



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 30, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	706,484	663,884	6 %	250,532	246,971	1 %	957,016	910,855	5 %
Heifers	479,412	424,883	13 %	101,109	103,287	-2 %	580,521	528,170	10 %
Cows	205,996	219,097	-6 %	61,137	62,468	-2 %	267,133	281,565	-5 %
Bulls	3,037	2,556	19 %	314	318	-1 %	3,351	2,874	17 %
Total	1,394,929	1,310,420	6 %	413,092	413,044	0 %	1,808,021	1,723,464	5 %

Carcass Weight (lbs)									
Steers	833	866	-4 %	885	887	0 %	847	872	-3 %
Heifers	784	819	-4 %	796	802	-1 %	786	816	-4 %
Cows	690	684	1 %	656	654	0 %	682	677	1 %
Bulls	920	906	2 %	910	892	2 %	919	904	2 %

Beef Output (tonnes)									
Fed	438,500	419,674	4 %	137,322	137,160	0 %	575,823	556,834	3 %
Non-Fed	65,847	69,140	-5 %	18,371	18,685	-2 %	84,239	87,857	-4 %
Total	504,347	488,814	3 %	155,693	155,845	0 %	660,061	644,691	2 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - Aug. 23, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	250,415	242,390	3 %
feeder cattle & calves	243,733	175,927	39 %
cows & bulls	215,946	229,323	-6 %
others*	18,137	7,016	
Total	728,231	654,656	11 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - July 31, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	107,774	96,503	12 %
Frozen cuts	7,147	7,962	-10 %
Offals	10,275	8,597	20 %
Processed	1,433	705	103 %
TOTAL	126,629	113,766	11 %
Exports (Jan. 1 - Dec. 31)		278,966	-100 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - July 31, 2014			
(Tonnes)	2014	2013	% chg
United States	126,629	113,766	11 %
Hong Kong	15,047	14,898	1 %
Mexico	13,100	8,665	51 %
Japan	10,348	9,878	5 %
China	4,353	3,011	45 %
Peru	1,372	289	
Egypt	1,060	1,118	-5 %
Angola	1,056	385	
Taiwan	1,019	298	
South Korea	807	683	18 %
Saudi Arabia	599	1,005	-40 %
Suriname	511	397	29 %
Ivory Coast	506	280	81 %
Senegal	317	210	51 %
Gabon	265	103	
Others	3,184	4,865	-35 %
TOTAL	180,174	159,849	13 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - July 31, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	1,481	1,948	-24 %
From U.S. non pure bred	24,174	27,427	-12 %
Total	25,655	29,375	-13 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Aug. 30, 2014			
(tonnes)	2014	2013	% chg
United States	94,587	121,223	-22 %
Australia	19,231	10,385	85 %
Uruguay	11,148	11,037	1 %
New Zealand	10,507	11,488	-9 %
Others	2,587	2,384	9 %
Total	138,061	156,517	-12 %
Non-NAFTA Beef/Veal total	41,059	32,500	26 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - July 31, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	726,346	514,838	41 %
Hong Kong	107,618	94,342	14 %
Mexico	78,817	44,236	78 %
Japan	53,581	49,373	9 %
China	22,816	11,019	
Peru	2,298	353	
Egypt	1,473	1,543	-5 %
Angola	1,034	382	
Taiwan	6,669	1,317	
South Korea	7,019	3,067	
Saudi Arabia	4,770	9,421	-49 %
Suriname	2,150	1,963	9 %
Ivory Coast	447	278	61 %
Senegal	269	132	
Gabon	311	73	
Others	14,393	23,316	-38 %
TOTAL	1,030,011	755,651	36 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending August 23, 2014

Slaughter ('000 head)				Carcass Weight (lbs)					
Weekly	2014	2013	% chg	Weekly	2014	2013	% chg		
Steers	323.0	10,259.2	10,517.9	-2 %	Steers	880	863	858	1 %
Heifers	162.4	5,482.4	5,962.1	-8 %	Heifers	798	790	790	0 %
Cows	98.4	3,538.9	4,100.1	-14 %	Cows	620	627	621	1 %
Bulls	12.1	355.2	353.1	1 %	Bulls	916	898	886	1 %
Total	596.0	19,635.7	20,933.2	-6 %					
Total (Jan. To Dec. 2013)		31,796.9							

Source : USDA

Beef Output (tonnes)				National Summary of Beef Graded			
					Jul 2014	2013	2012
Fed	5,993,098	6,242,923	-4 %	Prime	4.1 %	3.9 %	3.6 %
Non-Fed	1,153,564	1,299,531	-11 %	Choice	69.3 %	66.5 %	65.2 %
Total	7,146,662	7,542,454	-5 %	Select	26.5 %	29.5 %	30.9 %
Total (Jan. To Dec. 2013)		11,504,554					

Cattle Slaughter for the Week Ending				2014-08-23				
For the period	Jan. - Jun.	2014	2013	% chg	2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Canada	56,229	49,578	13 %
Canada		301	270	11 %	US	596,002	635,816	-6 %
Australia		406	299	36 %	Total Canada & US	652,231	685,394	-5 %
New Zealand		363	352	3 %	Cattle Slaughter Year to Date			
Other		294	297	-1 %	Canada	1,753,348	1,670,440	5 %
Total		1,364	1,219	12 %	US	19,635,700	20,933,157	-6 %
U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)					Total Canada & US	21,389,048	22,603,597	-5 %
Mexico		221	166	33 %	US Live Cattle Imports			
Canada		187	236	-21 %	Mexico - Feeder (Jan 1-Aug. 30, 2014)	645,355	571,716	13 %
Japan		304	328	-7 %	Canada (Jan. 1 - Aug. 23, 2014)	728,231	654,656	11 %
Other		538	464	16 %				
Total		1,250	1,194	5 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Sept. 2, 2014	2014			2013			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	181,031	48 %	125,179	33 %	45 %	
New Zealand	213,402	148,255	69 %	137,967	65 %	7 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	12,803	64 %	14,993	75 %	-15 %	
Japan	200	83	41 %	55	28 %	50 %	
Others	64,805	30,035	46 %	27,338	42 %	10 %	
Total TRQ	696,621	372,207	53 %	305,533	44 %	22 %	
TRQ (Australia, N. Z.)	591,616	329,286	56 %	263,147	44 %	25 %	
Canada	no limit	122,893	n/a	111,311	n/a		
Mexico	no limit	69,432	n/a	60,039	n/a		

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

YTD Week Ending Sept. 3, 2014	2014			2014 (tonnes)					
	2014	2013	% chg	Grinding Beef	Cuts	Total Total (%)			
Global quota (tonnes)	76,409	76,409	0 %	Japan	1	2	0 %		
Supp. Quota Authorized	-	-		Australia	15,077	6,359	21,437	48 %	
Total quota	76,409	76,409	0 %	New Zealand	5,194	6,415	11,608	26 %	
Permits issued				Uruguay	9,864	1,943	11,807	26 %	
New Zealand (29600 mt)	11,608	11,263	3 %	Total	30,136	14,718	44,854	100 %	
Australia (35000 mt)	21,437	10,422	106 %	YTD Sept. 3, 2014					
Uruguay	11,807	11,413	3 %	Percentage of Total Imports					
Japan	1	3	-50 %	Grinding Beef	Cuts	2014	2013	2014	2013
Total	44,853	33,101	36 %	Australia		33.6 %	16.7 %	14.2 %	14.8 %
Over quota tariff rate : 26.5 %				New Zealand		11.6 %	15.6 %	14.3 %	18.4 %
				Uruguay		22.0 %	32.1 %	4.3 %	2.4 %
				Total		67.2 %	64.4 %	32.8 %	35.6 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance
Year To Date for the Week Ending August 30, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-08-30	36,970	11,229	48,199		5,192	1,282	6,474		54,673
2014-08-23	38,279	11,404	49,683		5,517	1,029	6,546		56,229
2014-08-16	37,172	10,836	48,008		3,736	1,564	5,300		53,308
2014-08-09	32,549	8,558	41,107		4,243	1,694	5,937		47,044
2014-08-02	32,535	10,780	43,315		5,432	1,507	6,939		50,254
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,185,896	351,641	1,537,537	43,930	209,033	61,451	270,484	7,728	1,808,021
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				August 30, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	331	0.9 %	235	2.1 %	566	1.2 %	534	1.1 %
AAA	17868	48.5 %	6,586	58.4 %	24,454	50.8 %	24,214	51.1 %
AA	16711	45.3 %	3,795	33.7 %	20,506	42.6 %	20,013	42.3 %
A	1096	3.0 %	230	2.0 %	1,326	2.8 %	1,103	2.3 %
B1, 2, 3, 4	855	2.3 %	424	3.8 %	1,279	2.7 %	1,480	3.1 %
	Year-to-date				August 30, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	13,490	1.1 %	9,868	2.8 %	23,358	1.5 %	24,061	1.7 %
AAA	647,945	54.8 %	201,326	56.6 %	849,271	55.3 %	802,559	55.6 %
AA	484,704	41.0 %	120,660	33.9 %	605,364	39.4 %	560,090	38.8 %
A	20,293	1.7 %	10,318	2.9 %	30,611	2.0 %	28,447	2.0 %
B1, 2, 3, 4	15,015	1.3 %	13,365	3.8 %	28,380	1.8 %	28,109	1.9 %

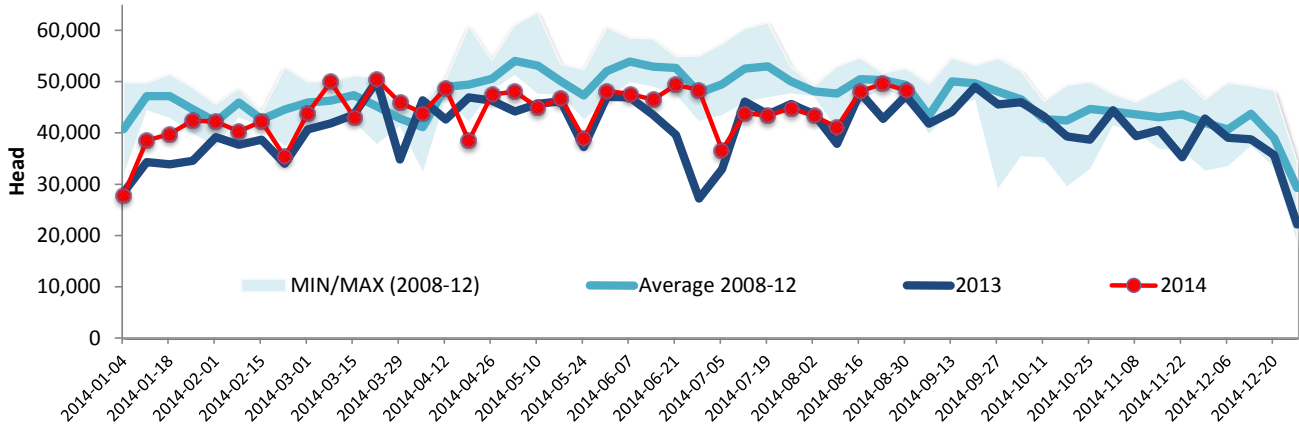
Source : Canadian Beef Grading Agency



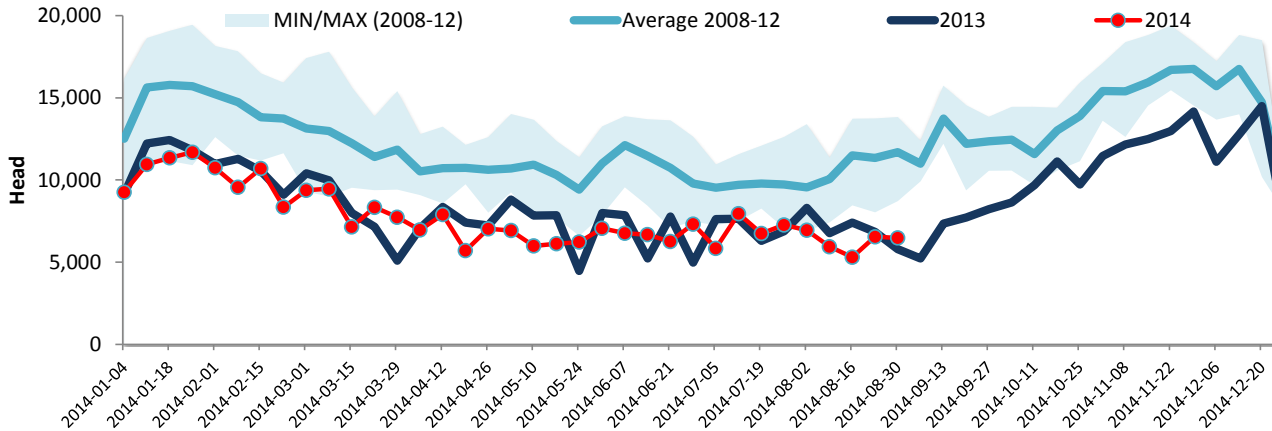
Year To Date for the Week Ending August 30, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

