30,695	10,005	40,700		8,198	2,207	10,405		51,105
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	681,043	213,079	894,122	40,642	153,113	41,966	195,079	8,867	1,089,201
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Source : Canadian Beef Grading Agency

Grading								
	Weekly Totals				June 1, 2013		Canada 2012	
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	537	1.4 %	248	2.6 %	785	1.7 %	583	1.2 %
AAA	19,997	53.1 %	5,291	56.0 %	25,288	53.7 %	25,585	54.8 %
AA	15,985	42.5 %	3,289	34.8 %	19,274	40.9 %	18,721	40.1 %
A	689	1.8 %	336	3.6 %	1,025	2.2 %	966	2.1 %
B1, 2, 3, 4	424	1.1 %	283	3.0 %	707	1.5 %	816	1.7 %
Year-to-date								
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	13,320	2.0 %	4,675	2.2 %	17,995	2.0 %	12,088	1.2 %
AAA	414,958	60.9 %	121,385	56.2 %	536,343	59.8 %	556,311	57.3 %
AA	238,282	35.0 %	76,626	35.5 %	314,908	35.1 %	373,177	38.4 %
A	7,129	1.0 %	5,686	2.6 %	12,815	1.4 %	14,887	1.5 %
B1, 2, 3, 4	7,307	1.1 %	7,608	3.5 %	14,915	1.7 %	14,144	1.5 %



Year To Date for the Week Ending June 1, 2013

Federally Inspected Slaughter

