



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending July 26, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	589,094	549,418	7 %	212,415	209,941	1 %	801,509	759,359	6 %
Heifers	419,297	370,498	13 %	86,419	89,796	-4 %	505,716	460,294	10 %
Cows	182,788	192,850	-5 %	54,109	54,288	0 %	236,897	247,138	-4 %
Bulls	2,125	1,941	9 %	266	263	1 %	2,391	2,204	8 %
Total	1,193,304	1,114,707	7 %	353,209	354,288	0 %	1,546,513	1,468,995	5 %

Carcass Weight (lbs)									
Steers	828	864	-4 %	884	890	-1 %	843	871	-3 %
Heifers	785	820	-4 %	796	806	-1 %	787	817	-4 %
Cows	688	682	1 %	656	653	0 %	681	676	1 %
Bulls	922	912	1 %	903	900	0 %	920	911	1 %

Beef Output (tonnes)									
Fed	371,326	353,930	5 %	116,620	117,848	-1 %	488,032	471,777	3 %
Non-Fed	58,053	60,560	-4 %	16,244	16,227	0 %	74,330	76,811	-3 %
Total	429,380	414,490	4 %	132,864	134,074	-1 %	562,362	548,588	3 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - July 19, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	223,173	223,647	0 %
feeder cattle & calves	232,355	165,142	41 %
cows & bulls	187,832	202,375	-7 %
others*	16,841	6,603	
Total	660,201	597,767	10 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - May 31, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	78,243	70,279	11 %
Frozen cuts	5,046	6,721	-25 %
Offals	7,009	5,521	27 %
Processed	674	461	46 %
TOTAL	90,972	82,982	10 %
Exports (Jan. 1 - Dec. 31)		278,966	-100 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - May 31, 2014			
(Tonnes)	2014	2013	% chg
United States	90,972	82,982	10 %
Hong Kong	9,731	11,068	-12 %
Mexico	9,483	6,152	54 %
Japan	5,323	5,865	-9 %
China	3,465	2,010	72 %
Peru	1,115	226	
Egypt	1,060	714	48 %
Taiwan	621	232	
Angola	580	263	
Saudi Arabia	424	814	-48 %
South Korea	418	654	-36 %
Suriname	345	317	9 %
Ivory Coast	277	280	-1 %
Cuba	221	177	25 %
Senegal	210	210	0 %
Others	1,868	3,636	-49 %
TOTAL	126,114	115,600	9 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - May 31, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	1,133	1,357	-17 %
From U.S. non pure bred	18,282	18,622	-2 %
Total	19,415	19,979	-3 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - July 26, 2014			
(tonnes)	2014	2013	% chg
United States	81,168	103,584	-22 %
Australia	16,304	8,244	98 %
Uruguay	11,026	10,022	10 %
New Zealand	8,988	10,069	-11 %
Others	2,094	2,143	-2 %
Total	119,579	134,062	-11 %
Non-NAFTA Beef/Veal total	36,396	27,997	30 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - May 31, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	516,640	371,152	39 %
Hong Kong	69,143	69,285	0 %
Mexico	56,974	32,130	77 %
Japan	26,752	29,303	-9 %
China	17,850	7,761	
Peru	1,936	274	
Egypt	1,473	972	51 %
Taiwan	3,884	928	
Angola	534	303	76 %
Saudi Arabia	3,335	7,124	-53 %
South Korea	4,102	2,697	52 %
Suriname	1,459	1,574	-7 %
Ivory Coast	222	278	-20 %
Cuba	775	1,330	-42 %
Senegal	167	132	27 %
Others	8,935	17,055	-48 %
TOTAL	714,179	542,296	32 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending July 19, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	310.9	8,686.4	8,902.5	-2 %	Steers	869	860	857	0 %
Heifers	158.4	4,697.0	5,056.9	-7 %	Heifers	789	790	790	0 %
Cows	102.3	3,059.1	3,527.5	-13 %	Cows	623	628	622	1 %
Bulls	12.1	297.6	295.7	1 %	Bulls	905	896	886	1 %
Total	583.8	16,740.2	17,782.6	-6 %					

Total (Jan. To Dec. 2013)

31,796.9

Source : USDA

Beef Output (tonnes)

Fed	5,082,273	5,283,833	-4 %
Non-Fed	994,428	1,116,403	-11 %
Total	6,076,702	6,400,236	-5 %
Total (Jan. To Dec. 2013)		11,504,554	

National Summary of Beef Graded

	Jun 2014	2013	2012
Prime	3.7 %	3.9 %	3.6 %
Choice	67.9 %	66.5 %	65.2 %
Select	28.1 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending

2014-07-19

For the period	Jan. - May	2014	2013	% chg		2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date				
Canada		249	227	10 %	Canada	50,087	49,892	0 %	
Australia		324	245	33 %	US	583,783	653,246	-11 %	
New Zealand		295	302	-2 %	Total Canada & US	633,870	703,138	-10 %	
Other		243	252	-4 %					
Total		1,112	1,026	8 %					

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)

Mexico	184	130	41 %
Canada	146	184	-21 %
Japan	241	251	-4 %
Other	444	389	14 %
Total	1,015	954	6 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-July 26, 2014)	584,971	533,284	10 %
Canada (Jan. 1 - July 19, 2014)	660,201	597,767	10 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending July 28, 2014	2014			2013		
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013	
Australia	378,214	149,022	39 %	107,575	28 %	39 %
New Zealand	213,402	128,993	60 %	123,188	58 %	5 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	10,432	52 %	13,558	68 %	-23 %
Japan	200	71	36 %	47	23 %	52 %
Others	64,805	24,686	38 %	23,502	36 %	5 %
Total TRQ	696,621	313,205	45 %	267,870	38 %	17 %
TRQ (Australia, N. Z.)	591,616	278,015	47 %	230,763	39 %	20 %
Canada	no limit	105,994	n/a	96,464	n/a	
Mexico	no limit	56,463	n/a	51,854	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat***

YTD Week Ending July 28, 2014	2014			2014			(tonnes)		
	2014	2013	% chg		Grinding Beef	Cuts	Total Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	1	1	0 %	
Supp. Quota Authorized	-	-		Australia	9	17,579	17,588	44 %	
Total quota	76,409	76,409	0 %	New Zealand	0	10,196	10,196	26 %	
Permits issued				Uruguay	226	11,582	11,808	30 %	
New Zealand (29600 mt)	10,196	9,492	7 %	Total	235	39,358	39,593	100 %	
Australia (35000 mt)	17,588	8,170	115 %	YTD July 28, 2014	Percentage of Total Imports				
Uruguay	11,808	10,013	18 %		Grinding Beef		Cuts		
Japan	1	2	-51 %		2014	2013	2014	2013	
Total	39,593	27,677	43 %	Australia	0.0 %	15.2 %	44.4 %	14.3 %	
Over quota tariff rate : 26.5 %				New Zealand	0.0 %	15.7 %	25.8 %	18.6 %	
				Uruguay	0.6 %	33.8 %	29.3 %	2.4 %	
				Total	0.6 %	64.8 %	99.4 %	35.2 %	

* Although 2014 totals are correct, data has been misallocated (grinding beef vs cuts) and is being revised.

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending July 26, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-07-26	35,645	9,145	44,790		5,774	1,490	7,264		52,054
2014-07-19	34,238	9,114	43,352		5,266	1,469	6,735		50,087
2014-07-12	33,609	10,230	43,839		6,226	1,717	7,943		51,782
2014-07-05	27,780	8,825	36,605		4,423	1,419	5,842		42,447
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,008,391	298,834	1,307,225	43,574	184,913	54,375	239,288	7,976	1,546,513
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				July 26, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	335	0.9 %	183	2.0 %	518	1.2 %	470	1.0 %
AAA	17280	48.6 %	4,821	52.3 %	22,101	49.4 %	22,124	48.5 %
AA	16591	46.7 %	3,433	37.2 %	20,024	44.8 %	20,641	45.2 %
A	714	2.0 %	301	3.3 %	1,015	2.3 %	1,272	2.8 %
B1, 2, 3, 4	605	1.7 %	480	5.2 %	1,085	2.4 %	1,138	2.5 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	11,768	1.2 %	8,591	2.8 %	20,359	1.6 %	21,506	1.8 %
AAA	560,736	55.8 %	171,410	56.7 %	732,146	56.0 %	693,809	56.7 %
AA	404,669	40.3 %	102,344	33.8 %	507,013	38.8 %	463,452	37.9 %
A	15,844	1.6 %	9,166	3.0 %	25,010	1.9 %	22,562	1.8 %
B1, 2, 3, 4	11,204	1.1 %	10,959	3.6 %	22,163	1.7 %	21,991	1.8 %

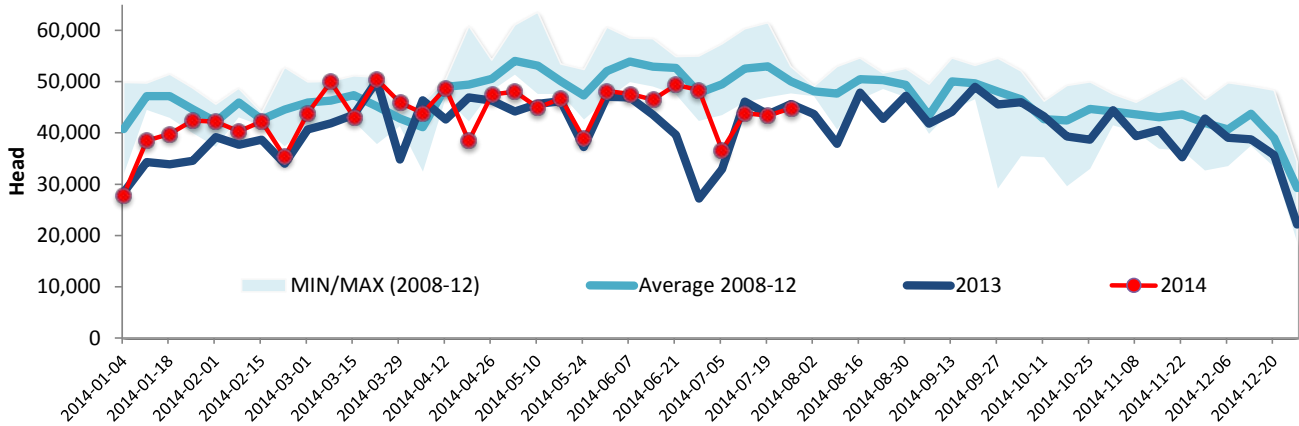
Source : Canadian Beef Grading Agency



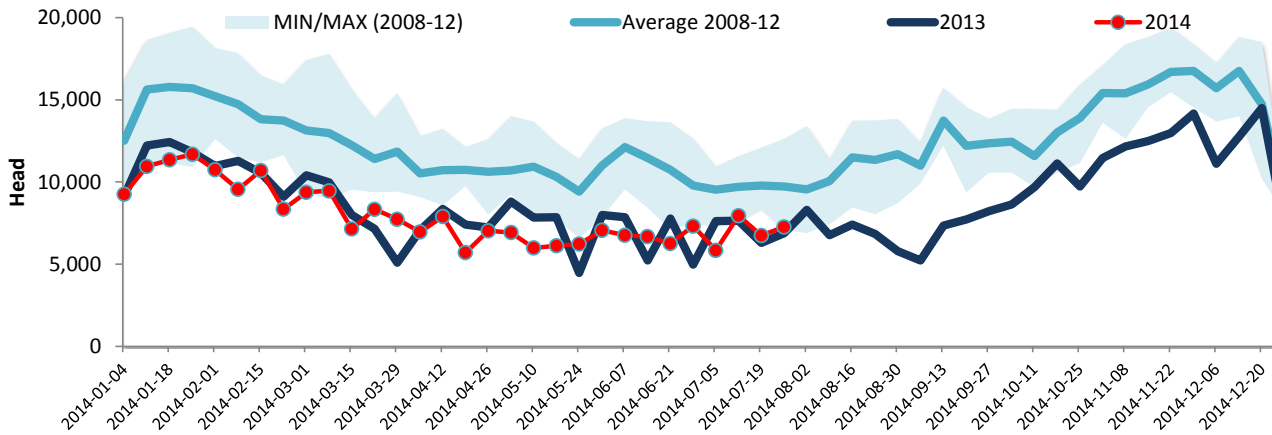
Year To Date for the Week Ending July 26, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

