



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 3, 2013

Federally Inspected Slaughter (head)	West			East			CANADA		
	2013	2012	% chg	2013	2012	% chg	2013	2012	% chg
Steers	572,704	626,754	-9 %	218,298	205,380	6 %	791,002	832,134	-5 %
Heifers	380,508	456,511	-17 %	91,809	103,150	-11 %	472,317	559,661	-16 %
Cows	199,153	167,928	19 %	56,151	98,868	-43 %	255,304	266,796	-4 %
Bulls	2,076	8,916	-77 %	268	1,590	-83 %	2,344	10,506	-78 %
Total	1,154,441	1,260,109	-8 %	366,526	408,988	-10 %	1,520,967	1,669,097	-9 %
Carcass Weight (lbs)									
Steers	864	868	0 %	889	885	0 %	871	872	0 %
Heifers	819	824	-1 %	805	800	1 %	817	820	0 %
Cows	682	705	-3 %	652	634	3 %	676	679	0 %
Bulls	913	1,044	-13 %	901	936	-4 %	912	1,027	-11 %
Beef Output (tonnes)									
Fed	366,569	418,267	-12 %	121,806	120,128	1 %	488,566	538,429	-9 %
Non-Fed	62,599	58,044	8 %	16,751	29,168	-43 %	79,420	87,247	-9 %
Total	429,168	476,311	-10 %	138,557	149,296	-7 %	567,986	625,676	-9 %

Source: Canadian Beef Grading Agency

EXPORTS				For the period Jan. 1 - July 27, 2013				IMPORTS				For the period Jan. 1 - June 30, 2013			
				2013	2012	% chg					2013	2012	% chg		
Live Cattle							(# of head)								
slaughter steers & heifers				227,473	223,618	2 %	Live Cattle				pure bred	1,604	1,993	-20 %	
feeder cattle & calves				166,662	101,871	64 %	From U.S.				non pure bred	22,712	24,665	-8 %	
cows & bulls				207,078	113,464	83 %	Total				24,316	26,658	-9 %		
others*				6,610	4,774	38 %									
Total				607,823	443,727	37 %									
* = breeding and others				Source: USDA - APHIS											
Beef & Veal Exports to US												For the period Jan. 1 - Aug. 3, 2013			
(Tonnes) Jan. 1 - June 30				2013	2012	% chg	Beef and Veal				2013	2012	% chg		
Fresh/chilled cuts				83,719	104,364	-20 %	(tonnes) preliminary								
Frozen cuts				7,475	7,571	-1 %	United States				106,785	97,424	10 %		
Offals				7,172	8,042	-11 %	New Zealand				9,858	13,688	-28 %		
Processed				584	556	5 %	Australia				8,241	7,505	10 %		
TOTAL				98,950	120,532	-18 %	Uruguay				9,955	6,654	50 %		
Exports (Jan. 1 - Dec. 31)					271,040		Others				2,152	1,857	16 %		
				Source: Statistics Canada							Total				
											136,992	127,127	8 %		
											Non-NAFTA Beef/Veal total				
											27,747	27,629	0 %		
											Fresh, chilled & frozen (H.S. 0201, 0202)				
											Source: CFIA				

Beef & Veal Exports				Jan. 1 to June 30			
(Tonnes)	2013	2012	% chg				
United States	98,950	120,532	-18 %				
Hong Kong	12,680	9,711	31 %				
Japan	8,255	3,415					
Mexico	7,533	13,782	-45 %				
China	2,541	118					
Macau	1,192	0					
Egypt	846	1,034	-18 %				
Saudi Arabia	798						
South Korea	669	851	-21 %				
Viet Nam	330	120					
Suriname	369	354	4 %				
Cuba	231	276	-16 %				
United Arab Emirates	147	112	31 %				
Italy	114	111	3 %				
United Kingdom	94	0					
Others	4,058	5,994	-32 %				
TOTAL	138,807	156,410	-11 %				

Source: Statistics Canada

Beef & Veal Exports				Jan. 1 to June 30			
('000 \$ CDN)	2013	2012	% chg				
United States	444,780	532,747	-17 %				
Hong Kong	80,161	38,370					
Japan	41,161	20,778	98 %				
Mexico	38,945	68,391	-43 %				
China	9,090	417					
Macau	6,280	3					
Egypt	1,260	1,892	-33 %				
Saudi Arabia	8,672	0					
South Korea	2,905	4,327	-33 %				
Viet Nam	1,787	402					
Suriname	1,825	1,518	20 %				
Cuba	1,649	2,430	-32 %				
United Arab Emirates	1,225	729	68 %				
Italy	1,143	1,098	4 %				
United Kingdom	960	0					
Others	10,607	19,201	-45 %				
TOTAL	652,451	692,303	-6 %				

Source: Statistics Canada



Year To Date for the Week Ending July 27, 2013

	Weekly	2013	2012	% chg
Slaughter ('000 head)				
Steers	326.8	9,229.4	9,340.8	-1 %
Heifers	184.8	5,241.9	5,369.3	-2 %
Cows	117.1	3,644.6	3,567.1	2 %
Bulls	11.3	307.1	307.5	0 %
Total	640.0	18,423.0	18,584.7	-1 %
Total (Jan. To Dec. 2012)			32,336.9	

	Weekly	2013	2012	% chg
Carcass Weight (lbs)				
Steers	862	857	849	1 %
Heifers	782	790	784	1 %
Cows	620	622	613	1 %
Bulls	886	886	882	0 %

Source : USDA

		2013	2012	% chg
Beef Output (tonnes)				
Fed		5,478,371	5,518,123	-1 %
Non-Fed		1,153,940	1,117,203	3 %
Total		6,632,311	6,635,326	0 %
Total (Jan. To Dec. 2012)			11,615,011	

National Summary of Beef Graded			
	Jun 2013	2012	2011
Prime	3.3 %	3.6 %	3.6 %
Choice	65.5 %	65.2 %	65.2 %
Select	31.1 %	30.8 %	30.7 %

For the period	Jan. - June	2013	2012	% chg
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)				
Canada		269,993	331,749	-19 %
Australia		299,003	349,331	-14 %
New Zealand		352,593	310,876	13 %
Other		297,072	258,672	15 %
Total		1,218,661	1,250,628	-3 %

Cattle Slaughter for the Week Ending			
	2013	2012	% chg
Canada	52,469	53,755	-2 %
US	639,923	634,086	1 %
Total Canada & US	692,392	687,841	1 %

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)				
Mexico		165,812	200,045	-17 %
Canada		230,487	203,108	13 %
Japan		327,855	214,242	53 %
Other		464,350	565,328	-18 %
Total		1,188,504	1,182,723	0 %

Cattle Slaughter Year to Date			
Canada	1,468,995	1,615,529	-9 %
US	18,422,557	18,584,627	-1 %
Total Canada & US	19,891,552	20,200,156	-2 %

US Live Cattle Imports			
Mexico - Feeder (Jan 1-Aug. 3, 2013)	538,019	991,851	-46 %
Canada (Jan. 1 - July 27, 2013)	607,823	443,727	37 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending	2013			2012		
Aug. 5, 2013	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2013 VS 2012
Australia	378,214	111,501	29 %	124,954	33 %	-11 %
New Zealand	213,402	126,195	59 %	115,318	54 %	9 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	13,799	69 %	10,543	53 %	31 %
Japan	200	48	24 %	0	0 %	
Others	64,805	24,062	37 %	27,782	43 %	-13 %
Total TRQ	696,621	275,605	40 %	278,597	40 %	-1 %
TRQ (Australia, N. Z.)	591,616	237,696	40 %	240,272	41 %	-1 %
Canada	no limit	99,834	n/a	121,223	n/a	-18 %
Mexico	no limit	53,522	n/a	46,510	n/a	15 %

Canadian Beef and Veal Import Permits by Country

YTD Week Ending	2013	2012	% chg
Aug. 6, 2013			
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	10,674	13,972	-24 %
Australia (35000 mt)	8,974	7,246	24 %
Uruguay	11,540	6,780	70 %
Japan	2	0	
Total	31,191	27,998	11 %

Canadian Beef and Veal Import Permits by Type of Meat

	2013		(tonnes)		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	2	0	2	0 %
Australia	4,477	4,497	4,477	4,497	29 %
New Zealand	4,881	5,793	4,881	5,793	34 %
Uruguay	10,734	807	10,734	807	37 %
Total	20,092	11,098	20,092	11,098	100 %
YTD Aug. 6, 2013	Percentage of Total Imports				
	Grinding Beef		Cuts		
	2013	2012	2013	2012	
Australia	14.4 %	16.2 %	14.4 %	9.7 %	
New Zealand	15.6 %	21.1 %	18.6 %	28.8 %	
Argentina					
Uruguay	34.4 %	21.7 %	2.6 %	2.5 %	
Total	64.4 %	58.9 %	35.6 %	41.1 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending August 3, 2013

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2013-08-03	33,296	10,370	43,666		6,438	1,868	8,306		51,972
2013-07-27	35,971	9,608	45,579		5,730	1,160	6,890		52,469
2013-07-20	34,456	9,146	43,602		4,722	1,568	6,290		49,892
2013-07-13	34,694	11,405	46,099		5,893	1,754	7,647		53,746
2013-07-06	21,997	10,964	32,961		6,044	1,567	7,611		40,572
2013-06-29	15,159	12,041	27,200		3,647	1,327	4,974		32,174
2013-06-22	27,998	11,632	39,630		6,175	1,592	7,767		47,397
2013-06-15	32,651	10,867	43,518		3,429	1,793	5,222		48,740
2013-06-08	35,947	10,995	46,942		6,038	1,824	7,862		54,804
2013-06-01	37,602	9,428	47,030		6,360	1,632	7,992		55,022
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
December 2012	112,442	45,782	158,224	31,645	40,972	11,932	52,904	10,581	211,128
November 2012	110,962	44,226	155,188	38,797	21,653	9,536	31,189	7,797	186,377
October 2012	88,401	44,977	133,378	33,345	14,947	7,324	22,271	5,568	155,649
September 2012	155,560	52,350	207,910	41,582	18,398	8,020	26,418	5,284	234,328
August 2012	145,455	40,151	185,606	46,402	16,472	5,977	22,449	5,612	208,055
July 2012	144,623	39,432	184,055	46,014	20,769	7,061	27,830	6,958	211,885
June 2012	189,338	49,697	239,035	47,807	23,060	10,253	33,313	6,663	272,348
May 2012	151,522	40,598	192,120	48,030	18,765	13,246	32,011	8,003	224,131
April 2012	136,434	38,963	175,397	43,849	21,529	14,214	35,743	8,936	211,140
March 2012	170,035	54,134	224,169	44,834	33,164	19,548	52,712	10,542	276,881
to date 2013	953,212	310,107	1,263,319	40,752	201,229	56,419	257,648	8,311	1,520,967
Total 2012	1,659,439	525,503	2,184,942	42,018	284,541	141,670	426,211	8,196	2,611,153

Grading								
	Weekly Totals				August 3, 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	235	0.7 %	233	2.2 %	468	1.1 %	403	0.9 %
AAA	16,313	49.1 %	5,621	53.0 %	21,934	50.1 %	24,262	51.3 %
AA	14,960	45.0 %	3,927	37.0 %	18,887	43.1 %	20,581	43.5 %
A	958	2.9 %	385	3.6 %	1,343	3.1 %	1,143	2.4 %
B1, 2, 3, 4	744	2.2 %	443	4.2 %	1,187	2.7 %	888	1.9 %
	Year-to-date				Canada 2013			
	West	%	East	%	Canada 2013	%	Canada 2012	%
A - Prime	15,486	1.6 %	6,488	2.1 %	21,974	1.7 %	16,173	1.2 %
AAA	545,729	57.3 %	170,014	54.1 %	715,743	56.5 %	770,807	55.3 %
AA	364,863	38.3 %	117,476	37.4 %	482,339	38.1 %	560,224	40.2 %
A	14,722	1.5 %	9,183	2.9 %	23,905	1.9 %	25,491	1.8 %
B1, 2, 3, 4	11,966	1.3 %	11,212	3.6 %	23,178	1.8 %	22,047	1.6 %

Source : Canadian Beef Grading Agency



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Federally Inspected Slaughter

