



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 10, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	101,557	91,133	11 %	47,841	42,564	12 %	149,398	133,697	12 %
Heifers	72,110	67,646	7 %	15,216	16,961	-10 %	87,326	84,607	3 %
Cows	52,168	50,485	3 %	12,563	12,696	-1 %	64,731	63,181	2 %
Bulls	1,836	1,514	21 %	67	66	2 %	1,903	1,580	20 %
<b>Total</b>	<b>227,671</b>	<b>210,778</b>	<b>8 %</b>	<b>75,687</b>	<b>72,287</b>	<b>5 %</b>	<b>303,358</b>	<b>283,065</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>2,199,716</b>			<b>632,050</b>			<b>2,831,766</b>	
<b>Carcass Weight (lbs)</b>									
Steers	883	894	-1 %	968	965	0 %	910	917	-1 %
Heifers	828	818	1 %	854	849	1 %	833	824	1 %
Cows	753	737	2 %	685	690	-1 %	740	728	2 %
Bulls	966	1,032	-6 %	812	955	-15 %	960	1,029	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	67,906	62,200	9 %	26,961	25,217	7 %	94,866	87,417	9 %
Non-Fed	18,661	17,631	6 %	3,937	4,009	-2 %	22,598	21,640	4 %
<b>Total</b>	<b>86,566</b>	<b>79,831</b>	<b>8 %</b>	<b>30,898</b>	<b>29,226</b>	<b>6 %</b>	<b>117,464</b>	<b>109,057</b>	<b>8 %</b>
<b>Total Jan. - Dec. 2017</b>		<b>838,998</b>			<b>252,297</b>			<b>1,091,295</b>	

EXPORTS			
For the period Jan. 1 - Feb. 3, 2018			
(head)	2018	2017	% chg
Live Cattle to U.S.			
slaughter steers & heifers	22,154	23,915	-7 %
feeder cattle & calves	9,225	5,903	56 %
cows & bulls	11,005	19,996	-45 %
others*	1,026	1,696	-40 %
<b>Total</b>	<b>43,410</b>	<b>51,510</b>	<b>-16 %</b>

Source: USDA - APHIS

\* = breeding and others

Beef & Veal Exports to US			
For the period Jan. 1 - Dec. 31, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	239,703	230,033	4 %
Frozen cuts	12,219	13,121	-7 %
Offals	21,912	21,788	1 %
Processed	6,472	4,851	33 %
<b>Total</b>	<b>280,305</b>	<b>269,793</b>	<b>4 %</b>

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Dec. 31, 2017			
(tonnes)	2017	2016	% chg
United States	280,305	269,793	4 %
Japan	26,267	20,583	28 %
Hong Kong	21,618	23,744	-9 %
Mexico	17,105	16,179	6 %
China	7,808	6,583	19 %
South Korea	4,718	7,062	-33 %
Taiwan	3,771	888	325 %
Philippines	2,772	1,348	106 %
Angola	2,179	1,089	100 %
Côte d'Ivoire	2,005	586	242 %
Peru	1,583	1,327	19 %
Colombia	1,210	896	35 %
Chile	969	923	5 %
Malaysia	808	136	493 %
Saudi Arabia	736	1,907	-61 %
Others	6,096	6,521	-7 %
<b>Total</b>	<b>379,949</b>	<b>359,564</b>	<b>6 %</b>

Source: Statistics Canada

IMPORTS				
For the period Jan. 1 - Dec. 31, 2017				
(head)	2017	2016	% chg	
Live Cattle	pure bred	8,835	4,387	101 %
From U.S.	non pure bred	129,504	26,630	386 %
	<b>Total</b>	<b>138,339</b>	<b>31,017</b>	<b>346 %</b>

Source: Statistics Canada

Beef and Veal (tonnes)			
For the period Jan. 1 - Feb. 10, 2018			
	2018	2017	% chg
United States	14,833	14,762	0 %
New Zealand	2,368	1,452	63 %
Australia	2,247	1,087	107 %
Uruguay	1,414	5,490	-74 %
Mexico	343	337	2 %
Others	641	434	48 %
<b>Total</b>	<b>21,847</b>	<b>23,561</b>	<b>-7 %</b>

Fresh, chilled &amp; frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	6,140	7,985	-23 %
EU-28 (Beef/Veal total)	198	220	-10 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
For the period Jan. 1 - Dec. 31, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	1,779,652	1,681,312	6 %
Japan	159,528	143,621	11 %
Hong Kong	159,189	161,420	-1 %
Mexico	114,294	109,418	4 %
China	82,861	61,552	35 %
South Korea	29,952	44,211	-32 %
Taiwan	26,072	5,646	362 %
Philippines	10,188	7,535	35 %
Angola	2,227	1,055	111 %
Côte d'Ivoire	1,601	531	202 %
Peru	1,760	2,844	-38 %
Colombia	1,508	977	54 %
Chile	4,097	5,395	-24 %
Malaysia	585	1,186	-51 %
Saudi Arabia	8,922	23,699	-62 %
Others	30,149	23,678	27 %
<b>Total</b>	<b>2,412,585</b>	<b>2,274,078</b>	<b>6 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>300,569</b>	<b>302,070</b>	<b>0 %</b>

Source: Statistics Canada



## UNITED STATES

## Year to Date for the Week Ending February 3, 2018

	Year to Date for the Week Ending February 3, 2018				Year to Date for the Week Ending February 3, 2018			
	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	312.4	1,515.5	1,501.9	1 %	Steers	888	893	0 %
Heifers	166.8	816.3	791.8	3 %	Heifers	833	827	1 %
Cows	124.1	602.0	564.5	7 %	Cows	662	642	3 %
Bulls	10.0	43.3	42.2	3 %	Bulls	888	891	1 %
<b>Total</b>	<b>613.3</b>	<b>2,977.1</b>	<b>2,900.4</b>	<b>3 %</b>				
<b>Total Jan. - Dec. 2017</b>			<b>31,699.3</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
						<b>2017</b>	<b>2016</b>	
Fed		922,950	905,151	2 %	<b>November 2017</b>	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		197,330	181,309	9 %	Prime	7.2 %	5.8 %	
<b>Total</b>		<b>1,120,280</b>	<b>1,086,460</b>	<b>3 %</b>	Choice	72.5 %	73.2 %	
<b>Total Jan. - Dec. 2016</b>			<b>11,298,601</b>		Select	20.2 %	20.8 %	
					<b>Cattle Slaughter for the Week Ending</b>			
						<b>2018</b>	<b>2017</b>	<b>% chg</b>
<b>For the period</b>	<b>Jan. - Dec. 2017</b>	<b>2017</b>	<b>2016</b>	<b>% chg</b>				
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	54,210	47,046	15 %
Canada		336,147	325,591	3 %	US	613,316	596,169	3 %
Australia		315,365	348,007	-9 %	<b>Total Canada &amp; US</b>	<b>667,526</b>	<b>643,215</b>	<b>4 %</b>
Mexico		260,147	223,826	16 %				
Others		446,584	470,006	-5 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>1,358,243</b>	<b>1,367,430</b>	<b>-1 %</b>	Canada	252,692	232,459	9 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	2,977,070	2,900,422	3 %
Canada		141,479	139,733	1 %	<b>Total Canada &amp; US</b>	<b>3,229,762</b>	<b>3,132,881</b>	<b>3 %</b>
Japan		374,764	297,299	26 %				
South Korea		214,446	208,273	3 %	<b>US Live Cattle Imports</b>			
Others		567,305	513,952	10 %	Mexico - Feeder 1 Jan.-Feb 10 2018	106,312	131,301	-19 %
<b>Total</b>		<b>1,297,994</b>	<b>1,159,257</b>	<b>12 %</b>	Canada 1 Jan.-Feb. 3 2018	43,410	51,510	-16 %

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Feb. 12 2018	2018			2017			% chg in tonnes entered from 2017 to 2018
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	22,019	6 %	21,782	6 %	1 %	
New Zealand	213,402	24,232	11 %	19,056	9 %	27 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	1,569	8 %	1,729	9 %	-9 %	
Japan	200	129	64 %	34	17 %	280 %	
Others	64,805	7,498	12 %	6,718	10 %	12 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>55,447</b>	<b>8 %</b>	<b>49,319</b>	<b>7 %</b>	<b>12 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>46,251</b>	<b>8 %</b>	<b>40,838</b>	<b>7 %</b>	<b>13 %</b>	
Canada	no limit						
Mexico	no limit						

## Canadian Beef and Veal Import Permits by Country

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Feb. 12 2018	2018			2017			Total	Total (%)
	2018	2017	% chg	2018	2017	% chg		
Global quota (tonnes)	76,409	76,409	0 %	Australia	2,543	507	<b>3,050</b>	<b>16.4 %</b>
Supp. Quota Authorized	-	-		Germany	0	0	<b>0</b>	<b>0.0 %</b>
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	<b>0</b>	<b>0.0 %</b>
				Japan	0	6	<b>6</b>	<b>0.0 %</b>
				Netherlands	0	0	<b>0</b>	<b>0.0 %</b>
				New Zealand	2,746	1,014	<b>3,760</b>	<b>20.2 %</b>
				United Kingdom	0	0	<b>0</b>	<b>0.0 %</b>
YTD Permits allocated as of:				Uruguay	9,907	1,893	<b>11,800</b>	<b>63.4 %</b>
	<b>2018-02-12</b>	<b>2017-02-12</b>	<b>% chg</b>	<b>Total</b>	<b>15,197</b>	<b>3,419</b>	<b>18,616</b>	<b>100.0 %</b>
Australia (35000 mt)	3,050	1,065	186 %	For the period 1 Jan.-Feb. 12 2018				
Germany	-	13		<b>Percentage of Total Imports</b>				
Ireland	-	76		Grinding Beef		Cuts		
Japan	6	1	384 %	2018	2017	2018	2017	
Netherlands	-	36		Australia	13.7 %	6.4 %	2.7 %	1.2 %
New Zealand (29600 mt)	3,760	1,238	204 %	Germany	0.0 %	0.0 %	0.0 %	0.1 %
United Kingdom	-	60		Ireland	0.0 %	0.0 %	0.0 %	0.5 %
Uruguay	11,800	11,504	3 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>18,616</b>	<b>13,992</b>	<b>33 %</b>	Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
				New Zealand	14.8 %	5.0 %	5.4 %	3.9 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.4 %
				Uruguay	53.2 %	66.9 %	10.2 %	15.3 %
				<b>Total</b>	<b>81.6 %</b>	<b>78.2 %</b>	<b>18.4 %</b>	<b>21.8 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 10, 2018

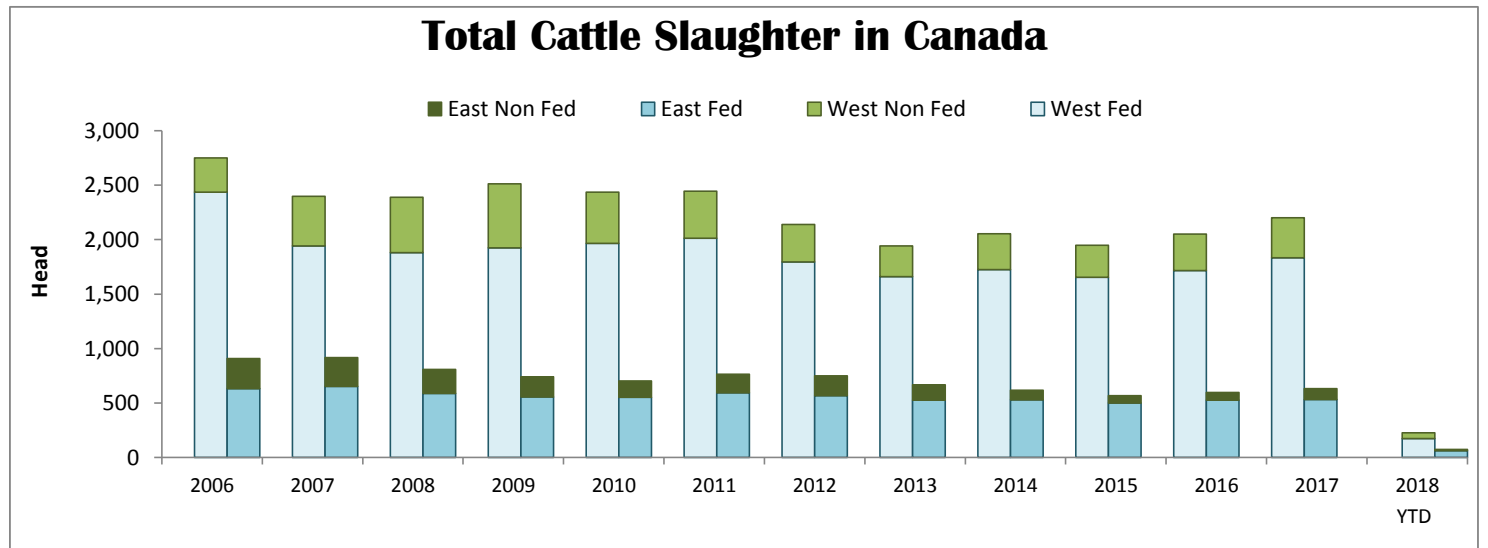
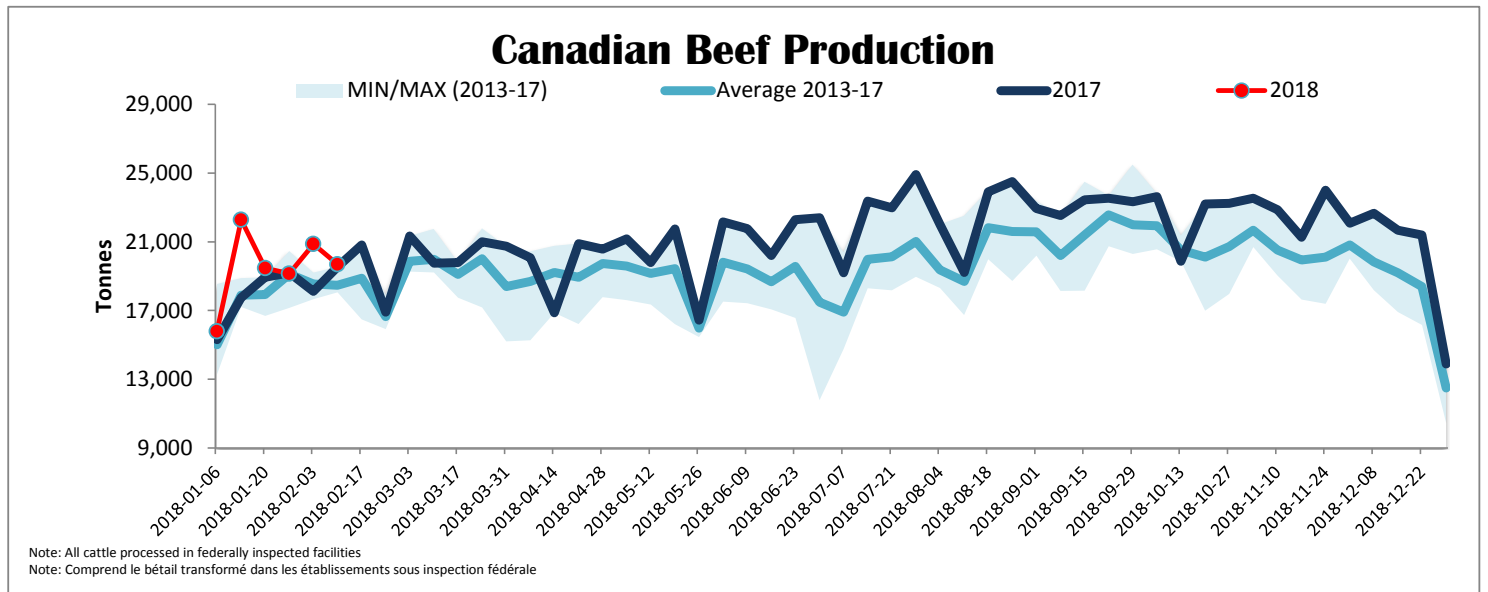
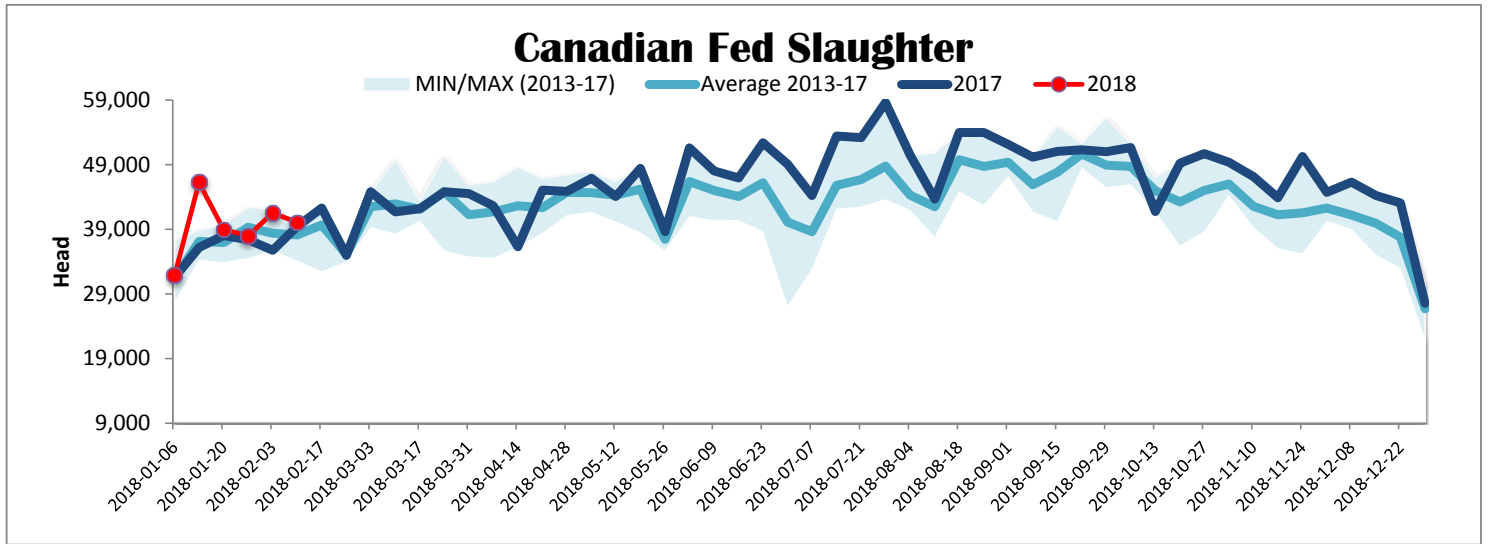
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-02-10	29,000	11,066	40,066		8,416	2,184	10,600		50,666
2018-02-03	30,734	10,797	41,531		10,343	2,336	12,679		54,210
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
<b>YTD Total 2018</b>	<b>173,667</b>	<b>63,057</b>	<b>236,724</b>	<b>39,454</b>	<b>54,004</b>	<b>12,630</b>	<b>66,634</b>	<b>11,106</b>	<b>303,358</b>
<b>Total 2017</b>	<b>1,834,068</b>	<b>531,866</b>	<b>2,365,934</b>	<b>45,499</b>	<b>365,648</b>	<b>100,184</b>	<b>465,832</b>	<b>8,958</b>	<b>2,831,766</b>

Grading								
	Weekly Totals				February 10, 2018		Canada 2017	% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total		
A - Prime	609	2.1 %	391	3.5 %	1,000	2.5 %	794	25.9%
AAA	17,922	62.3 %	6,909	62.3 %	24,831	62.3 %	25,390	-2.2%
AA	9,637	33.5 %	3,350	30.2 %	12,987	32.6 %	12,038	7.9%
A	298	1.0 %	155	1.4 %	453	1.1 %	341	32.8%
B1, 2, 3, 4	287	1.0 %	290	2.6 %	577	1.4 %	523	10.3%
Year-to-date								
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18
A - Prime	3,240	1.9 %	2,613	4.1 %	5,853	2.5 %	4,681	25.0 %
AAA	110,596	64.2 %	41,453	65.5 %	152,049	64.6 %	135,486	12.2 %
AA	54,722	31.8 %	16,774	26.5 %	71,496	30.4 %	68,760	4.0 %
A	1,685	1.0 %	963	1.5 %	2,648	1.1 %	2,728	-2.9 %
B1, 2, 3, 4	1,923	1.1 %	1,518	2.4 %	3,441	1.5 %	3,204	7.4 %

Source: CBGA

Year to Date for the Week Ending February 10, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)