



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 18, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	112,697	113,474	-1 %	51,184	51,752	-1 %	163,881	165,226	-1 %
Heifers	77,667	75,889	2 %	19,027	17,221	10 %	96,694	93,110	4 %
Cows	59,443	56,065	6 %	14,846	9,111	63 %	74,289	65,176	14 %
Bulls	1,780	1,496	19 %	75	146	-49 %	1,855	1,642	13 %
Total	251,587	246,924	2 %	85,132	78,230	9 %	336,719	325,154	4 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	892	921	-3 %	965	981	-2 %	915	940	-3 %
Heifers	817	849	-4 %	850	864	-2 %	824	852	-3 %
Cows	741	792	-6 %	691	700	-1 %	731	779	-6 %
Bulls	1,037	1,048	-1 %	936	921	2 %	1,033	1,037	0 %
Source: Canadian Beef Grading Agency									
Beef Output (tonnes)									
Fed	74,536	76,791	-3 %	29,803	29,840	0 %	104,339	106,630	-2 %
Non-Fed	20,861	20,896	0 %	4,695	2,960	59 %	25,555	23,856	7 %
Total	95,397	97,687	-2 %	34,497	32,800	5 %	129,894	130,487	0 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS	For the period Jan. 1 - Feb. 11, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	27,753	35,480	-22 %
feeder cattle & calves	7,116	8,101	-12 %
cows & bulls	23,291	35,206	-34 %
others*	2,250	1,681	34 %
Total	60,410	80,468	-25 %
* = breeding and others			
Source: USDA - APHIS			

Beef & Veal Exports to US	For the period Jan. 1 - Dec. 31, 2016		
(tonnes)	2016	2015	% chg
Fresh/chilled cuts	230,072	196,862	17 %
Frozen cuts	13,121	13,394	-2 %
Offals	21,798	17,460	25 %
Processed	4,851	2,539	91 %
Total	269,842	230,255	17 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Dec. 31, 2016		
(head)	2016	2015	% chg
Live Cattle	4,387	3,597	22 %
From U.S.	26,483	32,167	-18 %
Total	30,870	35,764	-14 %
Source: Statistics Canada			

For the period Jan. 1 - Feb. 18, 2017			
Beef and Veal	2017	2016	% chg
(tonnes)			
United States	17,381	15,386	13 %
Uruguay	4,917	3,257	51 %
New Zealand	1,184	3,076	-62 %
Australia	1,152	7,102	-84 %
Mexico	266	173	54 %
Others	241	1,058	-77 %
Total	25,140	30,052	-16 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	7,209	13,509	-47 %
EU-28 (Beef/Veal total)	146	359	-59 %
Source: CFIA			

Beef & Veal Exports	For the period Jan. 1 - Dec. 31, 2016		
(tonnes)	2016	2015	% chg
United States	269,842	230,255	17 %
Hong Kong	23,744	10,784	120 %
Japan	20,583	14,384	43 %
Mexico	16,143	19,418	-17 %
South Korea	7,062	526	
China	6,583	32,658	-80 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,907	2,266	-16 %
Peru	1,351	1,072	26 %
Philippines	1,348	997	35 %
Angola	1,089	2,350	-54 %
Chile	923	414	123 %
Colombia	896	346	159 %
Taiwan	888	188	371 %
Mozambique	650	103	532 %
Others	3,982	4,740	-16 %
Total	359,602	321,623	12 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Dec. 31, 2016		
('000 \$ CDN)	2016	2015	% chg
United States	1,682,027	1,571,083	7 %
Hong Kong	161,420	88,039	83 %
Japan	143,633	93,721	53 %
Mexico	109,160	155,651	-30 %
South Korea	44,211	4,073	986 %
China	61,552	255,167	-76 %
Egypt	3,482	2,574	35 %
Saudi Arabia	23,699	22,377	6 %
Peru	2,935	1,757	67 %
Philippines	7,535	6,641	13 %
Angola	1,068	2,762	-61 %
Chile	5,395	2,431	122 %
Colombia	977	425	130 %
Taiwan	5,646	1,466	285 %
Mozambique	606	112	440 %
Others	21,307	23,730	-10 %
Total	2,274,651	2,232,009	2 %
Cattle Hides & Skins Exports	302,086	325,739	-7 %
Source: Statistics Canada			



UNITED STATES

Year to Date for the Week Ending February 11, 2017

	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	295.3	1,797.2	1,759.7	2 %	Steers	879	890	898	-1 %
Heifers	158.9	950.7	881.6	8 %	Heifers	824	827	833	-1 %
Cows	115.2	679.7	668.9	2 %	Cows	654	644	650	-1 %
Bulls	9.2	51.4	46.0	12 %	Bulls	880	881	900	-2 %
Total	578.6	3,479.0	3,356.2	4 %					
Total Jan. - Dec. 2016			30,062.7						
Beef Output (tonnes)					National Summary of Beef Graded				
						2016	2015		
Fed		1,082,243	1,049,888	3 %		January 2017 (Sept '15.-Sept'16.)	(Sept'14-Sept'15)		
Non-Fed		219,166	215,996	1 %	Prime	6.5 %	5.8 %	5.1 %	
Total		1,301,409	1,265,884	3 %	Choice	76.3 %	73.2 %	71.9 %	
Total Jan. - Dec. 2016			11,297,823		Select	17.2 %	20.8 %	22.8 %	
					Cattle Slaughter for the Week Ending				
For the period	Jan. - Dec. 2016	2016	2015	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	50,606	44,674	13 %	
Canada		325,711	285,044	14 %	US	578,604	547,215	6 %	
Australia		347,973	570,716	-39 %	Total Canada & US	629,210	591,889	6 %	
New Zealand		278,110	300,139	-7 %	Cattle Slaughter Year to Date				
Others		416,106	373,062	12 %	Canada	283,065	284,273	0 %	
Total		1,367,900	1,528,961	-11 %	US	3,479,026	3,356,200	4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	3,762,091	3,640,473	3 %	
Canada		139,814	146,769	-5 %	US Live Cattle Imports				
Japan		297,340	244,285	22 %	Mexico - Feeder 1 jan.-Feb 18 2017	160,415	118,791	35 %	
Mexico		178,631	164,529	9 %	Canada 1 jan.-Feb. 11 2017	60,410	80,468	-25 %	
Others		540,801	471,965	15 %					
Total		1,156,586	1,027,548	13 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			
For the period 1 Jan.-Feb. 21 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2016 to 2017	
Australia	378,214	24,724	7 %	37,048	10%	-33 %	
New Zealand	213,402	25,363	12 %	24,611	12%	3 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	2,198	11 %	1,551	8%	42 %	
Japan	200	44	22 %	20	10%	118 %	
Others	64,805	7,682	12 %	5,636	9%	36 %	
Total TRQ	696,621	60,010	9 %	68,866	10 %	-13 %	
TRQ (Australia, N. Z.)	591,616	50,087	8 %	61,659	10 %	-19 %	
Canada	no limit	N/A	N/A	21,480	N/A	N/A	
Mexico	no limit	N/A	N/A	16,140	N/A	N/A	

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Feb. 21 2017	2017	2016	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:	21/02/2017	21/02/2016	% chg
Australia (35000 mt)	1,298	10,739	-88 %
Germany	13	-	
Ireland	76	-	
Japan	1	1	-11 %
Netherlands	76	-	
New Zealand (29600 mt)	2,048	3,440	-40 %
United Kingdom	60	193	-69 %
Uruguay	11,583	6,905	68 %
Total	15,155	21,278	-29 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Feb. 21 2017	2017 (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Australia	1,046	253	1,298	8.6 %
Germany	0	13	13	0.1 %
Ireland	0	76	76	0.5 %
Japan	0	1	1	0.0 %
Netherlands	0	76	76	0.5 %
New Zealand	1,241	807	2,048	13.5 %
United Kingdom	0	60	60	0.4 %
Uruguay	9,412	2,171	11,583	76.4 %
Total	11,699	3,455	15,155	100.0 %
For the period 1 Jan.-Feb. 21 2017	Percentage of Total Imports			
	Grinding Beef	Cuts	2017	2016
Australia	6.9 %	41.1 %	1.7 %	9.4 %
Germany	0.0 %	0.0 %	0.1 %	0.0 %
Ireland	0.0 %	0.0 %	0.5 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0%	0.5 %	0.0 %
New Zealand	8.2 %	7.8%	5.3 %	8.4 %
United Kingdom	0.0 %	0.1%	0.4 %	0.8 %
Uruguay	62.1 %	26.2%	14.3 %	6.3 %
Total	77.2 %	75.3 %	22.8 %	24.7 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 18, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg	West	East	Canada	Weekly Avg.	
2017-02-18	31,585	10,686	42,271		9,224	2,159	11,383		53,654
2017-02-11	28,345	11,086	39,431		9,192	1,983	11,175		50,606
2017-02-04	25,317	10,415	35,732		8,892	2,422	11,314		47,046
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	190,364	70,211	260,575		61,223	14,921	76,144		336,719
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading

	West		East		Canada 2017		Canada 2016	% chg '16 - '17
		%		%		%		
Weekly Totals February 18, 2017								
A - Prime	472	1.5 %	284	2.7 %	756	1.8 %	986	-23.3%
AAA	20,239	64.7 %	6,740	63.3 %	26,979	64.3 %	21,326	26.5%
AA	9,884	31.6 %	3,314	31.1 %	13,198	31.5 %	9,305	41.8%
A	295	0.9 %	131	1.2 %	426	1.0 %	398	7.0%
B1, 2, 3, 4	414	1.3 %	176	1.7 %	590	1.4 %	291	102.7%
Year-to-date								
A - Prime	3,322	1.8 %	2,115	3.0 %	5,437	2.1 %	8,621	-36.9 %
AAA	116,943	62.6 %	45,522	64.9 %	162,465	63.3 %	166,887	-2.6 %
AA	61,305	32.8 %	20,653	29.4 %	81,958	31.9 %	74,686	9.7 %
A	2,359	1.3 %	795	1.1 %	3,154	1.2 %	3,522	-10.4 %
B1, 2, 3, 4	2,740	1.5 %	1,054	1.5 %	3,794	1.5 %	3,143	20.7 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending February 18, 2017

Federally Inspected Slaughter

