



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending January 2, 2016

0.21	West			0.069			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	1,034,593	1,027,019	1 %	373,942	386,150	-3 %	1,408,535	1,413,169	0 %
Heifers	620,422	699,361	-11 %	125,685	143,987	-13 %	746,107	843,348	-12 %
Cows	285,044	323,436	-12 %	67,464	86,497	-22 %	352,508	409,933	-14 %
Bulls	9,255	5,785	60 %	1,109	573	94 %	10,364	6,358	63 %
Total	1,949,314	2,055,601	-5 %	568,200	617,207	-8 %	2,517,514	2,672,808	-6 %

Carcass Weight (lbs)									
Steers	884	849	4 %	928	898	3 %	895	862	4 %
Heifers	823	794	4 %	822	801	3 %	823	795	4 %
Cows	731	689	6 %	690	663	4 %	724	683	6 %
Bulls	1,009	930	8 %	962	894	8 %	1,004	927	8 %

Beef Output (tonnes)									
Fed	647,718	648,550	0 %	204,706	210,072	-3 %	852,436	858,625	-1 %
Non-Fed	99,010	103,692	-5 %	21,654	26,314	-18 %	120,657	130,028	-7 %
Total	746,727	752,243	-1 %	226,360	236,386	-4 %	973,093	988,653	-2 %

Source: Canadian Beef Grading Agency

EXPORTS				IMPORTS				
For the period Jan. 1 - Dec. 26, 2015				For the period Jan. 1 - Nov. 30, 2015				
	2015	2014	% chg	(# of head)	2015	2014	% chg	
Live Cattle				Live Cattle	pure bred	3,465	2,618	32 %
slaughter steers & heifers	214,118	388,385	-45 %	From U.S.	non pure bred	28,787	39,389	-27 %
feeder cattle & calves	287,803	441,695	-35 %		Total	32,252	42,007	-23 %
cows & bulls	293,951	351,126	-16 %					
others*	15,390	26,679	-42 %					
Total	811,262	1,207,885	-33 %					

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Nov. 30, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	182,309	173,143	5 %
Frozen cuts	12,266	12,300	0 %
Offals	16,418	16,465	0 %
Processed	2,296	2,308	-1 %
TOTAL	213,290	204,216	4 %
Exports (Jan. 1 - Dec. 31)		222,004	

Source: Statistics Canada

For the period Dec. 27, 2014 - Jan. 2, 2016			
Beef and Veal (tonnes)	2015	2014	% chg
United States	128,473	137,670	-7 %
Australia	37,428	31,018	21 %
New Zealand	21,783	12,606	73 %
Uruguay	11,630	21,534	-46 %
Chile	993	22	n/a
Others	2,538	2,584	-2 %
Total	203,344	205,434	-1 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	72,009	63,604	13 %
EU-28 (Beef/Veal total)	0.3	0	

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2015			
(Tonnes)	2015	2014	% chg
United States	213,290	204,216	4 %
China	28,899	6,452	
Mexico	18,151	21,729	-16 %
Japan	11,940	17,441	-32 %
Hong Kong	9,965	24,208	-59 %
Angola	2,175	2,542	-14 %
Saudi Arabia	2,082	763	
Egypt	1,122	1,646	-32 %
Philippines	846	423	
Peru	824	2,187	-62 %
Ivory Coast	773	837	-8 %
Suriname	714	851	-16 %
South Korea	526	2,668	-80 %
Cuba	480	401	20 %
Chile	396	165	
Others	2,954	6,284	-53 %
TOTAL	295,137	292,815	1 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	1,464,341	1,233,982	19 %
China	226,936	37,122	
Mexico	146,341	138,811	5 %
Japan	76,916	95,220	-19 %
Hong Kong	81,338	183,784	-56 %
Angola	2,544	2,792	-9 %
Saudi Arabia	20,337	6,262	
Egypt	2,574	2,569	0 %
Philippines	5,723	2,802	
Peru	1,379	4,096	-66 %
Ivory Coast	852	876	-3 %
Suriname	3,165	3,654	-13 %
South Korea	4,073	21,610	-81 %
Cuba	3,544	2,196	61 %
Chile	2,316	508	
Others	15,305	30,941	-51 %
TOTAL	2,057,684	1,767,226	16 %

Cattle Hides & Skins Exports			
	301,804	340,235	-11 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending December 26, 2015

Slaughter ('000 head)				Carcass Weight (lbs)				
Weekly	2015	2014	% chg	Weekly	2015	2014	% chg	
Steers	215.7	15,282.4	15314.2	0 %	Steers	906	892	2 %
Heifers	102.6	7,335.7	8363.6	-12 %	Heifers	833	818	2 %
Cows	79.8	5,135.8	5365.5	-4 %	Cows	635	644	3 %
Bulls	5.6	462.5	545.7	-15 %	Bulls	869	910	1 %
Total	403.7	28,216.4	29,589.1	-5 %				
Total (Jan. To Dec. 2014)								
				Source : USDA				
Beef Output (tonnes)				National Summary of Beef Graded				
Fed		8,923,971	9,127,725	-2 %	Nov 2015	2014	2013	
Non-Fed		1,694,666	1,752,323	-3 %	Prime	6.9 %	4.4 %	3.9 %
Total		10,618,637	10,880,048	-2 %	Choice	71.9 %	68.9 %	66.5 %
Total (Jan. To Dec. 2014)					Select	21.0 %	26.5 %	29.5 %
				Cattle Slaughter for the Week Ending				
For the period	Jan. - Nov.	2015	2014	% chg		2015	2014	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	37,452	28,493	31 %
Canada		263,753	251,193	5 %	US	403,649	390,154	3 %
Australia		547,492	438,134	25 %	Total Canada & US	609,925	613,096	-1 %
New Zealand		285,509	247,498	15 %	Cattle Slaughter Year to Date			
Other		347,608	269,580	29 %	Canada	2,482,910	2,672,808	-7 %
Total		1,444,363	1,206,406	20 %	US	28,216,395	29,589,076	-5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	30,699,305	32,261,884	-5 %
Mexico		148,556	179,878	-17 %	US Live Cattle Imports			
Canada		134,191	152,143	-12 %	Mexico - Feeder (Jan 1-Jan. 2, 2016)	979,476	846,734	16 %
Japan		228,305	281,241	-19 %	Canada (Jan. 1 - Dec. 26, 2015)	811,262	1,207,885	-33 %
Other		427,835	457,412	-6 %				
Total		938,887	1,070,674	-12 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Jan. 4, 2016	2016			2015			2015 VS 2014
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	0	0 %	1,256	0%	-100 %	
New Zealand	213,402	0	0 %	95	0%	-100 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	0	0 %	0	0%		
Japan	200	0	0 %	1	0%	-100 %	
Others	64,805	19	0 %	222	0%	-91 %	
Total TRQ	696,621	19	0 %	1,574	0 %	-99 %	
TRQ (Australia, N. Z.)	591,616	0	0 %	1,351	0 %	-100 %	
Canada	no limit	0	n/a	0	n/a	n/a	
Mexico	no limit	0	n/a	0	n/a	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending:	2016			2016 (tonnes)				
	Jan. 2, 2016	Dec. 31, 2015	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	-	Japan	0	0	0 %	
Supp. Quota Authorized	-	0	-	Australia	1,310	209	22 %	
Total quota	76,409	76,409	-	New Zealand	181	108	4 %	
Permits issued				Uruguay	3,968	1,201	74 %	
New Zealand (29600 mt)	289	21,885	-	Total	5,458	1,519	100 %	
Australia (35000 mt)	1,519	34,999	-	Percentage of Total Imports				
Uruguay	5,169	11,805	-	Grinding Beef		Cuts		
Japan	0	4	-	2016	2015	2015	2015	
Total	6,977	68,693	-	Australia	18.8 %	36.2 %	3.0 %	14.7 %
Over quota tariff rate : 26.5 %				New Zealand	3.0 %	18.4 %	1.6 %	13.4 %
				Uruguay	56.9 %	15.6 %	17.2 %	1.6 %
				Total	78.2 %	70.2 %	21.8 %	29.8 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending January 2, 2016

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	0	0	Canada	0	0	0	Canada	0	
2016-01-02	21,641	7,364	29,005		4,692	907	5,599		34,604
2015-12-26	24,287	6,232	30,519		6,021	912	6,933		37,452
2015-12-19	27,461	10,145	37,606		7,669	1,527	9,196		46,802
2015-12-12	24,596	10,464	35,060		6,234	1,351	7,585		42,645
2015-12-05	29,448	10,489	39,937		8,056	1,501	9,557		49,494
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
YTD Total 2015	1,655,015	499,627	2,154,642	40,654	294,299	68,573	362,872	6,847	2,517,514
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

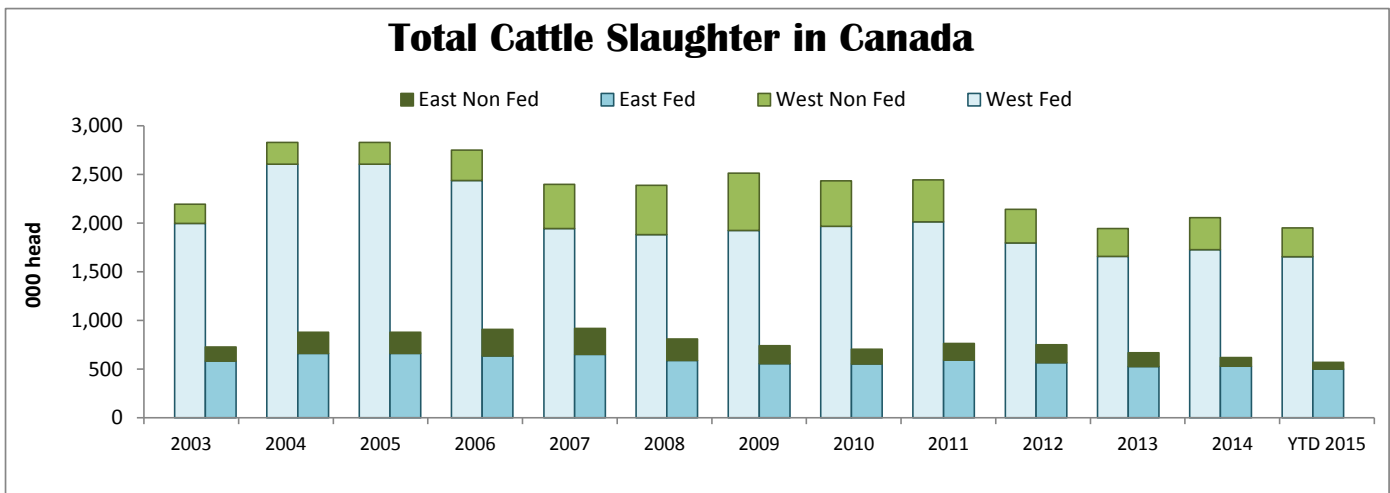
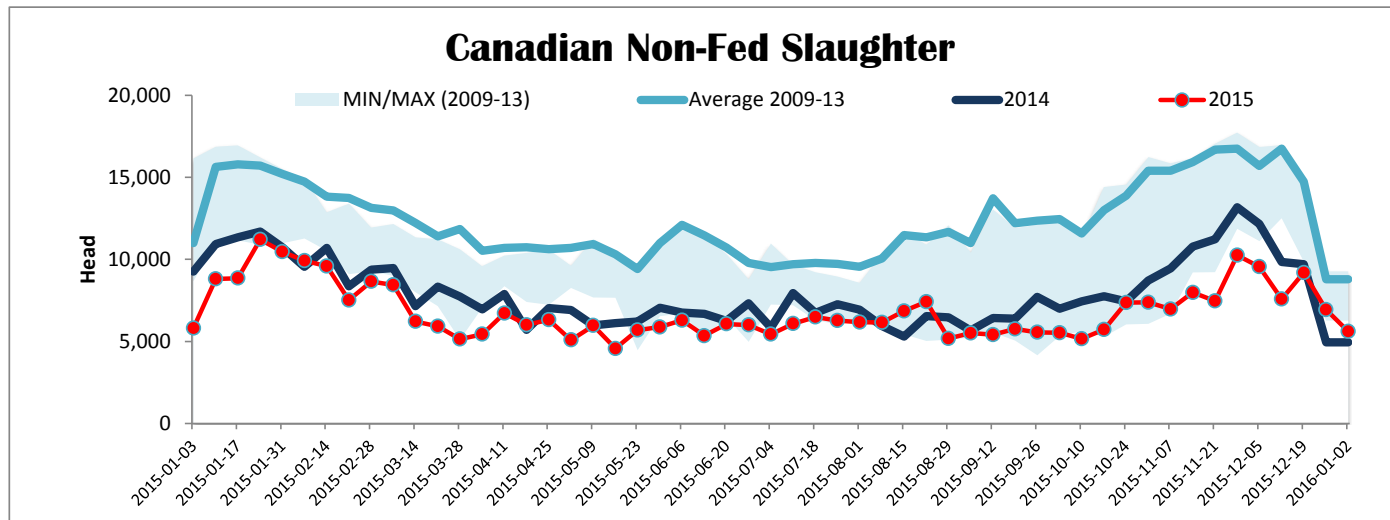
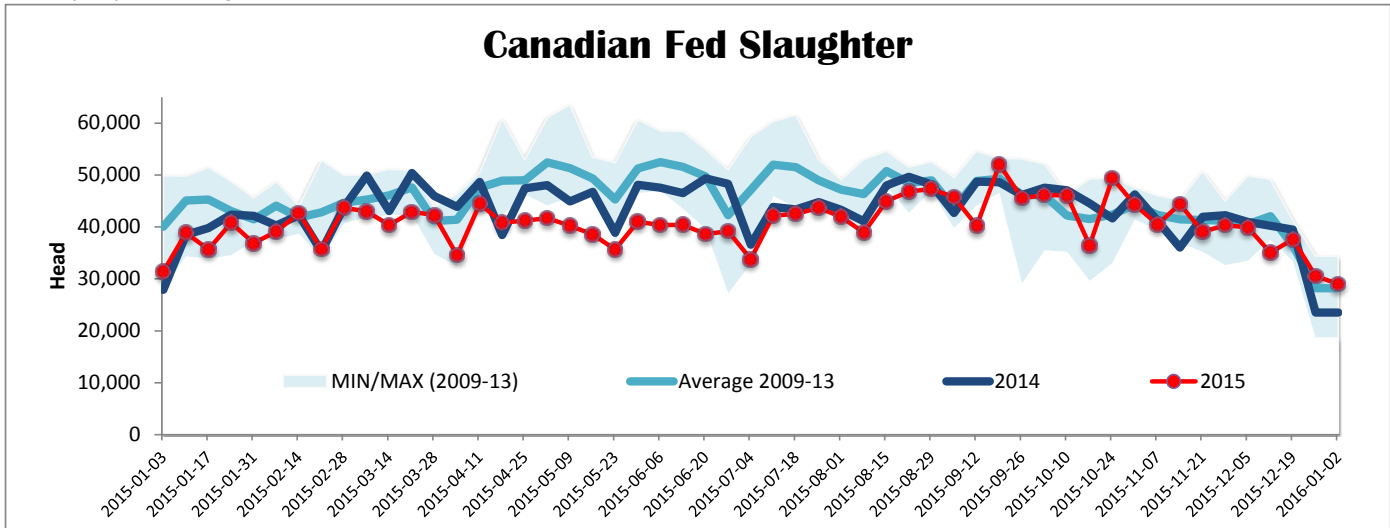
Grading								
	Weekly Totals				January 2, 2016		Canada 2014	
	0	%	0	%	Canada 2015	%	Canada 2014	%
A - Prime	446	2.1 %	415	5.6 %	861	3.0 %	594	2.5 %
AAA	14,231	66.8 %	4,789	64.6 %	19,020	66.3 %	13,963	59.2 %
AA	6,225	29.2 %	1,923	25.9 %	8,148	28.4 %	8,348	35.4 %
A	190	0.9 %	68	0.9 %	258	0.9 %	338	1.4 %
B1, 2, 3, 4	201	0.9 %	221	3.0 %	422	1.5 %	338	1.4 %
Year-to-date								
	0	%	0	%	Canada 2015	%	Canada 2014	%
A - Prime	26,598	1.6 %	19,915	4.0 %	46,513	2.2 %	39,410	1.8 %
AAA	1,002,470	61.1 %	301,260	60.2 %	1,303,730	60.9 %	1,245,871	56.0 %
AA	560,238	34.1 %	155,670	31.1 %	715,908	33.4 %	854,127	38.4 %
A	26,946	1.6 %	9,048	1.8 %	35,994	1.7 %	43,524	2.0 %
B1, 2, 3, 4	24,971	1.5 %	14,620	2.9 %	39,591	1.8 %	42,733	1.9 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending January 2, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency