

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 30, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	581,135	545,721	6 %	216,677	194,904	11 %	797,812	740,625	8 %
Heifers	354,927	371,463	-4 %	80,974	80,132	1 %	435,901	451,595	-3 %
Cows	180,718	162,558	11 %	37,527	38,592	-3 %	218,245	201,150	8 %
Bulls	6,319	4,392	44 %	515	629	-18 %	6,834	5,021	36 %
Total	1,123,099	1,084,134	4 %	335,693	314,257	7 %	1,458,792	1,398,391	4 %

Carcass Weight (lbs)

Steers	898	855	5 %	958	910	5 %	914	869	5 %
Heifers	842	808	4 %	848	816	4 %	843	809	4 %
Cows	792	733	8 %	690	696	-1 %	774	726	7 %
Bulls	1,035	1,013	2 %	915	958	-4 %	1,026	1,006	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	372,941	348,351	7 %	125,536	110,366	14 %	498,481	458,733	9 %
Non-Fed	68,019	56,164	21 %	11,989	12,476	-4 %	80,008	68,634	17 %
Total	440,960	404,515	9 %	137,525	122,842	12 %	578,489	527,367	10 %

EXPORTS (head)

For the period Jan. 1 - July 23, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	168,431	115,431	46 %
feeder cattle & calves	143,048	229,175	-38 %
cows & bulls	145,739	150,966	-3 %
others*	9,682	7,851	23 %
Total	466,900	503,423	-7 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - May 31, 2016

(tonnes)	2016	2015	% chg
Fresh/chilled cuts	90,378	81,581	11 %
Frozen cuts	5,490	5,827	-6 %
Offals	8,665	7,903	10 %
Processed	1,428	1,043	37 %
Total	105,961	96,355	10 %

Source: Statistics Canada

105,302

IMPORTS (head)

For the period Jan. 1 - May 31, 2016

	2016	2015	% chg
Live Cattle	1,382	2,045	-32 %
From U.S.	7,519	11,463	-34 %
Total	8,901	13,508	-34 %

Source: Statistics Canada

For the period Jan. 1 - July 30, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	71,669	75,114	-5 %
Australia	17,954	23,317	-23 %
New Zealand	11,003	11,200	-10 %
Uruguay	8,573	9,506	-2 %
Chile	335	453	-26 %
Others	4,091	1,165	-
Total	113,624	120,755	-6 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	37,630	44,278	-15 %
EU-28 (Beef/Veal total)	574	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - May 31, 2016

(tonnes)	2016	2015	% chg
United States	105,961	96,355	10 %
Hong Kong	8,166	6,440	27 %
Japan	7,413	6,878	8 %
Mexico	6,050	8,601	-30 %
China	2,597	3,632	-28 %
South Korea	2,195	526	
Egypt	1,077	995	8 %
Saudi Arabia	986	668	48 %
Peru	543	150	
Angola	494	349	42 %
Philippines	384	404	-5 %
Mozambique	298	0	
Colombia	297	204	46 %
Chile	247	120	
Ivory Coast	230	277	-17 %
Others	1,159	1,719	-33 %
TOTAL	138,098	127,319	8 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - May 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	667,464	676,667	-1 %
Hong Kong	51,869	53,698	-3 %
Japan	48,397	36,927	31 %
Mexico	46,018	70,039	-34 %
China	21,283	28,215	-25 %
South Korea	15,276	4,073	
Egypt	1,615	2,222	-27 %
Saudi Arabia	10,826	6,309	72 %
Peru	843	270	
Angola	417	466	-11 %
Philippines	3,098	3,321	-7 %
Mozambique	271	0	
Colombia	284	270	5 %
Chile	1,960	759	
Ivory Coast	246	351	-30 %
Others	7,810	11,281	-31 %
TOTAL	877,678	894,870	-2 %
Cattle Hides & Skins Exports	115,513	147,447	-22 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 23, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Steers	339.1	9,052.8	8,371.2	8 %	Steers	880	880	875	1 %
Heifers	145.1	4,109.0	4,186.8	-2 %	Heifers	803	815	806	1 %
Cows	100.8	2,973.3	2,875.9	3 %	Cows	636	649	651	0 %
Bulls	11.5	265.0	251.0	6 %	Bulls	910	912	915	0 %
Total	596.6	16,400.0	15,684.9	5 %					
Total (Jan. To Dec. 2015)			28,656.6						

Beef Output (tonnes)				National Summary of Beef Graded				
		2016	2015	% chg		2015	2014	
Fed		5,141,880	4,864,358	6 %	Jun 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Non-Fed		987,330	955,165	3 %	Prime	5.1 %	5.1 %	4.2 %
Total		6,129,210	5,819,523	5 %	Choice	72.7 %	71.9 %	68.4 %
Total (Jan. To Dec. 2015)			10,618,637		Select	22.0 %	22.8 %	27.3 %

For the period				Cattle Slaughter for the Week Ending				
	Jan. - May 2016	2016	2015	% chg		2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	56,871	48,995	16 %
Canada		129,324	118,102	10 %	US	596,558	542,269	10 %
Australia		175,443	242,477	-28 %	Total Canada & US	653,429	591,264	11 %
New Zealand		150,675	164,445	-8 %				
Other		152,722	167,813	-9 %	Cattle Slaughter Year to Date			
Total		608,164	692,837	-12 %	Canada	1,402,182	1,348,460	4 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	16,400,011	15,684,918	5 %
Mexico		68,119	63,928	7 %	Total Canada & US	17,802,193	17,033,378	5 %
Canada		54,324	57,692	-6 %				
Japan		114,754	107,935	6 %	US Live Cattle Imports			
Other		190,148	186,919	2 %	Mexico - Feeder (Jan 1-July 30, 2016)	551,817	691,637	-20 %
Total		427,346	416,475	3 %	Canada (Dec. 27 - July 23, 2016)	466,900	503,423	-7 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Aug. 1, 2016							
Australia	378,214	160,164	42 %	232,602	62 %	-31 %	
New Zealand	213,402	141,382	66 %	147,545	69 %	-4 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	10,070	50 %	10,515	53 %	-4 %	
Japan	200	105	52 %	90	45 %	17 %	
Others	64,805	24,208	37 %	29,050	45 %	-17 %	
Total TRQ	696,621	335,928	48 %	419,802	60 %	-20 %	
TRQ (Australia, N. Z.)	591,616	301,546	51 %	380,147	64 %	-21 %	
Canada	no limit	N/A	n/a	107,824	n/a	N/A	
Mexico	no limit	N/A	n/a	77,955	n/a	N/A	

Canadian Beef and Veal Import Permits by Country

YTD as of	2016	2015	% chg
Aug. 2, 2016			
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of			
2016-08-02		2015-08-02	% chg
New Zealand (29600 mt)	11,864	11,497	3 %
Australia (35000 mt)	22,439	24,505	-8 %
Uruguay	11,402	11,805	-3 %
United Kingdom	401	-	-
Japan	3	4	-22 %
Total	46,109	47,811	-4 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016				2015			
	Grinding Beef		Cuts		Grinding Beef		Cuts	
Aug. 2, 2016	2016	2015	Total	Total (%)	2016	2015	Total	Total (%)
	0	3	3	0.0 %	0	3	3	0.0 %
	17,059	5,380	22,439	48.7 %	17,059	5,380	22,439	48.7 %
	7,301	4,563	11,864	25.7 %	7,301	4,563	11,864	25.7 %
	9,217	2,185	11,402	24.7 %	9,217	2,185	11,402	24.7 %
	84	317	401	0.9 %	84	317	401	0.9 %
	33,661	12,448	46,109	100.0 %	33,661	12,448	46,109	100.0 %
	Percentage of Total Imports							
	Grinding Beef		Cuts		Grinding Beef		Cuts	
	2016	2015	2016	2015	2016	2015	2016	2015
	37.0 %	37.2 %	11.7 %	14.0 %	37.0 %	37.2 %	11.7 %	14.0 %
	15.8 %	13.9 %	9.9 %	10.1 %	15.8 %	13.9 %	9.9 %	10.1 %
	20.0 %	22.4 %	4.7 %	2.3 %	20.0 %	22.4 %	4.7 %	2.3 %
	0.2 %	0.0 %	0.7 %	0.0 %	0.2 %	0.0 %	0.7 %	0.0 %
	73.0 %	73.5 %	27.0 %	26.5 %	73.0 %	73.5 %	27.0 %	26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance

Year to Date for the Week Ending July 30, 2016

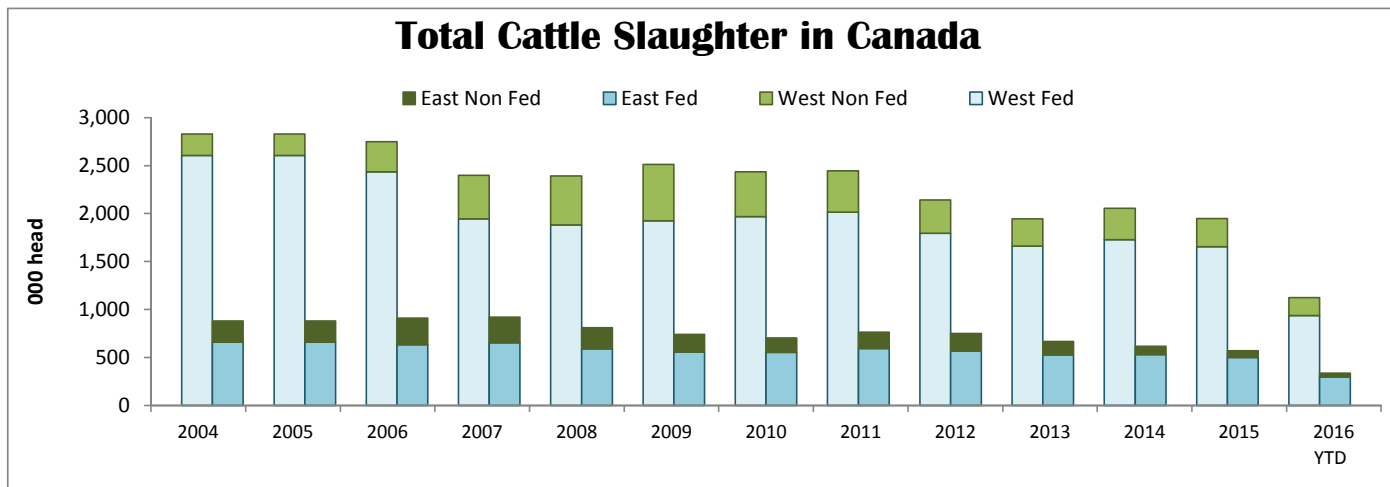
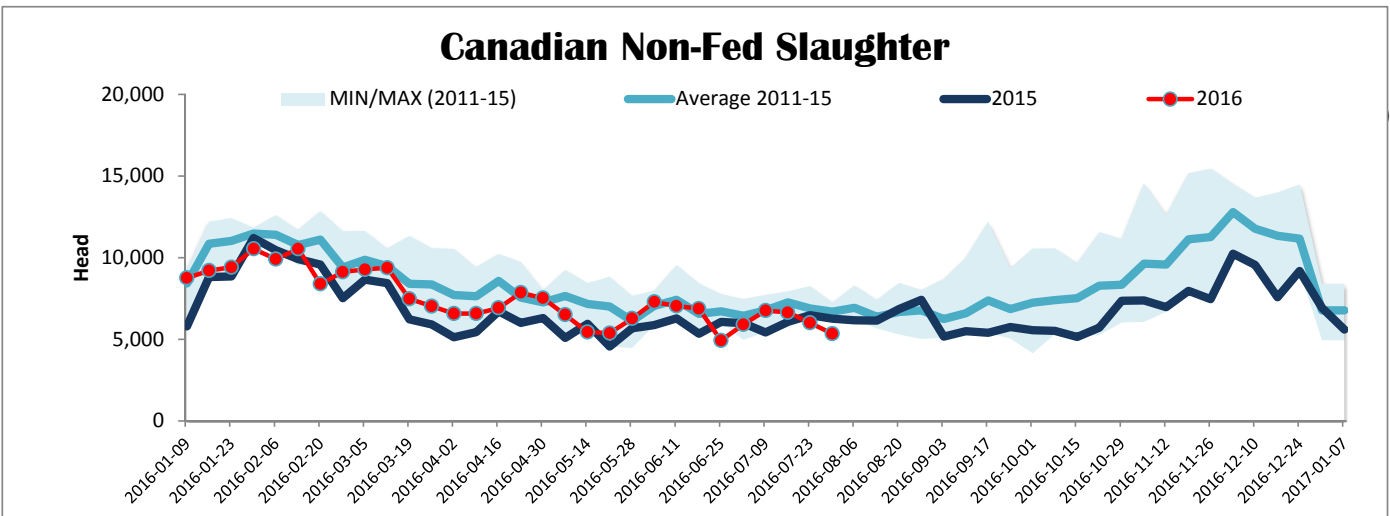
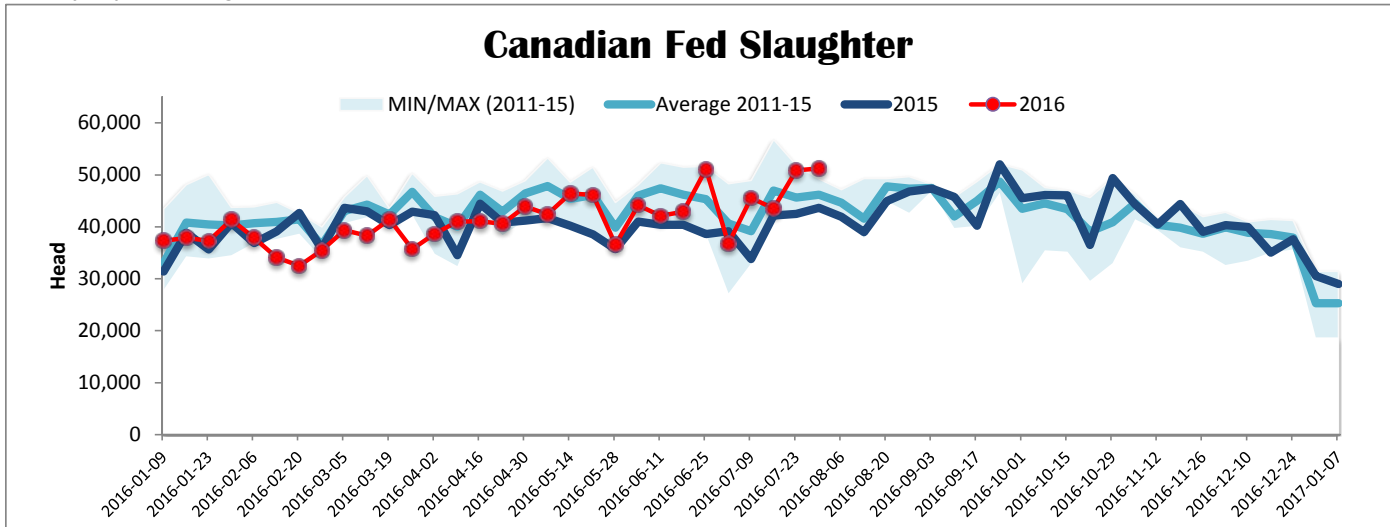
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-07-30	41,011	10,251	51,262		4,319	1,029	5,348		56,610
2016-07-23	40,815	10,049	50,864		4,847	1,160	6,007		56,871
2016-07-16	34,490	9,037	43,527		5,551	1,102	6,653		50,180
2016-07-09	36,256	9,332	45,588		5,501	1,261	6,762		52,350
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	936,062	297,651	1,233,713	46,797	187,037	38,042	225,079	7,503	1,458,792
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				July 30, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	532	1.3 %	271	2.6 %	803	1.6 %	569	41.1%
AAA	25,626	63.1 %	5,440	53.0 %	31,066	61.0 %	24,332	27.7%
AA	13,374	32.9 %	4,006	39.0 %	17,380	34.1 %	16,559	5.0%
A	451	1.1 %	279	2.7 %	730	1.4 %	858	-14.9%
B1, 2, 3, 4	644	1.6 %	272	2.6 %	916	1.8 %	1,130	-18.9%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	17,944	1.9 %	13,978	4.7 %	31,922	2.6 %	24,675	29.4 %
AAA	595,658	64.4 %	170,929	57.4 %	766,587	62.7 %	709,277	8.1 %
AA	288,003	31.1 %	100,464	33.7 %	388,467	31.8 %	411,234	-5.5 %
A	12,946	1.4 %	5,983	2.0 %	18,929	1.5 %	21,258	-11.0 %
B1, 2, 3, 4	10,963	1.2 %	6,329	2.1 %	17,292	1.4 %	18,186	-4.9 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending July 30, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency