



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 17, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	121,393	112,697	8 %	56,814	51,184	11 %	178,207	163,881	9 %
Heifers	84,146	77,667	8 %	17,200	19,027	-10 %	101,346	96,694	5 %
Cows	60,932	59,443	3 %	14,718	14,846	-1 %	75,650	74,289	2 %
Bulls	2,126	1,780	19 %	79	75	5 %	2,205	1,855	19 %
Total	268,597	251,587	7 %	88,811	85,132	4 %	357,408	336,719	6 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	882	892	-1 %	969	965	0 %	910	915	-1 %
Heifers	830	817	2 %	855	850	1 %	834	824	1 %
Cows	757	741	2 %	685	691	-1 %	743	731	2 %
Bulls	967	1,037	-7 %	837	936	-11 %	962	1,033	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	80,402	74,568	8 %	31,699	29,793	6 %	112,100	104,361	7 %
Non-Fed	21,910	20,868	5 %	4,615	4,696	-2 %	26,525	25,564	4 %
Total	102,312	95,436	7 %	36,313	34,489	5 %	138,625	129,925	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS			
For the period Jan. 1 - Feb. 10, 2018			
(head)	2018	2017	% chg
Live Cattle to U.S.			
slaughter steers & heifers	26,310	27,834	-5 %
feeder cattle & calves	12,276	7,116	73 %
cows & bulls	13,134	23,329	-44 %
others*	1,049	2,250	-53 %
Total	52,769	60,529	-13 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US			
For the period Jan. 1 - Dec. 31, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	239,703	230,033	4 %
Frozen cuts	12,219	13,121	-7 %
Offals	21,912	21,788	1 %
Processed	6,472	4,851	33 %
Total	280,305	269,793	4 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Dec. 31, 2017			
(tonnes)	2017	2016	% chg
United States	280,305	269,793	4 %
Japan	26,267	20,583	28 %
Hong Kong	21,618	23,744	-9 %
Mexico	17,105	16,179	6 %
China	7,808	6,583	19 %
South Korea	4,718	7,062	-33 %
Taiwan	3,771	888	325 %
Philippines	2,772	1,348	106 %
Angola	2,179	1,089	100 %
Côte d'Ivoire	2,005	586	242 %
Peru	1,583	1,327	19 %
Colombia	1,210	896	35 %
Chile	969	923	5 %
Malaysia	808	136	493 %
Saudi Arabia	736	1,907	-61 %
Others	6,096	6,521	-7 %
Total	379,949	359,564	6 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Dec. 31, 2017			
(head)	2017	2016	% chg
Live Cattle	8,835	4,387	101 %
From U.S.			
pure bred			
non pure bred	129,504	26,630	386 %
Total	138,339	31,017	346 %

Source: Statistics Canada

Beef and Veal (tonnes)			
For the period Jan. 1 - Feb. 17, 2018			
	2018	2017	% chg
United States	16,337	17,477	-7 %
New Zealand	2,810	1,996	41 %
Australia	2,734	1,255	118 %
Uruguay	2,050	5,644	-64 %
Mexico	376	337	11 %
Others	783	511	53 %
Total	25,089	27,220	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	7,729	8,864	-13 %
EU-28 (Beef/Veal total)	248	245	1 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
For the period Jan. 1 - Dec. 31, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	1,779,652	1,681,312	6 %
Japan	159,528	143,621	11 %
Hong Kong	159,189	161,420	-1 %
Mexico	114,294	109,418	4 %
China	82,861	61,552	35 %
South Korea	29,952	44,211	-32 %
Taiwan	26,072	5,646	362 %
Philippines	10,188	7,535	35 %
Angola	2,227	1,055	111 %
Côte d'Ivoire	1,601	531	202 %
Peru	1,760	2,844	-38 %
Colombia	1,508	977	54 %
Chile	4,097	5,395	-24 %
Malaysia	585	1,186	-51 %
Saudi Arabia	8,922	23,699	-62 %
Others	30,149	23,678	27 %
Total	2,412,585	2,274,078	6 %
Cattle Hides & Skins Exports	300,569	302,070	0 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 10, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	292.8	1,808.4	1,797.2	1 %	Steers	889	890	0 %
Heifers	167.4	983.6	950.7	3 %	Heifers	833	827	1 %
Cows	119.4	721.4	679.7	6 %	Cows	657	644	2 %
Bulls	9.3	52.7	51.4	2 %	Bulls	901	881	1 %
Total	589.0	3,566.0	3,479.0	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		1,104,276	1,082,274	2 %	November 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		236,733	219,166	8 %	Prime	7.2 %	5.8 %	
Total		1,341,010	1,301,441	3 %	Choice	72.5 %	73.2 %	
Total Jan. - Dec. 2016			11,298,601		Select	20.2 %	20.8 %	
					Cattle Slaughter for the Week Ending			
For the period	Jan. - Dec. 2017	2017	2016	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	50,666	50,606	0 %
Canada		336,147	325,591	3 %	US	588,958	578,604	2 %
Australia		315,365	348,007	-9 %	Total Canada & US	639,624	629,210	2 %
Mexico		260,147	223,826	16 %				
Others		446,584	470,006	-5 %	Cattle Slaughter Year to Date			
Total	1,358,243	1,367,430	-1 %	Canada	303,358	283,065	7 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	3,566,028	3,479,026	3 %
Canada		141,479	139,733	1 %	Total Canada & US	3,869,386	3,762,091	3 %
Japan		374,764	297,299	26 %				
South Korea		214,446	208,273	3 %	US Live Cattle Imports			
Others		567,305	513,952	10 %	Mexico - Feeder 1 Jan.-Feb 17 2018	133,794	160,415	-17 %
Total	1,297,994	1,159,257	12 %	Canada 1 Jan.-Feb. 10 2018	52,769	60,529	-13 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Feb. 20 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	23,931	6 %	24,724	7 %	-3 %	
New Zealand	213,402	28,942	14 %	25,363	12 %	14 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	1,805	9 %	2,198	11 %	-18 %	
Japan	200	135	68 %	44	22 %	210 %	
Others	64,805	8,822	14 %	7,682	12 %	15 %	
Total TRQ	696,621	63,635	9 %	60,010	9 %	6 %	
TRQ (Australia, N. Z.)	591,616	52,872	9 %	50,087	8 %	6 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Feb. 19 2018	2018			2018 (tonnes)									
	2018	2017	% chg	Australia	Germany	Ireland	Japan	Netherlands	New Zealand	United Kingdom	Uruguay	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	2,714	0	0	0	0	3,162	0	9,907	3,338	17.0 %
Supp. Quota Authorized	-	-		0	0	0	6	0	0	0	0	0	0.0 %
Total quota	76,409	76,409	0 %	0	0	0	6	0	3,162	0	9,907	4,457	22.7 %
YTD Permits allocated as of:				Netherlands									
	2018-02-19	2017-02-19	% chg	Uruguay									
Australia (35000 mt)	3,338	1,213	175 %	Total	15,783	3,818	11,800	19,601	100.0 %				
Germany	-	13		For the period 1 Jan.-Feb. 19 2018					Percentage of Total Imports				
Ireland	-	76											
Japan	6	1	384 %	Grinding Beef									
Netherlands	-	62		2018									
New Zealand (29600 mt)	4,457	1,849	141 %	Australia	13.8 %	6.9 %	3.2 %	1.3 %					
United Kingdom	-	60		Germany	0.0 %	0.0 %	0.0 %	0.1 %					
Uruguay	11,800	11,530	2 %	Ireland	0.0 %	0.0 %	0.0 %	0.5 %					
Total	19,601	14,803	32 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %					
				Netherlands	0.0 %	0.0 %	0.0 %	0.4 %					
				New Zealand	16.1 %	7.5 %	6.6 %	5.0 %					
				United Kingdom	0.0 %	0.0 %	0.0 %	0.4 %					
				Uruguay	50.5 %	63.4 %	9.7 %	14.5 %					
				Total	80.5 %	77.8 %	19.5 %	22.2 %					

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 17, 2018

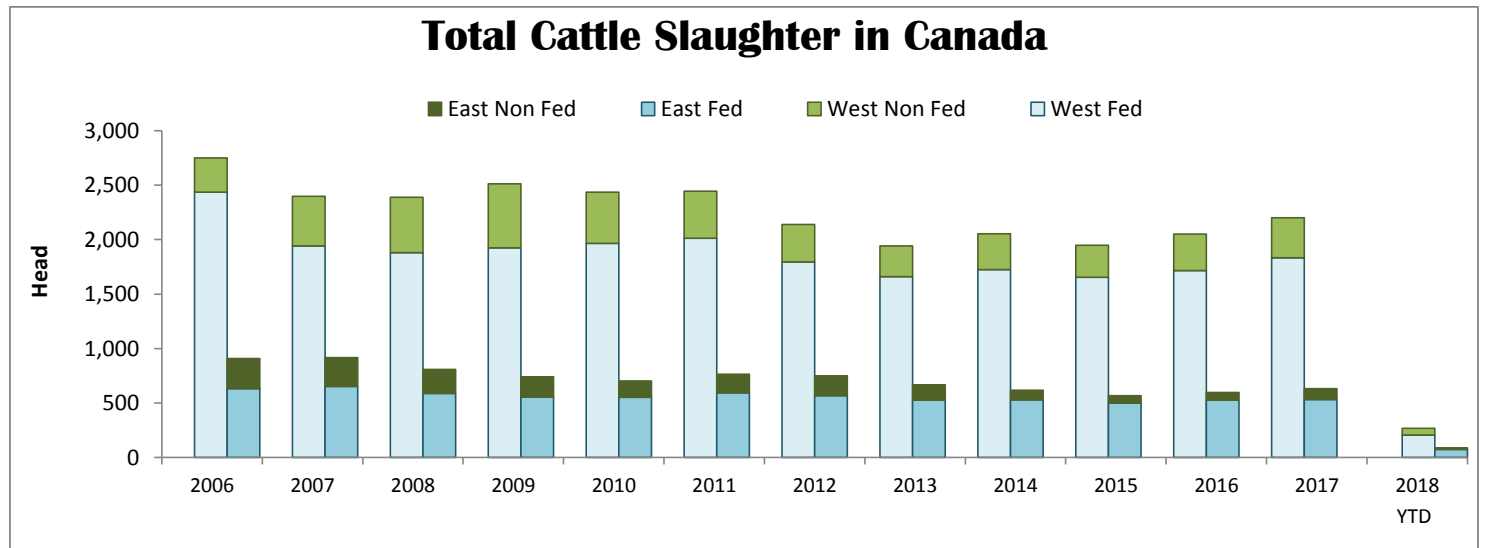
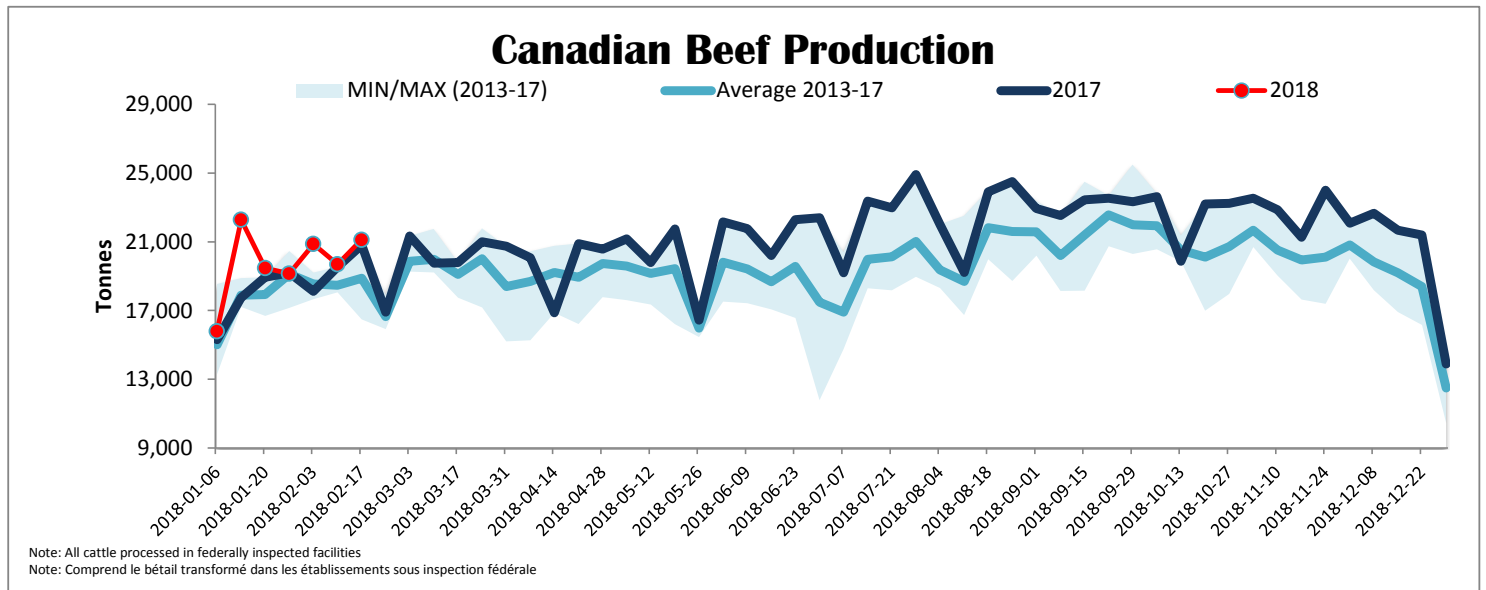
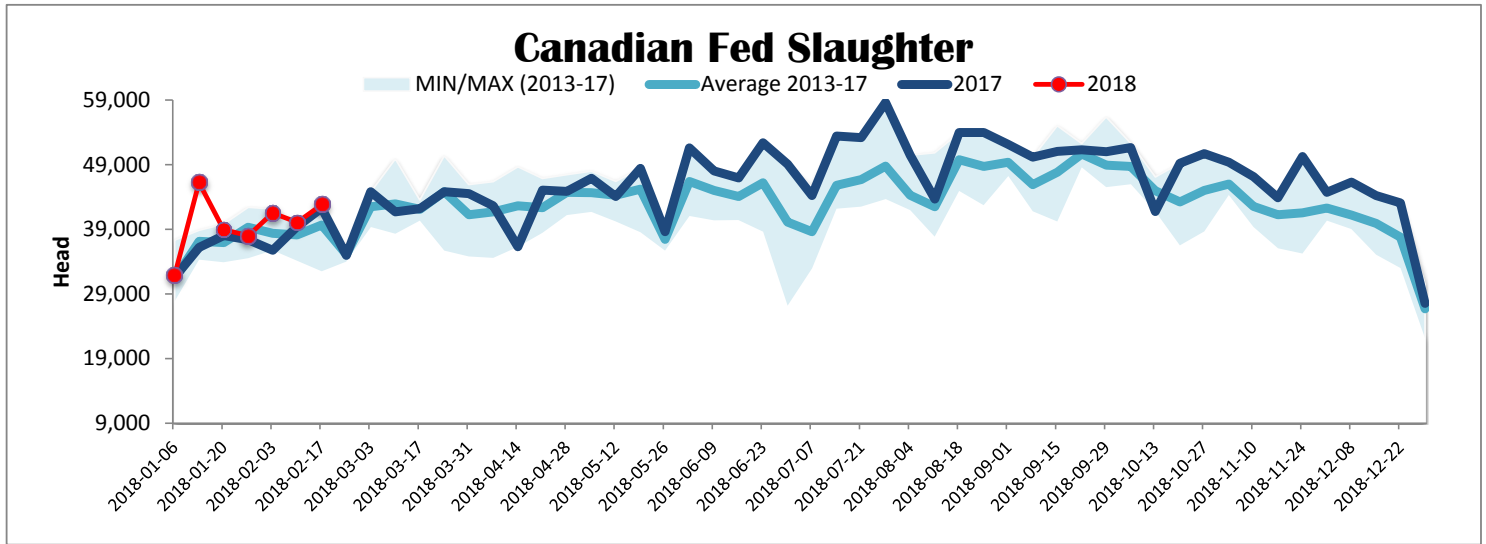
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-02-17	31,872	10,957	42,829		9,054	2,167	11,221		54,050
2018-02-10	29,000	11,066	40,066		8,416	2,184	10,600		50,666
2018-02-03	30,734	10,797	41,531		10,343	2,336	12,679		54,210
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	205,539	74,014	279,553	39,936	63,058	14,797	77,855	11,122	357,408
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading									
	Weekly Totals				February 17, 2018				% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total	Canada 2017		
A - Prime	574	1.8 %	365	3.3 %	939	2.2 %	756	24.2%	
AAA	19,210	61.0 %	6,920	63.2 %	26,130	61.5 %	26,979	-3.1%	
AA	10,848	34.4 %	3,291	30.1 %	14,139	33.3 %	13,198	7.1%	
A	577	1.8 %	118	1.1 %	695	1.6 %	426	63.1%	
B1, 2, 3, 4	298	0.9 %	255	2.3 %	553	1.3 %	590	-6.3%	
Year-to-date									
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18	
A - Prime	3,814	1.9 %	2,978	4.0 %	6,792	2.4 %	5,437	24.9 %	
AAA	129,806	63.7 %	48,373	65.1 %	178,179	64.1 %	162,465	9.7 %	
AA	65,570	32.2 %	20,065	27.0 %	85,635	30.8 %	81,958	4.5 %	
A	2,262	1.1 %	1,081	1.5 %	3,343	1.2 %	3,154	6.0 %	
B1, 2, 3, 4	2,221	1.1 %	1,773	2.4 %	3,994	1.4 %	3,794	5.3 %	

Source: CBGA

Year to Date for the Week Ending February 17, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)