



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending July 13, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	500,648	547,845	-9 %	196,070	181,959	8 %	696,718	729,804	-5 %
Heifers	348,646	425,059	-18 %	84,913	95,131	-11 %	433,559	520,190	-17 %
Cows	182,588	155,018	18 %	51,569	93,779	-45 %	234,157	248,797	-6 %
Bulls	1,751	7,711	-77 %	254	1,574	-84 %	2,005	9,285	-78 %
<b>Total</b>	<b>1,033,633</b>	<b>1,135,633</b>	<b>-9 %</b>	<b>332,806</b>	<b>372,443</b>	<b>-11 %</b>	<b>1,366,439</b>	<b>1,508,076</b>	<b>-9 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	864	867	0 %	894	887	1 %	872	872	0 %
Heifers	821	825	0 %	808	801	1 %	819	820	0 %
Cows	681	704	-3 %	653	634	3 %	675	678	0 %
Bulls	916	1,044	-12 %	903	936	-4 %	914	1,026	-11 %
Source: Canadian Beef Grading Agency									
<b>Beef Output (tonnes)</b>									
Fed	326,726	375,298	-13 %	110,862	107,999	3 %	437,556	483,157	-9 %
Non-Fed	57,248	53,265	7 %	15,411	27,695	-44 %	72,677	81,005	-10 %
<b>Total</b>	<b>383,975</b>	<b>428,563</b>	<b>-10 %</b>	<b>126,273</b>	<b>135,694</b>	<b>-7 %</b>	<b>510,232</b>	<b>564,162</b>	<b>-10 %</b>

**EXPORTS** For the period Jan. 1 - July 6, 2013

	2013	2012	% chg
Live Cattle			
slaughter steers & heifers	216,401	207,504	4 %
feeder cattle & calves	160,025	99,704	61 %
cows & bulls	191,502	101,458	89 %
others*	6,426	4,485	43 %
<b>Total</b>	<b>574,354</b>	<b>413,151</b>	<b>39 %</b>

\* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes) Jan. 1 - May 31	2013	2012	% chg
Fresh/chilled cuts	70,274	89,500	-21 %
Frozen cuts	6,702	6,410	5 %
Offals	5,521	6,411	-14 %
Processed	461	442	4 %
<b>TOTAL</b>	<b>82,959</b>	<b>102,763</b>	<b>-19 %</b>
Exports (Jan. 1 - Dec. 31)		271,040	

Source: Statistics Canada

**Beef & Veal Exports**

(Tonnes)	Jan. 1 to May 31		
	2013	2012	% chg
United States	82,959	102,763	-19 %
Hong Kong	11,022	8,259	33 %
Mexico	6,152	11,252	-45 %
Japan	5,865	2,464	
China	2,037	118	
Macau	1,073	0	
Egypt	714	817	-13 %
Saudi Arabia	680		
South Korea	654	595	10 %
Viet Nam	329	120	
Suriname	317	272	17 %
Cuba	177	253	-30 %
United Arab Emirates	141	101	40 %
Italy	99	93	6 %
United Kingdom	93	0	
Others	3,385	5,165	-34 %
<b>TOTAL</b>	<b>115,697</b>	<b>132,272</b>	<b>-13 %</b>

Source: Statistics Canada  
Prepared by Red Meat Section, Agriculture and Agri-Food Canada**IMPORTS** For the period Jan. 1 - May 31, 2013

(# of head)	2013	2012	% chg
Live Cattle pure bred	1,356	1,642	-17 %
From U.S. non pure bred	13,972	20,288	-31 %
<b>Total</b>	<b>15,328</b>	<b>21,930</b>	<b>-30 %</b>

Source: Statistics Canada

Beef and Veal (tonnes) preliminary	For the period Jan. 1 - July 13, 2013		
	2013	2012	% chg
United States	94,707	86,435	10 %
New Zealand	8,377	12,690	-34 %
Australia	7,618	6,912	10 %
Uruguay	9,097	6,297	44 %
Others	1,322	1,517	-13 %
<b>Total</b>	<b>121,122</b>	<b>113,851</b>	<b>6 %</b>
<b>Non-NAFTA Beef/Veal total</b>	<b>24,812</b>	<b>25,678</b>	<b>-3 %</b>
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

**Beef & Veal Exports**

('000 \$ CDN)	Jan. 1 to May 31		
	2013	2012	% chg
United States	371,077	448,000	-17 %
Hong Kong	68,937	32,972	
Mexico	32,130	55,658	-42 %
Japan	29,310	15,310	91 %
China	7,817	417	
Macau	5,732	3	
Egypt	972	1,567	-38 %
Saudi Arabia	7,124	0	
South Korea	2,707	3,194	-15 %
Viet Nam	1,775	402	
Suriname	1,574	1,169	35 %
Cuba	1,330	2,237	-41 %
United Arab Emirates	1,176	630	87 %
Italy	951	0	
United Kingdom	940	890	6 %
Others	8,662	16,522	-48 %
<b>TOTAL</b>	<b>542,214</b>	<b>578,972</b>	<b>-6 %</b>

Source: Statistics Canada

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**Year To Date for the Week Ending July 6, 2013**

	Weekly	2013	2012	% chg		Weekly	2013	2012	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	292.0	8,231.3	8,327.7	-1 %	Steers	860	857	847	1 %
Heifers	158.7	4,698.5	4,863.2	-3 %	Heifers	780	791	784	1 %
Cows	97.9	3,285.0	3,188.0	3 %	Cows	622	622	615	1 %
Bulls	8.1	274.2	274.4	0 %	Bulls	892	886	883	0 %
<b>Total</b>	<b>556.8</b>	<b>16,489.0</b>	<b>16,653.3</b>	<b>-1 %</b>					
<b>Total (Jan. To Dec. 2012)</b>			<b>32,336.9</b>						

Source : USDA

<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
						<b>May 2013</b>	<b>2012</b>	<b>2011</b>	
Fed	4,893,653	4,939,232		-1 %	Prime	3.5 %	3.6 %	3.6 %	
Non-Fed	1,039,647	1,001,325		4 %	Choice	65.7 %	65.2 %	65.2 %	
<b>Total</b>	<b>5,933,300</b>	<b>5,940,557</b>		<b>0 %</b>	Select	30.6 %	30.8 %	30.7 %	
<b>Total (Jan. To Dec. 2012)</b>			<b>11,615,011</b>						

<b>U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>For the period</b>	<b>Jan. - May</b>	<b>2013</b>	<b>2012</b>	<b>% chg</b>		<b>2013</b>	<b>2012</b>	<b>% chg</b>
Canada			227,371	284,550	-20 %	Canada	40,572	51,175	-21 %
Australia			244,826	293,878	-17 %	US	556,820	575,500	-3 %
New Zealand			301,974	239,428	26 %	<b>Total Canada &amp; US</b>	<b>597,392</b>	<b>626,675</b>	<b>-5 %</b>
Other			252,238	219,186	15 %				
<b>Total</b>			<b>1,026,409</b>	<b>1,037,042</b>	<b>-1 %</b>	<b>Cattle Slaughter Year to Date</b>			

<b>U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)</b>					<b>US Live Cattle Imports</b>				
Mexico			130,430	173,756	-25 %	Mexico - Feeder (Jan 1-July 13, 2013)	519,255	948,017	-45 %
Canada			184,126	159,065	16 %	Canada (Jan. 1 - July 6, 2013)	574,354	413,151	39 %
Japan			250,876	166,385	51 %				
Other			388,765	474,668	-18 %				
<b>Total</b>			<b>954,197</b>	<b>973,874</b>	<b>-2 %</b>				

**Canada and United States Beef and Veal Tariff Rate Quota Summary**

<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>								
YTD Week Ending July 15, 2013		2013			2012			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012		
Australia	378,214	99,142	26 %	113,202	30%	-12 %		
New Zealand	213,402	115,855	54 %	99,457	47%	16 %		
Argentina	20,000	0	0 %	0	0%			
Uruguay	20,000	12,726	64 %	9,075	45%	40 %		
Japan	200	42	21 %	0	0%			
Others	64,805	22,248	34 %	25,799	40%	-14 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>250,012</b>	<b>36 %</b>	<b>247,533</b>	<b>36%</b>	<b>1 %</b>		
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>214,997</b>	<b>36 %</b>	<b>212,659</b>	<b>36%</b>	<b>1 %</b>		
Canada	no limit	90,836	n/a	111,154	n/a	-18 %		
Mexico	no limit	48,257	n/a	41,249	n/a	17 %		

<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>				
YTD Week Ending July 15, 2013		2013		2012				
	2013	2012	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	<b>Total Total (%)</b>		
Supp. Quota Authorized	-	-		Japan	0	2	<b>2</b> <b>0 %</b>	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	4,082	3,799	<b>7,881</b> <b>30 %</b>	
Permits issued				New Zealand	3,936	5,057	<b>8,993</b> <b>34 %</b>	
New Zealand (29600 mt)	8,993	12,977	-31 %	Uruguay	9,152	605	<b>9,757</b> <b>37 %</b>	
Australia (35000 mt)	7,881	6,720	17 %	<b>Total</b>	<b>17,170</b>	<b>9,463</b>	<b>26,633</b> <b>100 %</b>	
Uruguay	9,757	6,524	50 %	YTD July 15, 2013 <b>Percentage of Total Imports</b>				
Japan	2	0		<b>Grinding Beef</b>		<b>Cuts</b>		
<b>Total</b>	<b>26,633</b>	<b>26,221</b>	<b>2 %</b>	2013	2012	2013	2012	
Over quota tariff rate : 26.5 %				Australia	15.3 %	16.1 %	14.3 %	9.2 %
				New Zealand	14.8 %	21.2 %	19.0 %	27.2 %
				Argentina				
				Uruguay	34.4 %	21.4 %	2.3 %	2.3 %
				<b>Total</b>	<b>64.5 %</b>	<b>58.7 %</b>	<b>35.5 %</b>	<b>38.8 %</b>



## Beef Supply at a Glance

Year To Date for the Week Ending July 13, 2013

### Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-07-13	34,499	11,405	45,904		5,893	1,754	7,647		53,551
2013-07-06	21,997	10,964	32,961		6,044	1,567	7,611		40,572
2013-06-29	15,159	12,041	27,200		3,647	1,327	4,974		32,174
2013-06-22	27,998	11,632	39,630		6,175	1,592	7,767		47,397
2013-06-15	32,651	10,867	43,518		3,429	1,793	5,222		48,740
2013-06-08	35,947	10,995	46,942		6,038	1,824	7,862		54,804
2013-06-01	37,602	9,428	47,030		6,360	1,632	7,992		55,022
2013-05-25	28,534	8,715	37,249		3,085	1,381	4,466		41,715
2013-05-18	35,017	11,138	46,155		6,458	1,396	7,854		54,009
2013-05-11	34,367	11,314	45,681		6,652	1,176	7,828		53,509
2013-05-04	33,108	11,044	44,152		7,528	1,275	8,803		52,955
2013-04-27	35,189	11,070	46,259		5,817	1,413	7,230		53,489
2013-04-20	34,969	11,924	46,893		5,901	1,504	7,405		54,298
2013-04-13	31,978	10,607	42,585		6,614	1,751	8,365		50,950
2013-04-06	34,573	11,795	46,368		5,406	1,645	7,051		53,419
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	849,294	280,983	1,130,277	40,367	184,339	51,823	236,162	8,434	1,366,439
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals July 13, 2013				Canada 2012			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	279	0.8 %	138	1.2 %	417	0.9 %	437	1.0 %
AAA	16,301	47.5 %	5,318	45.9 %	21,619	47.1 %	22,494	49.1 %
AA	16,111	46.9 %	5,273	45.5 %	21,384	46.6 %	20,843	45.5 %
A	998	2.9 %	392	3.4 %	1,390	3.0 %	1,207	2.6 %
B1, 2, 3, 4	644	1.9 %	464	4.0 %	1,108	2.4 %	859	1.9 %
	Year-to-date				Canada 2012			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	14,672	1.7 %	5,912	2.1 %	20,584	1.8 %	15,052	1.2 %
AAA	495,665	58.4 %	155,303	54.5 %	650,968	57.4 %	700,348	55.9 %
AA	317,271	37.4 %	105,353	37.0 %	422,624	37.3 %	496,237	39.6 %
A	11,831	1.4 %	8,126	2.9 %	19,957	1.8 %	21,840	1.7 %
B1, 2, 3, 4	9,592	1.1 %	10,052	3.5 %	19,644	1.7 %	19,467	1.6 %



Year To Date for the Week Ending July 13, 2013

Federally Inspected Slaughter

