



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending February 13, 2016

Federally Inspected Slaughter (head)*	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	98,711	103,984	-5 %	45,358	39,493	15 %	144,069	143,477	0 %
Heifers	66,678	64,280	4 %	15,105	14,987	1 %	81,783	79,267	3 %
Cows	48,984	45,004	9 %	8,032	9,550	-16 %	57,016	54,554	5 %
Bulls	1,266	384	-	139	132	5 %	1,405	516	-
Total	215,639	213,652	1 %	68,634	64,162	7 %	284,273	277,814	2 %
Carcass Weight (lbs)									
Steers	920	858	7 %	981	923	6 %	939	876	7 %
Heifers	847	803	6 %	864	823	5 %	850	807	5 %
Cows	792	716	11 %	700	686	2 %	779	711	10 %
Bulls	1,053	945	12 %	926	939	-1 %	1,041	943	10 %
Beef Output (tonnes)									
Fed	66,945	64,015	5 %	26,152	22,184	18 %	93,098	86,226	8 %
Non-Fed	18,238	14,819	23 %	2,616	3,034	-14 %	20,853	17,853	17 %
Total	85,182	78,834	8 %	28,768	25,218	14 %	113,952	104,079	9 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - Feb. 6, 2016			IMPORTS	For the period Jan. 1 - Dec. 31, 2015			
	2016	2015	% chg		2015	2014	% chg	
Live Cattle to U.S.				(# of head)				
slaughter steers & heifers	28,504	16,960	68 %	Live Cattle	pure bred	3,597	2,899	24 %
feeder cattle & calves	4,890	31,074	-84 %	From U.S.	non pure bred	32,167	41,856	-23 %
cows & bulls	29,240	31,185	-6 %	Total	35,764	44,755	-20 %	
others*	1,365	2,090	-35 %					
Total	63,999	81,309	-21 %					

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg
Fresh/chilled cuts	196,847	187,904	5 %
Frozen cuts	13,352	13,764	-3 %
Offals	17,460	17,806	-2 %
Processed	2,538	2,531	0 %
TOTAL	230,197	222,004	4 %

Source: Statistics Canada

Beef & Veal Exports (Tonnes)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg
United States	230,197	222,004	4 %
China	32,870	6,831	
Mexico	19,418	23,386	-17 %
Japan	14,384	18,854	-24 %
Hong Kong	10,784	26,217	-59 %
Angola	2,350	2,693	-13 %
Saudi Arabia	2,266	852	
Egypt	1,122	1,921	-42 %
Peru	1,072	2,437	-56 %
Philippines	997	471	
Suriname	833	851	-2 %
Ivory Coast	773	861	-10 %
Australia	566	0	
Cuba	563	472	19 %
South Korea	526	3,199	-84 %
Others	3,622	6,698	-46 %
TOTAL	322,343	317,748	1 %

Source: Statistics Canada

Beef and Veal (tonnes)	For the period Jan. 1 - Feb. 13, 2016		
	2016	2015	% chg
United States	13,312	13,617	-2 %
Australia	5,627	2,724	-
New Zealand	2,281	1,042	-
Uruguay	1,922	5,667	-
Chile	130	22	-
Others	874	26	-
Total	24,146	23,098	5 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	9,935	9,407	6 %
EU-28 (Beef/Veal total)	249.0	0	-

Source: CFIA

Beef & Veal Exports ('000 \$ CDN)	For the period Jan. 1 - Dec. 31, 2015		
	2015	2014	% chg
United States	1,570,795	1,353,463	16 %
China	255,650	40,139	
Mexico	155,668	151,186	3 %
Japan	93,721	103,278	-9 %
Hong Kong	88,039	201,245	-56 %
Angola	2,762	2,988	-8 %
Saudi Arabia	22,377	7,283	
Egypt	2,574	3,110	-17 %
Peru	1,757	4,654	-62 %
Philippines	6,641	3,162	
Suriname	3,648	3,654	0 %
Ivory Coast	852	900	-5 %
Australia	2,379	0	
Cuba	4,435	2,811	58 %
South Korea	4,073	25,831	-84 %
Others	19,228	33,346	-42 %
TOTAL	2,234,600	1,937,049	15 %
Cattle Hides & Skins Exports	325,579	371,066	-12 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending February 6, 2016

Weekly				Weekly					
Slaughter ('000 head)				Carcass Weight (lbs)					
	2016	2015	% chg		2016	2015	% chg		
Steers	283.7	1,474.4	1,377.9	7 %	Steers	899	899	886	2 %
Heifers	135.7	732.3	737.1	-1 %	Heifers	829	834	815	2 %
Cows	108.2	563.5	540.8	4 %	Cows	651	649	641	1 %
Bulls	7.6	38.7	42.1	-8 %	Bulls	898	901	856	5 %
Total	535.2	2,808.9	2,697.9	4 %					
Total (Jan. To Dec. 2015)			28,656.6						
Beef Output (tonnes)				National Summary of Beef Graded					
Fed	880,096	827,704	6 %	Dec. 2015	2014	2013			
Non-Fed	182,148	173,963	5 %	Prime	6.5 %	4.4 %	3.9 %		
Total	1,062,244	1,001,667	6 %	Choice	72.4 %	68.9 %	66.5 %		
Total (Jan. To Dec. 2015)			10,618,637	Select	21.0 %	26.5 %	29.5 %		
For the period Jan. - Dec.				Cattle Slaughter for the Week Ending					
U.S. Beef and Veal Imports (carcass weight, tonnes)	2015	2014	% chg		2016	2015	% chg		
Canada	285,036	273,132	4 %	Canada	47,764	47,363	1 %		
Australia	570,739	491,093	16 %	US	535,162	568,939	-6 %		
New Zealand	299,954	270,846	11 %	Total Canada & US	582,926	616,302	-5 %		
Other	373,095	301,609	24 %	Cattle Slaughter Year to Date					
Total	1,528,824	1,336,681	14 %	Canada	239,599	228,783	5 %		
U.S. Beef and Veal Exports (carcass weight, tonnes)				US	2,808,941	2,697,898	4 %		
Mexico	164,665	197,469	-17 %	Total Canada & US	3,048,540	2,926,681	4 %		
Canada	146,861	165,161	-11 %	US Live Cattle Imports					
Japan	244,193	300,446	-19 %	Mexico - Feeder (Jan 1-Feb. 13, 2016)	94,067	127,252	-26 %		
Other	472,098	503,866	-6 %	Canada (Dec. 27 - Feb. 6, 2016)	63,999	81,309	-21 %		
Total	1,027,817	1,166,941	-12 %						

Source : USDA

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Feb. 16, 2016	2016			2015			2016 VS 2015
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	31,027	8 %	39,292	10%	-21 %	
New Zealand	213,402	19,702	9 %	15,708	7%	-	
Argentina	20,000	0	0 %	0	0%	-	
Uruguay	20,000	1,011	5 %	1,700	8%	-41 %	
Japan	200	19	9 %	15	7%	-	
Others	64,805	4,962	8 %	8,301	13%	-40 %	
Total TRQ	696,621	56,720	8 %	65,015	9 %	-13 %	
TRQ (Australia, N. Z.)	591,616	50,729	9 %	54,999	9 %	-8 %	
Canada	no limit	18,844	n/a	18,754	n/a	n/a	
Mexico	no limit	13,174	n/a	13,202	n/a	n/a	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Feb. 17, 2016	2016		Canadian Beef and Veal Import Permits by Type of Meat				
	2016	2015	2016 (tonnes)		Percentage of Total Imports		
			Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0	1	1	0 %	
Supp. Quota Authorized	-	-	8,222	1,845	10,067	51 %	
Total quota	76,409	76,409	1,529	1,507	3,036	15 %	
Permits issued			5,325	1,433	6,758	34 %	
New Zealand (29600 mt)	3,036	1,110	15,076	4,786	19,862	100 %	
Australia (35000 mt)	10,067	3,320	YTD Feb. 17, 2016				
Uruguay	6,758	11,805	Percentage of Total Imports				
Japan	1	0	Grinding Beef		Cuts		
Total	19,862	16,235	2016	2015	2016	2015	
Over quota tariff rate : 26.5 %			Australia	41.4 %	15.1 %	9.3 %	5.3 %
			New Zealand	7.7 %	3.3 %	7.6 %	3.5 %
			Uruguay	26.8 %	65.9 %	7.2 %	6.8 %
			Total	75.9 %	84.3 %	24.1 %	15.7 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending February 13, 2016

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weely Avg.	West	East	Canada	Weely Avg.	
2016-02-13	23,818	10,303	34,121		9,222	1,331	10,553		44,674
2016-02-06	27,480	10,368	37,848		8,510	1,406	9,916		47,764
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	165,389	60,463	225,852	37,642	50,250	8,171	58,421	9,737	284,273
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

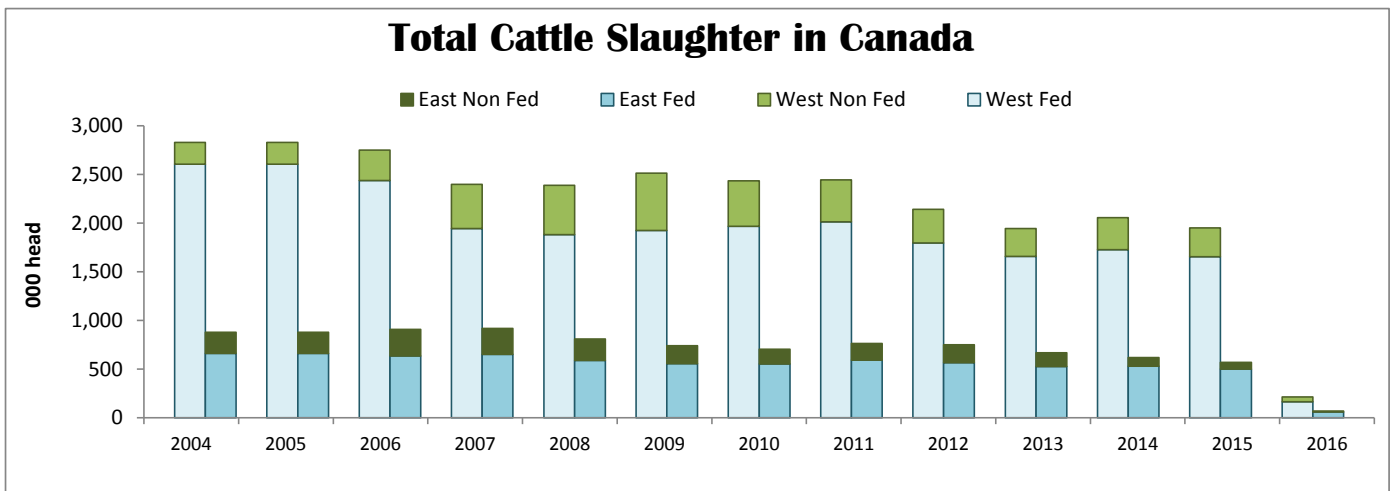
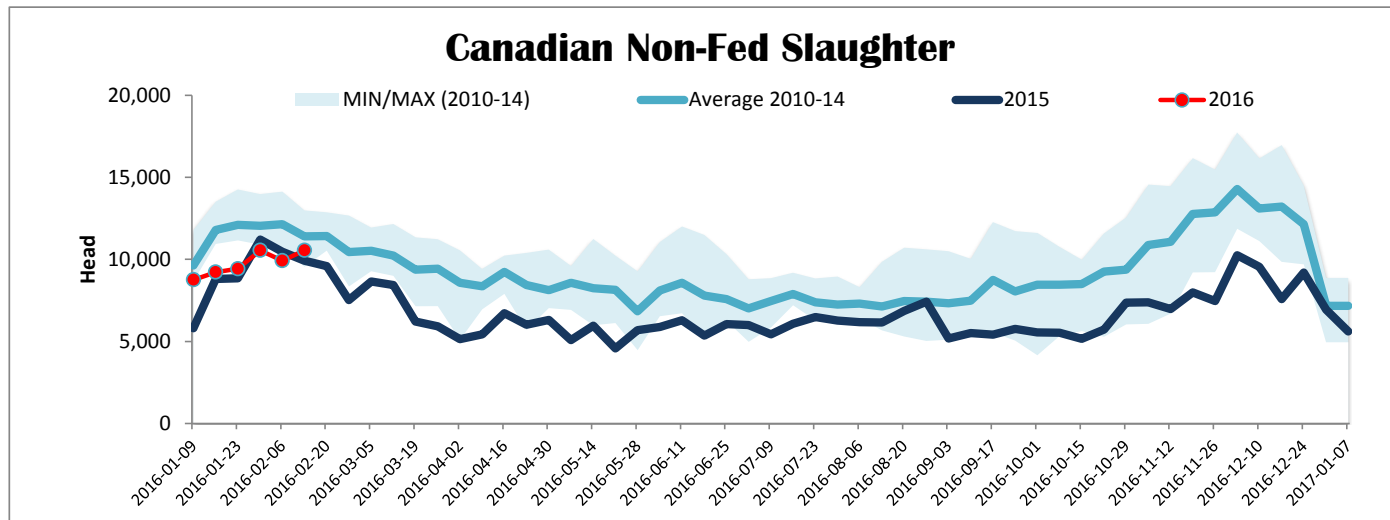
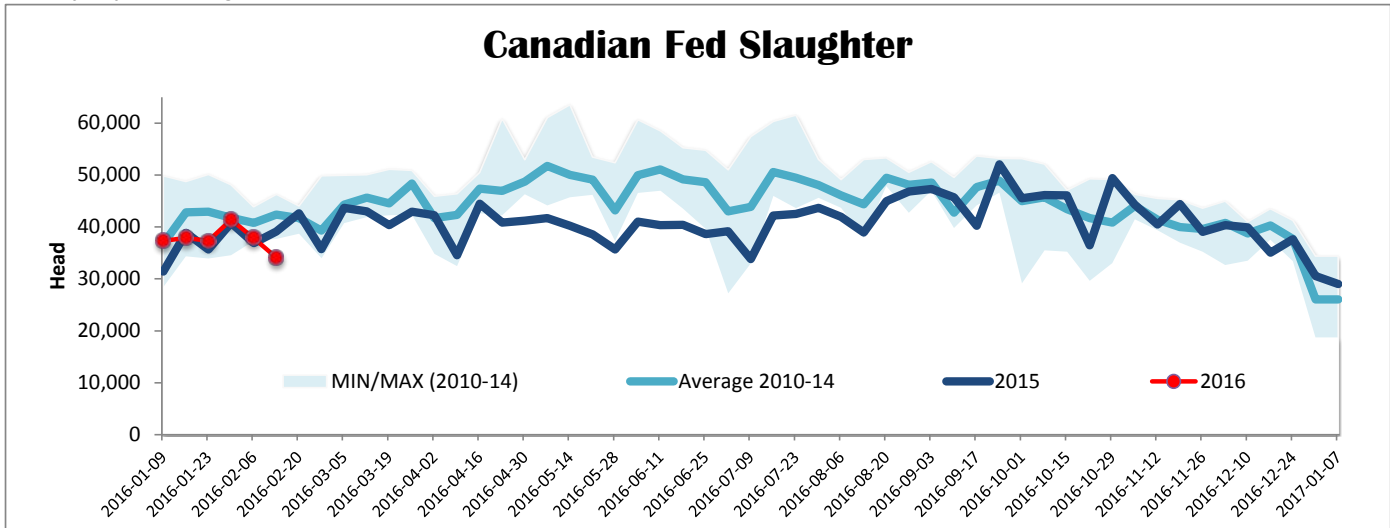
Grading								
	Weekly Totals				February 13, 2016			
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	462	2.0 %	582	5.7 %	1,044	3.1 %	989	2.5 %
AAA	16,846	71.2 %	6,158	59.8 %	23,004	67.7 %	24,101	61.9 %
AA	5,930	25.0 %	3,202	31.1 %	9,132	26.9 %	12,829	33.0 %
A	227	1.0 %	152	1.5 %	379	1.1 %	318	0.8 %
B1, 2, 3, 4	209	0.9 %	196	1.9 %	405	1.2 %	685	1.8 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	%
A - Prime	4,263	2.6 %	3,372	5.6 %	7,635	3.4 %	5,308	2.4 %
AAA	110,482	67.3 %	35,079	58.1 %	145,561	64.8 %	130,558	58.8 %
AA	45,794	27.9 %	19,587	32.5 %	65,381	29.1 %	80,348	36.2 %
A	2,087	1.3 %	1,037	1.7 %	3,124	1.4 %	2,275	1.0 %
B1, 2, 3, 4	1,599	1.0 %	1,253	2.1 %	2,852	1.3 %	3,381	1.5 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending February 13, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency