



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 31, 2013

| Federally Inspected<br>Slaughter (head) | West             |                  |             | East           |                |             | CANADA           |                  |             |
|---|------------------|------------------|-------------|----------------|----------------|-------------|------------------|------------------|-------------|
|   | 2013             | 2012             | % chg       | 2013           | 2012           | % chg       | 2013             | 2012             | % chg       |
| Steers                                  | 663,884          | 729,835          | -9 %        | 246,971        | 235,204        | 5 %         | 910,855          | 965,039          | -6 %        |
| Heifers                                 | 424,883          | 499,219          | -15 %       | 103,287        | 113,653        | -9 %        | 528,170          | 612,872          | -14 %       |
| Cows                                    | 219,097          | 181,386          | 21 %        | 62,468         | 104,909        | -40 %       | 281,565          | 286,295          | -2 %        |
| Bulls                                   | 2,556            | 10,595           | -76 %       | 318            | 1,644          | -81 %       | 2,874            | 12,239           | -77 %       |
| <b>Total</b>                            | <b>1,310,420</b> | <b>1,421,035</b> | <b>-8 %</b> | <b>413,044</b> | <b>455,410</b> | <b>-9 %</b> | <b>1,723,464</b> | <b>1,876,445</b> | <b>-8 %</b> |
| <b>Carcass Weight (lbs)</b>             |                  |                  |             |                |                |             |                  |                  |             |
| Steers                                  | 866              | 870              | 0 %         | 887            | 884            | 0 %         | 872              | 873              | 0 %         |
| Heifers                                 | 819              | 824              | -1 %        | 802            | 799            | 0 %         | 816              | 819              | 0 %         |
| Cows                                    | 684              | 705              | -3 %        | 654            | 635            | 3 %         | 677              | 680              | 0 %         |
| Bulls                                   | 906              | 1,042            | -13 %       | 892            | 931            | -4 %        | 904              | 1,027            | -12 %       |
| <b>Beef Output (tonnes)</b>             |                  |                  |             |                |                |             |                  |                  |             |
| Fed                                     | 419,501          | 475,597          | -12 %       | 137,227        | 135,786        | 1 %         | 556,933          | 611,101          | -9 %        |
| Non-Fed                                 | 69,172           | 63,144           | 10 %        | 18,699         | 30,976         | -40 %       | 87,826           | 94,205           | -7 %        |
| <b>Total</b>                            | <b>488,673</b>   | <b>538,741</b>   | <b>-9 %</b> | <b>155,926</b> | <b>166,762</b> | <b>-6 %</b> | <b>644,759</b>   | <b>705,305</b>   | <b>-9 %</b> |

Source: Canadian Beef Grading Agency

| <b>EXPORTS</b>             |                |                |             | For the period Jan. 1 - Aug. 24, 2013 |  |  |  |
|----------------------------|----------------|----------------|-------------|---------------------------------------|--|--|--|
|                            | 2013           | 2012           | % chg       |                                       |  |  |  |
| Live Cattle                |                |                |             |                                       |  |  |  |
| slaughter steers & heifers | 241,830        | 245,563        | -2 %        |                                       |  |  |  |
| feeder cattle & calves     | 175,927        | 104,254        | 69 %        |                                       |  |  |  |
| cows & bulls               | 229,251        | 129,366        | 77 %        |                                       |  |  |  |
| others*                    | 6,984          | 4,919          | 42 %        |                                       |  |  |  |
| <b>Total</b>               | <b>653,992</b> | <b>484,102</b> | <b>35 %</b> |                                       |  |  |  |

Source: USDA - APHIS

| <b>Beef &amp; Veal Exports to US</b> |                |                |              |
|--------------------------------------|----------------|----------------|--------------|
| (Tonnes)                             | 2013           | 2012           | % chg        |
| Jan. 1 - July 31                     |                |                |              |
| Fresh/chilled cuts                   | 96,503         | 117,391        | -18 %        |
| Frozen cuts                          | 7,916          | 8,501          | -7 %         |
| Offals                               | 8,597          | 9,515          | -10 %        |
| Processed                            | 705            | 679            | 4 %          |
| <b>TOTAL</b>                         | <b>113,720</b> | <b>136,086</b> | <b>-16 %</b> |
| Exports (Jan. 1 - Dec. 31)           |                | 271,045        |              |

Source: Statistics Canada

| <b>Beef &amp; Veal Exports</b> |                   |                |              |
|--------------------------------|-------------------|----------------|--------------|
| (Tonnes)                       | Jan. 1 to July 31 |                |              |
|                                | 2013              | 2012           | % chg        |
| United States                  | 113,720           | 136,086        | -16 %        |
| Hong Kong                      | 14,875            | 11,452         | 30 %         |
| Japan                          | 9,878             | 5,244          | 88 %         |
| Mexico                         | 8,665             | 15,834         | -45 %        |
| China                          | 3,011             | 375            |              |
| Macau                          | 1,192             | 0              |              |
| Egypt                          | 1,118             | 1,262          | -11 %        |
| Saudi Arabia                   | 871               |                |              |
| South Korea                    | 683               | 1,001          | -32 %        |
| Suriname                       | 397               | 425            | -7 %         |
| Viet Nam                       | 330               | 120            |              |
| Cuba                           | 285               | 285            | 0 %          |
| United Arab Emirates           | 152               | 120            | 27 %         |
| Italy                          | 131               | 148            | -11 %        |
| United Kingdom                 | 94                | 16             |              |
| Others                         | 4,575             | 6,934          | -34 %        |
| <b>TOTAL</b>                   | <b>159,978</b>    | <b>179,302</b> | <b>-11 %</b> |

Source: Statistics Canada

| <b>IMPORTS</b> |               |               |               | For the period Jan. 1 - July 31, 2013 |  |  |  |
|----------------|---------------|---------------|---------------|---------------------------------------|--|--|--|
|                |               | 2013          | 2012          | % chg                                 |  |  |  |
| (# of head)    |               |               |               |                                       |  |  |  |
| Live Cattle    | pure bred     | 1,948         | 2,315         | -16 %                                 |  |  |  |
| From U.S.      | non pure bred | 38,152        | 26,950        | 42 %                                  |  |  |  |
| <b>Total</b>   |               | <b>40,100</b> | <b>29,265</b> | <b>37 %</b>                           |  |  |  |

Source: Statistics Canada

| <b>Beef and Veal</b>                      |                                       |                |             |
|---|---------------------------------------|----------------|-------------|
| (tonnes) preliminary                      | For the period Jan. 1 - Aug. 31, 2013 |                |             |
|   | 2013                                  | 2012           | % chg       |
| United States                             | 120,846                               | 110,111        | 10 %        |
| New Zealand                               | 11,141                                | 15,210         | -27 %       |
| Australia                                 | 9,589                                 | 8,228          | 17 %        |
| Uruguay                                   | 10,435                                | 7,804          | 34 %        |
| Others                                    | 2,291                                 | 2,126          | 8 %         |
| <b>Total</b>                              | <b>154,302</b>                        | <b>143,479</b> | <b>8 %</b>  |
| <b>Non-NAFTA Beef/Veal total</b>          | <b>30,785</b>                         | <b>30,999</b>  | <b>-1 %</b> |
| Fresh, chilled & frozen (H.S. 0201, 0202) |                                       |                |             |

Source: CFIA

| <b>Beef &amp; Veal Exports</b> |                   |                |             |
|--------------------------------|-------------------|----------------|-------------|
| ('000 \$ CDN)                  | Jan. 1 to July 31 |                |             |
|                                | 2013              | 2012           | % chg       |
| United States                  | 514,716           | 604,290        | -15 %       |
| Hong Kong                      | 94,124            | 44,676         |             |
| Japan                          | 49,391            | 31,215         | 58 %        |
| Mexico                         | 44,237            | 77,815         | -43 %       |
| China                          | 11,019            | 1,280          |             |
| Macau                          | 6,280             | 3              |             |
| Egypt                          | 1,543             | 2,330          | -34 %       |
| Saudi Arabia                   | 9,421             | 0              |             |
| South Korea                    | 3,072             | 5,014          | -39 %       |
| Suriname                       | 1,963             | 1,808          | 9 %         |
| Viet Nam                       | 1,787             | 402            |             |
| Cuba                           | 1,925             | 2,501          | -23 %       |
| United Arab Emirates           | 1,274             | 789            | 61 %        |
| Italy                          | 1,335             | 1,360          | -2 %        |
| United Kingdom                 | 960               | 182            |             |
| Others                         | 12,636            | 21,796         | -42 %       |
| <b>TOTAL</b>                   | <b>755,682</b>    | <b>795,462</b> | <b>-5 %</b> |

Source: Statistics Canada

**Year To Date for the Week Ending August 24, 2013**

|                                  | Weekly       | 2013            | 2012            | % chg       |                             | Weekly | 2013 | 2012 | % chg |
|----------------------------------|--------------|-----------------|-----------------|-------------|-----------------------------|--------|------|------|-------|
| <b>Slaughter ('000 head)</b>     |              |                 |                 |             | <b>Carcass Weight (lbs)</b> |        |      |      |       |
| Steers                           | 321.0        | 10,517.9        | 10,668.4        | -1 %        | Steers                      | 866    | 858  | 850  | 1 %   |
| Heifers                          | 188.4        | 5,962.1         | 6,091.7         | -2 %        | Heifers                     | 790    | 790  | 785  | 1 %   |
| Cows                             | 114.5        | 4,100.1         | 4,053.3         | 1 %         | Cows                        | 614    | 621  | 611  | 2 %   |
| Bulls                            | 11.9         | 353.1           | 350.8           | 1 %         | Bulls                       | 877    | 885  | 882  | 0 %   |
| <b>Total</b>                     | <b>635.8</b> | <b>20,933.2</b> | <b>21,164.3</b> | <b>-1 %</b> |                             |        |      |      |       |
| <b>Total (Jan. To Dec. 2012)</b> |              |                 | <b>32,336.9</b> |             |                             |        |      |      |       |

Source : USDA

**Beef Output (tonnes)**

|                                  |                  |                   |            |
|----------------------------------|------------------|-------------------|------------|
| Fed                              | 6,243,545        | 6,295,542         | -1 %       |
| Non-Fed                          | 1,299,791        | 1,266,362         | 3 %        |
| <b>Total</b>                     | <b>7,543,336</b> | <b>7,561,903</b>  | <b>0 %</b> |
| <b>Total (Jan. To Dec. 2012)</b> |                  | <b>11,615,011</b> |            |

**National Summary of Beef Graded**

|        | Jul 2013 | 2012   | 2011   |
|--------|----------|--------|--------|
| Prime  | 3.2 %    | 3.6 %  | 3.6 %  |
| Choice | 65.7 %   | 65.2 % | 65.2 % |
| Select | 31.0 %   | 30.9 % | 30.7 % |

**Cattle Slaughter for the Week Ending**

2013-08-24

| For the period  | Jan. - July | 2013             | 2012             | % chg       | 2013                         | 2012           | % chg          |             |
|---|-------------|------------------|------------------|-------------|------------------------------|----------------|----------------|-------------|
| <b>U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)</b> |             |                  |                  |             | <b>Canada</b>                |                |                |             |
| Canada  |             | 309,294          | 372,603          | -17 %       | 49,578                       | 54,037         | -8 %           |             |
| Australia   |             | 355,992          | 397,849          | -11 %       | US                           | 635,816        | 652,038        | -2 %        |
| New Zealand   |             | 402,034          | 369,987          | 9 %         | <b>Total Canada &amp; US</b> | <b>685,394</b> | <b>706,075</b> | <b>-3 %</b> |
| Other   |             | 343,652          | 303,209          | 13 %        |                              |                |                |             |
| <b>Total</b>  |             | <b>1,410,972</b> | <b>1,443,648</b> | <b>-2 %</b> |                              |                |                |             |

**Cattle Slaughter Year to Date****U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)**

|              |                  |                  |            |
|--------------|------------------|------------------|------------|
| Mexico       | 207,582          | 232,027          | -11 %      |
| Canada       | 280,720          | 246,863          | 14 %       |
| Japan        | 408,376          | 269,358          | 52 %       |
| Other        | 556,439          | 665,119          | -16 %      |
| <b>Total</b> | <b>1,453,117</b> | <b>1,413,367</b> | <b>3 %</b> |

|                              |                   |                   |             |
|------------------------------|-------------------|-------------------|-------------|
| Canada                       | 1,670,440         | 1,823,671         | -8 %        |
| US                           | 20,933,157        | 21,164,321        | -1 %        |
| <b>Total Canada &amp; US</b> | <b>22,603,597</b> | <b>22,987,992</b> | <b>-2 %</b> |

**US Live Cattle Imports**

|                                       |         |           |       |
|---------------------------------------|---------|-----------|-------|
| Mexico - Feeder (Jan 1-Aug. 31, 2013) | 571,716 | 1,037,553 | -45 % |
| Canada (Jan. 1 - Aug. 24, 2013)       | 653,992 | 484,102   | 35 %  |

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

| YTD Week Ending Sept. 3, 2013 | 2013           |                |                | 2012           |              |             |
|-------------------------------|----------------|----------------|----------------|----------------|--------------|-------------|
| Quota level                   | Tonnes entered | % filled       | Tonnes entered | % filled       | 2013 VS 2012 |             |
| Australia                     | 378,214        | 125,179        | 33 %           | 124,954        | 33 %         | 0 %         |
| New Zealand                   | 213,402        | 137,967        | 65 %           | 115,318        | 54 %         | 20 %        |
| Argentina                     | 20,000         | 0              | 0 %            | 0              | 0 %          |             |
| Uruguay                       | 20,000         | 14,993         | 75 %           | 10,543         | 53 %         | 42 %        |
| Japan                         | 200            | 55             | 28 %           | 0              | 0 %          |             |
| Others                        | 64,805         | 27,338         | 42 %           | 27,782         | 43 %         | -2 %        |
| <b>Total TRQ</b>              | <b>696,621</b> | <b>305,533</b> | <b>44 %</b>    | <b>278,597</b> | <b>40 %</b>  | <b>10 %</b> |
| <b>TRQ (Australia, N. Z.)</b> | <b>591,616</b> | <b>263,147</b> | <b>44 %</b>    | <b>240,272</b> | <b>41 %</b>  | <b>10 %</b> |
| Canada                        | no limit       | 111,311        | n/a            | 121,223        | n/a          | -8 %        |
| Mexico                        | no limit       | 60,039         | n/a            | 46,510         | n/a          | 29 %        |

**Canadian Beef and Veal Import Permits by Country**

| YTD Week Ending Sept. 2, 2013 | 2013          | 2012          | % chg      |
|-------------------------------|---------------|---------------|------------|
| Global quota (tonnes)         | 76,409        | 76,409        | 0 %        |
| Supp. Quota Authorized        | -             | -             |            |
| <b>Total quota</b>            | <b>76,409</b> | <b>76,409</b> | <b>0 %</b> |
| Permits issued                |               |               |            |
| New Zealand (29600 mt)        | 11,452        | 15,449        | -26 %      |
| Australia (35000 mt)          | 10,450        | 7,870         | 33 %       |
| Uruguay                       | 11,628        | 7,915         | 47 %       |
| Japan                         | 3             | 0             |            |
| <b>Total</b>                  | <b>33,531</b> | <b>31,234</b> | <b>7 %</b> |

**Canadian Beef and Veal Import Permits by Type of Meat**

| YTD Sept. 2, 2013           | 2013          |               | (tonnes)      |               | Total Total (%) |              |
|-----------------------------|---------------|---------------|---------------|---------------|-----------------|--------------|
|                             | Grinding Beef | Cuts          | Grinding Beef | Cuts          |                 |              |
| Japan                       | 0             | 2             | 0             | 2             | 3               | 0 %          |
| Australia                   | 5,572         | 4,878         | 5,572         | 4,878         | 10,450          | 31 %         |
| New Zealand                 | 5,174         | 6,277         | 5,174         | 6,277         | 11,452          | 34 %         |
| Uruguay                     | 10,784        | 843           | 10,784        | 843           | 11,628          | 35 %         |
| <b>Total</b>                | <b>21,531</b> | <b>12,000</b> | <b>21,531</b> | <b>12,000</b> | <b>33,531</b>   | <b>100 %</b> |
| Percentage of Total Imports |               |               |               |               |                 |              |
|                             | Grinding Beef |               | Cuts          |               |                 |              |
|                             | 2013          | 2012          | 2013          | 2012          |                 |              |
| Australia                   | 16.6 %        | 15.6 %        | 14.5 %        | 9.6 %         |                 |              |
| New Zealand                 | 15.4 %        | 20.6 %        | 18.7 %        | 28.9 %        |                 |              |
| Argentina                   |               |               |               |               |                 |              |
| Uruguay                     | 32.2 %        | 22.7 %        | 2.5 %         | 2.7 %         |                 |              |
| <b>Total</b>                | <b>64.2 %</b> | <b>58.8 %</b> | <b>35.8 %</b> | <b>41.2 %</b> |                 |              |

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



## Beef Supply at a Glance

### Year To Date for the Week Ending August 31, 2013

#### Weekly Federally Inspected Slaughter

|                | Fed Slaughter |         |           |             | Non-fed Slaughter |         |         |             | Total<br>Canada |
|----------------|---------------|---------|-----------|-------------|-------------------|---------|---------|-------------|-----------------|
|                | West          | East    | Canada    | Weekly Avg. | West              | East    | Canada  | Weekly Avg. |                 |
| 2013-08-31     | 36,102        | 11,137  | 47,239    |             | 4,180             | 1,605   | 5,785   |             | 53,024          |
| 2013-08-24     | 31,813        | 10,921  | 42,734    |             | 5,149             | 1,695   | 6,844   |             | 49,578          |
| 2013-08-17     | 38,711        | 9,151   | 47,862    |             | 5,649             | 1,759   | 7,408   |             | 55,270          |
| 2013-08-10     | 28,929        | 8,942   | 37,871    |             | 5,446             | 1,308   | 6,754   |             | 44,625          |
| 2013-08-03     | 33,296        | 10,370  | 43,666    |             | 6,438             | 1,868   | 8,306   |             | 51,972          |
| 2013-07-27     | 35,971        | 9,608   | 45,579    |             | 5,730             | 1,160   | 6,890   |             | 52,469          |
| 2013-07-20     | 34,456        | 9,146   | 43,602    |             | 4,722             | 1,568   | 6,290   |             | 49,892          |
| 2013-07-13     | 34,694        | 11,405  | 46,099    |             | 5,893             | 1,754   | 7,647   |             | 53,746          |
| 2013-07-06     | 21,997        | 10,964  | 32,961    |             | 6,044             | 1,567   | 7,611   |             | 40,572          |
| 2013-06-29     | 15,159        | 12,041  | 27,200    |             | 3,647             | 1,327   | 4,974   |             | 32,174          |
| 2013-06-22     | 27,998        | 11,632  | 39,630    |             | 6,175             | 1,592   | 7,767   |             | 47,397          |
| 2013-06-15     | 32,651        | 10,867  | 43,518    |             | 3,429             | 1,793   | 5,222   |             | 48,740          |
| 2013-06-08     | 35,947        | 10,995  | 46,942    |             | 6,038             | 1,824   | 7,862   |             | 54,804          |
| 2013-06-01     | 37,602        | 9,428   | 47,030    |             | 6,360             | 1,632   | 7,992   |             | 55,022          |
| May 2013       | 131,026       | 42,211  | 173,237   | 43,309      | 23,723            | 5,228   | 28,951  | 7,238       | 202,188         |
| April 2013     | 136,709       | 45,396  | 182,105   | 45,526      | 23,738            | 6,313   | 30,051  | 7,513       | 212,156         |
| March 2013     | 162,105       | 48,960  | 211,065   | 42,213      | 30,814            | 9,815   | 40,629  | 8,126       | 251,694         |
| February 2013  | 115,609       | 33,933  | 149,542   | 37,386      | 33,082            | 8,796   | 41,878  | 10,470      | 191,420         |
| January 2013   | 97,992        | 33,151  | 131,143   | 32,786      | 35,396            | 10,182  | 45,578  | 11,395      | 176,721         |
| December 2012  | 112,442       | 45,782  | 158,224   | 31,645      | 40,972            | 11,932  | 52,904  | 10,581      | 211,128         |
| November 2012  | 110,962       | 44,226  | 155,188   | 38,797      | 21,653            | 9,536   | 31,189  | 7,797       | 186,377         |
| October 2012   | 88,401        | 44,977  | 133,378   | 33,345      | 14,947            | 7,324   | 22,271  | 5,568       | 155,649         |
| September 2012 | 155,560       | 52,350  | 207,910   | 41,582      | 18,398            | 8,020   | 26,418  | 5,284       | 234,328         |
| August 2012    | 145,455       | 40,151  | 185,606   | 46,402      | 16,472            | 5,977   | 22,449  | 5,612       | 208,055         |
| July 2012      | 144,623       | 39,432  | 184,055   | 46,014      | 20,769            | 7,061   | 27,830  | 6,958       | 211,885         |
| June 2012      | 189,338       | 49,697  | 239,035   | 47,807      | 23,060            | 10,253  | 33,313  | 6,663       | 272,348         |
| May 2012       | 151,522       | 40,598  | 192,120   | 48,030      | 18,765            | 13,246  | 32,011  | 8,003       | 224,131         |
| April 2012     | 136,434       | 38,963  | 175,397   | 43,849      | 21,529            | 14,214  | 35,743  | 8,936       | 211,140         |
| March 2012     | 170,035       | 54,134  | 224,169   | 44,834      | 33,164            | 19,548  | 52,712  | 10,542      | 276,881         |
| to date 2013   | 1,088,767     | 350,258 | 1,439,025 | 41,115      | 221,653           | 62,786  | 284,439 | 8,127       | 1,723,464       |
| Total 2012     | 1,659,439     | 525,503 | 2,184,942 | 42,018      | 284,541           | 141,670 | 426,211 | 8,196       | 2,611,153       |

| Grading      |               |        |         |        |                 |        |             |        |
|--------------|---------------|--------|---------|--------|-----------------|--------|-------------|--------|
|              | Weekly Totals |        |         |        | August 31, 2013 |        |             |        |
|              | West          | %      | East    | %      | Canada 2013     | %      | Canada 2012 | %      |
| A - Prime    | 346           | 1.0 %  | 188     | 1.7 %  | 534             | 1.1 %  | 424         | 0.9 %  |
| AAA          | 18,185        | 50.5 % | 6,029   | 53.4 % | 24,214          | 51.1 % | 23,118      | 48.5 % |
| AA           | 15,688        | 43.5 % | 4,325   | 38.3 % | 20,013          | 42.3 % | 21,597      | 45.3 % |
| A            | 793           | 2.2 %  | 310     | 2.7 %  | 1,103           | 2.3 %  | 1,497       | 3.1 %  |
| B1, 2, 3, 4  | 1,032         | 2.9 %  | 448     | 4.0 %  | 1,480           | 3.1 %  | 1,049       | 2.2 %  |
| Year-to-date |               |        |         |        |                 |        |             |        |
|              | West          | %      | East    | %      | Canada 2013     | %      | Canada 2012 | %      |
| A - Prime    | 16,696        | 1.5 %  | 7,365   | 2.1 %  | 24,061          | 1.7 %  | 17,654      | 1.1 %  |
| AAA          | 610,786       | 56.1 % | 191,773 | 54.0 % | 802,559         | 55.6 % | 861,184     | 54.5 % |
| AA           | 427,164       | 39.3 % | 132,926 | 37.4 % | 560,090         | 38.8 % | 645,170     | 40.8 % |
| A            | 18,173        | 1.7 %  | 10,274  | 2.9 %  | 28,447          | 2.0 %  | 31,120      | 2.0 %  |
| B1, 2, 3, 4  | 15,272        | 1.4 %  | 12,837  | 3.6 %  | 28,109          | 1.9 %  | 26,147      | 1.7 %  |

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending August 31, 2013

Federally Inspected Slaughter

