



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 27, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	549,418	601,882	-9 %	209,941	197,500	6 %	759,359	799,382	-5 %
Heifers	370,498	444,737	-17 %	89,796	100,517	-11 %	460,294	545,254	-16 %
Cows	192,850	163,620	18 %	54,288	97,205	-44 %	247,138	260,825	-5 %
Bulls	1,941	8,479	-77 %	263	1,589	-83 %	2,204	10,068	-78 %
Total	1,114,707	1,218,718	-9 %	354,288	396,811	-11 %	1,468,995	1,615,529	-9 %
Carcass Weight (lbs)									
Steers	864	867	0 %	890	886	0 %	871	872	0 %
Heifers	820	824	0 %	806	800	1 %	817	820	0 %
Cows	682	704	-3 %	653	634	3 %	676	679	0 %
Bulls	912	1,044	-13 %	900	936	-4 %	911	1,027	-11 %
Beef Output (tonnes)									
Fed	353,866	403,770	-12 %	117,829	116,090	1 %	471,574	520,077	-9 %
Non-Fed	60,588	56,382	7 %	16,221	28,689	-43 %	76,851	85,200	-10 %
Total	414,454	460,153	-10 %	134,050	144,779	-7 %	548,425	605,277	-9 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS				
For the period Jan. 1 - July 20, 2013				For the period Jan. 1 - May 31, 2013				
	2013	2012	% chg	(# of head)	2013	2012	% chg	
Live Cattle				Live Cattle	pure bred	1,356	1,642	-17 %
slaughter steers & heifers	223,203	218,191	2 %	From U.S.	non pure bred	13,972	20,288	-31 %
feeder cattle & calves	165,142	101,282	63 %	Total	15,328	21,930	-30 %	
cows & bulls	202,218	110,026	84 %	Source: Statistics Canada				
others*	6,571	4,740	39 %	For the period Jan. 1 - July 27, 2013				
Total	597,134	434,239	38 %	Beef and Veal	2013	2012	% chg	

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
(Tonnes)	2013	2012	% chg
Fresh/chilled cuts	70,274	89,500	-21 %
Frozen cuts	6,702	6,410	5 %
Offals	5,521	6,411	-14 %
Processed	461	442	4 %
TOTAL	82,959	102,763	-19 %
Exports (Jan. 1 - Dec. 31)		271,040	

Source: Statistics Canada

Beef and Veal			
(tonnes) preliminary	2013	2012	% chg
United States	103,160	93,943	10 %
New Zealand	9,483	13,180	-28 %
Australia	7,862	7,177	10 %
Uruguay	9,726	6,526	49 %
Others	2,135	1,788	19 %
Total	132,366	122,614	8 %
Non-NAFTA Beef/Veal total	26,764	26,678	0 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Source: CFIA

Beef & Veal Exports			
(Tonnes)	Jan. 1 to May 31		
	2013	2012	% chg
United States	82,959	102,763	-19 %
Hong Kong	11,022	8,259	33 %
Mexico	6,152	11,252	-45 %
Japan	5,865	2,464	
China	2,037	118	
Macau	1,073	0	
Egypt	714	817	-13 %
Saudi Arabia	680		
South Korea	654	595	10 %
Viet Nam	329	120	
Suriname	317	272	17 %
Cuba	177	253	-30 %
United Arab Emirates	141	101	40 %
Italy	99	93	6 %
United Kingdom	93	0	
Others	3,385	5,165	-34 %
TOTAL	115,697	132,272	-13 %

Source: Statistics Canada

Beef & Veal Exports			
('000 \$ CDN)	Jan. 1 to May 31		
	2013	2012	% chg
United States	371,077	448,000	-17 %
Hong Kong	68,937	32,972	
Mexico	32,130	55,658	-42 %
Japan	29,310	15,310	91 %
China	7,817	417	
Macau	5,732	3	
Egypt	972	1,567	-38 %
Saudi Arabia	7,124	0	
South Korea	2,707	3,194	-15 %
Viet Nam	1,775	402	
Suriname	1,574	1,169	35 %
Cuba	1,330	2,237	-41 %
United Arab Emirates	1,176	630	87 %
Italy	951	0	
United Kingdom	940	890	6 %
Others	8,662	16,522	-48 %
TOTAL	542,214	578,972	-6 %

Source: Statistics Canada

**Year To Date for the Week Ending July 20, 2013**

	Weekly	2013	2012	% chg		Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	342.8	8,902.6	9,009.0	-1 %	Steers	866	857	848	1 %
Heifers	177.3	5,057.1	5,199.8	-3 %	Heifers	782	790	784	1 %
Cows	121.5	3,257.5	3,445.2	-5 %	Cows	619	622	614	1 %
Bulls	11.7	295.8	296.7	0 %	Bulls	890	886	883	0 %
Total	653.3	17,513.0	17,950.7	-2 %					
Total (Jan. To Dec. 2012)			32,336.9						

Source : USDA

Beef Output (tonnes)

Fed	5,284,561	5,325,580	-1 %
Non-Fed	1,040,111	1,080,609	-4 %
Total	6,324,671	6,406,188	-1 %
Total (Jan. To Dec. 2012)		11,615,011	

National Summary of Beef Graded

	Jun 2013	2012	2011
Prime	3.3 %	3.6 %	3.6 %
Choice	65.5 %	65.2 %	65.2 %
Select	31.1 %	30.8 %	30.7 %

Cattle Slaughter for the Week Ending

	2013	2012	% chg
Canada	50,087	53,698	-7 %
US	653,246	652,576	0 %
Total Canada & US	703,333	706,274	0 %

Cattle Slaughter Year to Date

Canada	1,416,526	1,454,906	-3 %
US	17,782,634	17,950,541	-1 %
Total Canada & US	19,199,160	19,405,447	-1 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-July 27, 2013)	533,284	982,472	-46 %
Canada (Jan. 1 - July 20, 2013)	597,134	434,239	38 %

For the period	Jan. - May	2013	2012	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)				
Canada		227,371	284,550	-20 %
Australia		244,826	293,878	-17 %
New Zealand		301,974	239,428	26 %
Other		252,238	219,186	15 %
Total		1,026,409	1,037,042	-1 %

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)

Mexico	130,430	173,756	-25 %
Canada	184,126	159,065	16 %
Japan	250,876	166,385	51 %
Other	388,765	474,668	-18 %
Total	954,197	973,874	-2 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending July 29, 2013	2013			2012		
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012	
Australia	378,214	107,575	28 %	120,812	32%	-11 %
New Zealand	213,402	123,188	58 %	110,437	52%	12 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	13,558	68 %	9,988	50%	36 %
Japan	200	47	23 %	0	0%	
Others	64,805	23,502	36 %	26,893	41%	-13 %
Total TRQ	696,621	267,870	38 %	268,130	38%	0 %
TRQ (Australia, N. Z.)	591,616	230,763	39 %	231,249	39%	0 %
Canada	no limit	96,464	n/a	117,790	n/a	-18 %
Mexico	no limit	51,854	n/a	44,658	n/a	16 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending July 29, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	9,674	13,506	-28 %
Australia (35000 mt)	8,378	6,968	20 %
Uruguay	10,140	6,729	51 %
Japan	2	0	
Total	28,194	27,203	4 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD July 29, 2013	2013		(tonnes)		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	2	0	2	0 %
Australia	4,307	4,071	4,307	8,378	30 %
New Zealand	4,458	5,215	4,458	9,674	34 %
Uruguay	9,433	707	9,433	10,140	36 %
Total	18,199	9,995	18,199	28,194	100 %
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2013	2012	2013	2012	
Australia	15.3 %	16.3 %	14.4 %	9.3 %	
New Zealand	15.8 %	21.1 %	18.5 %	28.5 %	
Argentina					
Uruguay	33.5 %	22.2 %	2.5 %	2.5 %	
Total	64.5 %	59.7 %	35.4 %	40.3 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance
Year To Date for the Week Ending July 27, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-07-27	35,971	9,608	45,579		5,730	1,160	6,890		52,469
2013-07-20	34,456	9,146	43,602		4,722	1,568	6,290		49,892
2013-07-13	34,694	11,405	46,099		5,893	1,754	7,647		53,746
2013-07-06	21,997	10,964	32,961		6,044	1,567	7,611		40,572
2013-06-29	15,159	12,041	27,200		3,647	1,327	4,974		32,174
2013-06-22	27,998	11,632	39,630		6,175	1,592	7,767		47,397
2013-06-15	32,651	10,867	43,518		3,429	1,793	5,222		48,740
2013-06-08	35,947	10,995	46,942		6,038	1,824	7,862		54,804
2013-06-01	37,602	9,428	47,030		6,360	1,632	7,992		55,022
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	919,916	299,737	1,219,653	40,655	194,791	54,551	249,342	8,311	1,468,995
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				July 27, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	262	0.7 %	208	2.1 %	470	1.0 %	393	0.8 %
AAA	17,299	48.2 %	4,825	49.6 %	22,124	48.5 %	23,154	48.6 %
AA	16,587	46.2 %	4,054	41.7 %	20,641	45.2 %	21,944	46.1 %
A	954	2.7 %	318	3.3 %	1,272	2.8 %	1,173	2.5 %
B1, 2, 3, 4	822	2.3 %	316	3.3 %	1,138	2.5 %	987	2.1 %
Year-to-date								
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	15,251	1.7 %	6,255	2.1 %	21,506	1.8 %	15,770	1.2 %
AAA	529,416	57.6 %	164,393	54.1 %	693,809	56.7 %	746,455	55.4 %
AA	349,903	38.1 %	113,549	37.4 %	463,452	37.9 %	539,643	40.1 %
A	13,764	1.5 %	8,798	2.9 %	22,562	1.8 %	24,348	1.8 %
B1, 2, 3, 4	11,222	1.2 %	10,769	3.5 %	21,991	1.8 %	21,139	1.6 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending July 27, 2013

Federally Inspected Slaughter

