



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending February 22, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	146,959	137,255	7 %	54,948	47,945	15 %	201,907	185,200	9 %
Heifers	85,216	76,346	12 %	21,456	19,139	12 %	106,672	95,485	12 %
Cows	65,051	68,371	-5 %	17,010	18,851	-10 %	82,061	87,222	-6 %
Bulls	443	107	-	56	127	-56 %	499	234	-
Total	297,669	282,079	6 %	93,470	86,062	9 %	391,139	368,141	6 %

Carcass Weight (lbs)									
Steers	834	881	-5 %	893	905	-1 %	850	887	-4 %
Heifers	792	821	-4 %	801	815	-2 %	794	819	-3 %
Cows	675	682	-1 %	654	651	0 %	670	675	-1 %
Bulls	887	897	-1 %	945	924	2 %	894	911	-2 %

Beef Output (tonnes)									
Fed	86,389	83,455	4 %	30,116	26,813	12 %	116,508	110,216	6 %
Non-Fed	20,137	21,239	-5 %	5,081	5,632	-10 %	25,194	26,858	-6 %
Total	106,526	104,694	2 %	35,196	32,444	8 %	141,702	137,074	3 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - Feb. 15, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	48,549	44,586	9 %
feeder cattle & calves	43,669	31,757	38 %
cows & bulls	58,312	52,016	12 %
others*	4,586	2,275	
Total	155,116	130,634	19 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
(Tonnes) Jan. 1 - Dec. 31			
	2013	2012	% chg
Fresh/chilled cuts	167,610	164,736	2 %
Frozen cuts	13,706	17,693	-23 %
Offals	15,065	13,766	9 %
Processed	1,206	1,183	2 %
TOTAL	197,587	197,378	0 %
Exports (Jan. 1 - Dec. 31)	279,289	271,045	3 %

Source: Statistics Canada

IMPORTS					
For the period Jan. 1 - Dec. 31, 2013					
(# of head)		2013	2012	% chg	
Live Cattle	pure bred	3,498	4,256	-18 %	
From U.S.	non pure bred	54,923	51,419	7 %	
Total		58,421	55,675	5 %	

Source: Statistics Canada

For the period Jan. 1 - Feb. 22, 2014			
Beef and Veal	2014	2013	% chg
(tonnes) preliminary			
United States	22,307	28,907	-23 %
New Zealand	1,268	2,609	-51 %
Australia	3,011	2,468	22 %
Uruguay	1,777	3,872	-54 %
Others	326	189	72 %
Total	28,688	38,045	-25 %
Non-NAFTA Beef/Veal total	6,015	8,845	-32 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
(Tonnes) Jan. 1 to Dec. 31			
	2013	2012	% chg
United States	197,587	197,378	-2 %
Hong Kong	25,373	18,402	38 %
Mexico	17,826	22,469	-29 %
Japan	15,508	13,196	23 %
China	6,495	1,362	
Egypt	2,086	1,828	14 %
Saudi Arabia	1,381	150	-18 %
Macau	1,286	3	
South Korea	1,166	2,247	-48 %
Angola	1,028	393	-50 %
Peru	1,008	0	
Cuba	774	437	59 %
Russia	648	6,283	-90 %
Taiwan	605	372	68 %
Suriname	604	619	-16 %
Others	5,915	5,908	13 %
TOTAL	279,289	271,045	3 %

Source: Statistics Canada

Beef & Veal Exports			
('000 \$ CDN) Jan. 1 to Dec. 31			
	2013	2012	% chg
United States	902,108	875,606	1 %
Hong Kong	162,027	78,192	
Mexico	93,202	111,474	-24 %
Japan	75,573	74,721	4 %
China	27,483	4,701	
Egypt	2,768	3,254	-8 %
Saudi Arabia	13,207	1,259	
Macau	6,791	20	
South Korea	7,813	10,035	-28 %
Angola	879	533	65 %
Peru	1,083	4	50 %
Cuba	4,604	3,485	-89 %
Russia	1,814	15,488	24 %
Taiwan	3,200	1,421	9 %
Suriname	3,062	2,636	16 %
Others	23,476	26,090	0 %
TOTAL	1,329,090	1,208,919	10 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending February 15, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	276.9	1,977.1	2,038.4	-3 %	Steers	862	871	872	0 %
Heifers	153.8	1,135.7	1,217.4	-7 %	Heifers	802	807	806	0 %
Cows	101.9	798.3	868.0	-8 %	Cows	632	625	620	1 %
Bulls	7.8	62.2	63.6	-2 %	Bulls	881	875	882	-1 %
Total	540.3	3,973.3	4,187.4	-5 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

					National Summary of Beef Graded			
Beef Output (tonnes)					Jan 2014	2013	2012	
Fed	1,199,341	1,253,968		-4 %	Prime	4.2 %	3.9 %	3.6 %
Non-Fed	251,405	270,114		-7 %	Choice	70.6 %	66.5 %	65.2 %
Total	1,450,746	1,524,083		-5 %	Select	25.1 %	29.5 %	30.9 %
Total (Jan. To Dec. 2013)		11,615,011						

					Cattle Slaughter for the Week Ending			
For the period	Jan. - Dec.	2013	2012	% chg		2014	2013	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Canada	52,936	49,234	8 %
Canada		538,188	537,499	0 %	US	540,290	595,807	-9 %
Australia		623,889	654,523	-5 %	Total Canada & US	593,226	645,041	-8 %
New Zealand		526,196	495,329	6 %				
Other		561,805	532,375	6 %				
Total	2,250,078	2,219,726		1 %				

					Cattle Slaughter Year to Date			
U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					Canada	347,467	325,073	7 %
Mexico		402,979	351,700	15 %	US	3,973,188	4,187,419	-5 %
Canada		462,951	467,336	-1 %	Total Canada & US	4,320,655	4,512,492	-4 %
Japan		670,988	449,301	49 %				
Other		1,046,834	1,184,314	-12 %				
Total	2,583,752	2,452,651		5 %				

					US Live Cattle Imports			
US Live Cattle Imports					Mexico - Feeder (Jan 1-Feb. 22, 2014)	141,070	172,522	-18 %
Canada (Jan. 1 - Feb. 15, 2014)					Canada (Jan. 1 - Feb. 15, 2014)	155,116	130,634	19 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Feb. 24, 2014	2014			2013			2014 VS 2013
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013		
Australia	378,214	20,170	5 %	21,240	6 %	-5 %	
New Zealand	213,402	15,792	7 %	19,343	9 %	-18 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	1,272	6 %	3,181	16 %	-60 %	
Japan	200	14	7 %	10	5 %	43 %	
Others	64,805	5,413	8 %	6,165	10 %	-12 %	
Total TRQ	696,621	42,662	6 %	49,938	7 %	-15 %	
TRQ (Australia, N. Z.)	591,616	35,962	6 %	40,583	7 %	-11 %	
Canada	no limit	19,418	n/a	19,575	n/a		
Mexico	no limit	10,103	n/a	11,140	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Feb. 27, 2014	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	2,229	2,724	-18 %
Australia (35000 mt)	3,956	2,733	45 %
Uruguay	2,806	3,911	-28 %
Japan	0	0	
Total	8,991	9,368	-4 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Feb. 27, 2014	2014 (tonnes)		Total Total (%)	
	Grinding Beef	Cuts	Total	Total (%)
Japan	0	0	0	0 %
Australia	9	3,947	3,956	44 %
New Zealand	0	2,229	2,229	25 %
Uruguay	226	2,580	2,806	31 %
Total	235	8,756	8,991	100 %
	Percentage of Total Imports			
	Grinding Beef		Cuts	
	2014	2013	2014	2013
Australia	0.1 %	16.6 %	43.9 %	12.6 %
New Zealand	0.0 %	10.8 %	24.8 %	17.7 %
Uruguay	2.5 %	40.5 %	28.7 %	1.7 %
Total	2.6 %	68.0 %	97.4 %	32.0 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT

**Beef Supply at a Glance**

Year To Date for the Week Ending February 22, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-03-01									
2014-02-22	27,372	7,950	35,322		6,356	1,994	8,350		
2014-02-15	32,042	10,199	42,241		8,626	2,069	10,695		
2014-02-08	29,726	10,565	40,291		7,516	2,035	9,551		
2014-02-01	31,594	10,565	42,159		8,771	1,969	10,740		
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	232,175	76,404	308,579	38,572	65,494	17,066	82,560	10,320	391,139
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				February 22, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	330	1.2 %	256	3.2 %	586	1.7 %	459	1.3 %
AAA	17,022	62.1 %	4,695	57.9 %	21,717	61.2 %	20,388	59.7 %
AA	9,679	35.3 %	2,636	32.5 %	12,315	34.7 %	12,281	36.0 %
A	166	0.6 %	181	2.2 %	347	1.0 %	522	1.5 %
B1, 2, 3, 4	195	0.7 %	338	4.2 %	533	1.5 %	477	1.4 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	1,968	0.8 %	2,306	3.0 %	4,274	1.4 %	4,140	1.5 %
AAA	131,021	56.4 %	44,496	57.2 %	175,517	56.6 %	160,082	56.6 %
AA	95,379	41.1 %	26,129	33.6 %	121,508	39.2 %	109,982	38.9 %
A	2,403	1.0 %	2,082	2.7 %	4,485	1.4 %	3,903	1.4 %
B1, 2, 3, 4	1,393	0.6 %	2,729	3.5 %	4,122	1.3 %	4,656	1.6 %

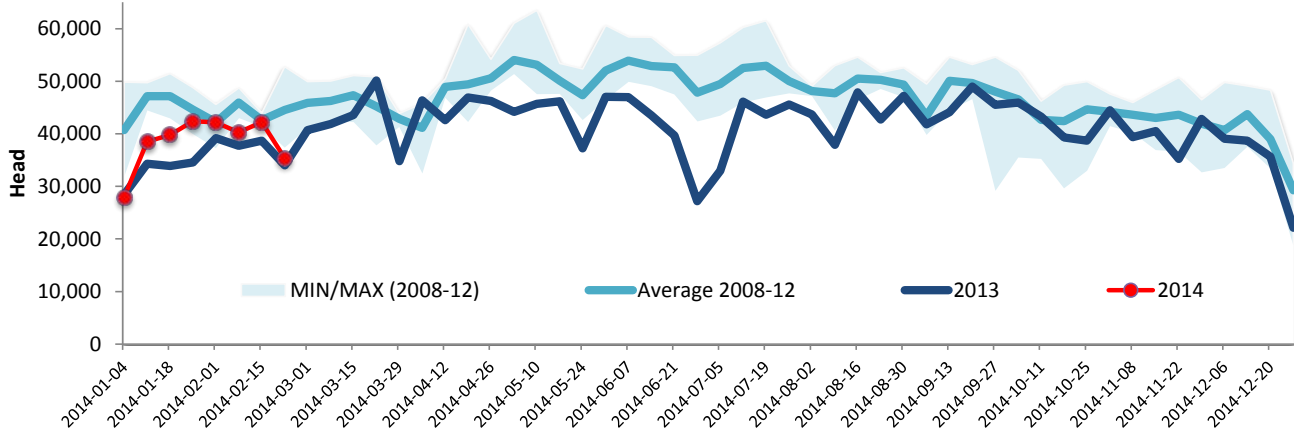
Source : Canadian Beef Grading Agency



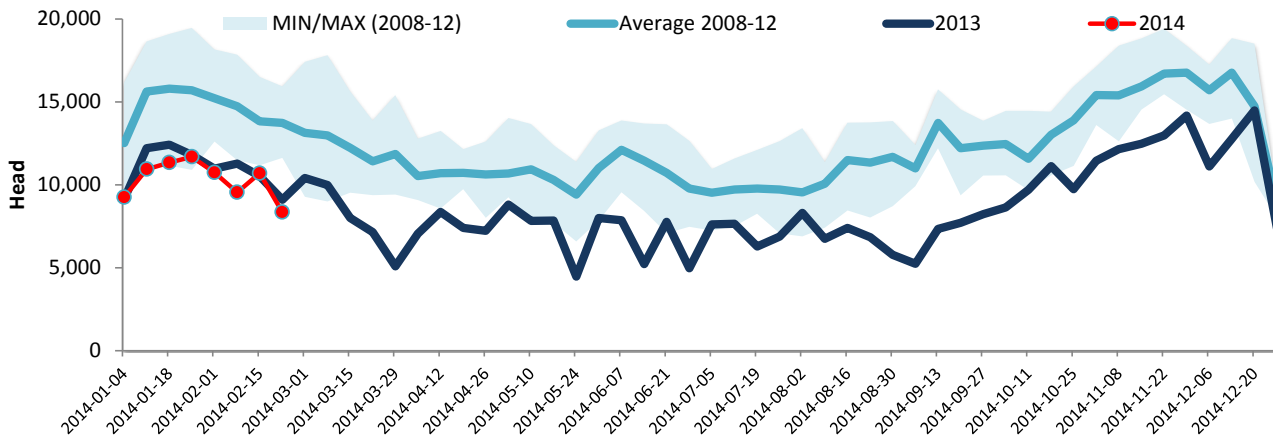
Year To Date for the Week Ending February 22, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

