



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 14, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	586,789	548,548	7 %	215,248	205,941	5 %	802,037	754,489	6 %
Heifers	420,365	376,373	12 %	72,820	75,592	-4 %	493,185	451,965	9 %
Cows	207,752	185,759	12 %	59,734	52,907	13 %	267,486	238,666	12 %
Bulls	8,264	8,783	-6 %	342	478	-28 %	8,606	9,261	-7 %
Total	1,223,170	1,119,463	9 %	348,144	334,918	4 %	1,571,314	1,454,381	8 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	853	858	-1 %	946	939	1 %	878	880	0 %
Heifers	811	809	0 %	849	833	2 %	817	813	0 %
Cows	757	752	1 %	679	697	-3 %	739	740	0 %
Bulls	986	1,059	-7 %	945	979	-3 %	985	1,055	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Fed	382,486	352,294	9 %	120,685	116,538	4 %	503,171	468,832	7 %
Non-Fed	75,165	67,702	11 %	18,571	16,986	9 %	93,736	84,688	11 %
Total	457,652	419,996	9 %	139,255	133,525	4 %	596,907	553,521	8 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports	For the period Jan. 1 - May. 31, 2018			Imports	For the period Jan. 1 - Jul. 14, 2018		
Live Cattle from U.S. (head)	2018	2017	% chg	Beef & Veal Imports (tonnes)	2018	2017	% chg
pure bred	2,724	2,283	19 %	United States	67,721	66,177	2 %
non pure bred	45,527	25,290	80 %	Australia	11,473	10,365	11 %
Total	48,251	27,573	75 %	New Zealand	9,620	10,147	-5 %
				Uruguay	6,959	7,169	-3 %
				Mexico	1,887	1,386	36 %
				Others	3,828	2,644	45 %
				Total	101,489	97,887	4 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Jul. 7, 2018			Exports	For the period Jan. 1 - Jul. 14, 2018		
Live Cattle to U.S. (head)	2018	2017	% chg	Fresh, chilled & frozen (H.S. 0201, 0202)	2018	2017	% chg
slaughter steers & heifers	135,474	163,712	-17 %	Non-NAFTA Beef/Veal total (exc. EU-28)	28,544	27,785	3 %
feeder cattle & calves	134,986	80,376	68 %	EU-28 (Beef/Veal total)	1,015	1,029	-1 %
cows & bulls	76,534	101,522	-25 %				
others*	4,662	7,709	-40 %				
Total	351,656	353,319	0 %				

Source: USDA - APHIS

* = breeding and others

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - May. 31, 2018			For the period Jan. 1 - May. 31, 2018			For the period Jan. 1 - May. 31, 2018			
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg	Total 2018	Total 2017	% chg
Carcasses and Half-Carcasses	1,899	0	0	0	1,899	1,580	20 %	1,899	1,580	20 %
Primal Cuts	6,450	90,105	1,129	3,899	101,584	92,657	10 %	101,584	92,657	10 %
Chuck	2,110	18,336	19	63	20,527	-	-	20,527	-	-
Loin	50	8,662	0	316	9,028	-	-	9,028	-	-
Brisket	160	6,698	2	0	6,860	-	-	6,860	-	-
F flank and Plate	1,229	4,593	0	196	6,018	-	-	6,018	-	-
Hip	91	5,509	1	46	5,648	-	-	5,648	-	-
Rib	1,528	3,618	414	3	5,563	-	-	5,563	-	-
Others	1,282	42,690	694	3,275	47,940	92,657	N/A	47,940	92,657	N/A
Offals	N/A	N/A	N/A	N/A	6,367	7,724	-18 %	6,367	7,724	-18 %
Processed	N/A	N/A	N/A	N/A	2,587	2,299	13 %	2,587	2,299	13 %
Total	8,349	90,105	1,129	3,899	112,438	104,260	8 %	112,438	104,260	8 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - May. 31, 2018			Beef & Veal Exports	For the period Jan. 1 - May. 31, 2018		
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	112,438	104,260	8 %	United States	756,004	673,308	12 %
Japan	10,473	9,709	8 %	Japan	70,475	60,072	17 %
Hong Kong	8,760	7,761	13 %	Hong Kong	70,559	56,288	25 %
Mexico	6,266	6,898	-9 %	Mexico	44,957	47,436	-5 %
China	2,216	3,501	-37 %	China	20,201	41,730	-52 %
South Korea	1,566	2,307	-32 %	South Korea	9,512	13,136	-28 %
Philippines	1,450	1,686	-14 %	Philippines	5,727	3,881	48 %
Taiwan	1,274	1,299	-2 %	Taiwan	8,780	8,664	1 %
Chile	725	422	72 %	Chile	2,240	1,933	16 %
Peru	655	738	-11 %	Peru	751	889	-15 %
Others	4,470	6,158	-27 %	Others	16,016	22,014	-27 %
Total	150,293	144,740	4 %	Total	1,005,222	929,350	8 %
				Cattle Hides & Skins Exports	111,121	125,213	-11 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 7, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	306.7	8,636.1	8,697.6	-1 %	Steers	867	869	1 %
Heifers	155.5	4,557.2	4,225.8	8 %	Heifers	797	809	1 %
Cows	99.4	3,163.9	2,941.1	8 %	Cows	647	655	1 %
Bulls	8.2	275.4	278.3	-1 %	Bulls	902	899	0 %
Total	569.9	16,632.6	16,142.8	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		5,076,219	4,940,322	3 %	June 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		1,052,764	979,599	7 %	Prime	6.5 %	5.8 %	
Total		6,128,983	5,919,920	4 %	Choice	73.5 %	73.2 %	
Total Jan. - Dec. 2017			11,103,149		Select	19.8 %	20.8 %	
					Cattle Slaughter for the Week Ending 2018-07-07			
For the period	May. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	51,969	50,810	2 %
Canada		137,634	125,354	10 %	US	569,882	546,970	4 %
New Zealand		132,152	117,936	12 %	Total Canada & US	621,851	597,780	4 %
Australia		114,710	114,315	0 %	Cattle Slaughter Year to Date			
Others		176,084	194,583	-10 %	Canada	1,509,291	1,392,572	8 %
Total		560,579	552,189	2 %	US	16,632,603	16,142,832	3 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	18,141,894	17,535,404	3 %
Japan		157,438	149,492	5 %	US Live Cattle Imports			
South Korea		110,036	78,481	40 %	Mexico - Feeder 1 Jan.-Jul 14 2018	658,989	663,281	-1 %
Mexico		79,323	73,050	9 %	Canada 1 Jan.-Jul. 7 2018	351,656	353,319	0 %
Others		223,147	196,613	13 %				
Total		569,944	497,636	15 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 16 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	113,908	30 %	112,145	30 %	no limit	
New Zealand	213,402	130,820	61 %	122,908	58 %	6 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	10,129	51 %	12,583	63 %	-19 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	35,159	54 %	39,288	61 %	-11 %	
Total TRQ	696,621	290,216	42 %	287,125	41 %	1 %	
TRQ (Australia, N. Z.)	591,616	244,728	41 %	235,054	40 %	4 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jul. 16 2018	2018			2017		
	2018	2017	% chg	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	5,131	-			
Total quota	76,409	81,540	-6 %			
YTD Permits allocated as of:	7/16/2018	7/16/2017	% chg			
Argentina	2	0	-			
Australia (35,000 mt)	12,139	10,353	17 %			
Germany	0	13	-			
Ireland	0	76	-			
Japan	6	2	161 %			
Netherlands	0	80	-			
New Zealand (29,600 mt)	10,711	9,795	9 %			
United Kingdom	0	60	-			
Uruguay	11,802	11,583	2 %			
Total	34,659	31,961	8 %			

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jul. 16 2018	2018			2017			Total	Total (%)
	(tonnes)			(tonnes)				
	Grinding Beef	Cuts		Grinding Beef	Cuts			
Argentina	0	2		0	2		2	
Australia	8,920	3,219		8,920	3,219		12,139	
Germany	0	0		0	0		0	
Ireland	0	0		0	0		0	
Japan	0	6		0	6		6	
Netherlands	0	0		0	0		0	
New Zealand	7,119	3,592		7,119	3,592		10,711	
United Kingdom	0	0		0	0		0	
Uruguay	9,936	1,866		9,936	1,866		11,802	
Total	25,974	8,685		25,974	8,685		34,659	

For the period 1 Jan.-Jul. 16 2018	2018			2017		
	Grinding Beef	Cuts		Grinding Beef	Cuts	
	2018	2017		2018	2017	
Argentina	0.0 %	0.0 %		0.0 %	0.0 %	
Australia	25.7 %	22.5 %		25.7 %	22.5 %	
Germany	0.0 %	0.0 %		0.0 %	0.0 %	
Ireland	0.0 %	0.0 %		0.0 %	0.0 %	
Japan	0.0 %	0.0 %		0.0 %	0.0 %	
Netherlands	0.0 %	0.0 %		0.0 %	0.0 %	
New Zealand	20.5 %	19.4 %		20.5 %	19.4 %	
United Kingdom	0.0 %	0.0 %		0.0 %	0.0 %	
Uruguay	28.7 %	29.4 %		28.7 %	29.4 %	
Total	74.9 %	71.4 %		74.9 %	71.4 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

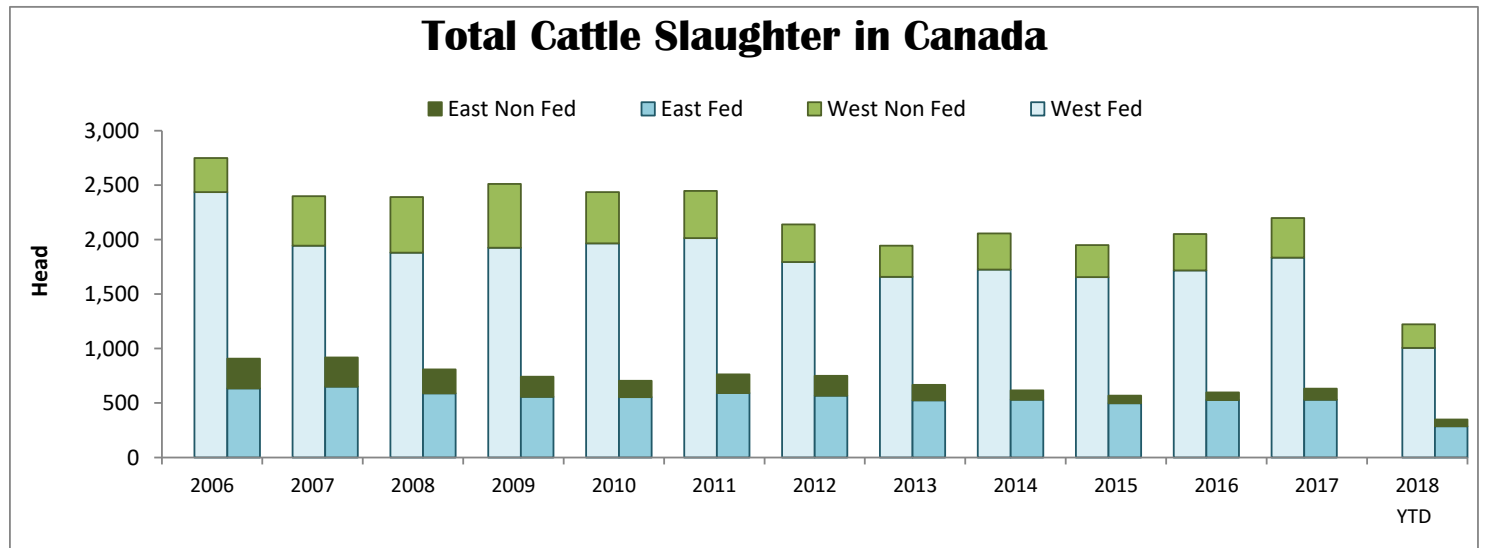
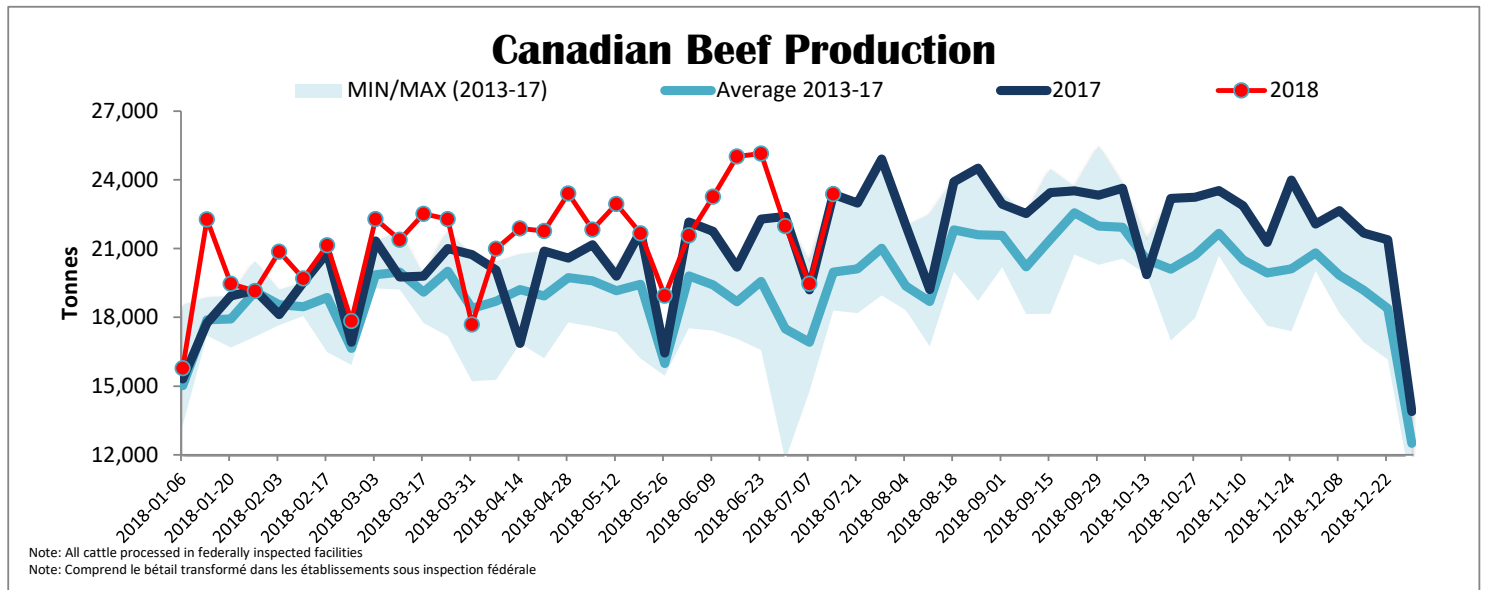
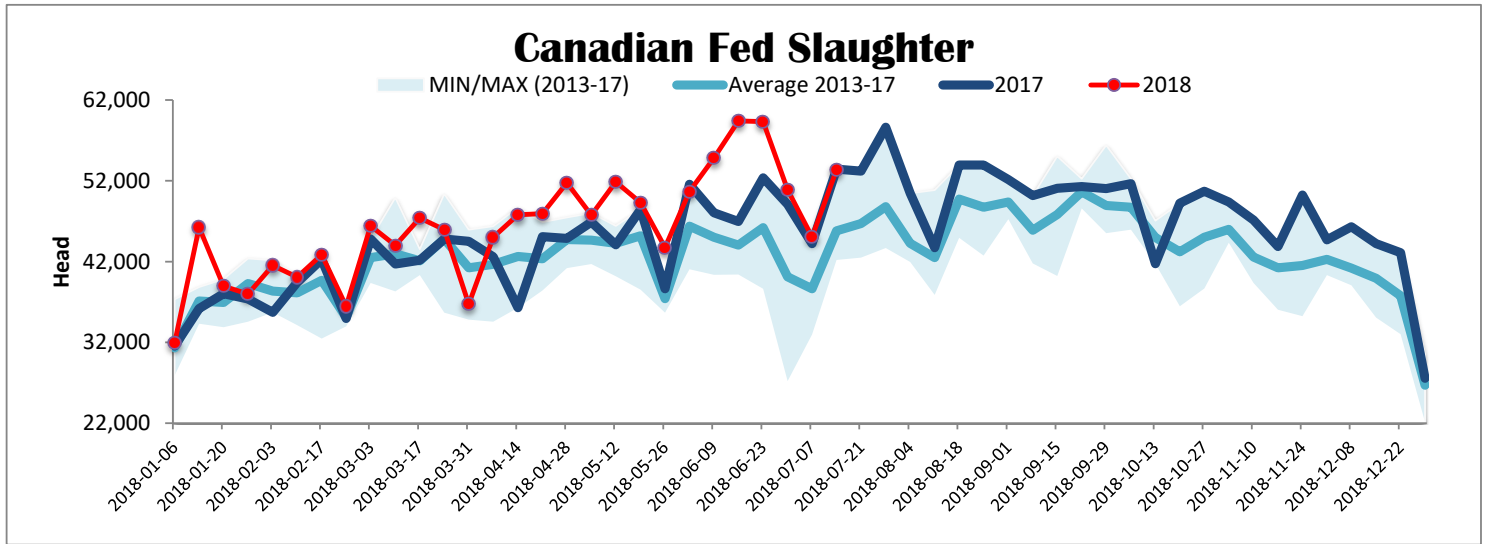
Year to Date for the Week Ending July 14, 2018

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-07-14	42,956	10,419	53,375		6,524	2,124	8,648		62,023
2018-07-07	36,629	8,413	45,042		5,185	1,742	6,927		51,969
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,007,154	288,068	1,295,222	46,258	216,016	60,076	276,092	9,860	1,571,314
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766
Grading									
			Weekly Totals		July 14, 2018				
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18	
A - Prime	527	1.2 %	188	1.8 %	715	1.3 %	555	28.8%	
AAA	22,843	53.6 %	5,703	54.5 %	28,546	53.8 %	25,554	11.7%	
AA	17,080	40.1 %	4,203	40.2 %	21,283	40.1 %	24,363	-12.6%	
A	1,295	3.0 %	147	1.4 %	1,442	2.7 %	1,562	-7.7%	
B1, 2, 3, 4	856	2.0 %	215	2.1 %	1,071	2.0 %	1,059	1.1%	
			Year-to-date						
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18	
A - Prime	21,755	2.2 %	9,100	3.1 %	30,855	2.4 %	21,420	44.0 %	
AAA	606,385	60.9 %	173,478	59.9 %	779,863	60.7 %	697,801	11.8 %	
AA	332,593	33.4 %	95,865	33.1 %	428,458	33.4 %	430,121	-0.4 %	
A	20,935	2.1 %	4,615	1.6 %	25,550	2.0 %	24,118	5.9 %	
B1, 2, 3, 4	13,260	1.3 %	6,450	2.2 %	19,710	1.5 %	19,923	-1.1 %	

Source: CBGA

Year to Date for the Week Ending July 14, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)