



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending July 20, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	523,179	575,141	-9 %	202,730	189,941	7 %	725,909	765,082	-5 %
Heifers	360,766	434,203	-17 %	87,399	97,645	-10 %	448,165	531,848	-16 %
Cows	187,218	159,539	17 %	53,134	95,638	-44 %	240,352	255,177	-6 %
Bulls	1,843	8,088	-77 %	257	1,579	-84 %	2,100	9,667	-78 %
Total	1,073,006	1,176,971	-9 %	343,520	384,803	-11 %	1,416,526	1,561,774	-9 %
Carcass Weight (lbs)									
Steers	864	867	0 %	892	893	0 %	872	872	0 %
Heifers	821	825	0 %	807	802	1 %	818	820	0 %
Cows	681	704	-3 %	653	658	-1 %	675	678	0 %
Bulls	911	1,044	-13 %	901	908	-1 %	910	1,026	-11 %
Beef Output (tonnes)									
Fed	340,098	389,484	-13 %	114,257	112,695	1 %	454,360	501,485	-9 %
Non-Fed	58,716	54,891	7 %	15,876	29,256	-46 %	74,613	83,149	-10 %
Total	398,814	444,375	-10 %	130,134	141,951	-8 %	528,973	584,634	-10 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - July 13, 2013		
	2013	2012	% chg
Live Cattle			
slaughter steers & heifers	219,969	213,212	3 %
feeder cattle & calves	162,865	100,716	62 %
cows & bulls	197,587	105,810	87 %
others*	6,530	4,639	41 %
Total	586,951	424,377	38 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US	2013	2012	% chg
(Tonnes) Jan. 1 - May 31			
Fresh/chilled cuts	70,274	89,500	-21 %
Frozen cuts	6,702	6,410	5 %
Offals	5,521	6,411	-14 %
Processed	461	442	4 %
TOTAL	82,959	102,763	-19 %
Exports (Jan. 1 - Dec. 31)		271,040	

Source: Statistics Canada

Beef & Veal Exports	Jan. 1 to May 31		
(Tonnes)	2013	2012	% chg
United States	82,959	102,763	-19 %
Hong Kong	11,022	8,259	33 %
Mexico	6,152	11,252	-45 %
Japan	5,865	2,464	
China	2,037	118	
Macau	1,073	0	
Egypt	714	817	-13 %
Saudi Arabia	680		
South Korea	654	595	10 %
Viet Nam	329	120	
Suriname	317	272	17 %
Cuba	177	253	-30 %
United Arab Emirates	141	101	40 %
Italy	99	93	6 %
United Kingdom	93	0	
Others	3,385	5,165	-34 %
TOTAL	115,697	132,272	-13 %

Source: Statistics Canada

Prepared by Red Meat Section, Agriculture and Agri-Food Canada

IMPORTS	For the period Jan. 1 - May 31, 2013		
(# of head)	2013	2012	% chg
Live Cattle pure bred	1,356	1,642	-17 %
From U.S. non pure bred	13,972	20,288	-31 %
Total	15,328	21,930	-30 %

Source: Statistics Canada

Beef and Veal	2013	2012	% chg
(tonnes) preliminary			
United States	99,065	90,208	10 %
New Zealand	8,923	12,830	-30 %
Australia	7,774	7,121	9 %
Uruguay	9,348	6,501	44 %
Others	2,085	1,694	23 %
Total	127,195	118,354	7 %
Non-NAFTA Beef/Veal total	25,755	26,243	-2 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports	Jan. 1 to May 31		
('000 \$ CDN)	2013	2012	% chg
United States	371,077	448,000	-17 %
Hong Kong	68,937	32,972	
Mexico	32,130	55,658	-42 %
Japan	29,310	15,310	91 %
China	7,817	417	
Macau	5,732	3	
Egypt	972	1,567	-38 %
Saudi Arabia	7,124	0	
South Korea	2,707	3,194	-15 %
Viet Nam	1,775	402	
Suriname	1,574	1,169	35 %
Cuba	1,330	2,237	-41 %
United Arab Emirates	1,176	630	87 %
Italy	951	0	
United Kingdom	940	890	6 %
Others	8,662	16,522	-48 %
TOTAL	542,214	578,972	-6 %

Source: Statistics Canada

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Year To Date for the Week Ending July 13, 2013

	Weekly	2013	2012	% chg	Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	328.5	8,559.8	8,668.0	-1 %	Steers	862	857	1 %
Heifers	181.3	4,879.8	5,032.3	-3 %	Heifers	782	790	1 %
Cows	121.0	3,406.0	3,312.8	3 %	Cows	616	622	1 %
Bulls	10.0	284.1	285.0	0 %	Bulls	878	886	0 %
Total	640.8	17,129.7	17,298.1	-1 %				
Total (Jan. To Dec. 2012)			32,336.9					

Source : USDA

	Weekly	2013	2012	% chg	National Summary of Beef Graded			
Beef Output (tonnes)						Jun 2013	2012	2011
Fed		5,086,832	5,134,449	-1 %	Prime	3.3 %	3.6 %	3.6 %
Non-Fed		1,077,513	1,038,961	4 %	Choice	65.5 %	65.2 %	65.2 %
Total		6,164,345	6,173,410	0 %	Select	31.1 %	30.8 %	30.7 %
Total (Jan. To Dec. 2012)			11,615,011					

	For the period	Jan. - May	2013	2012	% chg	Cattle Slaughter for the Week Ending			
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)							2013	2012	% chg
Canada			227,371	284,550	-20 %	Canada	53,551	53,170	1 %
Australia			244,826	293,878	-17 %	US	640,782	644,800	-1 %
New Zealand			301,974	239,428	26 %	Total Canada & US	694,333	697,970	-1 %
Other			252,238	219,186	15 %				
Total			1,026,409	1,037,042	-1 %	Cattle Slaughter Year to Date			

						Canada	1,366,439	1,508,076	-9 %
						US	17,129,700	17,298,100	-1 %
						Total Canada & US	18,496,139	18,806,176	-2 %
U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)						US Live Cattle Imports			
Mexico			130,430	173,756	-25 %	Mexico - Feeder (Jan 1-July 20, 2013)	524,144	964,645	-46 %
Canada			184,126	159,065	16 %	Canada (Jan. 1 - July 13, 2013)	586,951	424,377	38 %
Japan			250,876	166,385	51 %				
Other			388,765	474,668	-18 %				
Total			954,197	973,874	-2 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending July 22, 2013	2013			2012			2013 VS 2012
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	103,592	27 %	113,202	30%	-8 %	
New Zealand	213,402	119,848	56 %	99,457	47%	21 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	13,197	66 %	9,075	45%	45 %	
Japan	200	43	22 %	0	0%		
Others	64,805	22,896	35 %	25,799	40%	-11 %	
Total TRQ	696,621	259,577	37 %	247,533	36%	5 %	
TRQ (Australia, N. Z.)	591,616	223,440	38 %	212,659	36%	5 %	
Canada	no limit	90,836	n/a	111,154	n/a	-18 %	
Mexico	no limit	48,257	n/a	41,249	n/a	17 %	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending July 22, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	9,713	1,312	640 %
Australia (35000 mt)	8,073	6,904	17 %
Uruguay	11,353	6,704	69 %
Japan	2	0	
Total	29,140	14,919	95 %

Canadian Beef and Veal Import Permits by Type of Meat

	2013		(tonnes)		Total Total (%)	
	Grinding Beef	Cuts				
Japan	0	2	2	0 %		
Australia	4,182	3,891	8,073	28 %		
New Zealand	4,404	5,309	9,713	33 %		
Uruguay	10,571	782	11,353	39 %		
Total	19,157	9,983	29,140	100 %		
YTD July 22, 2013	Percentage of Total Imports					
	Grinding Beef		Cuts			
	2013	2012	2013	2012		
Australia	14.4 %	28.3 %	13.4 %	16.2 %		
New Zealand	15.1 %	37.2 %	18.2 %	47.8 %		
Argentina						
Uruguay	36.3 %	37.6 %	2.7 %	4.1 %		
Total	65.7 %	103.1 %	34.3 %	68.1 %		



Beef Supply at a Glance

Year To Date for the Week Ending July 20, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-07-20	34,651	9,146	43,797		4,722	1,568	6,290		50,087
2013-07-13	34,499	11,405	45,904		5,893	1,754	7,647		53,551
2013-07-06	21,997	10,964	32,961		6,044	1,567	7,611		40,572
2013-06-29	15,159	12,041	27,200		3,647	1,327	4,974		32,174
2013-06-22	27,998	11,632	39,630		6,175	1,592	7,767		47,397
2013-06-15	32,651	10,867	43,518		3,429	1,793	5,222		48,740
2013-06-08	35,947	10,995	46,942		6,038	1,824	7,862		54,804
2013-06-01	37,602	9,428	47,030		6,360	1,632	7,992		55,022
2013-05-25	28,534	8,715	37,249		3,085	1,381	4,466		41,715
2013-05-18	35,017	11,138	46,155		6,458	1,396	7,854		54,009
2013-05-11	34,367	11,314	45,681		6,652	1,176	7,828		53,509
2013-05-04	33,108	11,044	44,152		7,528	1,275	8,803		52,955
2013-04-27	35,189	11,070	46,259		5,817	1,413	7,230		53,489
2013-04-20	34,969	11,924	46,893		5,901	1,504	7,405		54,298
2013-04-13	31,978	10,607	42,585		6,614	1,751	8,365		50,950
2013-04-06	34,573	11,795	46,368		5,406	1,645	7,051		53,419
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	883,945	290,129	1,174,074	40,485	189,061	53,391	242,452	8,360	1,416,526
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				July 20, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	317	0.9 %	135	1.5 %	452	1.0 %	437	1.0 %
AAA	16,452	47.5 %	4,265	45.9 %	20,717	47.2 %	22,494	49.1 %
AA	16,045	46.4 %	4,142	44.6 %	20,187	46.0 %	20,843	45.5 %
A	979	2.8 %	354	3.8 %	1,333	3.0 %	1,207	2.6 %
B1, 2, 3, 4	808	2.3 %	401	4.3 %	1,209	2.8 %	859	1.9 %
	Year-to-date				Canada 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	14,989	1.7 %	6,047	2.1 %	21,036	1.8 %	15,052	1.2 %
AAA	512,117	58.0 %	159,568	54.3 %	671,685	57.0 %	700,348	55.9 %
AA	333,316	37.7 %	109,495	37.2 %	442,811	37.6 %	496,237	39.6 %
A	12,810	1.4 %	8,480	2.9 %	21,290	1.8 %	21,840	1.7 %
B1, 2, 3, 4	10,400	1.2 %	10,453	3.6 %	20,853	1.8 %	19,467	1.6 %



Year To Date for the Week Ending July 20, 2013

Federally Inspected Slaughter

