



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 17, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	618,627	674,450	-8 %	231,122	219,604	5 %	849,749	894,054	-5 %
Heifers	402,225	479,265	-16 %	97,078	107,914	-10 %	499,303	587,179	-15 %
Cows	209,958	175,209	20 %	59,204	101,827	-42 %	269,162	277,036	-3 %
Bulls	2,366	9,748	-76 %	282	1,617	-83 %	2,648	11,365	-77 %
Total	1,233,176	1,338,672	-8 %	387,686	430,962	-10 %	1,620,862	1,769,634	-8 %
Carcass Weight (lbs)									
Steers	865	868	0 %	888	884	0 %	871	872	0 %
Heifers	819	824	-1 %	803	799	1 %	816	819	0 %
Cows	683	705	-3 %	653	635	3 %	677	680	0 %
Bulls	906	1,044	-13 %	894	931	-4 %	905	1,028	-12 %
Beef Output (tonnes)									
Fed	392,970	445,608	-12 %	128,723	127,433	1 %	521,619	572,961	-9 %
Non-Fed	66,157	60,772	9 %	17,687	30,075	-41 %	83,918	90,940	-8 %
Total	459,127	506,380	-9 %	146,410	157,509	-7 %	605,537	663,901	-9 %

Source: Canadian Beef Grading Agency

EXPORTS				For the period Jan. 1 - Aug. 10, 2013			
	2013	2012	% chg				
Live Cattle							
slaughter steers & heifers	235,037	235,071	0 %				
feeder cattle & calves	170,429	102,786	66 %				
cows & bulls	217,770	121,604	79 %				
others*	6,750	4,857	39 %				
Total	629,986	464,318	36 %				

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
(Tonnes)	2013	2012	% chg
Jan. 1 - June 30			
Fresh/chilled cuts	83,719	104,364	-20 %
Frozen cuts	7,475	7,571	-1 %
Offals	7,172	8,042	-11 %
Processed	584	556	5 %
TOTAL	98,950	120,532	-18 %
Exports (Jan. 1 - Dec. 31)		271,040	

Source: Statistics Canada

Beef & Veal Exports			
(Tonnes)	Jan. 1 to June 30		
	2013	2012	% chg
United States	98,950	120,532	-18 %
Hong Kong	12,680	9,711	31 %
Japan	8,255	3,415	
Mexico	7,533	13,782	-45 %
China	2,541	118	
Macau	1,192	0	
Egypt	846	1,034	-18 %
Saudi Arabia	798		
South Korea	669	851	-21 %
Viet Nam	330	120	
Suriname	369	354	4 %
Cuba	231	276	-16 %
United Arab Emirates	147	112	31 %
Italy	114	111	3 %
United Kingdom	94	0	
Others	4,058	5,994	-32 %
TOTAL	138,807	156,410	-11 %

Source: Statistics Canada

IMPORTS				For the period Jan. 1 - June 30, 2013			
		2013	2012	% chg			
(# of head)							
Live Cattle	pure bred	1,604	1,993	-20 %			
From U.S.	non pure bred	22,712	24,665	-8 %			
	Total	24,316	26,658	-9 %			

Source: Statistics Canada

Beef and Veal			
(tonnes) preliminary	For the period Jan. 1 - Aug. 17, 2013		
	2013	2012	% chg
United States	114,406	104,190	10 %
New Zealand	10,896	14,408	-24 %
Australia	9,150	7,894	16 %
Uruguay	10,355	7,288	42 %
Others	2,219	1,911	16 %
Total	147,026	135,691	8 %
Non-NAFTA Beef/Veal total	30,053	29,357	2 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
('000 \$ CDN)	Jan. 1 to June 30		
	2013	2012	% chg
United States	444,780	532,747	-17 %
Hong Kong	80,161	38,370	
Japan	41,161	20,778	98 %
Mexico	38,945	68,391	-43 %
China	9,090	417	
Macau	6,280	3	
Egypt	1,260	1,892	-33 %
Saudi Arabia	8,672	0	
South Korea	2,905	4,327	-33 %
Viet Nam	1,787	402	
Suriname	1,825	1,518	20 %
Cuba	1,649	2,430	-32 %
United Arab Emirates	1,225	729	68 %
Italy	1,143	1,098	4 %
United Kingdom	960	0	
Others	10,607	19,201	-45 %
TOTAL	652,451	692,303	-6 %

Source: Statistics Canada

**Year To Date for the Week Ending August 10, 2013**

	Weekly	2013	2012	% chg		Weekly	2013	2012	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	330.5	9,880.1	10,012.8	-1 %	Steers	867	858	849	1 %
Heifers	175.3	5,590.0	5,721.7	-2 %	Heifers	789	790	784	1 %
Cows	111.5	3,873.7	3,806.1	2 %	Cows	619	622	612	2 %
Bulls	11.2	329.4	328.6	0 %	Bulls	878	886	882	0 %
Total	628.5	19,673.2	19,869.2	-1 %					
Total (Jan. To Dec. 2012)			32,336.9						

Source : USDA

Beef Output (tonnes)

Fed	5,859,334	5,903,021	-1 %
Non-Fed	1,227,104	1,190,530	3 %
Total	7,086,438	7,093,550	0 %
Total (Jan. To Dec. 2012)		11,615,011	

National Summary of Beef Graded

	Jul 2013	2012	2011
Prime	3.2 %	3.6 %	3.6 %
Choice	65.7 %	65.2 %	65.2 %
Select	31.0 %	30.8 %	30.7 %

Cattle Slaughter for the Week Ending

2013-08-10

For the period	Jan. - June	2013	2012	% chg	2013	2012	% chg	
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Canada			
Canada		269,993	331,749	-19 %	44,625	46,329	-4 %	
Australia		299,003	349,331	-14 %	US	628,490	640,230	-2 %
New Zealand		352,593	310,876	13 %	Total Canada & US	673,115	686,559	-2 %
Other		297,072	258,672	15 %				
Total		1,218,661	1,250,628	-3 %				

Cattle Slaughter Year to Date**U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)**

Mexico	165,812	200,045	-17 %
Canada	230,487	203,108	13 %
Japan	327,855	214,242	53 %
Other	464,350	565,328	-18 %
Total	1,188,504	1,182,723	0 %

Canada	1,565,592	1,715,426	-9 %
US	19,673,190	19,869,160	-1 %
Total Canada & US	21,238,782	21,584,586	-2 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Aug. 17, 2013)	554,128	1,016,965	-46 %
Canada (Jan. 1 - Aug. 10, 2013)	629,986	464,318	36 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending Aug. 19, 2013	2013			2012		
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012	
Australia	378,214	119,193	32 %	124,954	33%	-5 %
New Zealand	213,402	133,014	62 %	115,318	54%	15 %
Argentina	20,000	0	0 %	0	0%	
Uruguay	20,000	14,193	71 %	10,543	53%	35 %
Japan	200	50	25 %	0	0%	
Others	64,805	25,678	40 %	27,782	43%	-8 %
Total TRQ	696,621	292,128	42 %	278,597	40%	5 %
TRQ (Australia, N. Z.)	591,616	252,207	43 %	240,272	41%	5 %
Canada	no limit	106,588	n/a	121,223	n/a	-12 %
Mexico	no limit	56,446	n/a	46,510	n/a	21 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Aug. 19, 2013	2013	2012	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	11,101	14,637	-24 %
Australia (35000 mt)	9,566	7,627	25 %
Uruguay	11,566	7,397	56 %
Japan	3	0	
Total	32,235	29,662	9 %

Canadian Beef and Veal Import Permits by Type of Meat

	2013		(tonnes)		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	2	0	2	3 0 %
Australia	4,821	4,745	4,821	4,745	9,566 30 %
New Zealand	5,089	6,012	5,089	6,012	11,101 34 %
Uruguay	10,759	807	10,759	807	11,566 36 %
Total	20,669	11,566	20,669	11,566	32,235 100 %
YTD Aug. 19, 2013	Percentage of Total Imports				
	Grinding Beef		Cuts		
	2013	2012	2013	2012	
Australia	15.0 %	16.0 %	14.7 %	9.7 %	
New Zealand	15.8 %	20.8 %	18.7 %	28.6 %	
Argentina					
Uruguay	33.4 %	22.5 %	2.5 %	2.5 %	
Total	64.1 %	59.3 %	35.9 %	40.7 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance
Year To Date for the Week Ending August 17, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-08-17	38,711	9,151	47,862		5,649	1,759	7,408		55,270
2013-08-10	28,929	8,942	37,871		5,446	1,308	6,754		44,625
2013-08-03	33,296	10,370	43,666		6,438	1,868	8,306		51,972
2013-07-27	35,971	9,608	45,579		5,730	1,160	6,890		52,469
2013-07-20	34,456	9,146	43,602		4,722	1,568	6,290		49,892
2013-07-13	34,694	11,405	46,099		5,893	1,754	7,647		53,746
2013-07-06	21,997	10,964	32,961		6,044	1,567	7,611		40,572
2013-06-29	15,159	12,041	27,200		3,647	1,327	4,974		32,174
2013-06-22	27,998	11,632	39,630		6,175	1,592	7,767		47,397
2013-06-15	32,651	10,867	43,518		3,429	1,793	5,222		48,740
2013-06-08	35,947	10,995	46,942		6,038	1,824	7,862		54,804
2013-06-01	37,602	9,428	47,030		6,360	1,632	7,992		55,022
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	1,020,852	328,200	1,349,052	40,880	212,324	59,486	271,810	8,237	1,620,862
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				August 17, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	376	1.0 %	216	2.3 %	592	1.2 %	343	0.7 %
AAA	18,748	48.5 %	4,985	53.1 %	23,733	49.4 %	22,621	46.5 %
AA	17,734	45.9 %	3,497	37.3 %	21,231	44.2 %	23,030	47.3 %
A	999	2.6 %	223	2.4 %	1,222	2.5 %	1,570	3.2 %
B1, 2, 3, 4	762	2.0 %	460	4.9 %	1,222	2.5 %	1,104	2.3 %
Year-to-date								
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	16,095	1.6 %	6,939	2.1 %	23,034	1.7 %	16,802	1.1 %
AAA	578,068	56.7 %	179,938	54.1 %	758,006	56.0 %	812,564	54.8 %
AA	396,109	38.8 %	124,302	37.4 %	520,411	38.5 %	602,096	40.6 %
A	16,578	1.6 %	9,672	2.9 %	26,250	1.9 %	28,324	1.9 %
B1, 2, 3, 4	13,410	1.3 %	11,933	3.6 %	25,343	1.9 %	23,970	1.6 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending August 17, 2013

Federally Inspected Slaughter

