



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending January 11, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	30,750	32,430	-5 %	12,551	11,570	8 %	43,301	44,000	-2 %
Heifers	18,698	14,290	31 %	4,361	4,407	-1 %	23,059	18,697	23 %
Cows	16,133	16,899	-5 %	4,003	4,444	-10 %	20,136	21,343	-6 %
Bulls	53	0		8	13		61	13	
Total	65,634	63,619	3 %	20,923	20,434	2 %	86,557	84,053	3 %
Carcass Weight (lbs)									
Steers	829	875	-5 %	898	911	-1 %	849	885	-4 %
Heifers	782	831	-6 %	815	824	-1 %	788	829	-5 %
Cows	676	676	0 %	655	637	3 %	672	668	1 %
Bulls	917	0		910	1,009	-10 %	916	1,009	-9 %
Beef Output (tonnes)									
Fed	18,233	18,296	0 %	6,739	6,442	5 %	24,970	24,745	1 %
Non-Fed	4,979	5,193	-4 %	1,195	1,293	-8 %	6,176	6,486	-5 %
Total	23,213	23,489	-1 %	7,934	7,734	3 %	31,146	31,232	0 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Jan. 1 - Dec. 28, 2013				For the period Jan. 1 - Nov. 30, 2013			
Live Cattle	2013	2012	% chg	(# of head)	2013	2012	% chg
slaughter steers & heifers	346,622	415,248	-17 %	Live Cattle pure bred	3,308	4,059	-19 %
feeder cattle & calves	315,630	134,840	134 %	From U.S. non pure bred	52,326	47,286	11 %
cows & bulls	381,976	257,071	49 %	Total	55,634	51,345	8 %
others*	12,577	8,670	45 %	Source: Statistics Canada			
Total	1,056,805	815,829	30 %	For the period Jan. 1 - Jan. 11, 2014			

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes) Jan. 1 - Nov 30	2013	2012	% chg
Fresh/chilled cuts	155,801	156,854	-1 %
Frozen cuts	12,317	15,255	-19 %
Offals	14,023	13,019	8 %
Processed	1,066	1,074	-1 %
TOTAL	183,207	186,202	-2 %
Exports (Jan. 1 - Dec. 31)		271,045	

Source: Statistics Canada

Beef and Veal (tonnes) preliminary	2014	2013	% chg
United States	4,682	6,772	-31 %
New Zealand	123	674	-82 %
Australia	373	992	-62 %
Uruguay	26	759	-97 %
Others	34	52	-34 %
Total	5,238	9,248	-43 %
Non-NAFTA Beef/Veal total	521	2,395	-78 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports (Tonnes)	Jan. 1 to Nov. 30		
	2013	2012	% chg
United States	183,207	186,202	-2 %
Hong Kong	23,161	16,767	38 %
Mexico	15,666	21,922	-29 %
Japan	14,652	11,954	23 %
China	5,745	600	
Egypt	2,086	938	
Saudi Arabia	1,330	1,618	-18 %
Macau	1,286	107	
South Korea	1,017	3	
Peru	982	1,970	-50 %
Angola	921	0	
Russia	623	393	59 %
Cuba	611	6,254	-90 %
Suriname	562	335	68 %
Taiwan	523	619	-16 %
Others	5,529	4,903	13 %
TOTAL	257,902	254,585	1 %

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)	Jan. 1 to Nov. 30		
	2013	2012	% chg
United States	834,137	827,264	1 %
Hong Kong	148,249	67,984	
Mexico	81,806	108,329	-24 %
Japan	72,034	69,046	4 %
China	22,076	3,347	
Egypt	2,768	3,023	-8 %
Saudi Arabia	12,701	879	
Macau	6,791	20	
South Korea	6,390	8,871	-28 %
Peru	1,058	4	
Angola	799	533	50 %
Russia	1,718	15,400	-89 %
Cuba	3,623	2,930	24 %
Suriname	2,867	2,636	9 %
Taiwan	2,720	1,339	
Others	22,048	22,010	0 %
TOTAL	1,221,784	1,133,615	8 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending January 4, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	261.4	261.4	261.2	0 %	Steers	872	872	876	0 %
Heifers	156.2	156.2	150.9	3 %	Heifers	807	807	803	0 %
Cows	101.5	101.5	101.7	0 %	Cows	623	623	621	0 %
Bulls	5.7	5.7	5.6	1 %	Bulls	868	868	905	-4 %
Total	524.8	524.8	519.4	1 %					
Total (Jan. To Dec. 2013)			31,796.9						Source : USDA

Beef Output (tonnes)

Fed	160,908	159,079	1 %
Non-Fed	30,989	31,021	0 %
Total	191,897	190,100	1 %
Total (Jan. To Dec. 2013)		11,615,011	

National Summary of Beef Graded

	Nov 2013	2012	2011
Prime	4.4 %	3.6 %	3.6 %
Choice	66.6 %	65.2 %	65.3 %
Select	28.9 %	30.9 %	30.7 %

Cattle Slaughter for the Week Ending

	2014	2013	% chg
Canada	37,137	37,528	-1 %
US	524,789	519,406	1 %
Total Canada & US	561,926	556,934	1 %

Cattle Slaughter Year to Date

Canada	37,137	37,528	-1 %
US	524,789	519,406	1 %
Total Canada & US	561,926	556,934	1 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Jan. 11, 2014)	13,677	10,779	27 %
Canada (Jan. 1 - Dec. 28, 2013)	1,056,805	815,829	30 %

For the period	Jan. - Nov.	2013	2012	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)				
Canada	498,865	507,702	-2 %	
Australia	569,863	604,264	-6 %	
New Zealand	495,418	461,471	7 %	
Other	519,800	483,776	7 %	
Total	2,083,946	2,057,213	1 %	
U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)				
Mexico	357,326	327,050	9 %	
Canada	427,811	420,465	2 %	
Japan	626,198	422,717	48 %	
Other	944,477	1,085,799	-13 %	
Total	2,355,812	2,256,031	4 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Jan. 13, 2014	2014			2013			2014 VS 2013
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	595	0 %	743	0 %	-20 %	
New Zealand	213,402	158	0 %	86	0 %	84 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	104	1 %	223	1 %	-54 %	
Japan	200	4	2 %	2	1 %	93 %	
Others	64,805	701	1 %	888	1 %	-21 %	
Total TRQ	696,621	1,561	0 %	1,942	0 %	-20 %	
TRQ (Australia, N. Z.)	591,616	753	0 %	829	0 %	-9 %	
Canada	no limit	0	n/a	43	n/a		
Mexico	no limit	0	n/a	0	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Jan. 13, 2014	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	400	675	-41 %
Australia (35000 mt)	690	1,202	-43 %
Uruguay	657	793	-17 %
Japan	0	0	
Total	1,747	2,671	-35 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Jan. 13, 2014	2014 (tonnes)		Total Total (%)	
	Grinding Beef	Cuts	2014	2013
Japan	0	0	0	0 %
Australia	9	681	690	40 %
New Zealand	0	400	400	23 %
Uruguay	226	431	657	38 %
Total	235	1,511	1,747	100 %
	Percentage of Total Imports			
	Grinding Beef		Cuts	
	2014	2013	2014	2013
Australia	0.5 %	28.4 %	39.0 %	16.6 %
New Zealand	0.0 %	11.9 %	22.9 %	13.4 %
Argentina				
Uruguay	12.9 %	29.7 %	24.7 %	0.0 %
Total	13.5 %	70.1 %	86.5 %	30.0 %

Over quota tariff rate : 26.5 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance
Year To Date for the Week Ending January 11, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-01-11	28,958	9,521	38,479		8,554	2,387	10,941		49,420
2014-01-04	20,490	7,391	27,881		7,632	1,624	9,256		37,137
2013-12-28	17,726	4,417	22,143		6,277	1,032	7,309		29,452
2013-12-21	25,720	9,936	35,656		12,205	2,281	14,486		50,142
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	49,448	16,912	66,360	33,180	16,186	4,011	20,197	10,099	86,557
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				January 11, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	125	0.4 %	341	3.5 %	466	1.2 %	596	1.7 %
AAA	15,513	53.6 %	5,751	59.3 %	21,264	55.1 %	18,890	54.6 %
AA	12,820	44.3 %	2,976	30.7 %	15,796	40.9 %	13,953	40.3 %
A	294	1.0 %	295	3.0 %	589	1.5 %	536	1.5 %
B1, 2, 3, 4	167	0.6 %	337	3.5 %	504	1.3 %	624	1.8 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	318	0.6 %	591	3.4 %	909	1.4 %	961	1.5 %
AAA	27,533	55.8 %	10,279	59.6 %	37,812	56.8 %	34,714	55.0 %
AA	20,769	42.1 %	5,320	30.8 %	26,089	39.2 %	25,562	40.5 %
A	455	0.9 %	477	2.8 %	932	1.4 %	932	1.5 %
B1, 2, 3, 4	295	0.6 %	584	3.4 %	879	1.3 %	943	1.5 %

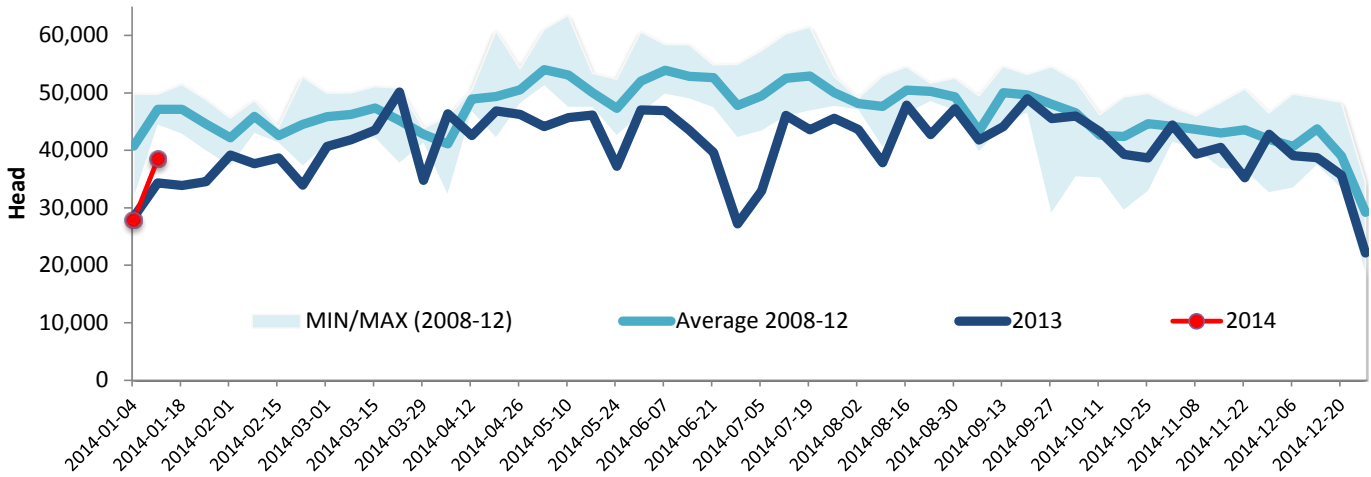
Source : Canadian Beef Grading Agency



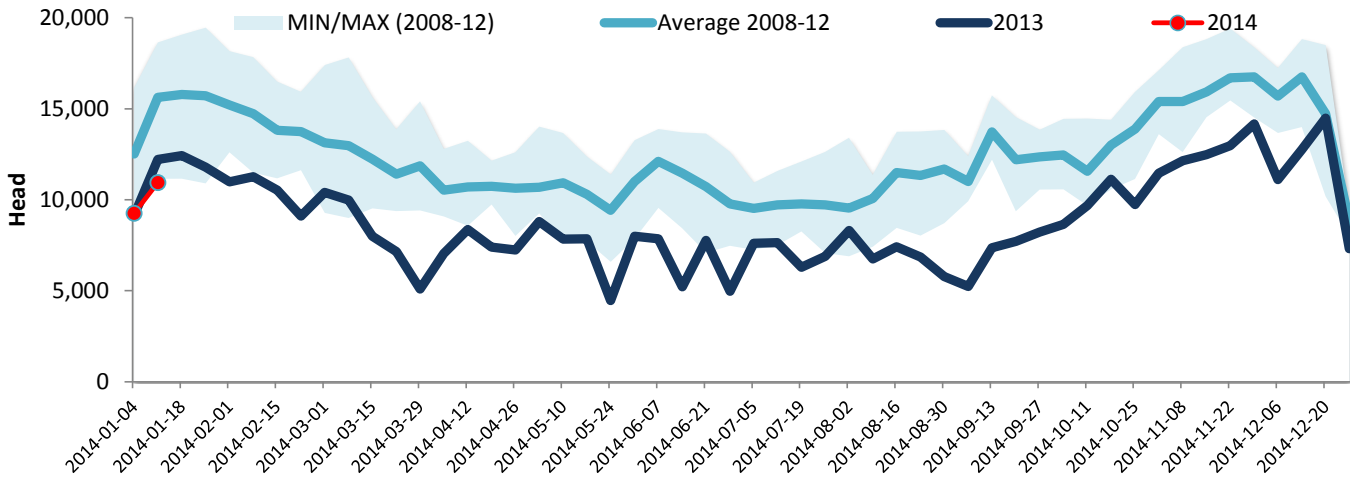
Year To Date for the Week Ending January 11, 2014

Federally Inspected Slaughter

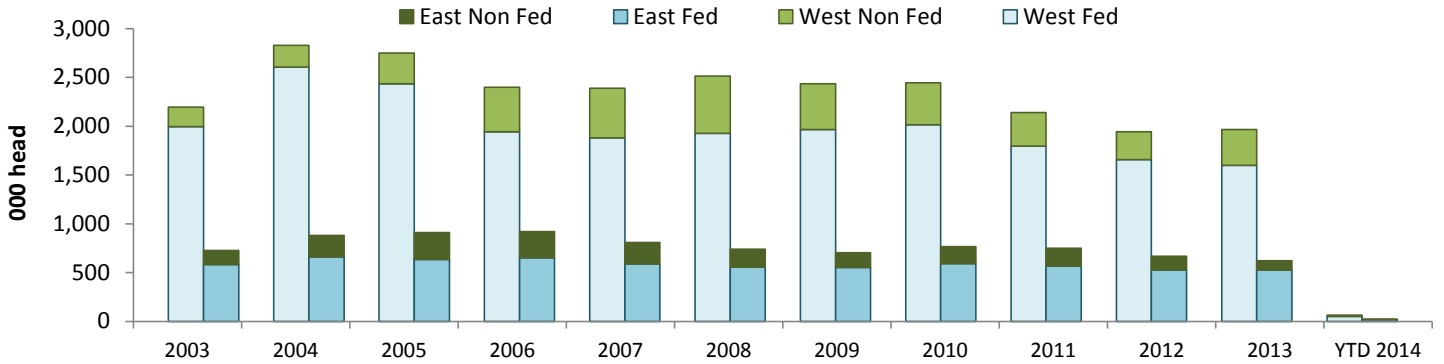
Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada



Source : Canadian Beef Grading Agency