

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 23, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	549,957	519,742	6 %	209,092	188,595	11 %	759,049	708,337	7 %
Heifers	345,094	362,570	-5 %	78,308	77,646	1 %	423,402	440,216	-4 %
Cows	176,558	157,931	12 %	36,513	37,262	-2 %	213,071	195,193	9 %
Bulls	6,160	4,121	49 %	500	593	-16 %	6,660	4,714	41 %
Total	1,077,769	1,044,364	3 %	324,413	304,096	7 %	1,402,182	1,348,460	4 %

Carcass Weight (lbs)

Steers	897	854	5 %	959	911	5 %	914	869	5 %
Heifers	842	808	4 %	849	816	4 %	844	809	4 %
Cows	792	733	8 %	690	696	-1 %	775	726	7 %
Bulls	1,035	1,011	2 %	912	969	-6 %	1,026	1,006	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	356,479	334,902	6 %	121,381	106,912	14 %	477,865	441,832	8 %
Non-Fed	66,494	54,480	22 %	11,655	12,053	-3 %	78,150	66,527	17 %
Total	422,973	389,382	9 %	133,036	118,966	12 %	556,014	508,360	9 %

EXPORTS (head)

For the period Jan. 1 - July 16, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	164,001	112,505	46 %
feeder cattle & calves	141,708	224,036	-37 %
cows & bulls	142,044	145,076	-2 %
others*	9,453	7,550	25 %
Total	457,206	489,167	-7 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - May 31, 2016

(tonnes)	2016	2015	% chg
Fresh/chilled cuts	90,378	81,581	11 %
Frozen cuts	5,490	5,827	-6 %
Offals	8,665	7,903	10 %
Processed	1,428	1,043	37 %
Total	105,961	96,355	10 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - May 31, 2016

(tonnes)	2016	2015	% chg
United States	105,961	96,355	10 %
Hong Kong	8,166	6,440	27 %
Japan	7,413	6,878	8 %
Mexico	6,050	8,601	-30 %
China	2,597	3,632	-28 %
South Korea	2,195	526	
Egypt	1,077	995	8 %
Saudi Arabia	986	668	48 %
Peru	543	150	
Angola	494	349	42 %
Philippines	384	404	-5 %
Mozambique	298	0	
Colombia	297	204	46 %
Chile	247	120	
Ivory Coast	230	277	-17 %
Others	1,159	1,719	-33 %
TOTAL	138,098	127,319	8 %

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - May 31, 2016

	2016	2015	% chg
Live Cattle	1,382	2,045	-32 %
From U.S.	7,519	11,463	-34 %
Total	8,901	13,508	-34 %

Source: Statistics Canada

For the period Jan. 1 - July 23, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	69,504	72,473	-4 %
Australia	17,568	22,838	-23 %
New Zealand	10,639	10,923	-10 %
Uruguay	8,573	9,506	-3 %
Chile	335	453	-26 %
Others	4,037	1,113	-
Total	110,657	117,305	-6 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	36,897	43,522	-15 %
EU-28 (Beef/Veal total)	574	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - May 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	667,464	676,667	-1 %
Hong Kong	51,869	53,698	-3 %
Japan	48,397	36,927	31 %
Mexico	46,018	70,039	-34 %
China	21,283	28,215	-25 %
South Korea	15,276	4,073	
Egypt	1,615	2,222	-27 %
Saudi Arabia	10,826	6,309	72 %
Peru	843	270	
Angola	417	466	-11 %
Philippines	3,098	3,321	-7 %
Mozambique	271	0	
Colombia	284	270	5 %
Chile	1,960	759	
Ivory Coast	246	351	-30 %
Others	7,810	11,281	-31 %
TOTAL	877,678	894,870	-2 %
Cattle Hides & Skins Exports	115,513	147,447	-22 %

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending July 16, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Steers	342.5	8,713.7	8,059.7	8 %	Steers	880	880	875	1 %
Heifers	141.8	3,963.8	4,056.2	-2 %	Heifers	802	816	807	1 %
Cows	103.0	2,872.5	2,785.6	3 %	Cows	632	650	651	0 %
Bulls	10.8	253.5	241.1	5 %	Bulls	913	912	914	0 %
Total	598.2	15,803.5	15,142.6	4 %					
Total (Jan. To Dec. 2015)			28,656.6						

Beef Output (tonnes)				National Summary of Beef Graded			
		2016	2015	% chg		2015	2014
Fed		4,954,111	4,691,761	6 %	Jun 2016	(Sept. -Sept.)	(Sept. - Sept.)
Non-Fed		954,296	924,948	3 %	Prime	5.1 %	4.2 %
Total		5,908,407	5,616,709	5 %	Choice	72.7 %	68.4 %
Total (Jan. To Dec. 2015)			10,618,637		Select	22.0 %	27.3 %

For the period				Cattle Slaughter for the Week Ending			
	Jan. - May 2016	2016	2015	% chg		2016	2015
U.S. Beef and Veal Imports (carcass weight, tonnes)							
Canada		129,324	118,102	10 %	Canada	50,180	48,281
Australia		175,443	242,477	-28 %	US	598,164	555,678
New Zealand		150,675	164,445	-8 %	Total Canada & US	648,344	603,959
Other		152,722	167,813	-9 %			
Total		608,164	692,837	-12 %	Cattle Slaughter Year to Date		
U.S. Beef and Veal Exports (carcass weight, tonnes)					Canada	1,345,311	1,299,465
Mexico		68,119	63,928	7 %	US	15,803,453	15,142,649
Canada		54,324	57,692	-6 %	Total Canada & US	17,148,764	16,442,114
Japan		114,754	107,935	6 %			
Other		190,148	186,919	2 %	US Live Cattle Imports		
Total		427,346	416,475	3 %	Mexico - Feeder (Jan 1-July 23, 2016)	538,142	669,109
					Canada (Dec. 27 - July 16, 2016)	457,206	489,167

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
July 22, 2016							
Australia	378,214	159,434	42 %	221,598	59 %	-28 %	
New Zealand	213,402	140,495	66 %	142,437	67 %	-1 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	9,778	49 %	10,003	50 %	-2 %	
Japan	200	104	52 %	83	42 %	26 %	
Others	64,805	23,651	36 %	28,364	44 %	-17 %	
Total TRQ	696,621	333,463	48 %	402,484	58 %	-17 %	
TRQ (Australia, N. Z.)	591,616	299,929	51 %	364,035	62 %	-18 %	
Canada	no limit	120,552	n/a	104,209	n/a	16 %	
Mexico	no limit	85,832	n/a	74,886	n/a	15 %	

Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015		
	2016-07-26	2015-07-26	% chg			
July 26, 2016						
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of						
New Zealand (29600 mt)	11,557	11,160	4 %			
Australia (35000 mt)	22,253	23,410	-5 %			
Uruguay	11,402	11,805	-3 %			
United Kingdom	401	-	-			
Japan	4	3	25 %			
Total	45,617	46,378	-2 %			

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016				2015			
	Grinding Beef		Cuts		Grinding Beef		Cuts	
	2016	2015	Total	Total (%)	2016	2015	Total	Total (%)
July 26, 2016								
Japan	0	4	4	0.0 %				
Australia	16,896	5,356	22,253	48.8 %				
New Zealand	7,095	4,462	11,557	25.3 %				
Uruguay	9,217	2,185	11,402	25.0 %				
United Kingdom	84	317	401	0.9 %				
Total	33,292	12,325	45,617	100.0 %				
Percentage of Total Imports								
YTD July 26, 2016								
Australia	37.0 %	37.0 %	11.7 %	13.5 %				
New Zealand	15.6 %	13.8 %	9.8 %	10.2 %				
Uruguay	20.2 %	23.1 %	4.8 %	2.4 %				
United Kingdom	0.2 %	0.0 %	0.7 %	0.0 %				
Total	73.0 %	73.9 %	27.0 %	26.1 %				

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance

Year to Date for the Week Ending July 23, 2016

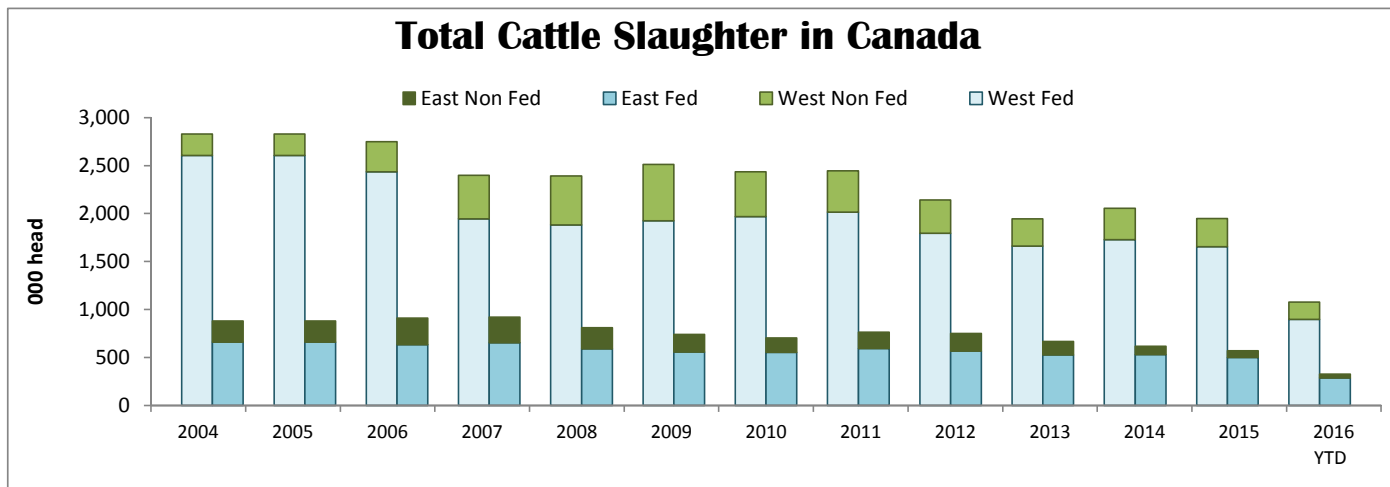
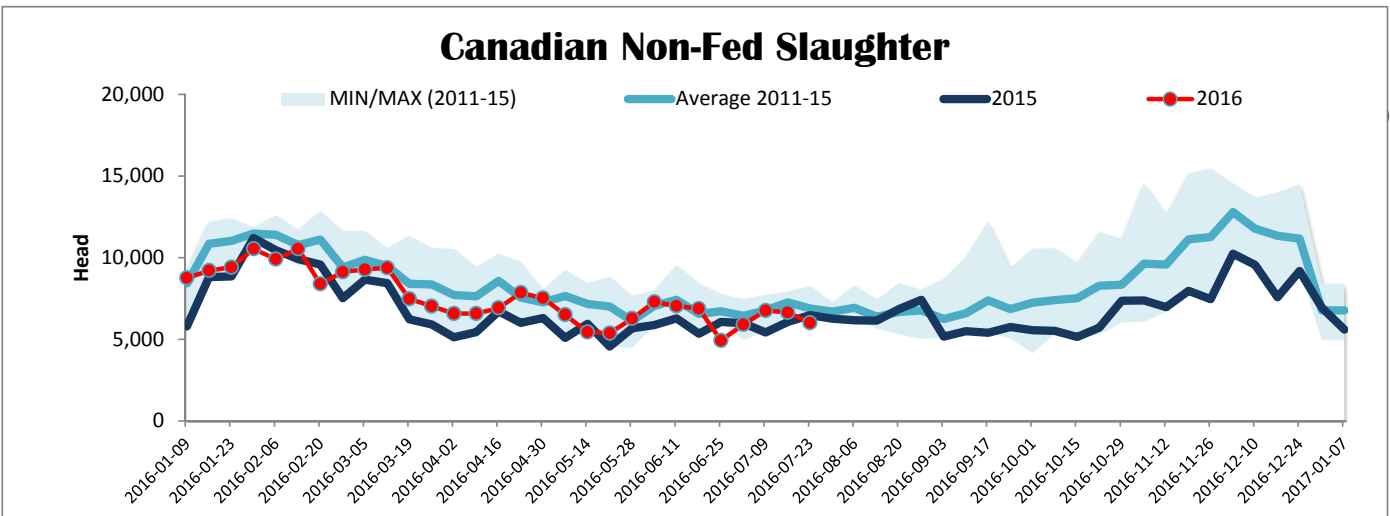
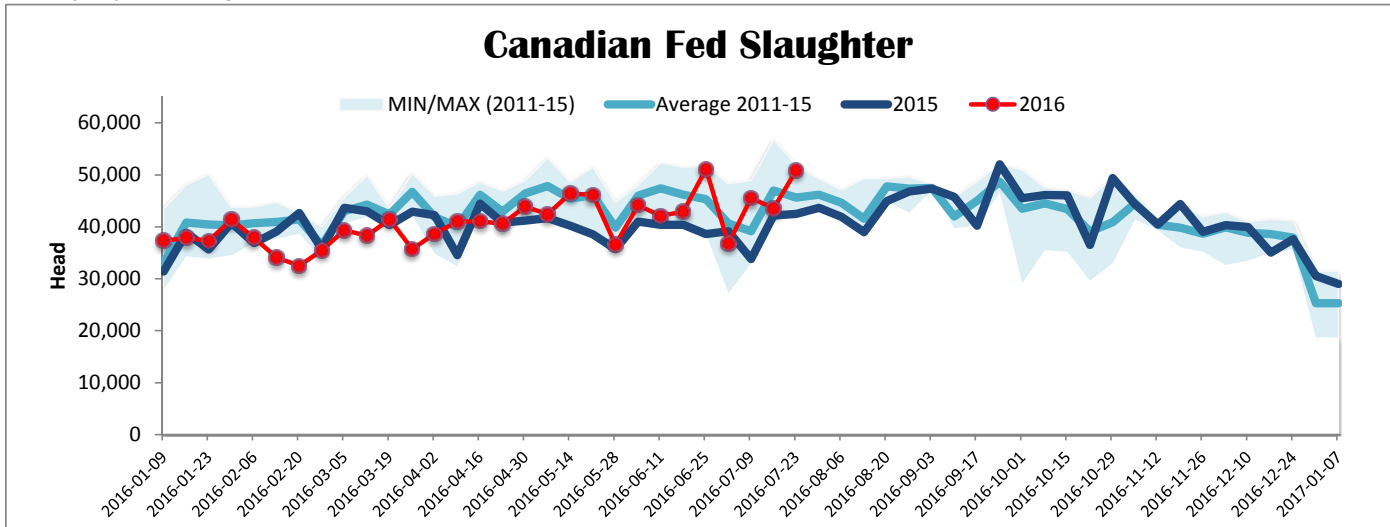
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-07-23	40,815	10,049	50,864		4,847	1,160	6,007		56,871
2016-07-16	34,490	9,037	43,527		5,551	1,102	6,653		50,180
2016-07-09	36,256	9,332	45,588		5,501	1,261	6,762		52,350
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	895,051	287,400	1,182,451	39,482	182,718	37,013	219,731	7,577	1,402,182
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	West	%	Weekly Totals July 23, 2016				Canada 2015	% chg '15 - '16
			East	%	Canada 2016	%		
A - Prime	445	1.1 %	363	3.6 %	808	1.6 %	653	23.7%
AAA	24,275	60.0 %	5,171	51.4 %	29,446	58.3 %	23,143	27.2%
AA	14,721	36.4 %	3,971	39.5 %	18,692	37.0 %	16,637	12.4%
A	447	1.1 %	291	2.9 %	738	1.5 %	961	-23.2%
B1, 2, 3, 4	564	1.4 %	262	2.6 %	826	1.6 %	1,057	-21.9%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	17,412	2.0 %	13,707	4.8 %	31,119	2.7 %	24,106	29.1 %
AAA	570,032	64.4 %	165,489	57.6 %	735,521	62.7 %	684,945	7.4 %
AA	274,629	31.0 %	96,458	33.6 %	371,087	31.7 %	394,675	-6.0 %
A	12,495	1.4 %	5,704	2.0 %	18,199	1.6 %	20,400	-10.8 %
B1, 2, 3, 4	10,319	1.2 %	6,057	2.1 %	16,376	1.4 %	17,056	-4.0 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending July 23, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency