



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 27, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	67,483	58,735	15 %	31,111	27,653	13 %	98,594	86,388	14 %
Heifers	46,450	46,382	0 %	10,083	10,371	-3 %	56,533	56,753	0 %
Cows	34,056	33,007	3 %	8,079	8,327	-3 %	42,135	41,334	2 %
Bulls	1,189	908	31 %	31	30	3 %	1,220	938	30 %
Total	149,178	139,032	7 %	49,304	46,381	6 %	198,482	185,413	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	886	894	-1 %	967	969	0 %	912	918	-1 %
Heifers	827	816	1 %	849	853	0 %	831	823	1 %
Cows	747	734	2 %	686	689	0 %	735	725	1 %
Bulls	970	1,027	-6 %	814	1,010	-19 %	966	1,027	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	44,646	41,062	9 %	17,569	16,198	8 %	62,214	57,260	9 %
Non-Fed	12,083	11,442	6 %	2,531	2,623	-4 %	14,614	14,066	4 %
Total	56,729	52,504	8 %	20,100	18,822	7 %	76,829	71,326	8 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS			
(head)	For the period Jan. 1 - Jan. 20, 2018		
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	13,076	13,657	-4 %
feeder cattle & calves	3,984	1,497	166 %
cows & bulls	6,018	10,824	-44 %
others*	707	1,050	-33 %
Total	23,785	27,028	-12 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US			
(tonnes)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
Fresh/chilled cuts	222,081	213,655	4 %
Frozen cuts	11,343	12,121	-6 %
Offals	20,510	20,497	0 %
Processed	5,803	3,875	50 %
Total	259,737	250,149	4 %

Source: Statistics Canada

Beef & Veal Exports			
(tonnes)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
United States	259,737	250,149	4 %
Japan	24,274	18,992	28 %
Hong Kong	18,902	21,871	-14 %
Mexico	15,772	15,018	5 %
China	7,318	4,871	50 %
South Korea	4,462	5,960	-25 %
Taiwan	3,578	623	474 %
Philippines	2,647	1,151	130 %
Angola	1,976	942	110 %
Côte d'Ivoire	1,771	509	248 %
Peru	1,461	1,177	24 %
Colombia	1,210	896	35 %
Chile	884	887	0 %
Malaysia	808	25	
Saudi Arabia	720	1,798	-60 %
Others	5,611	5,807	-3 %
Total	351,131	330,674	6 %

Source: Statistics Canada

IMPORTS			
(head)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
Live Cattle pure bred	7,846	3,785	107 %
From U.S. non pure bred	112,193	20,425	449 %
Total	120,039	24,210	396 %

Source: Statistics Canada

Beef and Veal (tonnes)			
	For the period Jan. 1 - Jan. 27, 2018		
	2018	2017	% chg
United States	9,779	9,507	3 %
Australia	1,450	650	123 %
New Zealand	1,344	945	42 %
Uruguay	573	4,205	-86 %
Mexico	201	230	-12 %
Others	391	198	98 %
Total	13,739	15,734	-13 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	3,474	5,767	-40 %
EU-28 (Beef/Veal total)	131	108	21 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
('000 \$ CDN)	For the period Jan. 1 - Nov. 30, 2017		
	2017	2016	% chg
United States	1,648,154	1,553,165	6 %
Japan	149,592	131,786	14 %
Hong Kong	139,351	148,352	-6 %
Mexico	106,419	103,475	3 %
China	78,630	42,967	83 %
South Korea	28,050	37,560	-25 %
Taiwan	24,620	3,936	525 %
Philippines	9,614	6,592	46 %
Angola	2,052	919	123 %
Côte d'Ivoire	1,444	475	204 %
Peru	1,648	1,644	0 %
Colombia	1,508	977	54 %
Chile	3,700	5,342	-31 %
Malaysia	585	299	95 %
Saudi Arabia	8,612	21,805	-61 %
Others	28,280	20,569	37 %
Total	2,232,258	2,079,861	7 %
Cattle Hides & Skins Exports	279,202	275,688	1 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 20, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	312.1	899.0	898.8	0 %	Steers	896	897	-1 %
Heifers	168.0	493.7	470.0	5 %	Heifers	836	830	0 %
Cows	123.8	352.8	331.6	6 %	Cows	656	641	3 %
Bulls	8.9	24.2	23.3	4 %	Bulls	894	874	2 %
Total	612.8	1,769.7	1,723.7	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		549,661	542,743	1 %	November 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		115,110	105,663	9 %	Prime	7.2 %	5.8 %	
Total		664,771	648,406	3 %	Choice	72.5 %	73.2 %	
Total Jan. - Dec. 2016			11,298,601		Select	20.2 %	20.8 %	
					Cattle Slaughter for the Week Ending		2018-01-20	
For the period	Jan. - Nov. 2017	2017	2016	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	50,546	49,393	2 %
Canada		311,476	302,605	3 %	US	612,768	571,222	7 %
Australia		291,317	330,734	-12 %	Total Canada & US	663,314	620,615	7 %
New Zealand		236,654	265,727	-11 %				
Others		423,737	377,210	12 %	Cattle Slaughter Year to Date			
Total		1,263,184	1,276,276	-1 %	Canada	148,951	135,630	10 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	1,769,688	1,723,719	3 %
Canada		128,631	125,727	2 %	Total Canada & US	1,918,639	1,859,349	3 %
Japan		347,883	272,736	28 %				
South Korea		195,295	184,073	6 %	US Live Cattle Imports			
Others		507,873	461,255	10 %	Mexico - Feeder 1 Jan.-Jan 27 2018	58,662	74,826	-22 %
Total		1,179,682	1,043,791	13 %	Canada 1 Jan.-Jan. 20 2018	23,785	27,028	-12 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-Jan. 29 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		% chg in tonnes entered from 2017 to 2018
Australia	378,214	15,072	4 %	16,760	4 %		-10 %
New Zealand	213,402	16,452	8 %	14,116	7 %		17 %
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	1,222	6 %	1,265	6 %		-3 %
Japan	200	110	55 %	24	12 %		360 %
Others	64,805	4,897	8 %	4,401	7 %		11 %
Total TRQ	696,621	37,753	5 %	36,567	5 %		3 %
TRQ (Australia, N. Z.)	591,616	31,525	5 %	30,877	5 %		2 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

	2018			2017				
For the period 1 Jan.-Jan. 29 2018	2018	2017	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	1,825	462	2,287	13.6 %
Supp. Quota Authorized	-	-		Australia	0	0	0	0.0 %
Total quota	76,409	76,409	0 %	Germany	0	0	0	0.0 %
				Ireland	0	4	4	0.0 %
				Japan	0	0	0	0.0 %
				Netherlands	0	0	0	0.0 %
				New Zealand	2,103	772	2,875	17.1 %
				United Kingdom	0	0	0	0.0 %
YTD Permits allocated as of:				Uruguay	9,803	1,867	11,670	69.3 %
	2018-01-29	2017-01-29	% chg	Total	13,731	3,105	16,836	100.0 %
Australia (35000 mt)	2,287	604	279 %	For the period 1 Jan.-Jan. 29 2018			Percentage of Total Imports	
Germany	-	13		Grinding Beef		Cuts		
Ireland	-	67		2018	2017	2018	2017	
Japan	4	1	281 %	Australia	10.8 %	3.6 %	2.7 %	1.1 %
Netherlands	-	14		Germany	0.0 %	0.0 %	0.0 %	0.1 %
New Zealand (29600 mt)	2,875	948	203 %	Ireland	0.0 %	0.0 %	0.0 %	0.5 %
United Kingdom	-	60		Japan	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,670	10,989	6 %	Netherlands	0.0 %	0.0 %	0.0 %	0.1 %
Total	16,836	12,695	33 %	New Zealand	12.5 %	3.9 %	4.6 %	3.5 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.5 %
				Uruguay	58.2 %	70.7 %	11.1 %	15.9 %
				Total	81.6 %	78.3 %	18.4 %	21.7 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 27, 2018

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-01-27	27,280	10,713	37,993		9,608	1,930	11,538		49,531
2018-01-20	27,404	11,562	38,966		9,259	2,321	11,580		50,546
2018-01-13	35,818	10,427	46,245		9,096	2,308	11,404		57,649
2018-01-06	23,431	8,492	31,923		7,282	1,551	8,833		40,756
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

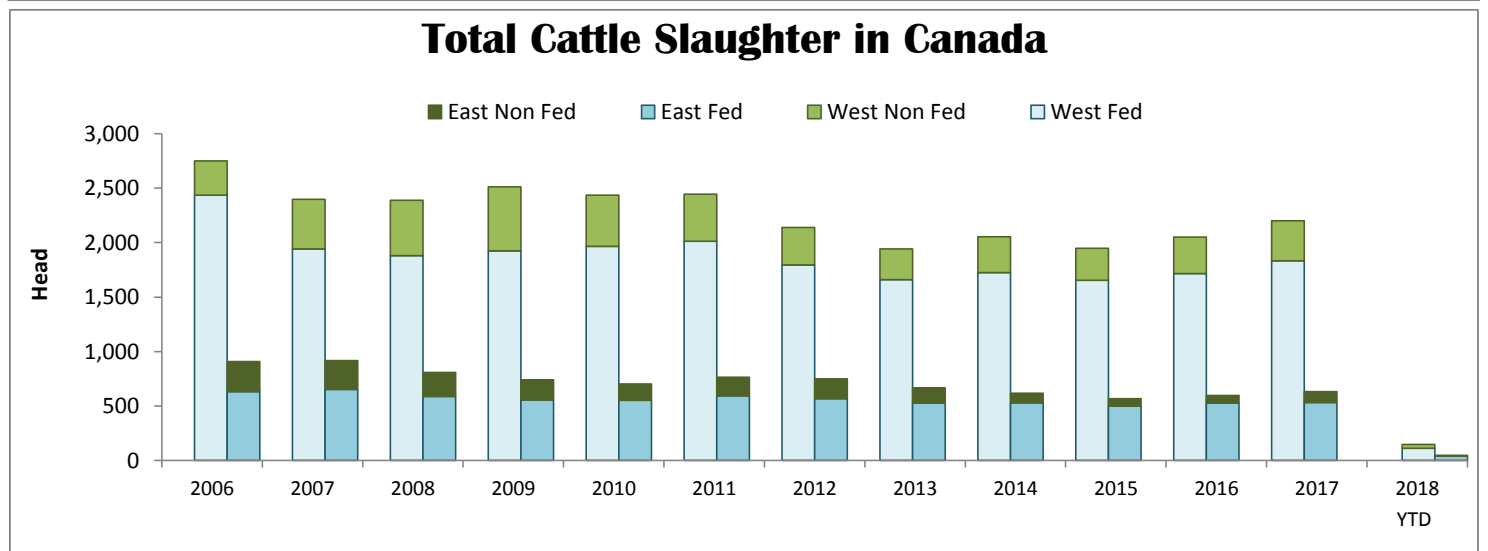
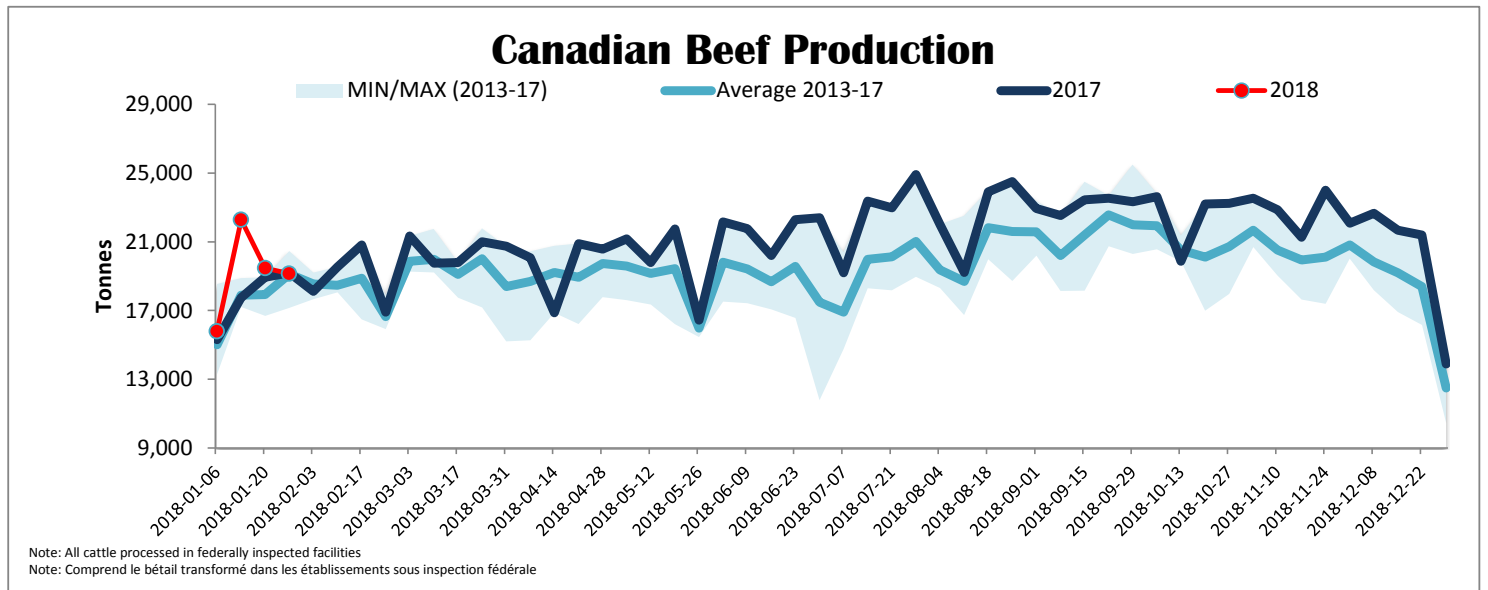
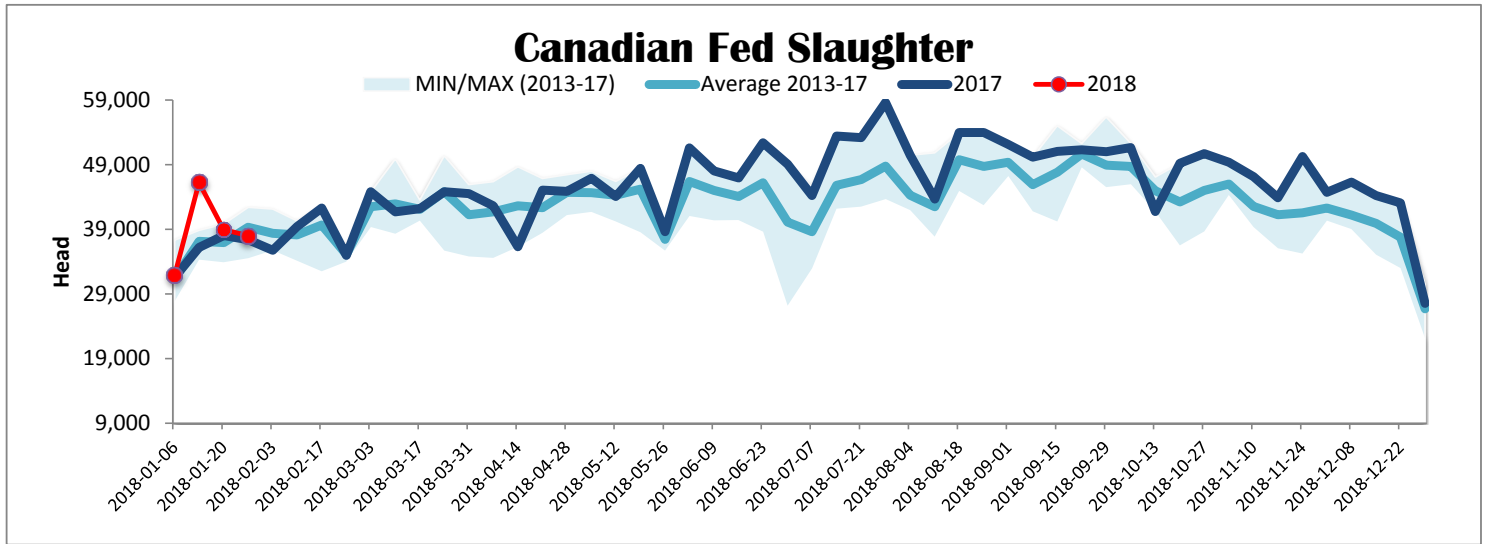
Grading								
	Weekly Totals				January 27, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	563	2.1 %	407	3.8 %	970	2.6 %	697	39.2%
AAA	17,691	65.4 %	7,246	67.3 %	24,937	66.0 %	22,574	10.5%
AA	8,215	30.4 %	2,748	25.5 %	10,963	29.0 %	12,314	-11.0%
A	244	0.9 %	146	1.4 %	390	1.0 %	512	-23.8%
B1, 2, 3, 4	321	1.2 %	219	2.0 %	540	1.4 %	425	27.1%

	Year-to-date				Canada 2018	% total	Canada 2017	% chg '17 - '18
	West	% total	East	% total				
A - Prime	2,215	2.0 %	1,821	4.4 %	4,036	2.6 %	3,097	30.3 %
AAA	73,483	64.9 %	27,631	66.8 %	101,114	65.4 %	87,300	15.8 %
AA	35,052	31.0 %	10,392	25.1 %	45,444	29.4 %	46,109	-1.4 %
A	1,073	0.9 %	610	1.5 %	1,683	1.1 %	1,971	-14.6 %
B1, 2, 3, 4	1,317	1.2 %	939	2.3 %	2,256	1.5 %	2,273	-0.7 %

Source: CBGA

Year to Date for the Week Ending January 27, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)