



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 24, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	1,055,488	1,006,983	5 %	391,800	362,858	8 %	1,447,288	1,369,841	6 %
Heifers	639,064	602,104	6 %	127,555	123,173	4 %	766,619	725,277	6 %
Cows	315,832	274,538	15 %	68,358	65,658	4 %	384,190	340,196	13 %
Bulls	12,541	9,048	39 %	783	1,096	-29 %	13,324	10,144	31 %
Total	2,022,925	1,892,673	7 %	588,496	552,785	6 %	2,611,421	2,445,458	7 %

Carcass Weight (lbs)

Steers	908	882	3 %	951	926	3 %	920	894	3 %
Heifers	841	822	2 %	843	821	3 %	841	822	2 %
Cows	761	731	4 %	690	691	0 %	748	723	3 %
Bulls	1,022	1,010	1 %	922	961	-4 %	1,016	1,004	1 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	679,925	628,677	8 %	218,241	198,696	10 %	898,287	827,643	9 %
Non-Fed	115,075	95,375	21 %	21,768	21,101	3 %	136,778	116,430	17 %
Total	795,000	724,052	10 %	240,009	219,797	9 %	1,035,065	944,074	10 %

EXPORTS (head)

For the period Jan. 1 - Dec. 17, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	307,071	204,214	50 %
feeder cattle & calves	176,836	287,508	-38 %
cows & bulls	252,018	282,538	-11 %
others*	16,441	14,754	11 %
Total	752,366	789,014	-5 %

* = breeding and others

Source: USDA - APHIS

**Beef & Veal Exports to US
(tonnes)**

For the period Jan. 1 - Oct. 31, 2016

	2016	2015	% chg
Fresh/chilled cuts	196,191	166,174	18 %
Frozen cuts	11,142	11,296	-1 %
Offals	19,136	15,135	26 %
Processed	3,327	2,104	58 %
Total	229,796	194,709	18 %

Source: Statistics Canada

IMPORTS (head)

For the period Jan. 1 - Oct. 31, 2016

	2016	2015	% chg
Live Cattle	3,177	3,126	2 %
From U.S.	14,310	25,893	-45 %
Total	17,487	29,019	-40 %

Source: Statistics Canada

For the period Jan. 1 - Dec. 24, 2016

	2016	2015	% chg
Beef and Veal (tonnes)			
United States	122,271	125,534	-3 %
Australia	24,671	37,731	-35 %
New Zealand	18,151	21,640	-16 %
Uruguay	14,267	11,192	27 %
Brazil	3,240	1,178	175 %
Others	3,741	2,212	69 %
Total	186,341	199,487	-7 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	57,249	71,212	-20 %
EU-28 (Beef/Veal total)	1,103	0	

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - Oct. 31, 2016

(tonnes)	2016	2015	% chg
United States	229,796	194,709	18 %
Hong Kong	18,776	9,470	98 %
Japan	17,665	10,905	62 %
Mexico	13,792	16,601	-17 %
South Korea	5,276	526	903 %
China	3,894	23,331	-83 %
Egypt	2,612	1,122	133 %
Saudi Arabia	1,653	1,684	-2 %
Peru	1,069	599	78 %
Colombia	871	346	152 %
Angola	817	1,976	-59 %
Philippines	842	714	18 %
Chile	815	371	120 %
Mozambique	575	103	460 %
Ivory Coast	405	724	-44 %
Others	2,685	3,356	-20 %
TOTAL	301,541	266,535	13 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Oct. 31, 2016

('000 \$ CDN)	2016	2015	% chg
United States	1,418,265	1,334,514	6 %
Hong Kong	124,278	77,780	60 %
Japan	120,082	68,162	76 %
Mexico	96,156	135,845	-29 %
South Korea	33,844	4,073	731 %
China	32,797	184,713	-82 %
Egypt	3,482	2,574	35 %
Saudi Arabia	19,314	16,517	17 %
Peru	1,531	1,004	53 %
Colombia	951	425	124 %
Angola	765	2,296	-67 %
Philippines	5,567	5,331	4 %
Chile	5,257	2,288	130 %
Mozambique	521	112	365 %
Ivory Coast	390	803	-51 %
Others	16,639	19,683	-15 %
TOTAL	1,879,837	1,856,121	1 %
Cattle Hides & Skins Exports	250,286	274,893	-9 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 17, 2016

Slaughter ('000 head)				Carcass Weight (lbs)				
	Weekly	2016	2015	% chg	Weekly	2016	2015	% chg
Steers	320.8	15,886.2	14,753.7	8 %	Steers	908	891	0 %
Heifers	159.5	7,389.0	7,077.6	4 %	Heifers	841	817	0 %
Cows	115.9	5,222.6	4,947.9	6 %	Cows	639	644	0 %
Bulls	10.2	480.1	447.9	7 %	Bulls	871	902	-1 %
Total	606.4	28,977.9	27,227.0	6 %				
Total (Jan. To Dec. 2015)			28,656.6					

Beef Output (tonnes)				National Summary of Beef Graded			
	Weekly	2016	2015	% chg	Nov 2016	2016 (Sept '15 - Sept'16)	2015 (Sept'14 - Sept'15)
Fed		9,191,322	8,603,597	7 %	Prime	7.1 %	5.1 %
Non-Fed		1,723,281	1,633,835	5 %	Choice	73.5 %	71.9 %
Total		10,914,603	10,237,432	7 %	Select	19.4 %	22.8 %
Total (Jan. To Dec. 2015)			10,618,637				

For the period				Cattle Slaughter for the Week Ending				
	Jan. - Oct. 2016	2016	2015	% chg	2016	2015	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)								
Canada		278,372	240,736	16 %	Canada	52,872	42,645	24 %
Australia		313,490	517,247	-39 %	US	606,417	579,921	5 %
New Zealand		256,387	278,059	-8 %	Total Canada & US	659,289	622,566	6 %
Others		331,907	322,397	3 %				
Total		1,180,155	1,358,438	-13 %				
U.S. Beef and Veal Exports (carcass weight, tonnes)								
Mexico		144,983	133,666	8 %	Canada	2,569,080	2,393,656	7 %
Canada		112,215	121,934	-8 %	US	28,977,862	27,227,002	6 %
Japan		245,941	212,127	16 %	Total Canada & US	31,546,942	29,620,658	7 %
Others		423,343	379,121	12 %				
Total		926,481	846,849	9 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of Dec. 27, 2016	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	249,981	66 %	378,214	100%	-34 %	
New Zealand	213,402	196,295	92 %	209,768	98%	-6 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	19,962	100 %	19,760	99%	1 %	
Japan	200	200	100 %	183	92%	9 %	
Others	64,805	49,595	77 %	44,545	69%	11 %	
Total TRQ	696,621	516,033	74 %	652,470	94 %	-21 %	
TRQ (Australia, N. Z.)	591,616	446,276	75 %	587,982	99 %	-24 %	
Canada	no limit	N/A	n/a	199,190	n/a	N/A	
Mexico	no limit	N/A	n/a	136,104	n/a	N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD as of Dec. 27, 2016	2016			2016 (tonnes)			
	2016	2015	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	5	0.0 %
Supp. Quota Authorized	-	-	-	Australia	22,132	6,705	28,838
Total quota	76,409	76,409	0 %	New Zealand	10,994	7,534	18,528
				Ireland	0	16	16
YTD Permits allocated as of:				Uruguay	9,217	2,185	11,402
	2016-12-27	2015-12-27	% chg	United Kingdom	84	299	383
New Zealand (29600 mt)	18,528	21,867	-15 %	Total	42,427	16,744	59,171
Australia (35000 mt)	28,838	34,999	-18 %	YTD Dec. 27, 2016			100.0 %
Ireland	16	-	-				
Uruguay	11,402	11,805	-3 %				
United Kingdom	383	-	-				
Japan	5	4	18 %				
Total	59,171	68,674	-14 %				

Percentage of Total Imports				
	Grinding Beef		Cuts	
	2016	2015	2016	2015
Australia	37.4 %	36.2 %	11.3 %	14.7 %
New Zealand	18.6 %	18.4 %	12.7 %	13.4 %
Uruguay	15.6 %	15.6 %	3.7 %	1.6 %
United Kingdom	0.1 %	0.0 %	0.5 %	0.0 %
Total	71.7 %	70.2 %	28.3 %	29.8 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 24, 2016

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-12-24	24,816	8,182	32,998		7,998	1,345	9,343		42,341
2016-12-17	29,965	11,443	41,408		9,792	1,672	11,464		52,872
2016-12-10	28,335	11,421	39,756		7,105	1,619	8,724		48,480
2016-12-03	30,985	10,394	41,379		9,755	2,168	11,923		53,302
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,694,552	519,355	2,213,907	43,410	328,373	69,141	397,514	7,794	2,611,421
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	Weekly Totals				December 24, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	769	3.1 %	418	5.1 %	1,187	3.6 %	1,553	-23.6%
AAA	14,726	59.7 %	4,534	55.1 %	19,260	58.5 %	24,217	-20.5%
AA	8,277	33.5 %	2,904	35.3 %	11,181	34.0 %	10,377	7.7%
A	408	1.7 %	125	1.5 %	533	1.6 %	566	-5.8%
B1, 2, 3, 4	502	2.0 %	248	3.0 %	750	2.3 %	678	10.6%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	34,091	2.0 %	20,889	4.0 %	54,980	2.5 %	44,792	22.7 %
AAA	1,098,946	65.5 %	289,816	55.8 %	1,388,762	63.2 %	1,265,638	9.7 %
AA	496,234	29.6 %	185,305	35.7 %	681,539	31.0 %	698,401	-2.4 %
A	20,329	1.2 %	11,308	2.2 %	31,637	1.4 %	35,150	-10.0 %
B1, 2, 3, 4	28,010	1.7 %	12,099	2.3 %	40,109	1.8 %	38,625	3.8 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending December 24, 2016

Federally Inspected Slaughter

