

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 4, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	73,909	83,567	-12 %	34,967	37,474	-7 %	108,876	121,041	-10 %
Heifers	56,525	58,004	-3 %	13,472	12,686	6 %	69,997	70,690	-1 %
Cows	41,548	40,054	4 %	10,724	6,729	59 %	52,272	46,783	12 %
Bulls	1,259	974	29 %	55	111	-50 %	1,314	1,085	21 %
Total	173,241	182,599	-5 %	59,218	57,000	4 %	232,459	239,599	-3 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	895	919	-3 %	967	980	-1 %	918	938	-2 %
Heifers	817	846	-3 %	851	864	-2 %	824	849	-3 %
Cows	735	785	-6 %	689	703	-2 %	726	773	-6 %
Bulls	1,031	1,063	-3 %	958	963	-1 %	1,028	1,053	-2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	51,059	57,213	-11 %	20,581	21,675	-5 %	71,640	78,888	-9 %
Non-Fed	14,471	14,763	-2 %	3,383	2,199	54 %	17,853	16,961	5 %
Total	65,530	71,976	-9 %	23,963	23,874	0 %	89,493	95,850	-7 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
(head)	For the period Jan. 1 - Jan. 28, 2017		
Live Cattle to U.S.	2017	2016	% chg
slaughter steers & heifers	18,531	21,894	-15 %
feeder cattle & calves	3,416	3,894	-12 %
cows & bulls	15,528	23,185	-33 %
others*	1,321	1,099	20 %
Total	38,796	50,072	-23 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
(tonnes)	For the period Jan. 1 - Dec. 31, 2016		
Fresh/chilled cuts	230,072	196,862	17 %
Frozen cuts	13,121	13,394	-2 %
Offals	21,798	17,460	25 %
Processed	4,851	2,539	91 %
Total	269,842	230,255	17 %

Source: Statistics Canada

IMPORTS				
(head)	For the period Jan. 1 - Dec. 31, 2016			
Live Cattle	pure bred	4,387	3,597	22 %
From U.S.	non pure bred	26,483	32,167	-18 %
	Total	30,870	35,764	-14 %

Source: Statistics Canada

For the period Jan. 1 - Feb. 4, 2017			
Beef and Veal (tonnes)	2017	2016	% chg
United States	11,865	11,425	4 %
Uruguay	3,815	2,289	67 %
New Zealand	938	2,384	-61 %
Australia	780	5,922	-87 %
Mexico	213	119	79 %
Others	119	830	-86 %
Total	17,731	22,969	-23 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	5,536	10,677	-48 %
EU-28 (Beef/Veal total)	46	249	-82 %

Source: CFIA

Beef & Veal Exports			
(tonnes)	For the period Jan. 1 - Dec. 31, 2016		
United States	269,842	230,255	17 %
Hong Kong	23,744	10,784	120 %
Japan	20,583	14,384	43 %
Mexico	16,143	19,418	-17 %
South Korea	7,062	526	
China	6,583	32,658	-80 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,907	2,266	-16 %
Peru	1,351	1,072	26 %
Philippines	1,348	997	35 %
Angola	1,089	2,350	-54 %
Chile	923	414	123 %
Colombia	896	346	159 %
Taiwan	888	188	371 %
Mozambique	650	103	532 %
Others	3,982	4,740	-16 %
TOTAL	359,602	321,623	12 %

Source: Statistics Canada

Beef & Veal Exports			
('000 \$ CDN)	For the period Jan. 1 - Dec. 31, 2016		
United States	1,682,027	1,571,083	7 %
Hong Kong	161,420	88,039	83 %
Japan	143,633	93,721	53 %
Mexico	109,160	155,651	-30 %
South Korea	44,211	4,073	986 %
China	61,552	255,167	-76 %
Egypt	3,482	2,574	35 %
Saudi Arabia	23,699	22,377	6 %
Peru	2,935	1,757	67 %
Philippines	7,535	6,641	13 %
Angola	1,068	2,762	-61 %
Chile	5,395	2,431	122 %
Colombia	977	425	130 %
Taiwan	5,646	1,466	285 %
Mozambique	606	112	440 %
Others	21,307	23,730	-10 %
TOTAL	2,274,651	2,232,009	2 %
Cattle Hides & Skins Exports	302,086	325,739	-7 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 28, 2017

	Weekly	2017	2016	% chg		Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	296.1	1,194.9	1,190.7	0 %	Steers	884	894	889	1 %
Heifers	159.0	629.0	596.6	5 %	Heifers	823	828	815	2 %
Cows	116.0	447.7	455.3	-2 %	Cows	643	641	637	1 %
Bulls	9.4	32.7	31.1	5 %	Bulls	890	878	917	-4 %
Total	580.5	2,304.3	2,273.8	1 %					
Total Jan. - Dec. 2016			30,062.7						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		720,785	700,720	3 %		December 2016	(Sept '15. -Sept'16.)	2016	2015
Non-Fed		143,183	144,500	-1 %	Prime	6.7 %	5.8 %	5.1 %	(Sept'14 - Sept'15)
Total		863,969	845,220	2 %	Choice	73.5 %	73.2 %	71.9 %	
Total Jan. - Dec. 2016			11,297,823		Select	19.6 %	20.8 %	22.8 %	
For the period					Cattle Slaughter for the Week Ending				
	Jan. - Dec. 2016	2016	2015	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		325,711	285,044	14 %	Canada	49,783	51,940	-4 %	
Australia		347,973	570,716	-39 %	US	580,534	570,479	2 %	
New Zealand		278,110	300,139	-7 %	Total Canada & US	630,317	622,419	1 %	
Others		416,106	373,062	12 %	U.S. Beef and Veal Exports (carcass weight, tonnes)				
Total		1,367,900	1,528,961	-11 %	Canada	185,413	191,835	-3 %	
Canada		139,814	146,769	-5 %	US	2,304,253	2,273,779	1 %	
Japan		297,340	244,285	22 %	Total Canada & US	2,489,666	2,465,614	1 %	
Mexico		178,631	164,529	9 %	US Live Cattle Imports				
Others		540,801	471,965	15 %	Mexico - Feeder 1 jan.-Feb 4 2017	104,357	73,634	42 %	
Total		1,156,586	1,027,548	13 %	Canada 1 jan.-Jan. 28 2017	38,796	50,072	-23 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			% chg in tonnes entered from 2016 to 2017
For the period 1 Jan.-Jan. 27 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	20,926	6 %	24,713	7 %	-15 %	
New Zealand	213,402	17,335	8 %	14,330	7 %	21 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	1,555	8 %	702	4 %	122 %	
Japan	200	32	16 %	17	9 %	85 %	
Others	64,805	5,801	9 %	3,622	6 %	60 %	
Total TRQ	696,621	45,649	7 %	43,384	6 %	5 %	
TRQ (Australia, N. Z.)	591,616	38,262	6 %	39,043	7 %	-2 %	
Canada	no limit	N/A	N/A	9,756	N/A	N/A	
Mexico	no limit	N/A	N/A	7,075	N/A	N/A	

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Feb. 6 2017				For the period 1 Jan.-Feb. 6 2017				
	2017	2016	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-		Australia	726	185	911	6.5 %
Total quota	76,409	76,409	0 %	Germany	0	13	13	0.1 %
				Ireland	0	76	76	0.5 %
				Japan	0	1	1	0.0 %
				Netherlands	0	76	76	0.5 %
				New Zealand	793	569	1,362	9.7 %
				United Kingdom	0	62	62	0.4 %
YTD Permits allocated as of:				Uruguay	9,410	2,171	11,581	82.2 %
	06/02/2017	06/02/2016	% chg	Total	10,928	3,152	14,081	100.0 %
Australia	911	8,938	-90 %	Percentage of Total Imports				
Germany	13	-		For the period 1 Jan.-Feb. 6 2017				
Ireland	76	-		Grinding Beef				
Japan	1	1	70 %	Cuts				
Netherlands	76	-		2017	2016	2017	2016	
New Zealand	1,362	2,576	-47 %	Australia	5.2 %	42.0 %	1.3 %	9.2 %
United Kingdom	62	135	-54 %	Germany	0.0 %	0.0 %	0.1 %	0.0 %
Uruguay	11,581	5,791	100 %	Ireland	0.0 %	0.0 %	0.5 %	0.0 %
Total	14,081	17,441	-19 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.5 %	0.0 %
				New Zealand	5.6 %	6.9 %	4.0 %	7.8 %
				United Kingdom	0.0 %	0.1 %	0.4 %	0.6 %
				Uruguay	66.8 %	26.9 %	15.4 %	6.3 %
				Total	77.6 %	76.0 %	22.4 %	24.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 4, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-02-04	25,317	10,415	35,732		8,892	2,422	11,314		47,046
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	130,434	48,439	178,873		42,807	10,779	53,586		232,459
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading								
	Weekly Totals				February 4, 2017		Canada 2016	% chg '16 - '17
	West	%	East	%	Canada 2017	%		
A - Prime	436	1.8 %	354	3.4 %	790	2.3 %	1,181	-33.1%
AAA	15,890	64.6 %	6,906	66.2 %	22,796	65.1 %	24,565	-7.2%
AA	7,752	31.5 %	2,861	27.4 %	10,613	30.3 %	10,995	-3.5%
A	278	1.1 %	138	1.3 %	416	1.2 %	550	-24.4%
B1, 2, 3, 4	239	1.0 %	169	1.6 %	408	1.2 %	421	-3.1%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	2,438	1.9 %	1,449	3.0 %	3,887	2.2 %	6,591	-41.0 %
AAA	78,584	61.7 %	31,512	65.0 %	110,096	62.6 %	122,557	-10.2 %
AA	42,499	33.4 %	14,223	29.4 %	56,722	32.3 %	56,249	0.8 %
A	1,875	1.5 %	512	1.1 %	2,387	1.4 %	2,745	-13.0 %
B1, 2, 3, 4	1,923	1.5 %	758	1.6 %	2,681	1.5 %	2,447	9.6 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending February 4, 2017

Federally Inspected Slaughter

