



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 30, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	1,094,040	1,068,869	2 %	405,847	397,127	2 %	1,499,887	1,465,996	2 %
Heifers	740,028	647,596	14 %	126,019	130,033	-3 %	866,047	777,629	11 %
Cows	347,564	322,306	8 %	99,398	69,534	43 %	446,962	391,840	14 %
Bulls	18,084	12,761	42 %	786	795	-1 %	18,870	13,556	39 %
Total	2,199,716	2,051,532	7 %	632,050	597,489	6 %	2,831,766	2,649,021	7 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	

Carcass Weight (lbs)

Steers	878	908	-3 %	938	952	-1 %	895	919	-3 %
Heifers	822	841	-2 %	832	843	-1 %	823	841	-2 %
Cows	742	760	-2 %	692	690	0 %	731	747	-2 %
Bulls	1,028	1,022	1 %	959	923	4 %	1,025	1,016	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)

Fed	713,322	688,474	4 %	220,709	221,579	0 %	934,031	910,053	3 %
Non-Fed	125,676	117,229	7 %	31,587	22,144	43 %	157,263	139,373	13 %
Total	838,998	805,703	4 %	252,297	243,722	4 %	1,091,295	1,049,425	4 %
Total Jan. - Dec. 2016		805,703			243,722			1,049,425	

EXPORTS	For the period Jan. 1 - Dec. 23, 2017		
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	328,677	313,190	5 %
feeder cattle & calves	117,243	178,447	-34 %
cows & bulls	184,619	257,428	-28 %
others*	12,203	16,688	-27 %
Total	642,742	765,753	-16 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Oct. 31, 2017		
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	200,560	196,162	2 %
Frozen cuts	10,560	11,142	-5 %
Offals	18,885	19,123	-1 %
Processed	4,920	3,326	48 %
Total	234,925	229,752	2 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Oct. 31, 2017		
(tonnes)	2017	2016	% chg
United States	234,925	229,752	2 %
Japan	21,968	17,668	24 %
Hong Kong	15,713	18,776	-16 %
Mexico	14,469	13,792	5 %
China	6,072	3,913	55 %
South Korea	4,033	5,276	-24 %
Taiwan	3,385	381	788 %
Philippines	2,548	842	203 %
Angola	1,929	817	136 %
Côte d'Ivoire	1,637	405	304 %
Peru	1,361	1,069	27 %
Colombia	1,132	871	30 %
Chile	821	815	1 %
Malaysia	808	0	
Saudi Arabia	678	1,653	-59 %
Others	5,184	5,491	-6 %
Total	316,663	301,519	5 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Oct. 31, 2017			
(head)	2017	2016	% chg	
Live Cattle	pure bred	6,394	3,177	101 %
From U.S.	non pure bred	80,913	14,310	465 %
Total		87,307	17,487	399 %

Source: Statistics Canada

	For the period Jan. 1 - Dec. 30, 2017		
Beef and Veal (tonnes)	2017	2016	% chg
United States	121,345	123,915	-2 %
Australia	17,645	25,092	-30 %
New Zealand	17,563	18,465	-5 %
Uruguay	10,382	15,562	-33 %
Mexico	2,688	2,082	29 %
Others	4,668	5,152	-9 %
Total	174,291	190,268	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-NAFTA Beef/Veal total (exc. EU-28)	46,027	59,226	-22 %
EU-28 (Beef/Veal total)	1,966	1,157	70 %

Source: Canadian Food Inspection Agency

Beef & Veal Exports	For the period Jan. 1 - Oct. 31, 2017		
('000 \$ CDN)	2017	2016	% chg
United States	1,482,884	1,417,733	5 %
Japan	137,693	120,104	15 %
Hong Kong	115,634	124,278	-7 %
Mexico	97,996	96,156	2 %
China	66,877	32,797	104 %
South Korea	25,461	33,844	-25 %
Taiwan	23,105	2,293	908 %
Philippines	8,971	5,567	61 %
Angola	2,000	765	161 %
Côte d'Ivoire	1,362	390	249 %
Peru	1,545	1,531	1 %
Colombia	1,424	951	50 %
Chile	3,547	5,257	-33 %
Malaysia	585	0	
Saudi Arabia	7,995	19,314	-59 %
Others	25,794	18,348	41 %
Total	2,002,871	1,879,327	7 %
Cattle Hides & Skins Exports	255,068	250,446	2 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 23, 2017

Slaughter ('000 head)	Weekly	2017	2016	% chg	Carcass Weight (lbs)	Weekly	2017	2016	% chg
	Steers	305.7	16,509.0	16,195.7		2 %	Steers	903	877
Heifers	178.2	8,465.6	7,539.9	12 %	Heifers	846	812	822	-1 %
Cows	116.3	5,682.5	5,324.0	7 %	Cows	643	642	642	0 %
Bulls	10.4	544.7	487.6	12 %	Bulls	879	896	901	-1 %
Total	610.7	31,201.7	29,547.2	6 %					
Total Jan. - Dec. 2016			30,062.7						
National Summary of Beef Graded									
Fed		9,682,681	9,352,329	4 %	October 2017	(Sept'16-Sept'17)	(Sept'15-Sept'16)		
Non-Fed		1,876,427	1,750,820	7 %	Prime	7.5 %	6.1 %	5.8 %	
Total		11,559,108	11,103,149	4 %	Choice	75.1 %	74.9 %	73.2 %	
Total Jan. - Dec. 2016			11,297,823		Select	17.2 %	18.9 %	20.8 %	
Cattle Slaughter for the Week Ending 2017-12-23									
For the period	Jan. - Oct. 2017	2017	2016	% chg		2017	2016	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	55,681	42,341	32 %	
Canada		281,598	278,250	1 %	US	610,703	569,380	7 %	
Australia		268,105	313,527	-14 %	Total Canada & US	666,384	611,721	9 %	
New Zealand		227,801	256,130	-11 %					
Others		389,499	331,881	17 %	Cattle Slaughter Year to Date				
Total		1,167,004	1,179,788	-1 %	Canada	2,795,793	2,611,421	7 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	31,201,742	29,547,242	6 %	
Canada		117,631	112,157	5 %	Total Canada & US	33,997,535	32,158,663	6 %	
Japan		317,435	245,860	29 %					
South Korea		173,644	161,133	8 %	US Live Cattle Imports				
Others		452,723	409,451	11 %	Mexico - Feeder 1 Jan.-Dec 30 2017	1,165,725	935,138	25 %	
Total		1,061,433	928,600	14 %	Canada 1 Jan.-Dec. 23 2017	642,742	765,753	-16 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Dec. 25 2017	2017			2016			% chg in tonnes entered from 2016 to 2017
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	227,730	60 %	249,981	66 %	-9 %	
New Zealand	213,402	178,856	84 %	196,295	92 %	-9 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	20,000	100 %	19,962	100 %	0 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	64,805	100 %	49,595	77 %	31 %	
Total TRQ	696,621	491,591	71 %	516,033	74 %	-5 %	
TRQ (Australia, N. Z.)	591,616	406,586	69 %	446,276	75 %	-9 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Dec. 31 2017	2017			2017 (tonnes)				
	2017	2016	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Australia	12,531	5,829	18,361	38.3 %
Supp. Quota Authorized	5,244	-		Germany	0	13	13	0.0 %
Total quota	81,653	76,409	7 %	Ireland	0	76	76	0.2 %
				Japan	0	2	2	0.0 %
				Netherlands	0	80	80	0.2 %
YTD Permits allocated as of:				New Zealand	11,176	6,621	17,797	37.1 %
	2017-12-31	2016-12-31	% chg	United Kingdom	0	60	60	0.1 %
Australia (35000 mt)	18,361	28,895	-36 %	Uruguay	9,412	2,171	11,583	24.1 %
Germany	13	-		Total	33,120	14,851	47,972	100.0 %
Ireland	76	16	365 %	For the period 1 Jan.-Dec. 31 2017				
Japan	2	5	-51 %	Percentage of Total Imports				
Netherlands	80	-		Grinding Beef	2017	2016	2017	2016
New Zealand (29600 mt)	17,797	18,585	-4 %	Australia	26.1 %	0.0 %	12.2 %	11.3 %
United Kingdom	60	383	-84 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,583	11,402	2 %	Ireland	0.0 %	0.0 %	0.2 %	0.0 %
Total	47,972	59,286	-19 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.2 %	0.0 %
				New Zealand	23.3 %	0.0 %	13.8 %	12.7 %
				United Kingdom	0.0 %	0.1 %	0.1 %	0.5 %
				Uruguay	19.6 %	15.5 %	4.5 %	3.7 %
				Total	69.0 %	15.7 %	31.0 %	28.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), Global Affairs Canada (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 30, 2017

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-12-30	20,443	7,111	27,554		6,956	1,463	8,419		35,973
2017-12-23	33,148	9,957	43,105		10,235	2,341	12,576		55,681
2017-12-16	33,494	10,715	44,209		10,312	2,475	12,787		56,996
2017-12-09	35,803	10,520	46,323		10,461	2,468	12,929		59,252
2017-12-02	33,411	11,286	44,697		10,474	2,125	12,599		57,296
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

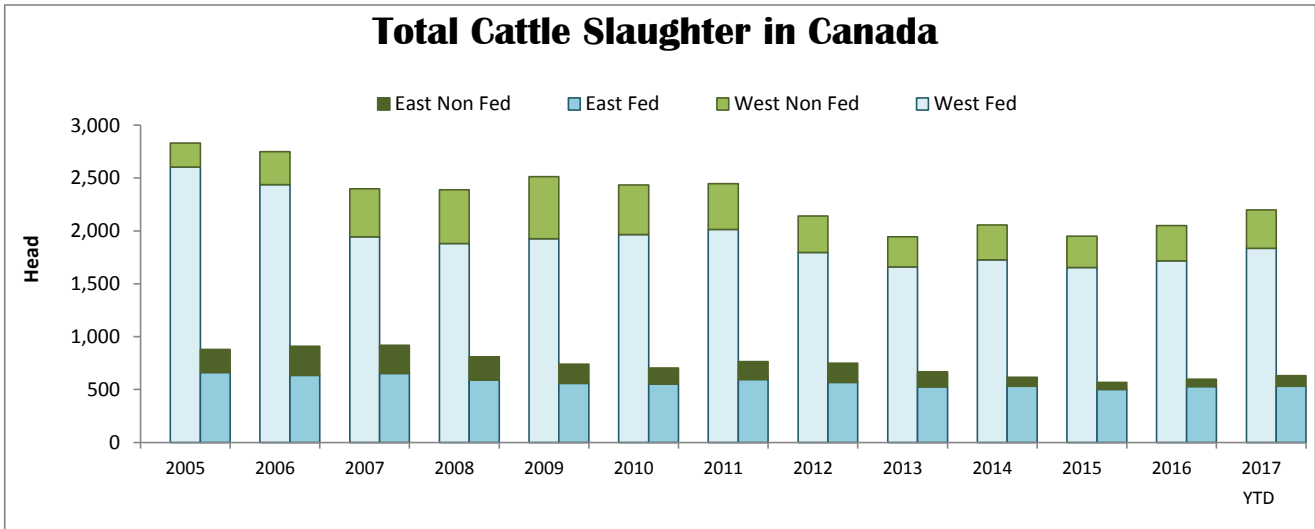
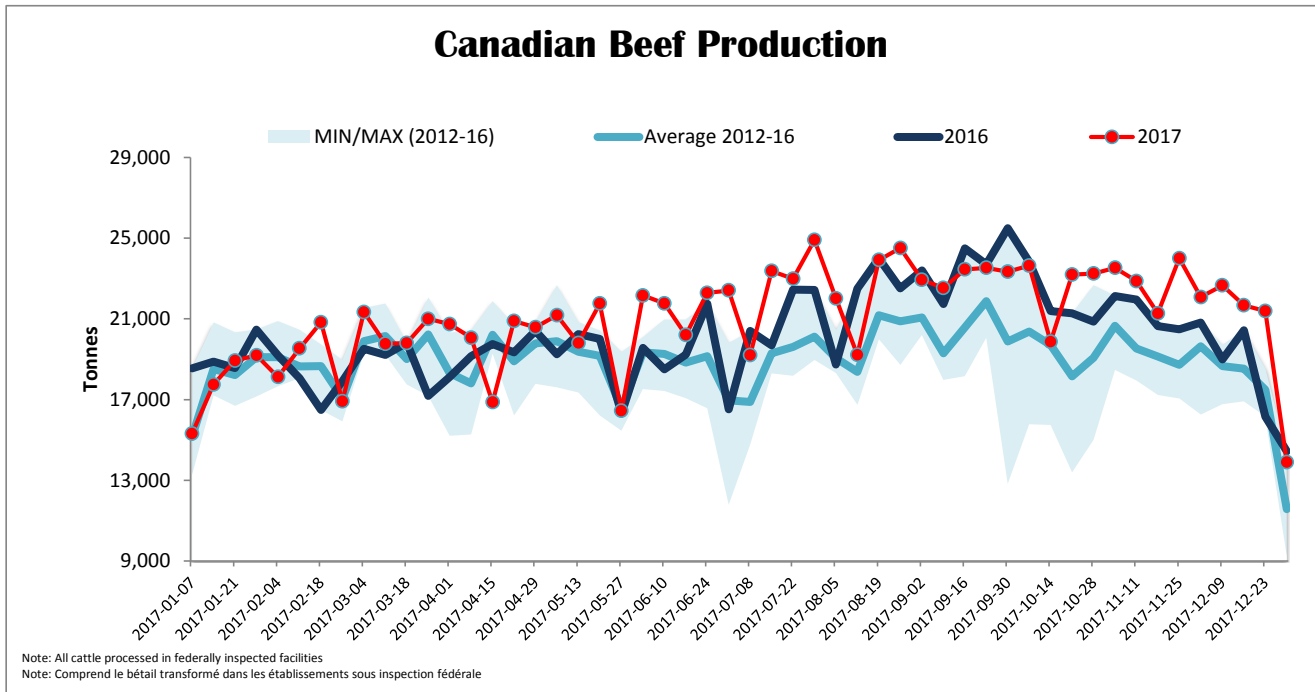
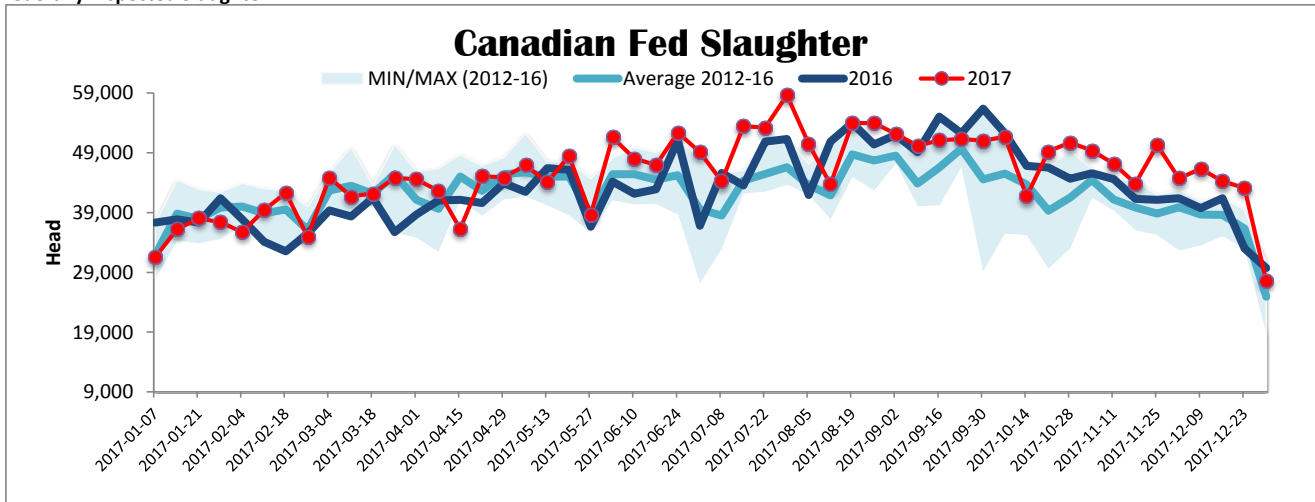
Grading								
	Weekly Totals				December 30, 2017		Canada 2016	% chg '16 - '17
	West	% total	East	% total	Canada 2017	% total		
A - Prime	429	2.1 %	261	3.7 %	690	2.5 %	700	-1.4%
AAA	13,360	65.5 %	4,686	65.6 %	18,046	65.5 %	17,598	2.5%
AA	6,335	31.1 %	1,874	26.2 %	8,209	29.8 %	10,119	-18.9%
A	136	0.7 %	113	1.6 %	249	0.9 %	606	-58.9%
B1, 2, 3, 4	142	0.7 %	211	3.0 %	353	1.3 %	415	-14.9%
Year-to-date								
	West	% total	East	% total	Canada 2017	% total	Canada 2016	% chg '16 - '17
A - Prime	28,852	1.6 %	13,390	2.5 %	42,242	1.8 %	55,680	-24.1 %
AAA	1,049,753	58.7 %	314,542	59.7 %	1,364,295	58.9 %	1,406,360	-3.0 %
AA	643,476	36.0 %	175,776	33.3 %	819,252	35.4 %	691,658	18.4 %
A	35,048	2.0 %	9,249	1.8 %	44,297	1.9 %	32,243	37.4 %
B1, 2, 3, 4	32,509	1.8 %	14,278	2.7 %	46,787	2.0 %	40,524	15.5 %

Source: CBGA



Year to Date for the Week Ending December 30, 2017

Federally Inspected Slaughter



Source: CBGA