



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending July 11, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	495,551	540,289	-8 %	182,363	198,690	-8 %	677,914	738,979	-8 %
Heifers	352,502	398,219	-11 %	75,629	81,885	-8 %	428,131	480,104	-11 %
Cows	153,385	172,034	-11 %	35,606	51,175	-30 %	188,991	223,209	-15 %
Bulls	3,861	1,839	110 %	568	241	136 %	4,429	2,080	113 %
Total	1,005,299	1,112,381	-10 %	294,166	331,991	-11 %	1,299,465	1,444,372	-10 %
Carcass Weight (lbs)									
Steers	854	828	3 %	912	885	3 %	869	843	3 %
Heifers	808	786	3 %	817	797	2 %	810	788	3 %
Cows	732	686	7 %	697	657	6 %	725	679	7 %
Bulls	1,009	917	10 %	975	905	8 %	1,005	916	10 %
Beef Output (tonnes)									
Source: Canadian Beef Grading Agency									
Fed	321,781	345,553	-7 %	103,650	109,589	-5 %	425,451	455,141	-7 %
Non-Fed	52,810	54,391	-3 %	11,526	15,375	-25 %	64,330	69,784	-8 %
Total	374,591	399,944	-6 %	115,176	124,964	-8 %	489,781	524,925	-7 %

EXPORTS	For the period Jan. 1 - July 4, 2015		
	2015	2014	% chg
Live Cattle			
slaughter steers & heifers	109,472	212,495	-48 %
feeder cattle & calves	220,541	228,389	-3 %
cows & bulls	139,133	177,352	-22 %
others*	7,346	16,349	
Total	476,492	634,585	-25 %
* = breeding and others			
Source: USDA - APHIS			

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - May 31, 2015		
	2015	2014	% chg
Fresh/chilled cuts	81,581	78,243	4 %
Frozen cuts	5,752	5,060	14 %
Offals	7,903	7,009	13 %
Processed	1,043	674	55 %
TOTAL	96,279	90,986	6 %
Exports (Jan. 1 - Dec. 31)		317,728	0 %
Source: Statistics Canada			

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - May 31, 2015		
	2015	2014	% chg
United States	96,279	90,986	6 %
Mexico	8,601	9,501	-9 %
Japan	6,878	5,323	29 %
Hong Kong	6,440	9,731	-34 %
China	3,776	3,465	9 %
Egypt	995	1,060	-6 %
Saudi Arabia	668	424	57 %
South Korea	526	418	26 %
Philippines	404	188	
Angola	399	580	-31 %
Suriname	314	345	-9 %
Cuba	284	221	29 %
Ivory Coast	277	277	0 %
Colombia	204	192	6 %
Netherlands	184	138	34 %
Others	1,207	3,273	-63 %
TOTAL	127,437	126,123	1 %
Source: Statistics Canada			

IMPORTS (# of head)	For the period Jan. 1 - May 31, 2015		
	2015	2014	% chg
Live Cattle pure bred	2,045	1,144	79 %
From U.S. non pure bred	11,423	18,302	-38 %
Total	13,468	19,446	-31 %

Beef and Veal (tonnes)	For the period Jan. 1 - May 31, 2015		
	2015	2014	% chg
United States	47,377	52,233	-9 %
Australia	16,822	12,419	35 %
Uruguay	11,047	8,987	23 %
New Zealand	10,351	7,918	31 %
Chile	326	0	n/a
Others	633	1,094	-42 %
Total	86,556	82,651	5 %
Non-NAFTA Beef/Veal total	38,011	28,923	31 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Source: Statistics Canada*			

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - May 31, 2015		
	2015	2014	% chg
United States	676,403	516,678	31 %
Mexico	70,039	57,099	23 %
Japan	36,927	26,752	38 %
Hong Kong	53,698	69,143	-22 %
China	28,520	17,850	60 %
Egypt	2,222	1,473	51 %
Saudi Arabia	6,309	3,335	89 %
South Korea	4,073	4,102	-1 %
Philippines	3,321	1,070	
Angola	536	534	0 %
Suriname	1,391	1,459	-5 %
Cuba	1,764	775	
Ivory Coast	351	222	58 %
Colombia	270	238	13 %
Netherlands	2,477	1,781	39 %
Others	6,678	11,814	
TOTAL	894,980	714,324	25 %
Source: Statistics Canada			

* Due to data accuracy concerns, please note that data source used has been revised.



UNITED STATES

Year To Date for the Week Ending July 4, 2015

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Steers	303.5	7,743.5	8,060.6	-4 %	Steers	875	874	856	2 %
Heifers	124.7	3,918.2	4,380.1	-11 %	Heifers	800	807	790	2 %
Cows	85.9	2,692.2	2,860.4	-6 %	Cows	644	652	628	4 %
Bulls	8.2	233.0	276.1	-16 %	Bulls	914	914	895	2 %
Total	522.3	14,587.0	15,577.2	-6 %					
Total (Jan. To Dec. 2014)			29,589.1						

Source : USDA

National Summary of Beef Graded			
	May 2015	2014	2013
Prime	4.8 %	4.4 %	3.9 %
Choice	72.0 %	68.9 %	66.5 %
Select	23.0 %	26.5 %	29.5 %

Cattle Slaughter for the Week Ending					2015-07-04			
For the period	Jan. - May.	2015	2014	% chg	2015	2014	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	39,223	42,447	-8 %
Canada		118,102	113,030	4 %	US	522,302	492,760	6 %
Australia		242,477	147,154	65 %	Total Canada & US	561,525	535,207	5 %
New Zealand		164,445	133,991	23 %	Cattle Slaughter Year to Date			
Other		167,813	110,287	52 %	Canada	1,251,184	1,392,590	-10 %
Total		692,837	504,460	37 %	US	14,586,971	15,577,196	-6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	15,838,155	16,969,786	-7 %
Mexico		63,928	83,459	-23 %	US Live Cattle Imports			
Canada		57,692	66,219	-13 %	Mexico - Feeder (Jan 1-July 11, 2015)	633,340	556,181	14 %
Japan		107,935	109,332	-1 %	Canada (Jan. 1 - July 4, 2015)	476,492	634,585	-25 %
Other		186,913	201,341	-7 %				
Total		416,469	460,351	-10 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending July 6, 2015		2015			2014		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2015 VS 2014	
Australia	378,214	203,371	54 %	126,508	33%	61 %	
New Zealand	213,402	130,742	61 %	113,009	53%	16 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	9,303	47 %	9,217	46%	1 %	
Japan	200	75	38 %	68	34%	10 %	
Others	64,805	27,215	42 %	23,037	36%	18 %	
Total TRQ	696,621	370,705	53 %	271,839	39 %	36 %	
TRQ (Australia, N. Z.)	591,616	334,112	56 %	239,518	40 %	39 %	
Canada	no limit	97,374	n/a	94,596	n/a	n/a	
Mexico	no limit	68,741	n/a	49,285	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending July 6, 2015		2015			2014			
	2015	2014	% chg	(tonnes)				
				Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	3	3	0 %
Supp. Quota Authorized	-	-		Australia	15,734	5,375	21,108	49 %
Total quota	76,409	76,409	0 %	New Zealand	5,909	4,102	10,012	23 %
Permits issued				Uruguay	10,696	1,109	11,805	27 %
New Zealand (29600 mt)	10,012	8,593	17 %	Total	32,339	10,589	42,928	100 %
Australia (35000 mt)	21,108	15,453	37 %	YTD July 6, 2015				
Uruguay	11,805	11,578	2 %	Percentage of Total Imports				
Japan	3	1	-	Grinding Beef		Cuts		
Total	42,928	35,625	20 %	2015	2014	2014	2014	
Over quota tariff rate : 26.5 %				Australia	36.7 %	32.3 %	12.5 %	11.1 %
				New Zealand	13.8 %	11.5 %	9.6 %	12.6 %
				Uruguay	24.9 %	27.1 %	2.6 %	5.4 %
				Total	75.3 %	70.9 %	24.7 %	29.1 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending July 11, 2015

Weekly Federally Inspected Slaughter

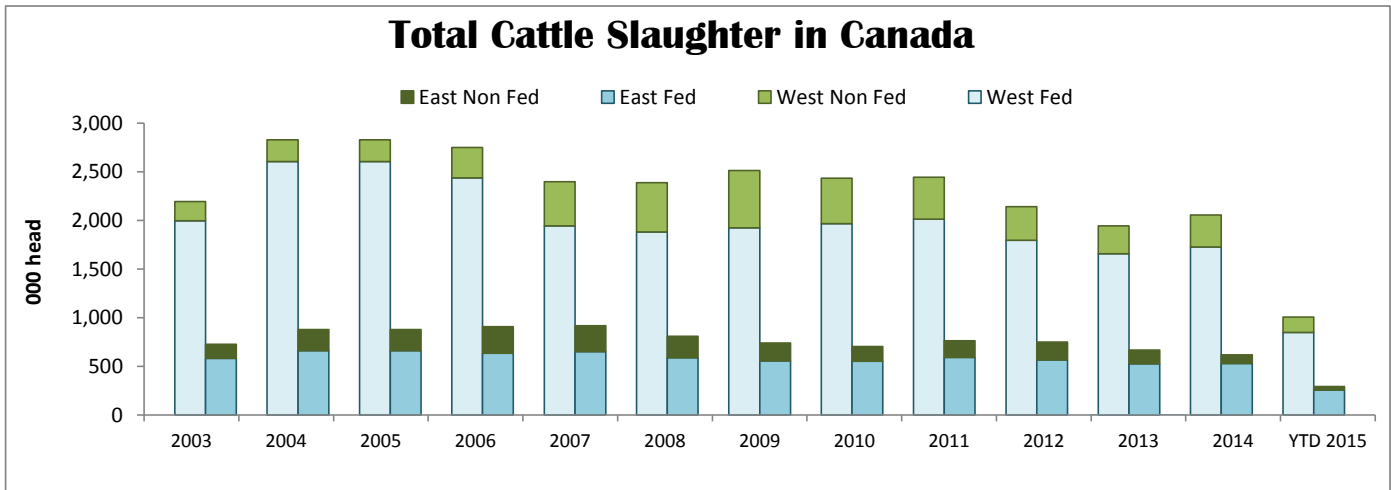
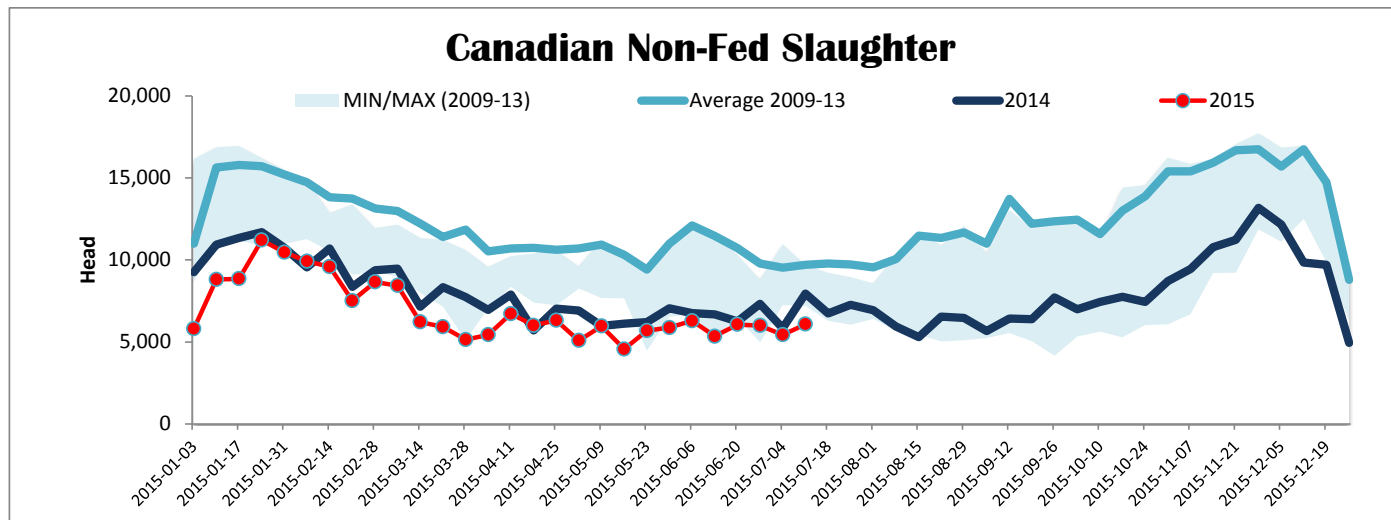
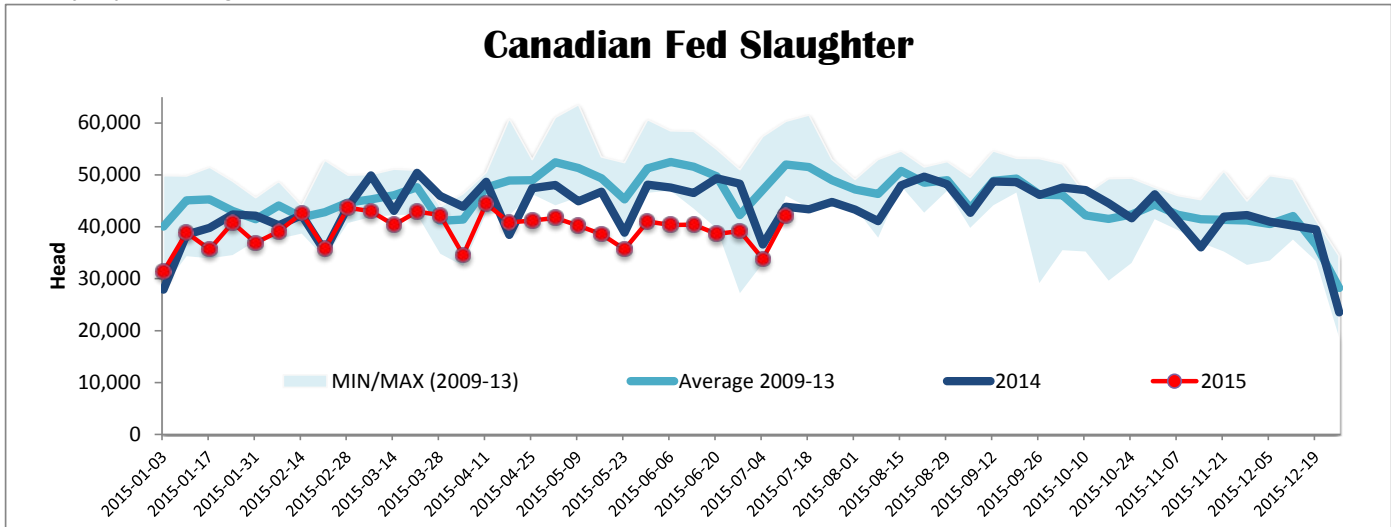
	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-07-11	33,523	8,675	42,198		4,636	1,447	6,083		48,281
2015-07-04	25,807	7,980	33,787		4,142	1,294	5,436		39,223
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	848,053	257,992	1,106,045	43,395	157,246	36,174	193,420	6,908	1,299,465
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

Grading								
	Weekly Totals				July 11, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	395	1.2 %	300	3.5 %	695	1.7 %	491	1.1 %
AAA	18414	55.3 %	5,072	58.4 %	23,486	55.9 %	20,454	46.6 %
AA	13235	39.8 %	2,886	33.2 %	16,121	38.4 %	20,721	47.2 %
A	707	2.1 %	173	2.0 %	880	2.1 %	1,234	2.8 %
B1, 2, 3, 4	544	1.6 %	252	2.9 %	796	1.9 %	980	2.2 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	12,451	1.6 %	9,762	4.0 %	22,213	2.2 %	19,200	1.6 %
AAA	466,692	60.0 %	149,396	61.3 %	616,088	60.3 %	688,813	56.5 %
AA	275,458	35.4 %	74,224	30.5 %	349,682	34.3 %	467,627	38.4 %
A	13,674	1.8 %	4,497	1.8 %	18,171	1.8 %	22,933	1.9 %
B1, 2, 3, 4	9,047	1.2 %	5,753	2.4 %	14,800	1.4 %	20,024	1.6 %

Source : Canadian Beef Grading Agency

Year To Date for the Week Ending July 11, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency