



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending January 9, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	17,006	14,593	17 %	6,870	4,855	42 %	23,876	19,448	23 %
Heifers	11,658	10,532	11 %	1,794	1,447	24 %	13,452	11,979	12 %
Cows	7,282	4,789	52 %	1,325	993	33 %	8,607	5,782	49 %
Bulls	130	22	491 %	21	1	2000 %	151	23	557 %
Total	36,076	29,936	21 %	10,010	7,296	37 %	46,086	37,232	24 %
Carcass Weight (lbs)									
Steers	924	849	9 %	986	898	10 %	942	862	9 %
Heifers	863	794	9 %	855	801	7 %	862	795	8 %
Cows	787	689	14 %	675	664	2 %	770	684	13 %
Bulls	1,139	930	22 %	1,012	895	13 %	1,121	927	21 %
Beef Output (tonnes)									
Fed	11,719	9,431	24 %	3,778	2,510	51 %	15,497	11,953	30 %
Non-Fed	2,672	1,509	77 %	416	300	39 %	3,089	1,807	71 %
Total	14,391	10,940	32 %	4,194	2,810	49 %	18,586	13,760	35 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS			
For the period Dec. 27, 2014 - Jan. 2, 2016				For the period Jan. 1 - Nov. 30, 2015			
Live Cattle	2016	2015	% chg	(# of head)	2015	2014	% chg
slaughter steers & heifers	217,826	388,385	-44 %	Live Cattle pure bred	3,465	2,618	32 %
feeder cattle & calves	287,855	441,695	-35 %	From U.S. non pure bred	28,787	39,389	-27 %
cows & bulls	296,435	351,126	-16 %	Total	32,252	42,007	-23 %
others*	15,489	26,679	-42 %				
Total	817,605	1,207,885	-32 %				

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Nov. 30, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	182,309	173,143	5 %
Frozen cuts	12,266	12,300	0 %
Offals	16,418	16,465	0 %
Processed	2,296	2,308	-1 %
TOTAL	213,290	204,216	4 %
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2015			
(Tonnes)	2015	2014	% chg
United States	213,290	204,216	4 %
China	28,899	6,452	
Mexico	18,151	21,729	-16 %
Japan	11,940	17,441	-32 %
Hong Kong	9,965	24,208	-59 %
Angola	2,175	2,542	-14 %
Saudi Arabia	2,082	763	
Egypt	1,122	1,646	-32 %
Philippines	846	423	
Peru	824	2,187	-62 %
Ivory Coast	773	837	-8 %
Suriname	714	851	-16 %
South Korea	526	2,668	-80 %
Cuba	480	401	20 %
Chile	396	165	
Others	2,954	6,284	-53 %
TOTAL	295,137	292,815	1 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Jan. 9, 2016			
(tonnes)	2016	2015	% chg
United States	1,675	1,529	10 %
Australia	139	383	-64 %
New Zealand	-	-	-
Uruguay	76	732	-90 %
Chile	22	0	n/a
Others	32	222	-86 %
Total	1,944	2,866	-32 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	237	1,337	-82 %
EU-28 (Beef/Veal total)	-	-	-

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	1,464,341	1,233,982	19 %
China	226,936	37,122	
Mexico	146,341	138,811	5 %
Japan	76,916	95,220	-19 %
Hong Kong	81,338	183,784	-56 %
Angola	2,544	2,792	-9 %
Saudi Arabia	20,337	6,262	
Egypt	2,574	2,569	0 %
Philippines	5,723	2,802	
Peru	1,379	4,096	-66 %
Ivory Coast	852	876	-3 %
Suriname	3,165	3,654	-13 %
South Korea	4,073	21,610	-81 %
Cuba	3,544	2,196	61 %
Chile	2,316	508	
Others	15,305	30,941	-51 %
TOTAL	2,057,684	1,767,226	16 %
Cattle Hides & Skins Exports	301,804	340,235	-11 %

Source: Statistics Canada

*YTD slaughter comparison: note discrepancy between 2016 and 2015 YTD comparisons are a result of a 53 week year in 2016 in versus a 52 week year in 2015. Please see livestock calendar at: <http://www.agr.gc.ca/redmeat> : weekly livestock report schedule/calendar.



UNITED STATES

Year To Date for the Week Ending January 2, 2016

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	235.9	15,518.4	15,314.2	1 %	Steers	906	892	874	2 %
Heifers	119.1	7,454.8	8,363.6	-11 %	Heifers	835	818	800	2 %
Cows	80.6	5,216.4	5,365.5	-3 %	Cows	646	644	627	3 %
Bulls	4.5	467.0	545.7	-14 %	Bulls	923	910	897	1 %
Total	440.2	28,656.6	29,589.1	-3 %					
Total (Jan. To Dec. 2014)			29,589.1						

Source : USDA

					National Summary of Beef Graded			
Beef Output (tonnes)					Nov 2015	2014	2013	
Fed		9,063,909	9,127,725	-1 %	Prime	6.9 %	4.4 %	3.9 %
Non-Fed		1,720,151	1,752,323	-2 %	Choice	71.9 %	68.9 %	66.5 %
Total		10,784,060	10,880,048	-1 %	Select	21.0 %	26.5 %	29.5 %
Total (Jan. To Dec. 2014)			10,733,955					

					Cattle Slaughter for the Week Ending			
					2015	2014	% chg	
For the period	Jan. - Nov.	2015	2014	% chg				
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		263,753	251,193	5 %	Canada	34,604	28,493	21 %
Australia		547,492	438,134	25 %	US	440,201	390,154	13 %
New Zealand		285,509	247,498	15 %	Total Canada & US	609,925	613,096	-1 %
Other		347,608	269,580	29 %				
Total		1,444,363	1,206,406	20 %				

					Cattle Slaughter Year to Date			
					2015	2014	% chg	
U.S. Beef and Veal Exports (carcass weight, tonnes)								
Mexico		148,556	179,878	-17 %	Canada	2,517,514	2,672,808	-6 %
Canada		134,191	152,143	-12 %	US	28,656,596	29,589,076	-3 %
Japan		228,305	281,241	-19 %	Total Canada & US	31,174,110	32,261,884	-3 %
Other		427,835	457,412	-6 %				
Total		938,887	1,070,674	-12 %				

					US Live Cattle Imports		
					2015	2014	% chg
Mexico - Feeder (Jan 1-Jan. 9, 2016)					1,014	3,566	-72 %
Canada (Dec. 27 - Jan. 2, 2016)					817,605	1,207,885	-32 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Jan. 11, 2016	2016			2015			2016 VS 2015
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	2,305	1 %	2,364	1%	-3 %	
New Zealand	213,402	1,339	1 %	602	0%	123 %	
Argentina	20,000	0	0 %	0	0%	-	
Uruguay	20,000	61	0 %	0	0%	-	
Japan	200	1	0 %	3	1%	-78 %	
Others	64,805	468	1 %	571	1%	-18 %	
Total TRQ	696,621	4,173	1 %	3,540	1 %	18 %	
TRQ (Australia, N. Z.)	591,616	3,644	1 %	2,966	1 %	23 %	
Canada	no limit	0	n/a	0	n/a	n/a	
Mexico	no limit	72	n/a	36	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending:	2016			2015			Percentage of Total Imports	
Jan. 12, 2016	Dec. 31, 2015	% chg						
Global quota (tonnes)	76,409	76,409	-	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	0	-	Japan	0	0	0 %	0 %
Total quota	76,409	76,409	-	Australia	2,450	375	2,824	32 %
Permits issued				New Zealand	386	303	690	8 %
New Zealand (29600 mt)	690	21,867	-	Uruguay	4,070	1,203	5,272	60 %
Australia (35000 mt)	2,824	34,999	-	Total	6,906	1,881	8,786	100 %
Uruguay	5,272	11,805	-	YTD Jan. 12, 2016				
Japan	0	4	-	Grinding Beef	Cuts			
Total	8,786	68,674	-	2016	2015	2015	2015	
Over quota tariff rate : 26.5 %				Australia	27.9 %	36.2 %	4.3 %	14.7 %
				New Zealand	3.0 %	18.4 %	3.5 %	13.4 %
				Uruguay	46.3 %	15.6 %	13.7 %	1.6 %
				Total	78.6 %	70.2 %	21.4 %	29.8 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending January 9, 2016

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-01-09	28,664	8,664	37,328		7,412	1,346	8,758		46,086
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	28,664	8,664	37,328	37,328	7,412	1,346	8,758	8,758	46,086
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

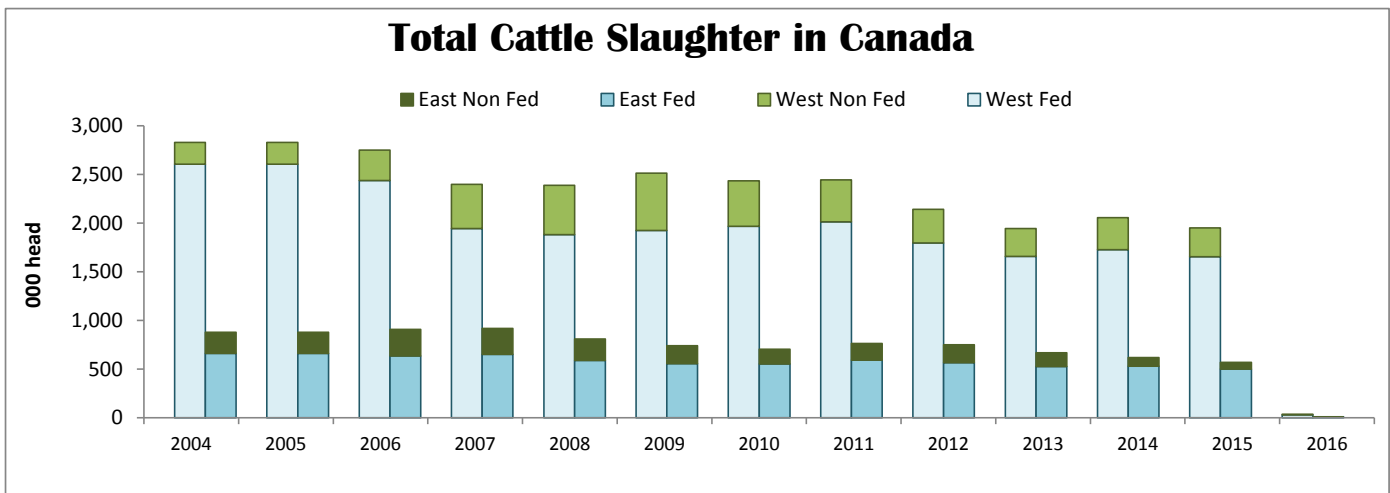
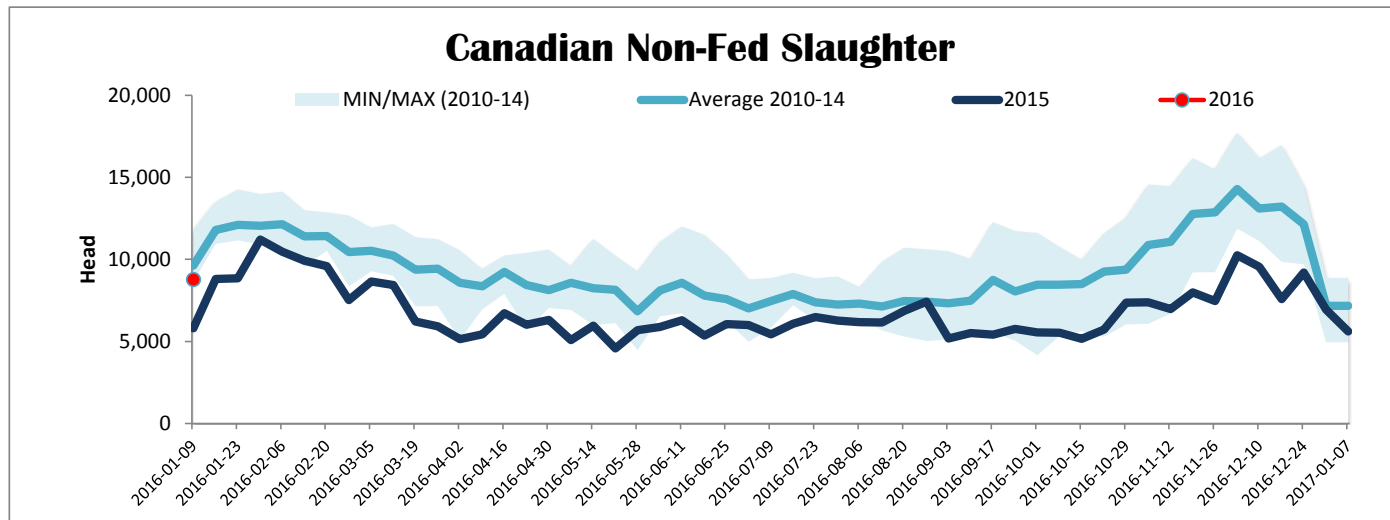
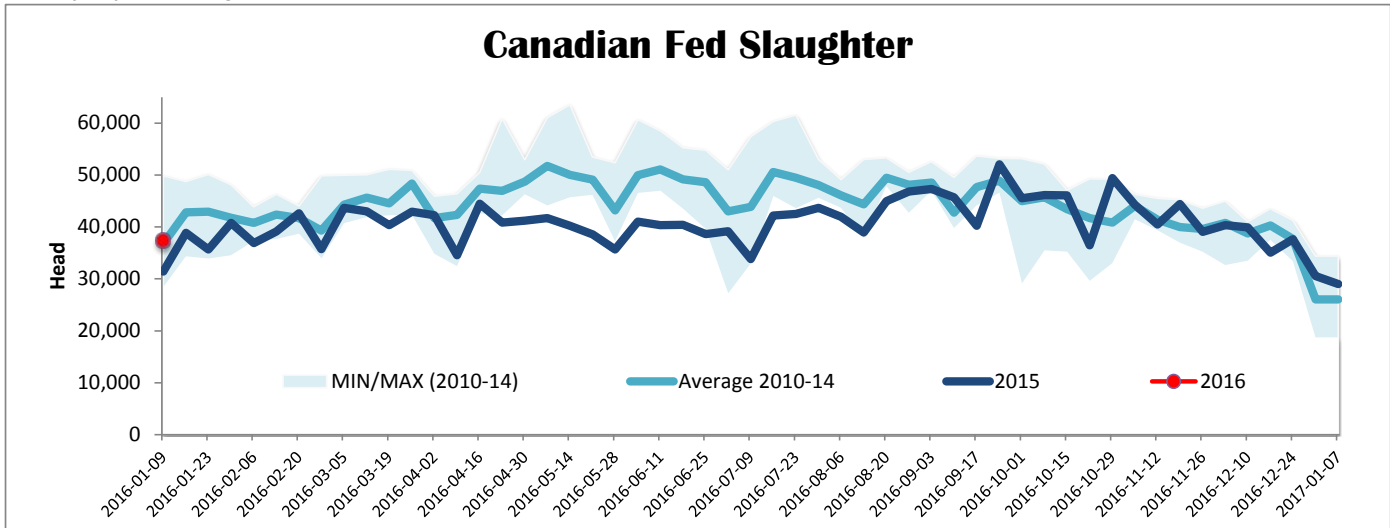
Grading								
	Weekly Totals				January 9, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	912	3.2 %	467	5.4 %	1,379	3.7 %	852	2.7 %
AAA	19,377	67.9 %	5,347	61.9 %	24,724	66.5 %	19,492	62.2 %
AA	7,716	27.0 %	2,536	29.4 %	10,252	27.6 %	10,317	32.9 %
A	278	1.0 %	118	1.4 %	396	1.1 %	242	0.8 %
B1, 2, 3, 4	262	0.9 %	165	1.9 %	427	1.1 %	440	1.4 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	912	3.2 %	467	5.4 %	1,379	3.7 %	852	2.7 %
AAA	19,377	67.2 %	5,347	61.9 %	24,724	66.0 %	19,492	62.2 %
AA	7,716	26.8 %	2,536	29.4 %	10,252	27.4 %	10,317	32.9 %
A	396	1.4 %	118	1.4 %	514	1.4 %	242	0.8 %
B1, 2, 3, 4	427	1.5 %	165	1.9 %	592	1.6 %	440	1.4 %

Source : Canadian Beef Grading Agency



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Federally Inspected Slaughter



Source : Canadian Beef Grading Agency