



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 9, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	1,050,632	1,028,862	2 %	383,301	377,075	2 %	1,433,933	1,405,937	2 %
Heifers	696,351	610,909	14 %	120,782	122,655	-2 %	817,133	733,564	11 %
Cows	320,977	298,681	7 %	93,138	65,356	43 %	414,115	364,037	14 %
Bulls	17,168	11,902	44 %	767	768	0 %	17,935	12,670	42 %
Total	2,085,128	1,950,354	7 %	597,988	565,854	6 %	2,683,116	2,516,208	7 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	878	908	-3 %	937	951	-1 %	894	919	-3 %
Heifers	821	842	-2 %	831	842	-1 %	823	842	-2 %
Cows	744	764	-3 %	692	690	0 %	732	751	-2 %
Bulls	1,027	1,023	0 %	962	923	4 %	1,024	1,017	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	679,233	658,262	3 %	208,811	209,956	-1 %	888,044	868,217	2 %
Non-Fed	116,547	109,253	7 %	29,631	20,824	42 %	146,178	130,077	12 %
Total	795,780	767,515	4 %	238,442	230,780	3 %	1,034,222	998,295	4 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
(head)	For the period Jan. 1 - Dec. 2, 2017		
Live Cattle to U.S.	2017	2016	% chg
slaughter steers & heifers	309,359	292,982	6 %
feeder cattle & calves	114,836	177,037	-35 %
cows & bulls	176,302	242,929	-27 %
others*	11,622	16,275	-29 %
Total	612,119	729,223	-16 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US			
(tonnes)	For the period Jan. 1 - Oct. 31, 2017		
Fresh/chilled cuts	200,560	196,162	2 %
Frozen cuts	10,560	11,142	-5 %
Offals	18,885	19,123	-1 %
Processed	4,920	3,326	48 %
Total	234,925	229,752	2 %

Source: Statistics Canada

Beef & Veal Exports			
(tonnes)	For the period Jan. 1 - Oct. 31, 2017		
United States	234,925	229,752	2 %
Japan	21,968	17,668	24 %
Hong Kong	15,713	18,776	-16 %
Mexico	14,469	13,792	5 %
China	6,072	3,913	55 %
South Korea	4,033	5,276	-24 %
Taiwan	3,385	381	788 %
Philippines	2,548	842	203 %
Angola	1,929	817	136 %
Côte d'Ivoire	1,637	405	304 %
Peru	1,361	1,069	27 %
Colombia	1,132	871	30 %
Chile	821	815	1 %
Malaysia	808	0	
Saudi Arabia	678	1,653	-59 %
Others	5,184	5,491	-6 %
Total	316,663	301,519	5 %

Source: Statistics Canada

IMPORTS				
(head)	For the period Jan. 1 - Oct. 31, 2017			
Live Cattle	2017	2016	% chg	
pure bred	6,394	3,177	101 %	
From U.S.	non pure bred	80,913	14,310	465 %
Total	87,307	17,487	399 %	

Source: Statistics Canada

Beef and Veal (tonnes)			
	For the period Jan. 1 - Dec. 9, 2017		
United States	115,085	116,641	-1 %
New Zealand	16,662	17,801	-6 %
Australia	16,651	24,667	-32 %
Uruguay	10,005	13,945	-28 %
Mexico	2,543	1,942	31 %
Others	4,464	4,944	-10 %
Total	165,411	179,939	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	43,743	56,534	-23 %
EU-28 (Beef/Veal total)	1,915	1,115	72 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports			
('000 \$ CDN)	For the period Jan. 1 - Oct. 31, 2017		
United States	1,482,884	1,417,733	5 %
Japan	137,693	120,104	15 %
Hong Kong	115,634	124,278	-7 %
Mexico	97,996	96,156	2 %
China	66,877	32,797	104 %
South Korea	25,461	33,844	-25 %
Taiwan	23,105	2,293	908 %
Philippines	8,971	5,567	61 %
Angola	2,000	765	161 %
Côte d'Ivoire	1,362	390	249 %
Peru	1,545	1,531	1 %
Colombia	1,424	951	50 %
Chile	3,547	5,257	-33 %
Malaysia	585	0	
Saudi Arabia	7,995	19,314	-59 %
Others	25,794	18,348	41 %
Total	2,002,871	1,879,327	7 %
Cattle Hides & Skins Exports	255,068	250,446	2 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 2, 2017

	Weekly	2017	2016	% chg	Weekly	2017	2016	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	331.7	15,570.7	15,247.6	2 %	Steers	903	875	-2 %
Heifers	181.2	7,917.1	7,063.5	12 %	Heifers	841	809	-1 %
Cows	120.1	5,324.7	4,992.0	7 %	Cows	637	642	0 %
Bulls	10.2	511.8	459.8	11 %	Bulls	870	897	-1 %
Total	643.3	29,324.3	27,763.0	6 %				
Total Jan. - Dec. 2016			30,062.7					
Beef Output (tonnes)					National Summary of Beef Graded			
						2017	2016	
Fed		9,088,216	8,782,201	3 %	September 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)	
Non-Fed		1,759,147	1,644,144	7 %	Prime	6.9 %	6.1 %	5.8 %
Total		10,847,363	10,426,345	4 %	Choice	76.1 %	74.9 %	73.2 %
Total Jan. - Dec. 2016			11,297,823		Select	16.9 %	18.9 %	20.8 %
					Cattle Slaughter for the Week Ending		2017-12-02	
For the period	Jan. - Oct. 2017	2017	2016	% chg		2017	2016	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	57,296	53,302	7 %
Canada		281,598	278,250	1 %	US	643,282	616,231	4 %
Australia		268,105	313,527	-14 %	Total Canada & US	700,578	669,533	5 %
New Zealand		227,801	256,130	-11 %				
Others		389,499	331,881	17 %	Cattle Slaughter Year to Date			
Total	1,167,004	1,179,788	1,179,788	-1 %	Canada	2,623,864	2,467,728	6 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	29,324,255	27,763,031	6 %
Canada		117,631	112,157	5 %	Total Canada & US	31,948,119	30,230,759	6 %
Japan		317,435	245,860	29 %				
South Korea		173,644	161,133	8 %	US Live Cattle Imports			
Others		452,723	409,451	11 %	Mexico - Feeder 1 Jan.-Dec 9 2017	1,078,305	851,510	27 %
Total	1,061,433	928,600	928,600	14 %	Canada 1 Jan.-Dec. 2 2017	612,119	729,223	-16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2017			2016			% chg in tonnes entered from 2016 to 2017
For the period 1 Jan.-Dec. 11 2017	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	218,892	58 %	243,808	64 %	-10 %	
New Zealand	213,402	172,662	81 %	191,388	90 %	-10 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	19,016	95 %	19,123	96 %	-1 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	63,771	98 %	48,015	74 %	33 %	
Total TRQ	696,621	474,542	68 %	502,534	72 %	-6 %	
TRQ (Australia, N. Z.)	591,616	391,554	66 %	435,197	74 %	-10 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

	2017			2016			
For the period 1 Jan.-Dec. 12 2017	2017	2016	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Australia	11,920	5,684	17,604
Supp. Quota Authorized	5,244	-		Germany	0	13	13
Total quota	81,653	76,409	7 %	Ireland	0	76	76
				Japan	0	2	2
YTD Permits allocated as of:				Netherlands	0	80	80
	2017-12-12	2016-12-12	% chg	New Zealand	10,753	6,334	17,087
Australia (35000 mt)	17,604	28,433	-38 %	United Kingdom	0	60	60
Germany	13	-		Uruguay	9,412	2,171	11,583
Ireland	76	16	365 %	Total	32,086	14,419	46,505
Japan	2	4	-43 %				100.0 %
Netherlands	80	-					
New Zealand (29600 mt)	17,087	17,902	-5 %				
United Kingdom	60	383	-84 %				
Uruguay	11,583	11,402	2 %				
Total	46,505	58,141	-20 %				

Canadian Beef and Veal Import Permits by Type of Meat

	2017		2016		
For the period 1 Jan.-Dec. 12 2017	Grinding Beef	Cuts	Grinding Beef	Cuts	Percentage of Total Imports
	2017	2016	2017	2016	
Australia	25.6 %	37.7 %	12.2 %	11.2 %	
Germany	0.0 %	0.0 %	0.0 %	0.0 %	
Ireland	0.0 %	0.0 %	0.2 %	0.0 %	
Japan	0.0 %	0.0 %	0.0 %	0.0 %	
Netherlands	0.0 %	0.0 %	0.2 %	0.0 %	
New Zealand	23.1 %	18.3 %	13.6 %	12.5 %	
United Kingdom	0.0 %	0.1 %	0.1 %	0.5 %	
Uruguay	20.2 %	15.9 %	4.7 %	3.8 %	
Total	69.0 %	71.9 %	31.0 %	28.1 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 9, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-12-09	35,803	10,520	46,323		10,461	2,468	12,929		59,252
2017-12-02	33,411	11,286	44,697		10,474	2,125	12,599		57,296
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	1,746,983	504,083	2,251,066	45,940	338,145	93,905	432,050	8,817	2,683,116
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

Grading

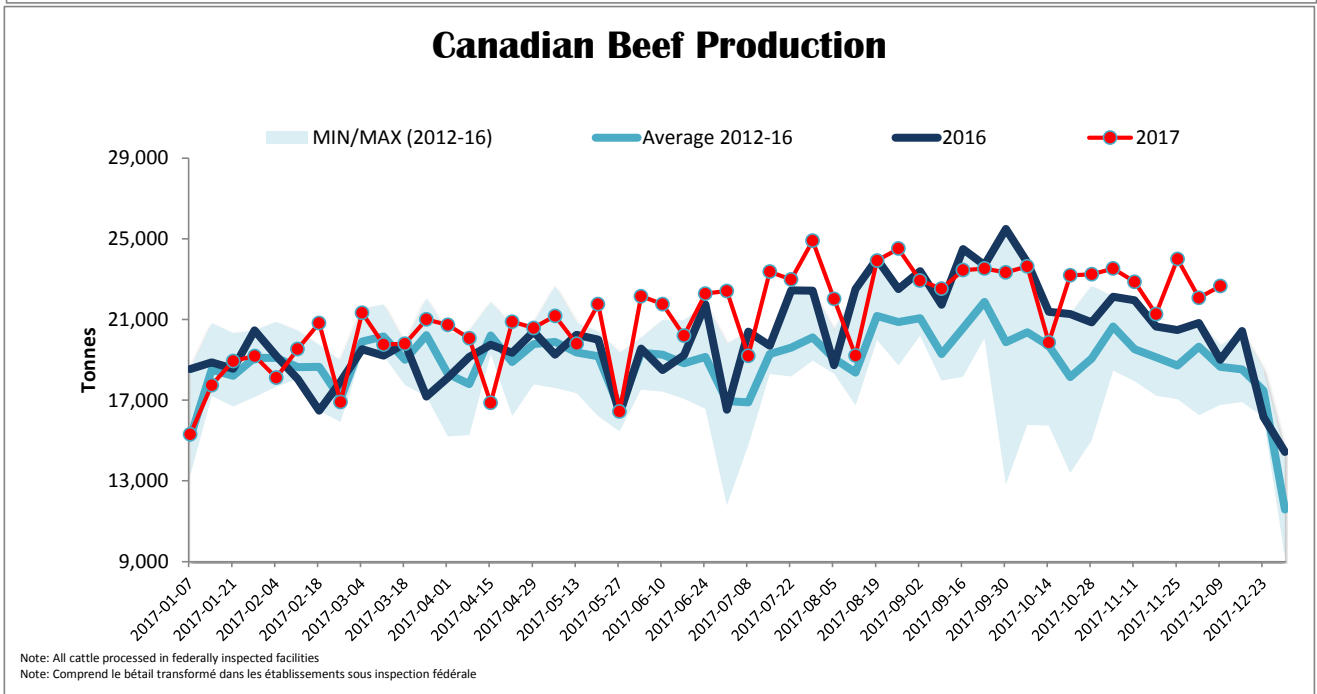
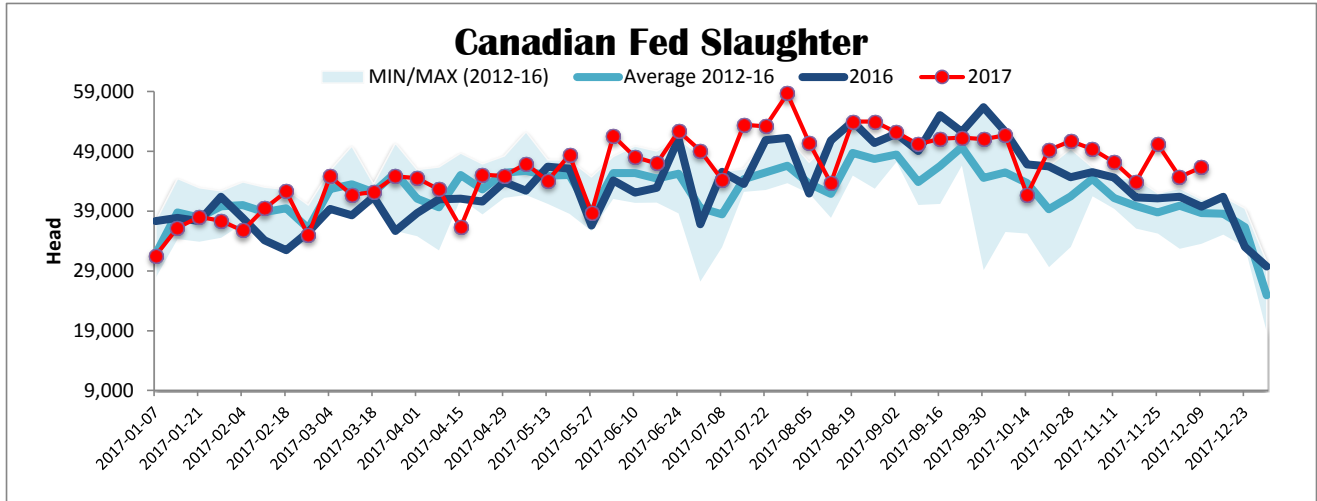
	West		East		Canada 2017		Canada 2016	% chg '16 - '17
	% total		% total		% total			
Weekly Totals December 9, 2017								
A - Prime	918	2.6 %	490	4.7 %	1,408	3.1 %	892	57.8%
AAA	22,842	64.3 %	6,438	61.3 %	29,280	63.6 %	23,911	22.5%
AA	10,841	30.5 %	2,983	28.4 %	13,824	30.0 %	13,405	3.1%
A	354	1.0 %	202	1.9 %	556	1.2 %	727	-23.5%
B1, 2, 3, 4	586	1.6 %	398	3.8 %	984	2.1 %	566	73.9%
Year-to-date								
A - Prime	27,083	1.6 %	12,505	2.5 %	39,588	1.8 %	52,377	-24.4 %
AAA	1,006,063	58.4 %	301,582	59.6 %	1,307,645	58.6 %	1,344,904	-2.8 %
AA	624,630	36.2 %	169,903	33.5 %	794,533	35.6 %	657,130	20.9 %
A	34,251	2.0 %	8,847	1.7 %	43,098	1.9 %	30,427	41.6 %
B1, 2, 3, 4	31,721	1.8 %	13,586	2.7 %	45,307	2.0 %	38,529	17.6 %

Source: CBGA

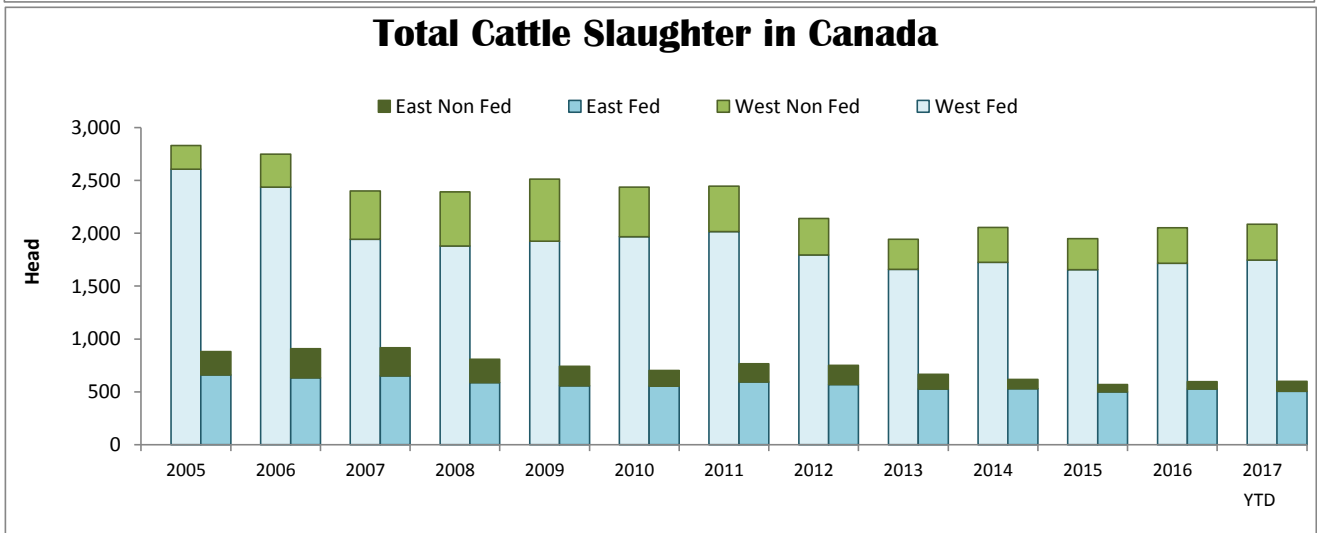


Year to Date for the Week Ending December 9, 2017

Federally Inspected Slaughter



Note: All cattle processed in federally inspected facilities
Note: Comprend le bétail transformé dans les établissements sous inspection fédérale



Source: CBGA