

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 16, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	518,384	495,551	5 %	201,956	182,363	11 %	720,340	677,914	6 %
Heifers	335,852	352,502	-5 %	75,395	75,629	0 %	411,247	428,131	-4 %
Cows	171,960	153,385	12 %	35,372	35,606	-1 %	207,332	188,991	10 %
Bulls	5,911	3,861	53 %	481	568	-15 %	6,392	4,429	44 %
Total	1,032,107	1,005,299	3 %	313,204	294,166	6 %	1,345,311	1,299,465	4 %

Carcass Weight (lbs)

Steers	897	854	5 %	961	912	5 %	915	869	5 %
Heifers	843	808	4 %	850	817	4 %	844	810	4 %
Cows	793	732	8 %	690	697	-1 %	775	725	7 %
Bulls	1,037	1,009	3 %	911	975	-7 %	1,027	1,005	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	340,176	321,781	6 %	117,309	103,650	13 %	457,489	425,451	8 %
Non-Fed	64,738	52,810	23 %	11,287	11,526	-2 %	76,025	64,330	18 %
Total	404,913	374,591	8 %	128,596	115,176	12 %	533,513	489,781	9 %

EXPORTS (head)

For the period Jan. 1 - July 9, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	159,227	109,471	45 %
feeder cattle & calves	138,898	220,541	-37 %
cows & bulls	137,488	139,213	-1 %
others*	9,050	7,346	23 %
Total	444,663	476,571	-7 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US

For the period Jan. 1 - May 31, 2016

(tonnes)	2016	2015	% chg
Fresh/chilled cuts	90,378	81,581	11 %
Frozen cuts	5,490	5,827	-6 %
Offals	8,665	7,903	10 %
Processed	1,428	1,043	37 %
Total	105,961	96,355	10 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - May 31, 2016

(tonnes)	2016	2015	% chg
United States	105,961	96,355	10 %
Hong Kong	8,166	6,440	27 %
Japan	7,413	6,878	8 %
Mexico	6,050	8,601	-30 %
China	2,597	3,632	-28 %
South Korea	2,195	526	
Egypt	1,077	995	8 %
Saudi Arabia	986	668	48 %
Peru	543	150	
Angola	494	349	42 %
Philippines	384	404	-5 %
Mozambique	298	0	
Colombia	297	204	46 %
Chile	247	120	
Ivory Coast	230	277	-17 %
Others	1,159	1,719	-33 %
TOTAL	138,098	127,319	8 %

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - May 31, 2016

	2016	2015	% chg
Live Cattle	1,382	2,045	-32 %
From U.S.	7,519	11,463	-34 %
Total	8,901	13,508	-34 %

Source: Statistics Canada

For the period Jan. 1 - July 16, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	66,923	69,295	-3 %
Australia	17,257	21,615	-20 %
New Zealand	10,191	10,541	-9 %
Uruguay	8,573	9,466	-3 %
Chile	328	453	-28 %
Others	3,968	1,008	-
Total	107,240	112,378	-5 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	36,130	41,890	-14 %
EU-28 (Beef/Veal total)	553	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - May 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	667,464	676,667	-1 %
Hong Kong	51,869	53,698	-3 %
Japan	48,397	36,927	31 %
Mexico	46,018	70,039	-34 %
China	21,283	28,215	-25 %
South Korea	15,276	4,073	
Egypt	1,615	2,222	-27 %
Saudi Arabia	10,826	6,309	72 %
Peru	843	270	
Angola	417	466	-11 %
Philippines	3,098	3,321	-7 %
Mozambique	271	0	
Colombia	284	270	5 %
Chile	1,960	759	
Ivory Coast	246	351	-30 %
Others	7,810	11,281	-31 %
TOTAL	877,678	894,870	-2 %
Cattle Hides & Skins Exports	115,513	147,447	-22 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 9, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Steers	300.9	8,371.1	7,743.5	8 %	Steers	875	880	874	1 %
Heifers	122.8	3,822.0	3,918.2	-2 %	Heifers	798	816	807	1 %
Cows	83.6	2,769.5	2,692.2	3 %	Cows	645	650	652	0 %
Bulls	6.9	242.7	233.0	4 %	Bulls	903	912	914	0 %
Total	514.2	15,205.3	14,587.0	4 %					
Total (Jan. To Dec. 2015)					28,656.6				

Beef Output (tonnes)				National Summary of Beef Graded				
		2016	2015	% chg		2015	2014	
Fed		4,764,515	4,514,329	6 %	Jun 2016	(Sept. -Sept.)	(Sept. - Sept.)	
Non-Fed		919,377	894,332	3 %	Prime	5.1 %	4.2 %	
Total		5,683,892	5,408,661	5 %	Choice	72.7 %	68.4 %	
Total (Jan. To Dec. 2015)					Select	22.0 %	27.3 %	
					Cattle Slaughter for the Week Ending			
						2016	2015	
							% chg	
For the period				Jan. - May 2016				
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		129,324	118,102	10 %	Canada	52,350	39,223	33 %
Australia		175,443	242,477	-28 %	US	514,246	522,302	-2 %
New Zealand		150,675	164,445	-8 %	Total Canada & US	566,596	561,525	1 %
Other		152,722	167,813	-9 %	Cattle Slaughter Year to Date			
Total		608,164	692,837	-12 %	Canada	1,295,131	1,251,184	4 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	15,205,289	14,586,971	4 %
Mexico		68,119	63,928	7 %	Total Canada & US	16,500,420	15,838,155	4 %
Canada		54,324	57,692	-6 %	US Live Cattle Imports			
Japan		114,754	107,935	6 %	Mexico - Feeder (Jan 1-July 16, 2016)	537,539	651,732	-18 %
Other		190,148	186,919	2 %	Canada (Dec. 27 - July 9, 2016)	444,663	476,571	-7 %
Total		427,346	416,475	3 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
July 18, 2016							
Australia	378,214	152,166	40 %	221,598	59 %		-31 %
New Zealand	213,402	135,245	63 %	142,437	67 %		-5 %
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	9,406	47 %	10,003	50 %		-6 %
Japan	200	101	50 %	83	42 %		21 %
Others	64,805	23,104	36 %	28,364	44 %		-19 %
CT Total	696,621	320,021	46 %	402,484	58 %		-20 %
TRQ (Australia, N. Z.)	591,616	287,411	49 %	364,035	62 %		-21 %
Canada	no limit	114,102	n/a	104,209	n/a		9 %
Mexico	no limit	83,189	n/a	74,886	n/a		11 %

Canadian Beef and Veal Import Permits by Country

YTD as of	2016			2015		
			% chg			% chg
July 19, 2016						
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of						
2016-07-12						
2015-07-12						
New Zealand (29600 mt)	11,230	10,821	4 %			
Australia (35000 mt)	21,864	22,749	-4 %			
Uruguay	11,402	11,805	-3 %			
United Kingdom	403	-	-			
Japan	4	3	25 %			
Total	44,903	45,379	-1 %			

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of	2016				2015			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	Total	Total (%)
July 19, 2016								
Japan	0	4	4	0.0 %				
Australia	16,720	5,144	21,864	48.7 %				
New Zealand	6,952	4,278	11,230	25.0 %				
Uruguay	9,217	2,185	11,402	25.4 %				
United Kingdom	84	319	403	0.9 %				
Total	32,973	11,929	44,903	100.0 %				
Percentage of Total Imports								
2016					2015			
Australia	37.2 %	37.3 %	11.5 %	12.9 %				
New Zealand	15.5 %	14.0 %	9.5 %	9.9 %				
Uruguay	20.5 %	23.6 %	4.9 %	2.4 %				
United Kingdom	0.2 %	0.0 %	0.7 %	0.0 %				
Total	73.4 %	74.8 %	26.6 %	25.2 %				

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance
Year to Date for the Week Ending July 16, 2016

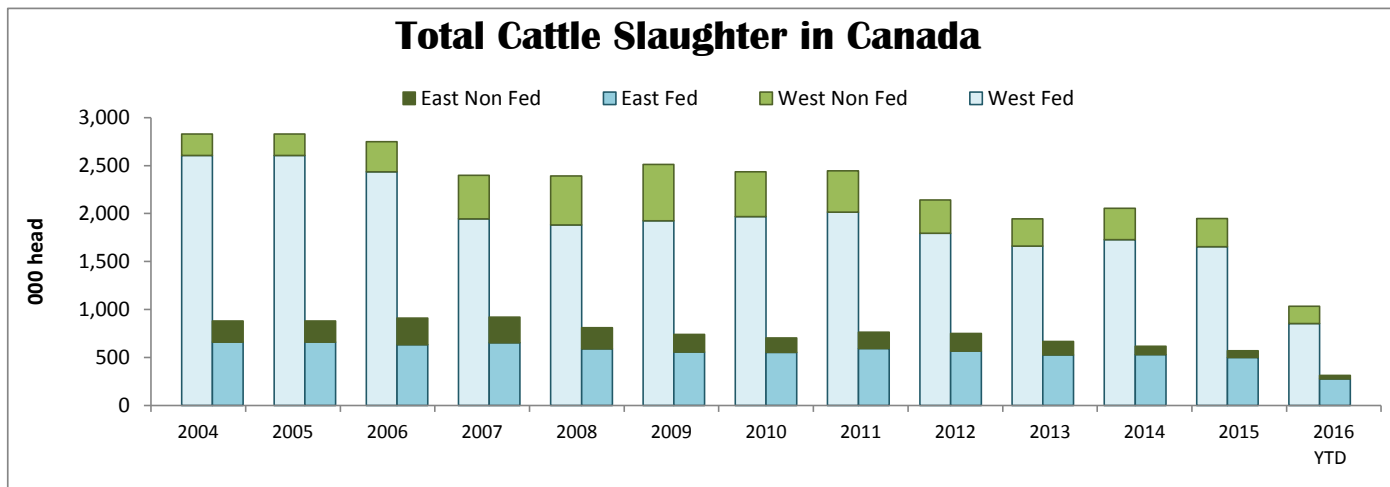
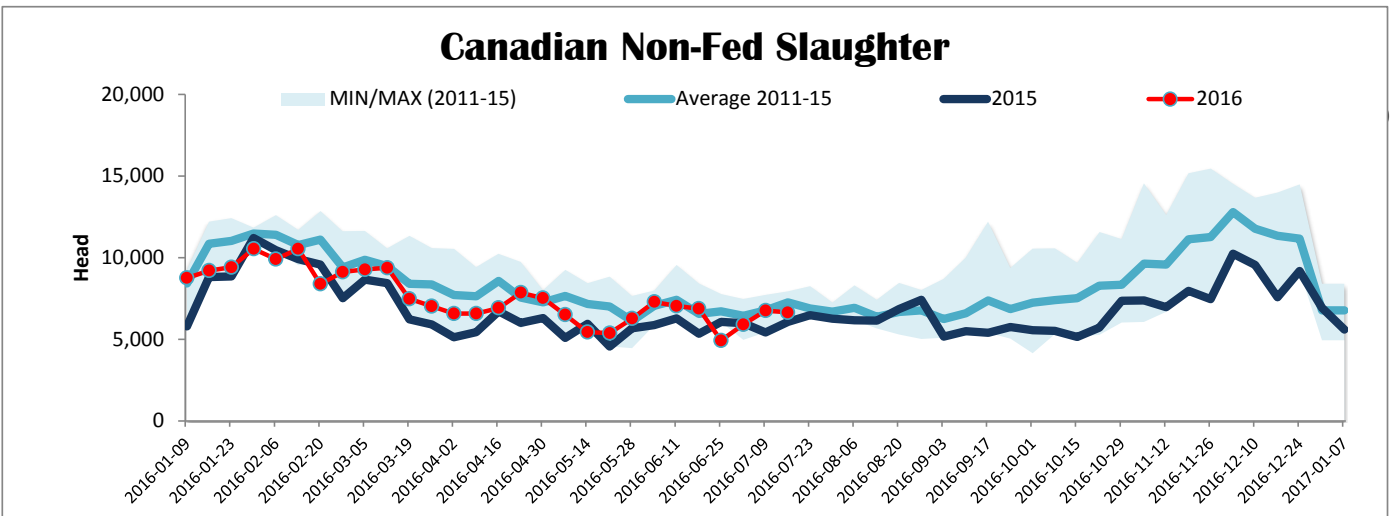
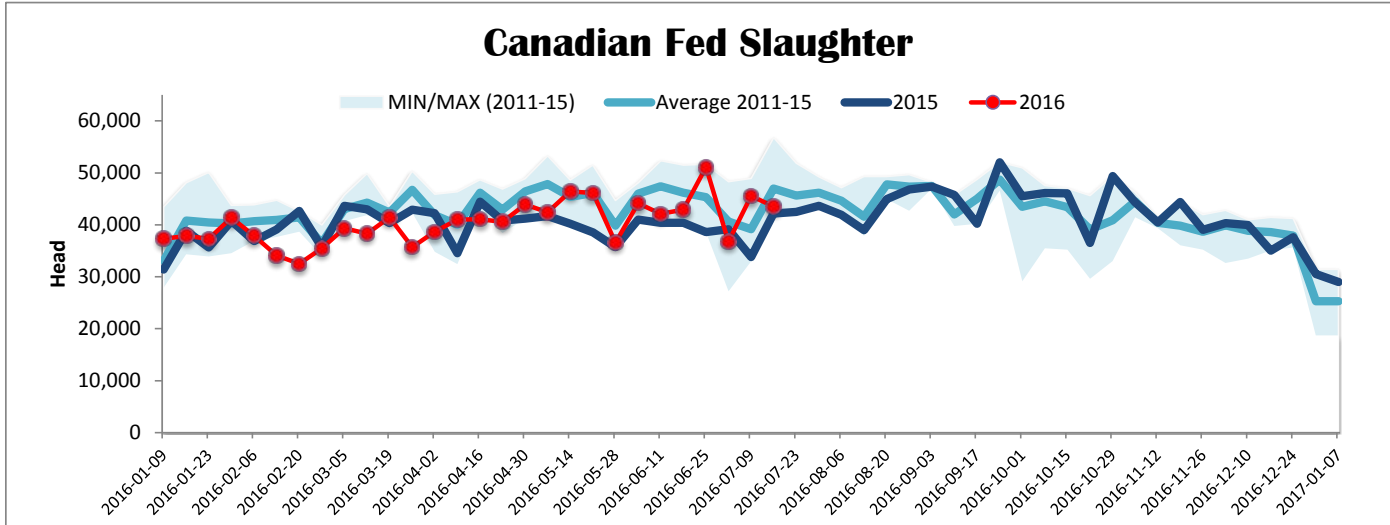
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-07-16	34,490	9,037	43,527		5,551	1,102	6,653		50,180
2016-07-09	36,256	9,332	45,588		5,501	1,261	6,762		52,350
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	854,236	277,351	1,131,587	39,090	177,871	35,853	213,724	7,633	1,345,311
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				July 16, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	391	1.1 %	308	3.4 %	699	1.6 %	695	0.6%
AAA	20,607	60.3 %	5,020	55.7 %	25,627	59.3 %	23,486	9.1%
AA	12,339	36.1 %	3,291	36.5 %	15,630	36.2 %	16,121	-3.0%
A	332	1.0 %	190	2.1 %	522	1.2 %	880	-40.7%
B1, 2, 3, 4	505	1.5 %	206	2.3 %	711	1.6 %	796	-10.7%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	16,967	2.0 %	13,344	4.8 %	30,311	2.7 %	23,453	29.2 %
AAA	545,757	64.6 %	160,318	57.8 %	706,075	62.9 %	661,802	6.7 %
AA	259,908	30.8 %	92,487	33.3 %	352,395	31.4 %	378,038	-6.8 %
A	12,048	1.4 %	5,413	2.0 %	17,461	1.6 %	19,439	-10.2 %
B1, 2, 3, 4	9,755	1.2 %	5,795	2.1 %	15,550	1.4 %	15,999	-2.8 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending July 16, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency