



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending January 16, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	33,545	33,075	1 %	14,956	11,457	31 %	48,501	44,532	9 %
Heifers	22,625	21,507	5 %	4,062	4,248	-4 %	26,687	25,755	4 %
Cows	14,963	11,914	26 %	2,755	2,656	4 %	17,718	14,570	22 %
Bulls	219	42	-	41	7	-	260	49	-
Total	71,352	66,538	7 %	21,814	18,368	19 %	93,166	84,906	10 %
Carcass Weight (lbs)									
Steers	924	857	8 %	989	926	7 %	944	875	8 %
Heifers	862	814	6 %	866	840	3 %	862	819	5 %
Cows	772	696	11 %	682	677	1 %	758	692	10 %
Bulls	1,105	922	20 %	1,012	1,084	-7 %	1,091	959	14 %
Beef Output (tonnes)									
Fed	22,948	20,842	10 %	8,323	6,444	29 %	31,272	27,299	15 %
Non-Fed	5,361	3,787	42 %	873	821	6 %	6,234	4,604	35 %
Total	28,309	24,629	15 %	9,196	7,265	27 %	37,505	31,904	18 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Jan. 9, 2016		
	2016	2015	% chg
Live Cattle			
slaughter steers & heifers	4,099	2,095	96 %
feeder cattle & calves	1,512	247	512 %
cows & bulls	4,839	3,001	61 %
others*	185	208	-11 %
Total	10,635	5,551	92 %

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - Nov. 30, 2015		
	2015	2014	% chg
Fresh/chilled cuts	182,309	173,143	5 %
Frozen cuts	12,266	12,300	0 %
Offals	16,418	16,465	0 %
Processed	2,296	2,308	-1 %
TOTAL	213,290	204,216	4 %
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - Nov. 30, 2015		
	2015	2014	% chg
United States	213,290	204,216	4 %
China	28,899	6,452	
Mexico	18,151	21,729	-16 %
Japan	11,940	17,441	-32 %
Hong Kong	9,965	24,208	-59 %
Angola	2,175	2,542	-14 %
Saudi Arabia	2,082	763	
Egypt	1,122	1,646	-32 %
Philippines	846	423	
Peru	824	2,187	-62 %
Ivory Coast	773	837	-8 %
Suriname	714	851	-16 %
South Korea	526	2,668	-80 %
Cuba	480	401	20 %
Chile	396	165	
Others	2,954	6,284	-53 %
TOTAL	295,137	292,815	1 %

Source: Statistics Canada

IMPORTS (# of head)	For the period Jan. 1 - Nov. 30, 2015		
	2015	2014	% chg
Live Cattle pure bred	3,465	2,618	32 %
From U.S. non pure bred	28,787	39,389	-27 %
Total	32,252	42,007	-23 %

Beef and Veal (tonnes)	For the period Jan. 1 - Jan. 16, 2016		
	2016	2015	% chg
United States	4,062	3,967	2 %
Australia	619	1,092	-43 %
New Zealand	507	323	57 %
Uruguay	676	1,504	-55 %
Chile	34	22	55 %
Others	143	17	-
Total	6,041	6,925	-13 %

Fresh, chilled & frozen (H.S. 0201, 0202) Non-NAFTA Beef/Veal total (exc. EU-28)	For the period Jan. 1 - Nov. 30, 2015		
	2015	2014	% chg
	1,836	2,941	-38 %
EU-28 (Beef/Veal total)	23.3	-	-

Source: CFIA

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Nov. 30, 2015		
	2015	2014	% chg
United States	1,464,341	1,233,982	19 %
China	226,936	37,122	
Mexico	146,341	138,811	5 %
Japan	76,916	95,220	-19 %
Hong Kong	81,338	183,784	-56 %
Angola	2,544	2,792	-9 %
Saudi Arabia	20,337	6,262	
Egypt	2,574	2,569	0 %
Philippines	5,723	2,802	
Peru	1,379	4,096	-66 %
Ivory Coast	852	876	-3 %
Suriname	3,165	3,654	-13 %
South Korea	4,073	21,610	-81 %
Cuba	3,544	2,196	61 %
Chile	2,316	508	
Others	15,305	30,941	-51 %
TOTAL	2,057,684	1,767,226	16 %
Cattle Hides & Skins Exports	301,804	340,235	-11 %

Source: Statistics Canada

*YTD slaughter comparison: note discrepancy between 2016 and 2015 YTD comparisons are a result of a 53 week year in 2016 in versus a 52 week year in 2015. Please see livestock calendar at: <http://www.agr.gc.ca/redmeat> : weekly livestock report schedule/calendar.



UNITED STATES

Year To Date for the Week Ending January 9, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	295.0	295.0	239.4	23 %	Steers	902	902	897	1 %
Heifers	133.4	133.4	124.7	7 %	Heifers	837	837	820	2 %
Cows	116.6	116.6	85.1	37 %	Cows	643	643	636	1 %
Bulls	7.4	7.4	6.3	18 %	Bulls	896	896	940	-5 %
Total	552.5	552.5	455.5	21 %					

Total (Jan. To Dec. 2015)

28,656.6

Source : USDA

Beef Output (tonnes)

Fed	171,735	144,109	19 %
Non-Fed	37,096	27,259	36 %
Total	208,831	171,368	22 %
Total (Jan. To Dec. 2015)		10,618,637	

National Summary of Beef Graded

	Nov 2015	2014	2013
Prime	6.9 %	4.4 %	3.9 %
Choice	71.9 %	68.9 %	66.5 %
Select	21.0 %	26.5 %	29.5 %

Cattle Slaughter for the Week Ending

2016-01-09

For the period	Jan. - Nov.	2015	2014	% chg		2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	46,086	37,232	24 %
Canada	263,753	251,193	5 %	US	552,495	455,454	21 %	
Australia	547,492	438,134	25 %	Total Canada & US	609,925	613,096	-1 %	
New Zealand	285,509	247,498	15 %					
Other	347,608	269,580	29 %	Cattle Slaughter Year to Date				
Total	1,444,363	1,206,406	20 %	Canada	46,086	37,232	24 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	552,495	455,454	21 %
Mexico	148,556	179,878	-17 %	Total Canada & US	598,581	492,686	21 %	
Canada	134,191	152,143	-12 %					
Japan	228,305	281,241	-19 %	US Live Cattle Imports				
Other	427,835	457,412	-6 %	Mexico - Feeder (Jan 1-Jan. 16, 2016)	13,104	27,475	-52 %	
Total	938,887	1,070,674	-12 %	Canada (Dec. 27 - Jan. 9, 2016)	10,635	5,551	92 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Jan. 18, 2016	2016			2015			2016 VS 2015
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	5,915	2 %	3,567	1 %	66 %	
New Zealand	213,402	3,277	2 %	1,133	1 %	189 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	237	1 %	120	1 %	-	
Japan	200	2	1 %	3	1 %	-41 %	
Others	64,805	915	1 %	2,005	3 %	-54 %	
Total TRQ	696,621	10,346	1 %	6,827	1 %	52 %	
TRQ (Australia, N. Z.)	591,616	9,192	2 %	4,700	1 %	96 %	
Canada	no limit	1,982	n/a	2,274	n/a	n/a	
Mexico	no limit	1,313	n/a	1,200	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending:	Jan. 18, 2016	Dec. 31, 2015	2016				2015	
			Grinding Beef		Cuts		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0		0		0	0 %
Supp. Quota Authorized	-	0	3,476		724		4,200	36 %
Total quota	76,409	76,409	668		793		1,462	13 %
Permits issued			4,646		1,278		5,924	51 %
New Zealand (29600 mt)	1,462	21,867	Total		2,796		11,587	100 %
Australia (35000 mt)	4,200	34,999	YTD Jan. 18, 2016		Percentage of Total Imports			
Uruguay	5,924	11,805	Grinding Beef		Cuts			
Japan	0	4	2016		2015		2015	
Total	11,587	68,674	Australia		New Zealand		6.3 %	14.7 %
Over quota tariff rate : 26.5 %			New Zealand		Uruguay		6.8 %	13.4 %
			Uruguay		Total		11.0 %	1.6 %
			Total				24.1 %	29.8 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending January 16, 2016

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-01-16	27,506	10,354	37,860		7,770	1,450	9,220		47,080
2016-01-09	28,664	8,664	37,328		7,412	1,346	8,758		46,086
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	56,170	19,018	75,188	37,594	15,182	2,796	17,978	8,989	93,166
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

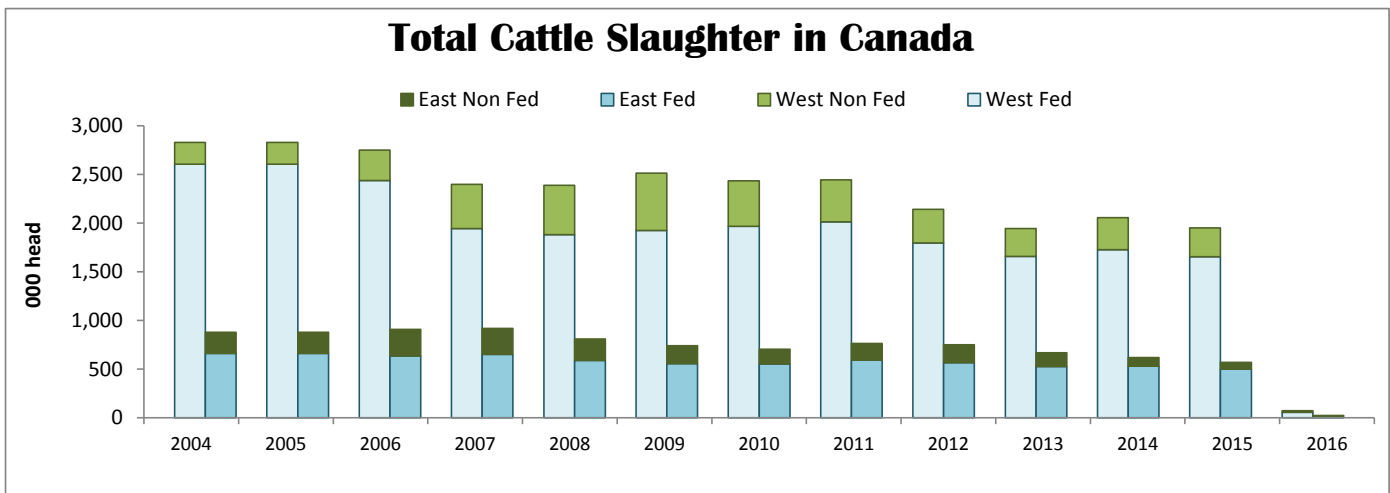
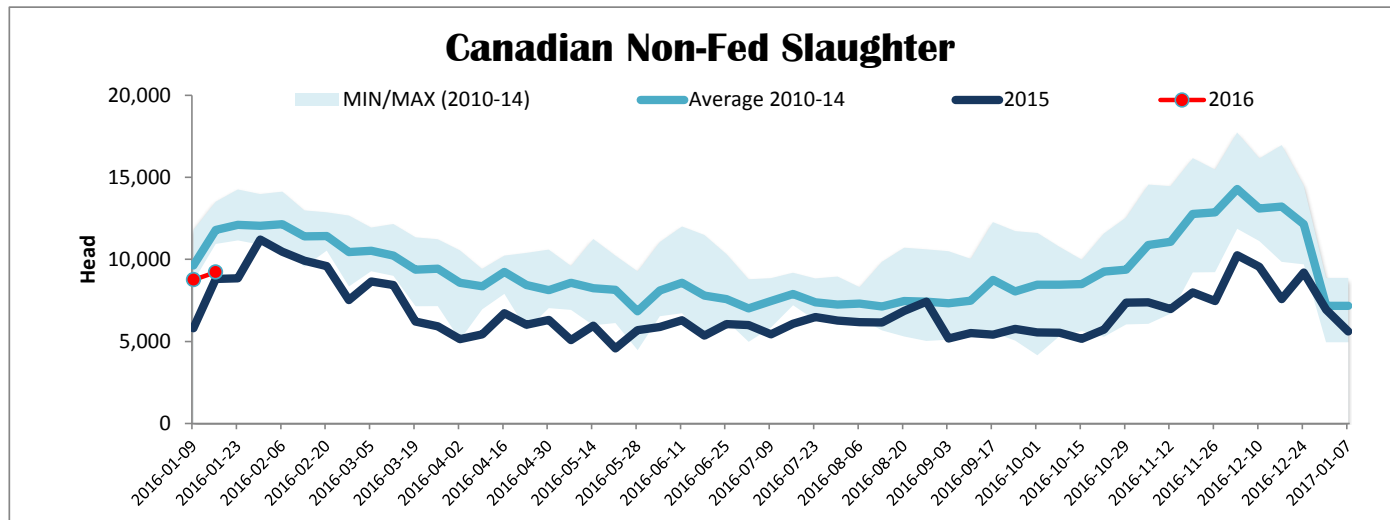
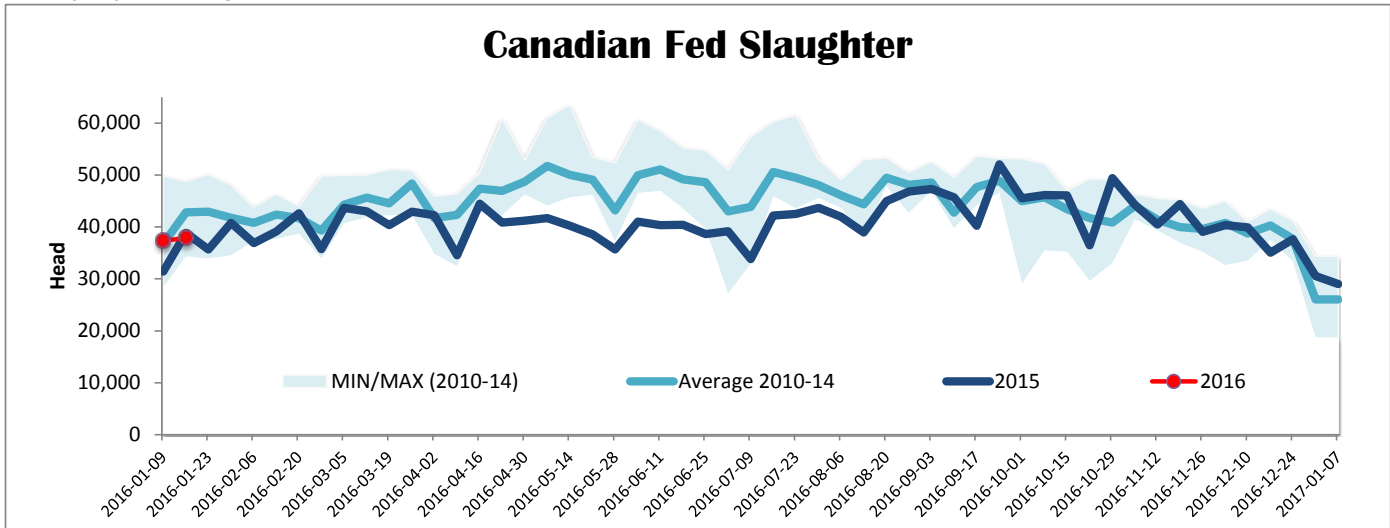
Grading								
	Weekly Totals				January 16, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	695	2.6 %	558	5.4 %	1,253	3.3 %	1,151	3.0 %
AAA	17,831	65.5 %	6,061	58.5 %	23,892	63.6 %	23,902	61.7 %
AA	8,004	29.4 %	3,329	32.1 %	11,333	30.1 %	12,794	33.0 %
A	399	1.5 %	173	1.7 %	572	1.5 %	407	1.1 %
B1, 2, 3, 4	307	1.1 %	235	2.3 %	542	1.4 %	489	1.3 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	1,607	2.9 %	1,025	5.4 %	2,632	3.5 %	2,003	2.9 %
AAA	37,208	66.7 %	11,408	60.1 %	48,616	65.0 %	43,394	61.9 %
AA	15,720	28.2 %	5,865	30.9 %	21,585	28.9 %	23,111	33.0 %
A	677	1.2 %	291	1.5 %	968	1.3 %	649	0.9 %
B1, 2, 3, 4	569	1.0 %	400	2.1 %	969	1.3 %	929	1.3 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending January 16, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency