



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 28, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	641,622	613,984	5 %	232,520	223,102	4 %	874,142	837,086	4 %
Heifers	448,631	400,788	12 %	76,929	80,402	-4 %	525,560	481,190	9 %
Cows	220,003	195,942	12 %	64,176	55,838	15 %	284,179	251,780	13 %
Bulls	9,028	9,421	-4 %	353	514	-31 %	9,381	9,935	-6 %
Total	1,319,284	1,220,135	8 %	373,978	359,856	4 %	1,693,262	1,579,991	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	854	858	-1 %	943	936	1 %	878	879	0 %
Heifers	810	808	0 %	847	831	2 %	816	812	1 %
Cows	757	753	1 %	678	697	-3 %	739	740	0 %
Bulls	988	1,058	-7 %	941	971	-3 %	986	1,054	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	414,244	386,770	7 %	129,284	125,272	3 %	543,528	512,041	6 %
Non-Fed	79,755	71,582	11 %	19,929	17,912	11 %	99,684	89,494	11 %
Total	493,999	458,352	8 %	149,213	143,184	4 %	643,212	601,536	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports For the period Jan. 1 - May. 31, 2018				Imports For the period Jan. 1 - Jul. 28, 2018			
Live Cattle from U.S.				Beef & Veal Imports (tonnes)			
(head)	2018	2017	% chg	United States*	2018	2017	% chg
pure bred	2,724	2,283	19 %	Australia	12,286	10,704	15 %
non pure bred	45,527	25,290	80 %	New Zealand	10,373	11,067	-6 %
Total	48,251	27,573	75 %	Uruguay	6,959	7,454	-7 %
				Mexico	2,045	2,724	-25 %
				Others	4,193	1,546	171 %
				Total	107,733	105,031	3 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 21, 2018				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.*				Non-NAFTA Beef/Veal total (exc. EU-28)			
(head)	2018	2017	% chg	EU-28 (Beef/Veal total)	2018	2017	% chg
slaughter steers, heifers, cows	204,332	254,939	-20 %		30,201	29,357	3 %
feeder cattle & calves	138,092	83,009	66 %		1,073	1,122	-4 %
bulls	22,903	30,151	-24 %				
others	4,964	7,990	-38 %				
Total	370,291	376,089	-2 %				

* Includes estimate for 2018

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2018									
Beef & Veal Exports to U.S. (tonnes)									
	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg		
Carcasses and Half-Carcasses	1,899	N/A	0	N/A	1,899	1,580	20 %		
Primal Cuts	6,450	90,105	1,129	3,899	101,584	92,657	10 %		
Chuck	2,110	18,336	19	63	20,527	-	-		
Loin	50	8,662	0	316	9,028	-	-		
Brisket	160	6,698	2	0	6,860	-	-		
Flank and Plate	1,229	4,593	0	196	6,018	-	-		
Hip	91	5,509	1	46	5,648	-	-		
Rib	1,528	3,618	414	3	5,563	-	-		
Others	1,282	42,690	694	3,275	47,940	92,657	N/A		
Offals	N/A	N/A	N/A	N/A	6,367	7,724	-18 %		
Processed	N/A	N/A	N/A	N/A	2,587	2,299	13 %		
Total	8,349	90,105	1,129	3,899	112,438	104,260	8 %		

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - May. 31, 2018				Beef & Veal Exports For the period Jan. 1 - May. 31, 2018			
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	112,438	104,260	8 %	United States	756,004	673,308	12 %
Japan	10,473	9,709	8 %	Japan	70,475	60,072	17 %
Hong Kong	8,760	7,761	13 %	Hong Kong	70,559	56,288	25 %
Mexico	6,266	6,898	-9 %	Mexico	44,957	47,436	-5 %
China	2,216	3,501	-37 %	China	20,201	41,730	-52 %
South Korea	1,566	2,307	-32 %	South Korea	9,512	13,136	-28 %
Philippines	1,450	1,686	-14 %	Philippines	5,727	3,881	48 %
Taiwan	1,274	1,299	-2 %	Taiwan	8,780	8,664	1 %
Chile	725	422	72 %	Chile	2,240	1,933	16 %
Peru	655	738	-11 %	Peru	751	889	-15 %
Others	4,470	6,158	-27 %	Others	16,016	22,014	-27 %
Total	150,293	144,740	4 %	Total	1,005,222	929,350	8 %
				Cattle Hides & Skins Exports	111,121	125,213	-11 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 21, 2018

Slaughter ('000 head)	Weekly	2018	2017	% chg	Carcass Weight (lbs)	Weekly	2018	2017	% chg
	Steers	322.5	9,287.7	9,372.7		-1 %	Steers	872	869
Heifers	181.4	4,929.4	4,544.9	8 %	Heifers	805	809	801	1 %
Cows	119.1	3,402.9	3,164.9	8 %	Cows	641	654	648	1 %
Bulls	11.9	297.8	302.0	-1 %	Bulls	882	898	901	0 %
Total	634.9	17,917.8	17,384.4	3 %					
Total Jan. - Dec. 2017			31,699.3						

Beef Output (tonnes)					National Summary of Beef Graded			
					2017		2016	
Fed		5,468,937	5,320,493	3 %	June 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		1,131,277	1,054,273	7 %	Prime	6.5 %	6.1 %	5.8 %
Total		6,600,214	6,374,766	4 %	Choice	73.5 %	74.9 %	73.2 %
Total Jan. - Dec. 2017			11,103,149		Select	19.8 %	18.9 %	20.8 %

For the period	May. 2018	2018	2017	% chg	Cattle Slaughter for the Week Ending			
					2018		2017	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date			
Canada	137,634	125,354	10 %	Canada	57,666	60,106	-4 %	
New Zealand	132,152	117,936	12 %	US	634,926	617,519	3 %	
Australia	114,710	114,315	0 %	Total Canada & US	692,592	677,625	2 %	
Others	176,084	194,583	-10 %					
Total	560,579	552,189	2 %					
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports			
Japan	157,438	149,492	5 %	Canada	1,628,980	1,514,487	8 %	
South Korea	110,036	78,481	40 %	US	17,917,827	17,384,396	3 %	
Mexico	79,323	73,050	9 %	Total Canada & US	19,546,807	18,898,883	3 %	
Others	223,147	196,613	13 %					
Total	569,944	497,636	15 %					
					Mexico - Feeder 1 Jan.-Jul 28 2018			
						693,068	691,614	0 %
					Canada 1 Jan.-Jul. 21 2018			
						370,291	376,089	-2 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 30 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	123,721	33 %	124,732	33 %	no limit	
New Zealand	213,402	142,493	67 %	133,824	63 %	6 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	11,848	59 %	13,280	66 %	-11 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	37,428	58 %	41,480	64 %	-10 %	
Total TRQ	696,621	315,690	45 %	313,515	45 %	1 %	
TRQ (Australia, N. Z.)	591,616	266,215	45 %	258,555	44 %	3 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jul. 30 2018	2018			2017			Canadian Beef and Veal Import Permits by Type of Meat (tonnes)	
	2018	2017	% chg	2018	2017	% chg	Grinding Beef	Cuts
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	2	0	2
Supp. Quota Authorized	-	5,131	-	Australia	9,405	3,359	12,764	36 %
Total quota	76,409	81,540	-6 %	Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	6	6	0 %
				Netherlands	0	0	0	0 %
				New Zealand	7,401	3,690	11,091	31 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	9,936	1,866	11,802	33 %
	7/30/2018	7/30/2017	% chg	Total	26,742	8,922	35,664	100 %
Argentina	2	0	-					
Australia (35,000 mt)	12,764	10,762	19 %					
Germany	0	13	-					
Ireland	0	76	-					
Japan	6	2	161 %					
Netherlands	0	80	-					
New Zealand (29,600 mt)	11,091	10,651	4 %					
United Kingdom	0	60	-					
Uruguay	11,802	11,583	2 %					
Total	35,664	33,227	7 %					

For the period 1 Jan.-Jul. 30 2018	Percentage of Total Imports		Percentage of Total Imports	
	Grinding Beef	Cuts	Grinding Beef	Cuts
	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	26.4 %	22.3 %	9.4 %	10.1 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.2 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.2 %
New Zealand	20.8 %	20.3 %	10.3 %	11.7 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.2 %
Uruguay	27.9 %	28.3 %	5.2 %	6.5 %
Total	75.0 %	70.9 %	25.0 %	29.1 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data) , GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 28, 2018

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-07-28	44,381	10,803	55,184		6,938	2,160	9,098		64,282
2018-07-21	38,718	10,578	49,296		6,077	2,293	8,370		57,666
2018-07-14	42,956	10,419	53,375		6,524	2,124	8,648		62,023
2018-07-07	36,629	8,413	45,042		5,185	1,742	6,927		51,969
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,090,253	309,449	1,399,702	46,657	229,031	64,529	293,560	9,785	1,693,262
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

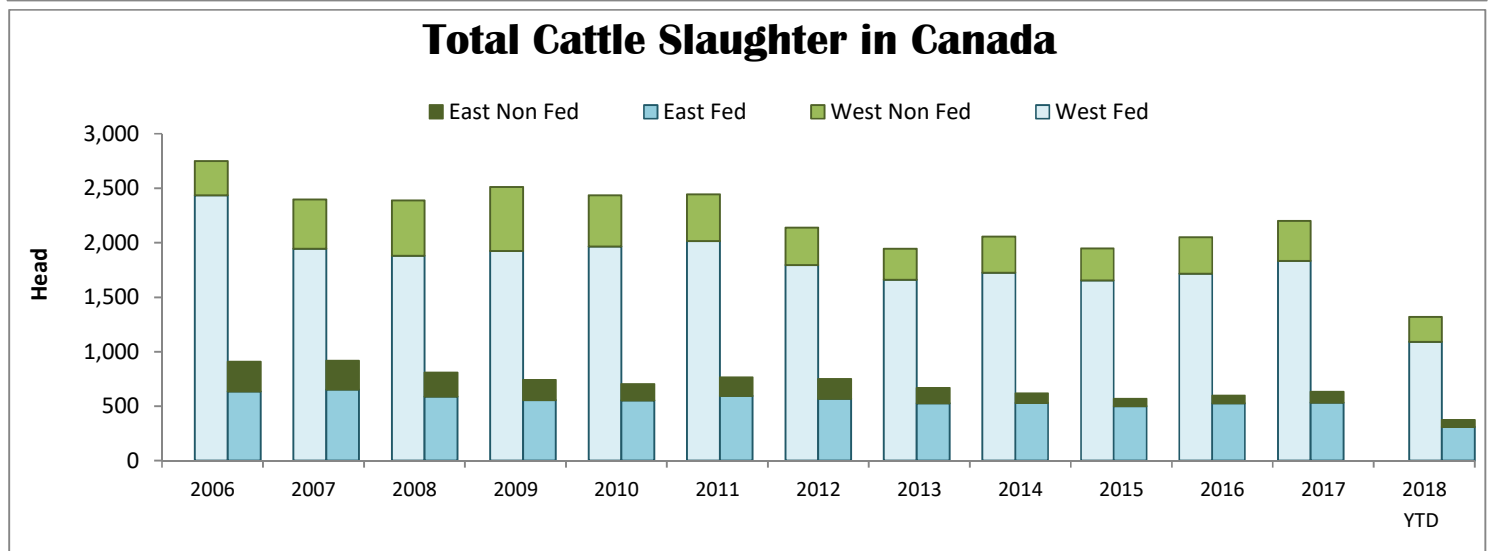
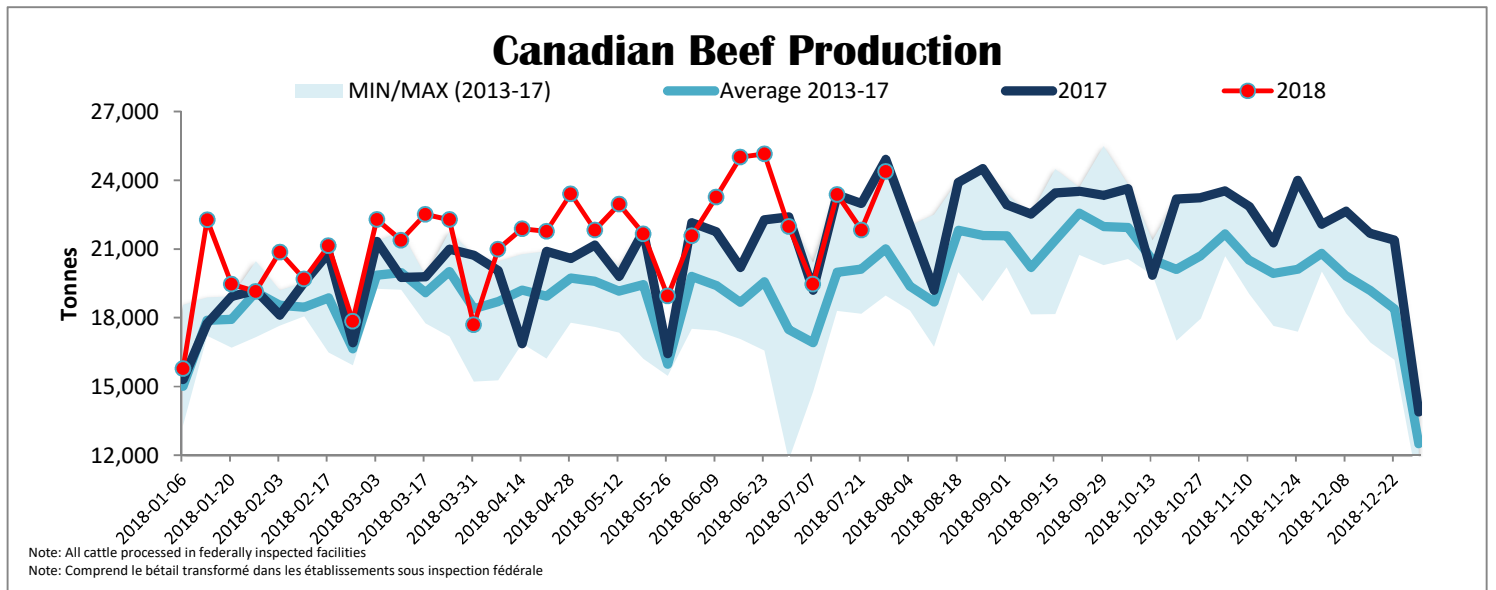
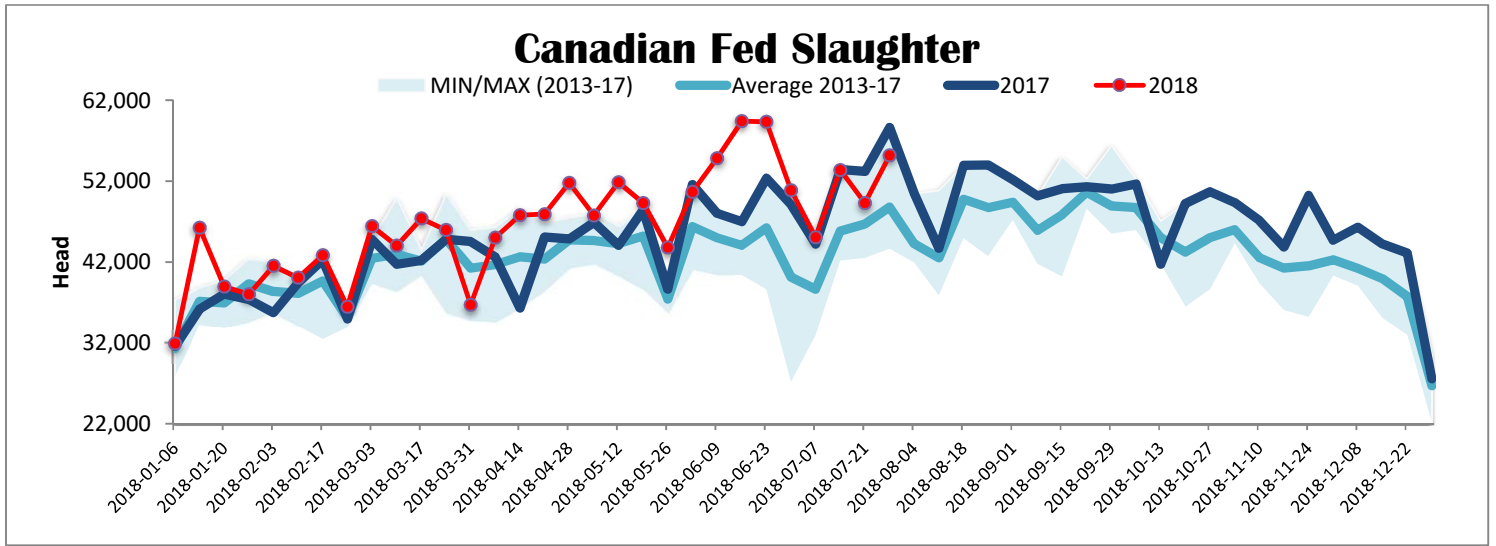
Grading								
	Weekly Totals				July 28, 2018			
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	525	1.2 %	166	1.5 %	691	1.3 %	440	57.0%
AAA	23,174	52.5 %	5,836	53.8 %	29,010	52.8 %	31,671	-8.4%
AA	18,231	41.3 %	4,533	41.8 %	22,764	41.4 %	23,366	-2.6%
A	1,322	3.0 %	123	1.1 %	1,445	2.6 %	1,376	5.0%
B1, 2, 3, 4	895	2.0 %	186	1.7 %	1,081	2.0 %	1,501	-28.0%

Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	22,777	2.1 %	9,470	3.0 %	32,247	2.3 %	22,296	44.6 %
AAA	649,886	60.3 %	185,119	59.5 %	835,005	60.1 %	755,587	10.5 %
AA	366,524	34.0 %	104,673	33.7 %	471,197	33.9 %	477,295	-1.3 %
A	23,387	2.2 %	4,858	1.6 %	28,245	2.0 %	26,924	4.9 %
B1, 2, 3, 4	14,999	1.4 %	6,840	2.2 %	21,839	1.6 %	22,479	-2.8 %

Source: CBGA

Year to Date for the Week Ending July 28, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)