



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending February 15, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	131,773	121,519	8 %	49,241	42,106	17 %	181,014	163,625	11 %
Heifers	73,030	66,011	11 %	19,213	17,075	13 %	92,243	83,086	11 %
Cows	58,704	61,384	-4 %	15,022	16,838	-11 %	73,726	78,222	-6 %
Bulls	434	23	-	50	117	-57 %	484	140	-
Total	263,941	248,937	6 %	83,526	76,136	10 %	347,467	325,073	7 %

Carcass Weight (lbs)									
Steers	832	880	-5 %	893	905	-1 %	848	886	-4 %
Heifers	791	818	-3 %	803	815	-1 %	793	817	-3 %
Cows	674	682	-1 %	655	650	1 %	670	675	-1 %
Bulls	886	1,021	-	964	924	4 %	894	941	-5 %

Beef Output (tonnes)									
Fed	76,092	73,152	4 %	27,000	23,646	14 %	103,022	96,751	6 %
Non-Fed	18,160	19,040	-5 %	4,494	5,024	-11 %	22,650	24,060	-6 %
Total	94,251	92,191	2 %	31,494	28,670	10 %	125,672	120,811	4 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - Feb. 8, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	41,267	35,270	17 %
feeder cattle & calves	33,367	22,896	46 %
cows & bulls	50,311	43,634	15 %
others*	3,779	2,009	
Total	128,724	103,809	24 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
(Tonnes) Jan. 1 - Dec. 31			
	2013	2012	% chg
Fresh/chilled cuts	167,610	164,736	2 %
Frozen cuts	13,706	17,693	-23 %
Offals	15,065	13,766	9 %
Processed	1,206	1,183	2 %
TOTAL	197,587	197,378	0 %
Exports (Jan. 1 - Dec. 31)	279,289	271,045	3 %

Source: Statistics Canada

Beef & Veal Exports			
(Tonnes) Jan. 1 to Dec. 31			
	2013	2012	% chg
United States	197,587	197,378	-2 %
Hong Kong	25,373	18,402	38 %
Mexico	17,826	22,469	-29 %
Japan	15,508	13,196	23 %
China	6,495	1,362	
Egypt	2,086	1,828	14 %
Saudi Arabia	1,381	150	-18 %
Macau	1,286	3	
South Korea	1,166	2,247	-48 %
Angola	1,028	393	-50 %
Peru	1,008	0	
Cuba	774	437	59 %
Russia	648	6,283	-90 %
Taiwan	605	372	68 %
Suriname	604	619	-16 %
Others	5,915	5,908	13 %
TOTAL	279,289	271,045	3 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Dec. 31, 2013			
(# of head)	2013	2012	% chg
Live Cattle pure bred	3,498	4,256	-18 %
From U.S. non pure bred	54,923	51,419	7 %
Total	58,421	55,675	5 %

Source: Statistics Canada

For the period Jan. 1 - Feb. 15, 2014			
Beef and Veal	2014	2013	% chg
(tonnes) preliminary			
United States	19,747	25,247	-22 %
New Zealand	1,228	2,200	-44 %
Australia	2,785	2,393	16 %
Uruguay	1,620	3,733	-57 %
Others	288	189	53 %
Total	25,668	33,762	-24 %
Non-NAFTA Beef/Veal total	5,593	8,223	-32 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
('000 \$ CDN) Jan. 1 to Dec. 31			
	2013	2012	% chg
United States	902,108	875,606	1 %
Hong Kong	162,027	78,192	
Mexico	93,202	111,474	-24 %
Japan	75,573	74,721	4 %
China	27,483	4,701	
Egypt	2,768	3,254	-8 %
Saudi Arabia	13,207	1,259	
Macau	6,791	20	
South Korea	7,813	10,035	-28 %
Angola	879	533	65 %
Peru	1,083	4	50 %
Cuba	4,604	3,485	-89 %
Russia	1,814	15,488	24 %
Taiwan	3,200	1,421	9 %
Suriname	3,062	2,636	16 %
Others	23,476	26,090	0 %
TOTAL	1,329,090	1,208,919	10 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending February 8, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	288.4	1,700.3	1,756.0	-3 %	Steers	871	873	872	0 %
Heifers	156.0	981.9	1,035.2	-5 %	Heifers	806	808	806	0 %
Cows	109.3	696.4	746.1	-7 %	Cows	623	624	620	1 %
Bulls	9.2	54.4	54.2	0 %	Bulls	879	874	882	-1 %
Total	562.9	3,433.0	3,591.6	-4 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

Beef Output (tonnes)					National Summary of Beef Graded			
					Jan 2014	2013	2012	
Fed		1,034,850	1,075,294	-4 %	Prime	4.2 %	3.9 %	3.6 %
Non-Fed		218,967	232,016	-6 %	Choice	70.6 %	66.5 %	65.2 %
Total		1,253,817	1,307,310	-4 %	Select	25.1 %	29.5 %	30.9 %
Total (Jan. To Dec. 2013)			11,615,011					

For the period Jan. - Dec.					Cattle Slaughter for the Week Ending			
	2013	2012	% chg		2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					2014-02-08			
Canada	538,188	537,499	0 %	Canada	49,842	48,978	2 %	
Australia	623,884	654,523	-5 %	US	562,895	591,721	-5 %	
New Zealand	526,196	495,329	6 %	Total Canada & US	612,737	640,699	-4 %	
Other	561,805	532,375	6 %	Cattle Slaughter Year to Date				
Total	2,250,073	2,219,726	1 %	Canada	294,531	275,839	7 %	

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					US Live Cattle Imports			
Mexico	402,979	351,700	15 %	Mexico - Feeder (Jan 1-Feb. 15, 2014)	109,318	134,477	-19 %	
Canada	462,951	467,336	-1 %	Canada (Jan. 1 - Feb. 8, 2014)	128,724	103,809	24 %	
Japan	670,988	449,301	49 %					
Other	1,046,834	1,184,314	-12 %					
Total	2,583,752	2,452,651	5 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Feb. 18, 2014		2014			2013		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013	
Australia	378,214	18,770	5 %	17,981	5%	4 %	
New Zealand	213,402	14,401	7 %	16,397	8%	-12 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	983	5 %	2,362	12%	-58 %	
Japan	200	12	6 %	7	3%	67 %	
Others	64,805	4,697	7 %	5,218	8%	-10 %	
Total TRQ	696,621	38,862	6 %	41,966	6%	-7 %	
TRQ (Australia, N. Z.)	591,616	33,171	6 %	34,379	6%	-4 %	
Canada	no limit	16,056	n/a	16,393	n/a		
Mexico	no limit	8,525	n/a	9,564	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Jan. 25, 2014			
	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	868	1,202	-28 %
Australia (35000 mt)	1,665	1,726	-4 %
Uruguay	1,347	2,227	-40 %
Japan	0	0	
Total	3,880	5,155	-25 %

Over quota tariff rate : 26.5 %

The most recent data available is January 25, 2014. Updated information will be published as soon as it is released.

Canadian Beef and Veal Import Permits by Type of Meat

YTD Jan. 25, 2014				
	2014 (tonnes)		Percentage of Total Imports	
	Grinding Beef	Cuts	2014	2013
Japan	0	0		
Australia	9	1,656	0.2 %	14.7 %
New Zealand	0	868	0.0 %	6.2 %
Uruguay	226	1,121	5.8 %	15.4 %
Total	235	3,645	6.1 %	36.3 %
			93.9 %	15.5 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending February 15, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-02-15	32,042	10,199	42,241		8,626	2,069	10,695		
2014-02-08	29,726	10,565	40,291		7,516	2,035	9,551		
2014-02-01	31,594	10,565	42,159		8,771	1,969	10,740		
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	204,803	68,454	273,257	39,037	59,138	15,072	74,210	10,601	347,467
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				February 15, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	300	0.9 %	260	2.5 %	560	1.3 %	433	1.1 %
AAA	18,663	58.2 %	5,866	56.7 %	24,529	57.8 %	23,191	59.5 %
AA	12,629	39.4 %	3,567	34.5 %	16,196	38.2 %	14,260	36.6 %
A	310	1.0 %	285	2.8 %	595	1.4 %	432	1.1 %
B1, 2, 3, 4	166	0.5 %	362	3.5 %	528	1.2 %	634	1.6 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	1,638	0.8 %	2,050	2.9 %	3,688	1.3 %	3,681	1.5 %
AAA	113,999	55.7 %	39,801	57.2 %	153,800	56.0 %	139,694	56.2 %
AA	85,700	41.9 %	23,493	33.7 %	109,193	39.8 %	97,701	39.3 %
A	2,237	1.1 %	1,901	2.7 %	4,138	1.5 %	3,381	1.4 %
B1, 2, 3, 4	1,198	0.6 %	2,391	3.4 %	3,589	1.3 %	4,179	1.7 %

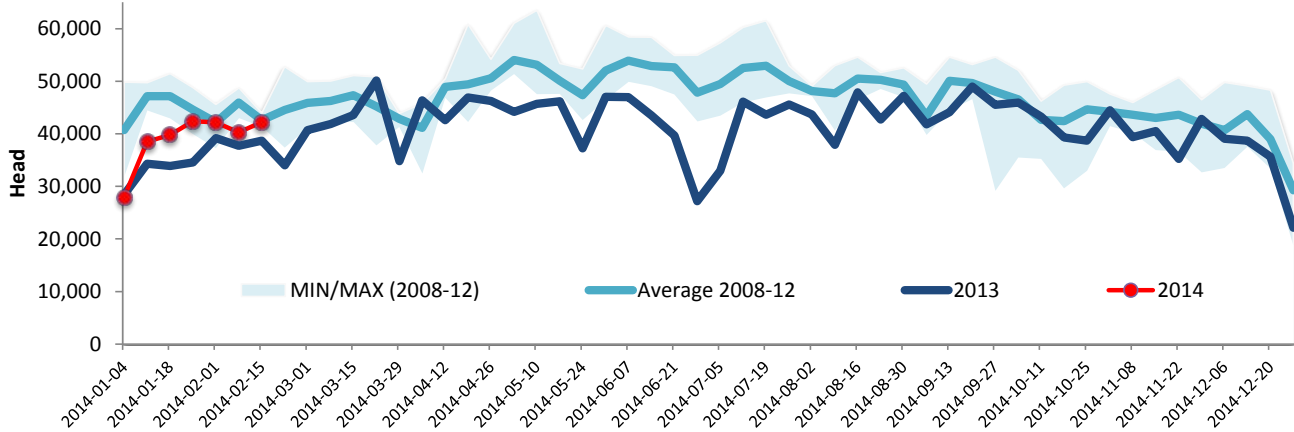
Source : Canadian Beef Grading Agency



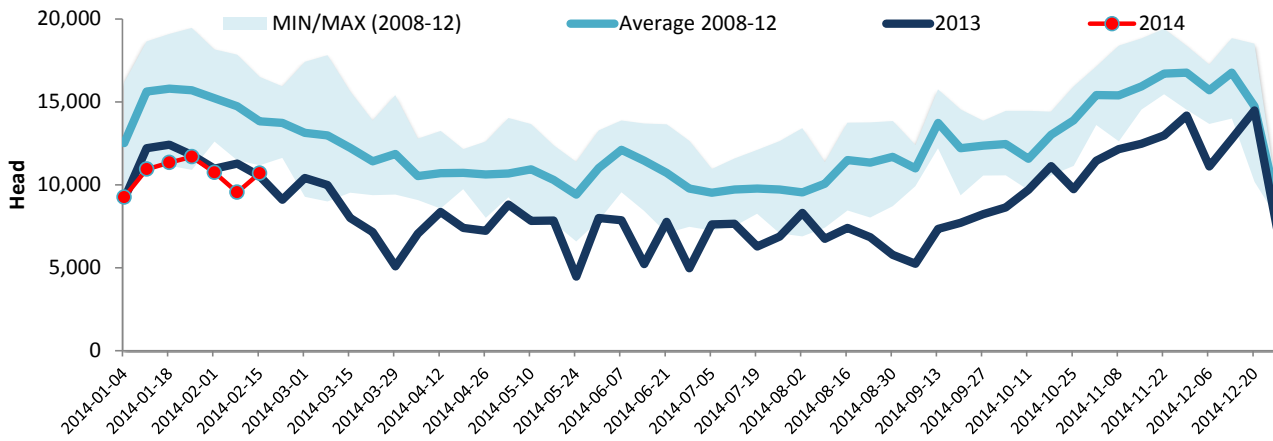
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Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

