



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 21, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	43,164	50,740	-15 %	21,008	21,996	-4 %	64,172	72,736	-12 %
Heifers	34,723	32,519	7 %	6,875	7,240	-5 %	41,598	39,759	5 %
Cows	23,309	22,776	2 %	5,900	4,082	45 %	29,209	26,858	9 %
Bulls	633	483	31 %	18	59	-69 %	651	542	20 %
Total	101,829	106,518	-4 %	33,801	33,377	1 %	135,630	139,895	-3 %
Carcass Weight (lbs)									
Steers	891	922	-3 %	970	985	-2 %	917	941	-3 %
Heifers	814	856	-5 %	851	865	-2 %	821	857	-4 %
Cows	725	770	-6 %	690	686	1 %	718	757	-5 %
Bulls	1,020	1,096	-7 %	1,016	953	7 %	1,019	1,080	-6 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	30,329	33,918	-11 %	11,922	12,695	-6 %	42,272	46,599	-9 %
Non-Fed	7,975	8,212	-3 %	1,859	1,298	43 %	9,834	9,508	3 %
Total	38,304	42,130	-9 %	13,781	13,993	-2 %	52,106	56,107	-7 %

EXPORTS (head)			
For the period Jan. 1 - Jan. 14, 2017			
Live Cattle to U.S.	2017	2016	% chg
slaughter steers & heifers	9,263	9,792	-5 %
feeder cattle & calves	446	1,906	-77 %
cows & bulls	7,031	10,211	-31 %
others*	528	457	16 %
Total	17,268	22,366	-23 %
* = breeding and others			

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Nov. 30, 2016			
(tonnes)	2016	2015	% chg
Fresh/chilled cuts	213,665	182,310	17 %
Frozen cuts	12,121	12,327	-2 %
Offals	20,491	16,418	25 %
Processed	3,875	2,314	67 %
Total	250,152	213,369	17 %

Source: Statistics Canada

IMPORTS (head)					
For the period Jan. 1 - Nov. 30, 2016					
Live Cattle	pure bred	2016	2015	% chg	
		3,785	3,465	9 %	
From U.S.	non pure bred	20,425	28,787	-29 %	
	Total	24,210	32,252	-25 %	

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Jan. 21, 2017			
(tonnes)	2017	2016	% chg
United States	6,901	6,697	3 %
Uruguay	2,009	1,426	41 %
New Zealand	501	1,335	-62 %
Australia	402	3,828	-89 %
Mexico	71	101	-30 %
Others	47	660	-93 %
Total	9,931	14,047	-29 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	2,912	6,672	-56 %
EU-28 (Beef/Veal total)	10	138	-93 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2016			
(tonnes)	2016	2015	% chg
United States	250,152	213,369	17 %
Hong Kong	21,825	9,965	119 %
Japan	18,992	11,940	59 %
Mexico	15,002	18,151	-17 %
South Korea	5,960	526	
China	4,871	28,739	-83 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,798	2,082	-14 %
Peru	1,177	824	43 %
Philippines	1,151	846	36 %
Angola	942	2,175	-57 %
Colombia	896	346	159 %
Chile	887	396	124 %
Taiwan	623	188	231 %
Mozambique	575	103	460 %
Others	3,154	4,273	-26 %
TOTAL	330,615	295,044	12 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Nov. 30, 2016			
('000 \$ CDN)	2016	2015	% chg
United States	1,553,752	1,464,843	6 %
Hong Kong	148,449	81,338	83 %
Japan	131,815	76,916	71 %
Mexico	103,314	146,341	-29 %
South Korea	37,686	4,073	825 %
China	42,967	226,553	-81 %
Egypt	3,482	2,574	35 %
Saudi Arabia	21,805	20,337	7 %
Peru	1,644	1,379	19 %
Philippines	6,592	5,723	15 %
Angola	919	2,544	-64 %
Colombia	977	425	130 %
Chile	5,342	2,316	131 %
Taiwan	3,936	1,466	169 %
Mozambique	521	112	365 %
Others	17,340	20,817	-17 %
TOTAL	2,080,540	2,057,757	1 %
Cattle Hides & Skins Exports	275,480	302,149	-9 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 14, 2017

	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	312.7	601.6	592.6	2 %	Steers	898	905	897	1 %
Heifers	174.3	317.7	288.1	10 %	Heifers	832	836	820	2 %
Cows	113.7	218.0	231.5	-6 %	Cows	639	643	636	1 %
Bulls	8.4	15.2	15.8	-4 %	Bulls	878	879	940	-6 %
Total	609.1	1,152.5	1,128.0	2 %					
Total Jan. - Dec. 2016			28,656.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		367,438	348,274	6 %	December 2016	(Sept '15 - Sept'16.)	2016	2015	(Sept'14 - Sept'15)
Non-Fed		69,640	73,514	-5 %	Prime	6.7 %	5.8 %	5.1 %	
Total		437,078	421,788	4 %	Choice	73.5 %	73.2 %	71.9 %	
Total Jan. - Dec. 2016			10,618,637		Select	19.6 %	20.8 %	22.8 %	
For the period					Cattle Slaughter for the Week Ending				
	Jan. - Nov. 2016	2016	2015	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada				
Canada		302,724	263,770	15 %	US	609,074	575,488	6 %	
Australia		330,701	547,443	-40 %	Total Canada & US	655,554	622,568	5 %	
New Zealand		265,986	285,477	-7 %	Cattle Slaughter Year to Date				
Others		377,296	347,639	9 %	Canada	86,237	93,166	-7 %	
Total		1,276,707	1,444,328	-12 %	US	1,152,497	1,127,983	2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US				
Canada		125,793	134,123	-6 %	1,238,734	1,221,149	1 %		
Japan		272,889	228,377	19 %	US Live Cattle Imports				
Mexico		160,996	148,388	8 %	Mexico - Feeder 1 jan.-Jan 21 2017	36,124	29,668	22 %	
Others		481,516	427,723	13 %	Canada 1 jan.-Jan. 14 2017	17,268	22,366	-23 %	
Total		1,041,194	938,611	11 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 jan.-Jan. 23 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	114,809	30 %	14,375	4%	699 %	
New Zealand	213,402	9,881	5 %	7,500	4%	32 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	1,043	5 %	375	2%	178 %	
Japan	200	18	9 %	5	3%	261 %	
Others	64,805	3,349	5 %	1,864	3%	80 %	
Total TRQ	696,621	129,100	19 %	24,119	3 %	435 %	
TRQ (Australia, N. Z.)	591,616	124,690	21 %	21,875	4 %	470 %	
Canada	no limit	N/A	N/A	5,622	N/A	N/A	
Mexico	no limit	N/A	N/A	3,914	N/A	N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 jan.-Jan. 25 2017	2017			2016			Total	Total (%)
	2017	2016	% chg	2017	2016	% chg		
Global quota (tonnes)	76,409	76,409	0 %	Australia	459	113	572	4.3 %
Supp. Quota Authorized	-	-		Germany	0	13	13	0.1 %
Total quota	76,409	76,409	0 %	Ireland	0	75	75	0.6 %
				Japan	0	1	1	0.0 %
YTD Permits allocated as of:				Netherlands	0	62	62	0.5 %
	25/01/2017	25/01/2016	% chg	New Zealand	520	463	983	7.4 %
Australia	572	5,823	-90 %	United Kingdom	0	62	62	0.5 %
Germany	13	-		Uruguay	9,410	2,171	11,581	86.8 %
Ireland	75	-		Total	10,389	2,960	13,349	100.0 %
Japan	1	0	565 %	Percentage of Total Imports				
Netherlands	62	-		Grinding Beef		Cuts		
New Zealand	983	1,698	-42 %	2017	2016	2017	2016	
United Kingdom	62	85	-27 %	Australia	3.4 %	40.2 %	0.8 %	6.8 %
Uruguay	11,581	4,771	143 %	Germany	0.0 %	0.0 %	0.1 %	0.0 %
Total	13,349	12,378	8 %	Ireland	0.0 %	0.0 %	0.6 %	0.0 %
				Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.5 %	0.0 %
				New Zealand	3.9 %	7.0 %	3.5 %	6.7 %
				United Kingdom	0.0 %	0.1 %	0.5 %	0.6 %
				Uruguay	70.5 %	31.1 %	16.3 %	7.4 %
				Total	77.8 %	78.4 %	22.2 %	21.6 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 21, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-01-21	26,762	11,273	38,035		8,955	2,403	11,358		49,393
2017-01-14	27,628	8,558	36,186		8,454	1,840	10,294		46,480
2017-01-07	23,497	8,052	31,549		6,533	1,675	8,208		39,757
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	77,887	27,883	105,770		23,942	5,918	29,860		135,630
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading								
	Weekly Totals				January 21, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	511	1.9 %	312	2.8 %	823	2.2 %	1,442	-42.9%
AAA	16,732	63.8 %	7,396	65.6 %	24,128	64.3 %	23,075	4.6%
AA	8,205	31.3 %	3,283	29.1 %	11,488	30.6 %	11,509	-0.2%
A	348	1.3 %	119	1.1 %	467	1.2 %	572	-18.4%
B1, 2, 3, 4	428	1.6 %	168	1.5 %	596	1.6 %	409	45.7%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	1,567	2.1 %	833	3.0 %	2,400	2.3 %	4,074	-41.1 %
AAA	46,694	61.2 %	18,032	64.7 %	64,726	62.1 %	71,691	-9.7 %
AA	25,501	33.4 %	8,294	29.7 %	33,795	32.4 %	33,094	2.1 %
A	1,169	1.5 %	290	1.0 %	1,459	1.4 %	1,540	-5.3 %
B1, 2, 3, 4	1,418	1.9 %	430	1.5 %	1,848	1.8 %	1,378	34.1 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending January 21, 2017

Federally Inspected Slaughter

