



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending February 20, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	113,474	122,483	-7 %	51,752	46,959	10 %	165,226	169,442	-2 %
Heifers	75,889	77,732	-2 %	17,221	18,223	-5 %	93,110	95,955	-3 %
Cows	56,065	53,083	6 %	9,111	10,947	-17 %	65,176	64,030	2 %
Bulls	1,496	477	-	146	154	-5 %	1,642	631	-
Total	246,924	253,775	-3 %	78,230	76,283	3 %	325,154	330,058	-1 %
Carcass Weight (lbs)									
Steers	921	857	7 %	981	922	6 %	940	875	7 %
Heifers	849	803	6 %	864	820	5 %	852	807	6 %
Cows	792	719	10 %	700	688	2 %	779	714	9 %
Bulls	1,048	962	9 %	921	945	-2 %	1,037	958	8 %
Beef Output (tonnes)									
Fed	76,778	76,109	1 %	29,839	26,468	13 %	106,619	102,603	4 %
Non-Fed	20,900	17,559	19 %	2,958	3,488	-15 %	23,858	21,047	13 %
Total	97,678	93,668	4 %	32,798	29,956	9 %	130,477	123,651	6 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Feb. 13, 2016			IMPORTS	For the period Jan. 1 - Dec. 31, 2015			
	2016	2015	% chg		2015	2014	% chg	
Live Cattle to U.S.				(# of head)				
slaughter steers & heifers	35,441	21,267	67 %	Live Cattle	pure bred	3,597	2,899	24 %
feeder cattle & calves	8,114	43,254	-81 %	From U.S.	non pure bred	32,167	41,856	-23 %
cows & bulls	35,136	37,783	-7 %	Total	35,764	44,755	-20 %	
others*	1,669	2,741	-39 %					
Total	80,360	105,045	-23 %					

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - Dec. 31, 2015			Beef and Veal (tonnes)	For the period Jan. 1 - Feb. 20, 2016		
	2015	2014	% chg		2016	2015	% chg
Fresh/chilled cuts	196,847	187,904	5 %	United States	15,338	16,188	-5 %
Frozen cuts	13,352	13,764	-3 %	Australia	6,386	2,967	-
Offals	17,460	17,806	-2 %	New Zealand	2,616	1,222	-
Processed	2,538	2,531	0 %	Uruguay	2,658	5,794	-54 %
TOTAL	230,197	222,004	4 %	Chile	130	44	-
				Others	928	59	-
				Total	28,057	26,274	7 %

Source: Statistics Canada

Fresh, chilled & frozen (H.S. 0201, 0202)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg
Non-NAFTA Beef/Veal total (exc. EU-28)	11,766	9,979	18 %
EU-28 (Beef/Veal total)	249	0	-

Source: CFIA

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - Dec. 31, 2015			Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg		2015	2014	% chg
United States	230,197	222,004	4 %	United States	1,570,795	1,353,463	16 %
China	32,870	6,831	-	China	255,650	40,139	-
Mexico	19,418	23,386	-17 %	Mexico	155,668	151,186	3 %
Japan	14,384	18,854	-24 %	Japan	93,721	103,278	-9 %
Hong Kong	10,784	26,217	-59 %	Hong Kong	88,039	201,245	-56 %
Angola	2,350	2,693	-13 %	Angola	2,762	2,988	-8 %
Saudi Arabia	2,266	852	-	Saudi Arabia	22,377	7,283	-
Egypt	1,122	1,921	-42 %	Egypt	2,574	3,110	-17 %
Peru	1,072	2,437	-56 %	Peru	1,757	4,654	-62 %
Philippines	997	471	-	Philippines	6,641	3,162	-
Suriname	833	851	-2 %	Suriname	3,648	3,654	0 %
Ivory Coast	773	861	-10 %	Ivory Coast	852	900	-5 %
Australia	566	0	-	Australia	2,379	0	-
Cuba	563	472	19 %	Cuba	4,435	2,811	58 %
South Korea	526	3,199	-84 %	South Korea	4,073	25,831	-84 %
Others	3,622	6,698	-46 %	Others	19,228	33,346	-42 %
TOTAL	322,343	317,748	1 %	TOTAL	2,234,600	1,937,049	15 %
				Cattle Hides & Skins Exports	325,579	371,066	-12 %

Source: Statistics Canada

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending February 13, 2016

Slaughter ('000 head)	Weekly	2016	2015	% chg	Carcass Weight (lbs)	Weekly	2016	2015	% chg
	Steers	285.3	1,759.7	1,651.1		7 %	Steers	891	898
Heifers	149.3	881.6	893.6	-1 %	Heifers	828	833	815	2 %
Cows	105.3	668.9	649.0	3 %	Cows	656	650	644	1 %
Bulls	7.3	46.0	50.1	-8 %	Bulls	896	900	865	4 %
Total	547.2	3,356.2	3,243.8	3 %					

Total (Jan. To Dec. 2015)

28,656.6

Source : USDA

Beef Output (tonnes)

Fed	1,051,794	995,539	6 %
Non-Fed	216,558	209,534	3 %
Total	1,268,352	1,205,073	5 %
Total (Jan. To Dec. 2015)		10,618,637	

National Summary of Beef Graded

	Jan. 2016	2015	2014
Prime	6.2 %	6.5 %	4.4 %
Choice	73.6 %	72.4 %	68.9 %
Select	20.1 %	21.0 %	26.5 %

Cattle Slaughter for the Week Ending

2016-02-13

For the period	Jan. - Dec.	2015	2014	% chg	2016	2015	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		285,036	273,132	4 %	44,674	49,031	-9 %	
Australia		570,739	491,093	16 %	547,215	545,948	0 %	
New Zealand		299,954	270,846	11 %	Total Canada & US	591,889	594,979	-1 %
Other		373,095	301,609	24 %				
Total		1,528,824	1,336,681	14 %				

Cattle Slaughter Year to Date

Canada	284,273	277,814	2 %
US	3,356,156	3,243,846	3 %
Total Canada & US	3,640,429	3,521,660	3 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Feb. 20, 2016)	118,791	152,601	-22 %
Canada (Dec. 27 - Feb. 13, 2016)	80,360	105,045	-23 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Feb. 22, 2016	2016			2015			2016 VS 2015
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	37,048	10 %	45,222	12 %	-18 %	
New Zealand	213,402	24,611	12 %	18,112	8 %	36 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	1,551	8 %	1,922	10 %	-19 %	
Japan	200	20	10 %	17	9 %	16 %	
Others	64,805	5,636	9 %	9,538	15 %	-41 %	
Total TRQ	696,621	68,867	10 %	74,811	11 %	-8 %	
TRQ (Australia, N. Z.)	591,616	61,659	10 %	63,333	11 %	-3 %	
Canada	no limit	21,480	n/a	21,626	n/a	n/a	
Mexico	no limit	16,140	n/a	13,652	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Feb. 20, 2016	2016			2015			
	2016	2015	% chg		2016	2015	% chg
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
Total quota	76,409	76,409	0 %				
Permits issued							
New Zealand (29600 mt)	3,437	1,328	-				
Australia (35000 mt)	10,806	3,528	-				
Uruguay	7,365	11,805	-				
United Kingdom	23	-	-				
Japan	1	0.4	-				
Total	21,632	16,661	30 %				

Canadian Beef and Veal Import Permits by Type of Meat

YTD Feb. 20, 2016	2016 (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Japan	0	1	1	0 %
Australia	8,770	2,036	10,806	50 %
New Zealand	1,680	1,757	3,437	16 %
Uruguay	5,857	1,508	7,365	34 %
United Kingdom	2	21	23	0.1 %
Total	16,309	5,323	21,632	100 %
Percentage of Total Imports				
	Grinding Beef	Cuts		
	2016	2015	2015	2015
Australia	40.5 %	15.5 %	9.4 %	5.7 %
New Zealand	7.8 %	3.7 %	8.1 %	4.3 %
Uruguay	27.1 %	64.2 %	7.0 %	6.7 %
United Kingdom	10.7 %	0.0 %	0.1 %	0.0 %
Total	75.4 %	83.4 %	24.6 %	16.6 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending February 20, 2016

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-02-20	23,974	8,510	32,484		7,311	1,086	8,397		40,881
2016-02-13	23,818	10,303	34,121		9,222	1,331	10,553		44,674
2016-02-06	27,480	10,368	37,848		8,510	1,406	9,916		47,764
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	189,363	68,973	258,336	36,905	57,561	9,257	66,818	9,545	325,154
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

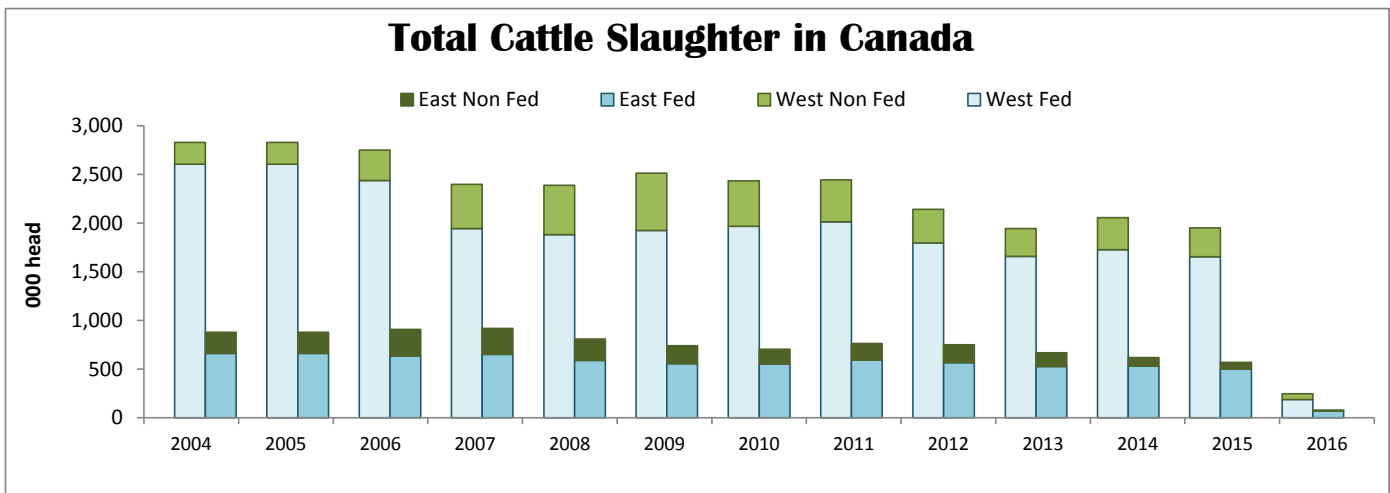
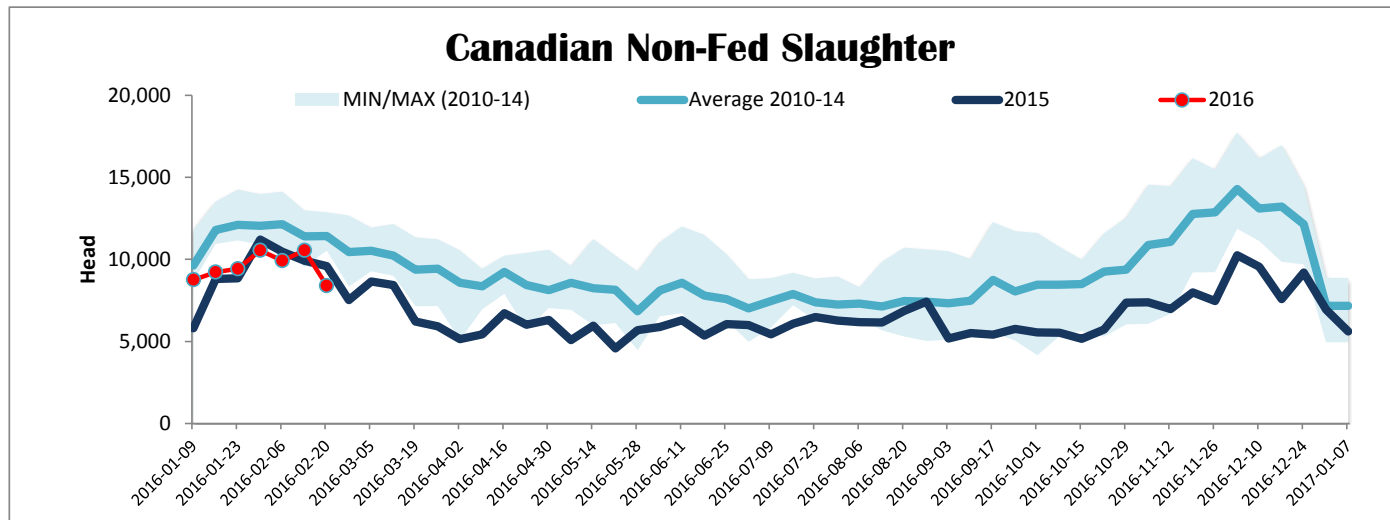
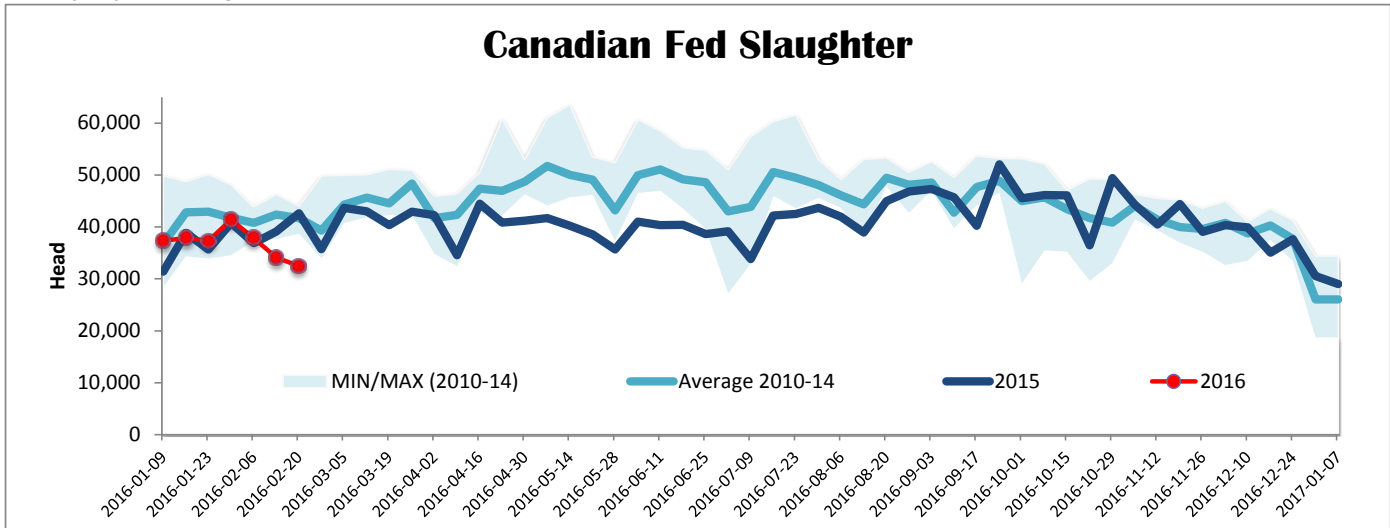
Grading								
	Weekly Totals				February 20, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	388	1.6 %	598	7.0 %	986	3.1 %	1,028	2.4 %
AAA	16,216	68.2 %	5,110	59.8 %	21,326	66.0 %	26,738	62.7 %
AA	6,752	28.4 %	2,553	29.9 %	9,305	28.8 %	14,125	33.1 %
A	263	1.1 %	135	1.6 %	398	1.2 %	325	0.8 %
B1, 2, 3, 4	148	0.6 %	143	1.7 %	291	0.9 %	455	1.1 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	4,651	2.5 %	3,970	5.8 %	8,621	3.4 %	6,336	2.4 %
AAA	126,698	67.4 %	40,189	58.4 %	166,887	65.0 %	157,296	59.5 %
AA	52,546	28.0 %	22,140	32.1 %	74,686	29.1 %	94,473	35.7 %
A	2,350	1.3 %	1,172	1.7 %	3,522	1.4 %	2,600	1.0 %
B1, 2, 3, 4	1,747	0.9 %	1,396	2.0 %	3,143	1.2 %	3,836	1.5 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending February 20, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency