

# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 27, 2016

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	692,990	642,657	8 %	248,201	223,931	11 %	941,191	866,588	9 %
Heifers	399,468	410,048	-3 %	90,183	88,253	2 %	489,651	498,301	-2 %
Cows	199,278	182,420	9 %	42,196	44,190	-5 %	241,474	226,610	7 %
Bulls	7,335	5,449	35 %	555	705	-21 %	7,890	6,154	28 %
<b>Total</b>	<b>1,299,071</b>	<b>1,240,574</b>	<b>5 %</b>	<b>381,135</b>	<b>357,079</b>	<b>7 %</b>	<b>1,680,206</b>	<b>1,597,653</b>	<b>5 %</b>

## Carcass Weight (lbs)

Steers	900	860	5 %	953	910	5 %	914	873	5 %
Heifers	840	809	4 %	845	814	4 %	841	810	4 %
Cows	788	734	7 %	690	694	-1 %	771	726	6 %
Bulls	1,028	1,016	1 %	924	971	-5 %	1,021	1,011	1 %

Source: Canadian Beef Grading Agency

## Beef Output (tonnes)

Fed	436,010	401,975	8 %	142,181	125,331	13 %	578,194	527,318	10 %
Non-Fed	74,769	63,383	18 %	13,471	14,256	-6 %	88,240	77,633	14 %
<b>Total</b>	<b>510,779</b>	<b>465,358</b>	<b>10 %</b>	<b>155,651</b>	<b>139,587</b>	<b>12 %</b>	<b>666,434</b>	<b>604,951</b>	<b>10 %</b>

## EXPORTS (head)

For the period Jan. 1 - Aug. 20, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	185,616	131,724	41 %
feeder cattle & calves	148,186	239,580	-38 %
cows & bulls	163,446	172,511	-5 %
others*	10,678	8,963	19 %
<b>Total</b>	<b>507,926</b>	<b>552,778</b>	<b>-8 %</b>

\*= breeding and others

Source: USDA - APHIS

## Beef & Veal Exports to US

For the period Jan. 1 - June 30, 2016

(tonnes)	2016	2015	% chg
Fresh/chilled cuts	108,365	95,878	13 %
Frozen cuts	6,741	6,831	-1 %
Offals	10,860	9,003	21 %
Processed	1,725	1,321	31 %
<b>Total</b>	<b>127,691</b>	<b>113,033</b>	<b>13 %</b>

Source: Statistics Canada

## Beef & Veal Exports

For the period Jan. 1 - June 30, 2016

(tonnes)	2016	2015	% chg
United States	127,691	113,033	13 %
Hong Kong	10,094	7,376	37 %
Japan	9,884	7,916	25 %
Mexico	7,060	9,909	-29 %
South Korea	2,678	526	
China	2,630	5,695	-54 %
Egypt	1,372	995	38 %
Saudi Arabia	1,127	807	40 %
Peru	739	150	
Angola	544	399	36 %
Colombia	445	246	81 %
Philippines	384	440	-13 %
Mozambique	350	0	
Chile	345	178	93 %
Ivory Coast	306	304	1 %
Others	1,408	2,187	-36 %
<b>TOTAL</b>	<b>167,057</b>	<b>150,161</b>	<b>11 %</b>

Source: Statistics Canada

## IMPORTS (head)

For the period Jan. 1 - June 30, 2016

	2016	2015	% chg
Live Cattle pure bred	1,477	2,448	-40 %
From U.S. non pure bred	9,141	15,127	-40 %
<b>Total</b>	<b>10,618</b>	<b>17,575</b>	<b>-40 %</b>

Source: Statistics Canada

For the period Jan. 1 - Aug. 27, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	78,696	84,881	-7 %
Australia	19,287	27,665	-30 %
New Zealand	12,402	12,897	-9 %
Uruguay	8,747	9,583	-4 %
Chile	355	481	-26 %
Others	4,482	1,410	
<b>Total</b>	<b>123,969</b>	<b>136,917</b>	<b>-9 %</b>

## Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	40,557	50,415	-20 %
EU-28 (Beef/Veal total)	600	0	

Source: CFIA

## Beef & Veal Exports

For the period Jan. 1 - June 30, 2016

('000 \$ CDN)	2016	2015	% chg
United States	798,838	790,963	1 %
Hong Kong	65,036	61,779	5 %
Japan	64,332	43,143	49 %
Mexico	52,082	80,433	-35 %
South Korea	18,270	4,073	
China	22,809	44,838	-49 %
Egypt	1,949	2,222	-12 %
Saudi Arabia	13,015	7,677	70 %
Peru	1,128	270	
Angola	459	537	-15 %
Colombia	466	315	48 %
Philippines	3,098	3,561	-13 %
Mozambique	320	0	
Chile	2,638	878	
Ivory Coast	323	371	-13 %
Others	9,112	13,380	-32 %
<b>TOTAL</b>	<b>1,053,876</b>	<b>1,054,440</b>	<b>0 %</b>
<b>Cattle Hides &amp; Skins Exports</b>	<b>139,199</b>	<b>172,775</b>	<b>-19 %</b>

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending August 20, 2016

Slaughter ('000 head)	Weekly	2016	2015	% chg	Carcass Weight (lbs)	Weekly	2016	2015	% chg
	Steers	332.8	10,382.0	9,614.2		8 %	Steers	893	881
Heifers	157.4	4,691.8	4,700.9	0 %	Heifers	813	814	806	1 %
Cows	101.2	3,363.2	3,228.3	4 %	Cows	632	648	650	0 %
Bulls	10.4	305.4	286.7	7 %	Bulls	899	911	915	0 %
<b>Total</b>	<b>601.8</b>	<b>18,742.4</b>	<b>17,830.1</b>	<b>5 %</b>					
<b>Total (Jan. To Dec. 2015)</b>			<b>28,656.6</b>						

## Beef Output (tonnes)

Fed	5,891,403	5,555,452	6 %
Non-Fed	1,116,596	1,072,390	4 %
<b>Total</b>	<b>7,007,998</b>	<b>6,627,842</b>	<b>6 %</b>
<b>Total (Jan. To Dec. 2015)</b>		<b>10,618,637</b>	

## National Summary of Beef Graded

	2015	2014
<b>Jun 2016</b>	(Sept. -Sept.)	(Sept. - Sept.)
Prime	5.1 %	4.2 %
Choice	72.7 %	68.4 %
Select	22.0 %	27.3 %

## Cattle Slaughter for the Week Ending

	2016	2015	% chg
Canada	60,312	51,809	16 %
US	601,811	544,049	11 %
<b>Total Canada &amp; US</b>	<b>662,123</b>	<b>595,858</b>	<b>11 %</b>

## Cattle Slaughter Year to Date

Canada	1,623,421	1,543,426	5 %
US	18,742,447	17,830,069	5 %
<b>Total Canada &amp; US</b>	<b>20,365,868</b>	<b>19,373,495</b>	<b>5 %</b>

## US Live Cattle Imports

Mexico - Feeder (Jan 1-Aug. 27, 2016)	591,054	756,722	-22 %
Canada (Dec. 27 - Aug. 20, 2016)	507,926	552,778	-8 %

For the period	Jan. - June 2016	2016	2015	% chg
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>				
Canada	155,190	139,083	12 %	
Australia	211,742	304,915	-31 %	
New Zealand	186,196	199,765	-7 %	
Other	183,929	203,133	-9 %	
<b>Total</b>	<b>737,057</b>	<b>846,896</b>	<b>-13 %</b>	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>				
Mexico	81,648	76,725	6 %	
Canada	69,151	73,922	-6 %	
Japan	144,355	132,678	9 %	
Other	228,771	230,177	-1 %	
<b>Total</b>	<b>523,924</b>	<b>513,502</b>	<b>2 %</b>	

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of Aug. 29, 2016	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	187,918	50 %	279,677	74 %	-33 %	
New Zealand	213,402	160,085	75 %	169,367	79 %	-5 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	13,177	66 %	12,870	64 %	2 %	
Japan	200	127	64 %	100	50 %	27 %	
Others	64,805	31,045	48 %	31,484	49 %	-1 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>392,354</b>	<b>56 %</b>	<b>493,499</b>	<b>71 %</b>	<b>-20 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>348,003</b>	<b>59 %</b>	<b>449,044</b>	<b>76 %</b>	<b>-23 %</b>	
Canada	no limit	N/A	n/a	128,077	n/a	N/A	
Mexico	no limit	N/A	n/a	92,591	n/a	N/A	

## Canadian Beef and Veal Import Permits by Country

YTD as of Aug. 30, 2016	2016	2015	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>
YTD Permits allocated as of:			
<b>2016-08-30</b>	<b>2015-08-30</b>	<b>% chg</b>	
New Zealand (29600 mt)	13,392	12,886	4 %
Australia (35000 mt)	24,482	28,533	-14 %
Uruguay	11,402	11,805	-3 %
United Kingdom	401	-	-
Japan	3	4	-23 %
<b>Total</b>	<b>49,680</b>	<b>53,228</b>	<b>-7 %</b>

## Canadian Beef and Veal Import Permits by Type of Meat

YTD as of Aug. 30, 2016	2016		2015		Total	Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts		
Japan	0	3	0	3	3	0.0 %
Australia	18,769	5,714	18,769	5,714	24,482	49.3 %
New Zealand	8,097	5,295	8,097	5,295	13,392	27.0 %
Uruguay	9,217	2,185	9,217	2,185	11,402	23.0 %
United Kingdom	84	317	84	317	401	0.8 %
<b>Total</b>	<b>36,166</b>	<b>13,514</b>	<b>36,166</b>	<b>13,514</b>	<b>49,680</b>	<b>100.0 %</b>
YTD Aug. 30, 2016	Percentage of Total Imports					
	Grinding Beef		Cuts			
	2016	2015	2016	2015		
Australia	37.8 %	38.7 %	11.5 %	14.9 %		
New Zealand	16.3 %	14.0 %	10.7 %	10.2 %		
Uruguay	18.6 %	20.1 %	4.4 %	2.1 %		
United Kingdom	0.2 %	0.0 %	0.6 %	0.0 %		
<b>Total</b>	<b>72.8 %</b>	<b>72.8 %</b>	<b>27.2 %</b>	<b>27.2 %</b>		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance

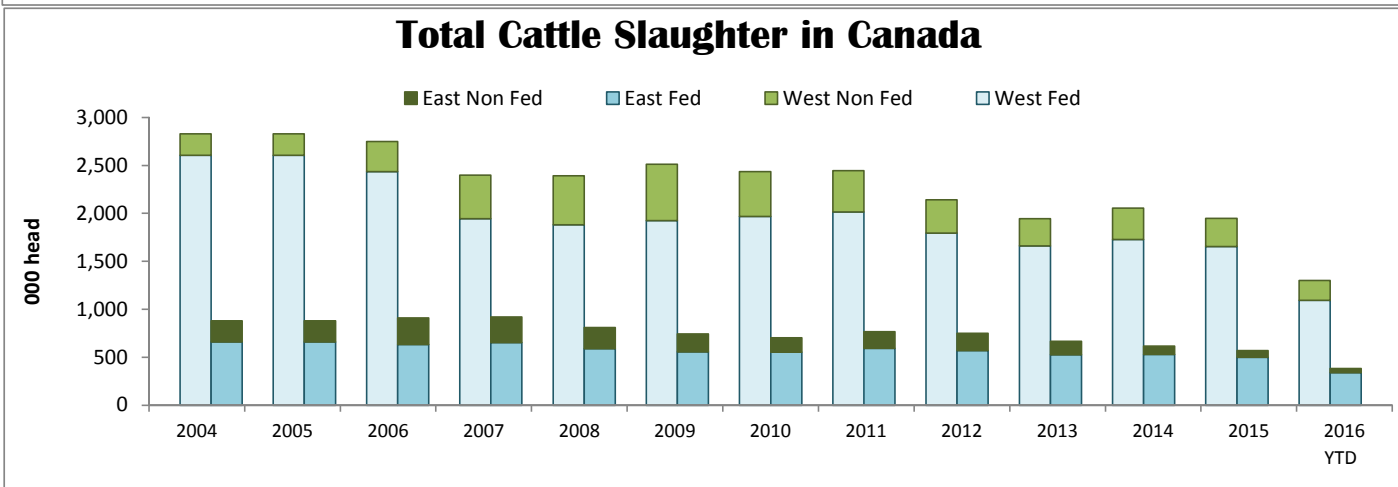
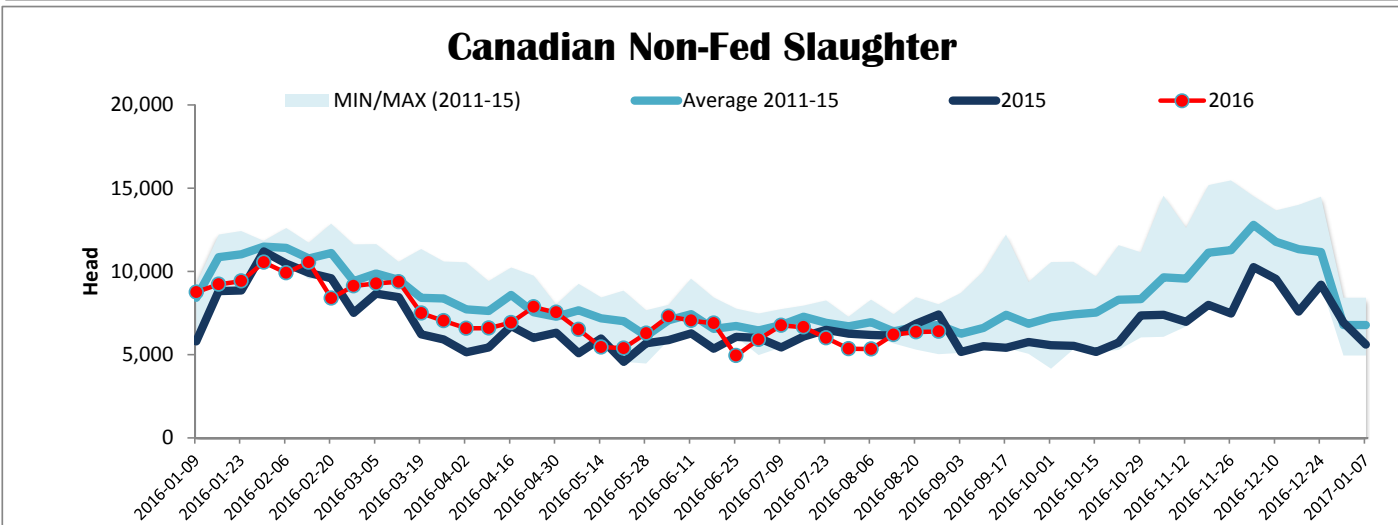
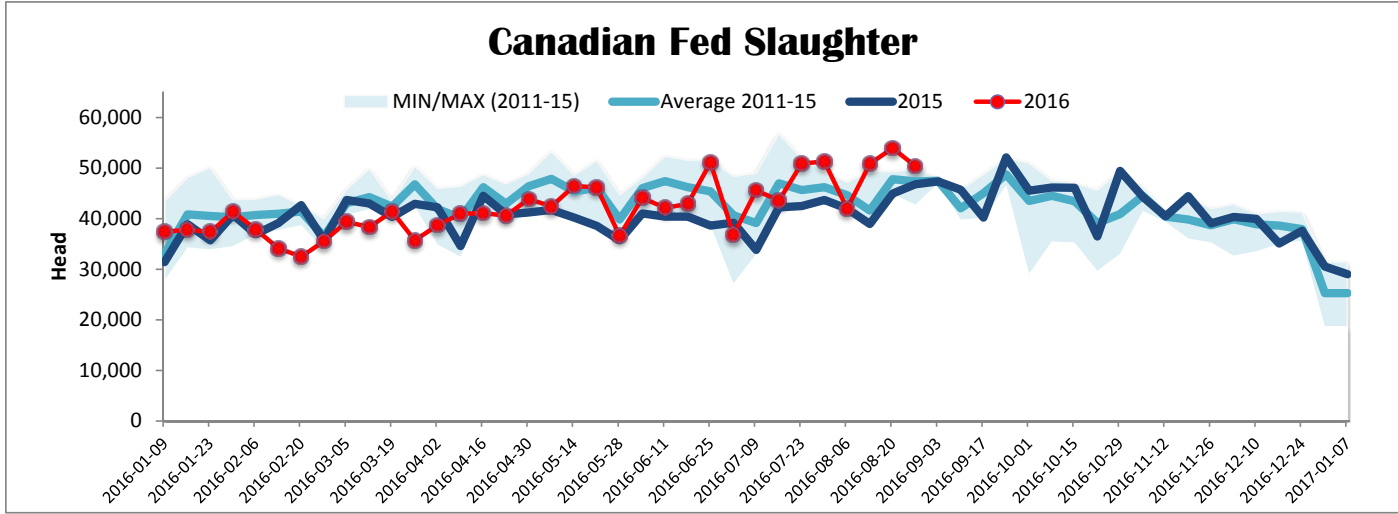
Year to Date for the Week Ending August 27, 2016

	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-08-27	39,445	10,941	50,386		5,168	1,231	6,399		56,785
2016-08-20	42,957	10,995	53,952		5,151	1,209	6,360		60,312
2016-08-13	40,897	9,946	50,843		4,873	1,319	6,192		57,035
2016-08-06	33,097	8,851	41,948		4,384	950	5,334		47,282
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
<b>YTD Total 2016</b>	<b>1,092,458</b>	<b>338,384</b>	<b>1,430,842</b>	<b>47,081</b>	<b>206,613</b>	<b>42,751</b>	<b>249,364</b>	<b>7,334</b>	<b>1,680,206</b>
<b>Total 2015</b>	<b>1,655,015</b>	<b>499,627</b>	<b>2,154,642</b>	<b>41,435</b>	<b>294,299</b>	<b>68,573</b>	<b>362,872</b>	<b>6,978</b>	<b>2,517,514</b>

Grading								
	Weekly Totals				August 27, 2016		Canada 2015	% chg '15 - '16
	West	%	East	%	Canada 2016	%		
A - Prime	663	1.7 %	304	2.8 %	967	1.9 %	838	15.4%
AAA	25,494	65.2 %	5,428	49.7 %	30,922	61.8 %	28,870	7.1%
AA	11,294	28.9 %	4,570	41.8 %	15,864	31.7 %	14,881	6.6%
A	368	0.9 %	342	3.1 %	710	1.4 %	588	20.7%
B1, 2, 3, 4	1,286	3.3 %	288	2.6 %	1,574	3.1 %	1,388	13.4%
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg '15 - '16
A - Prime	20,486	1.9 %	14,944	4.4 %	35,430	2.5 %	27,831	27.3 %
AAA	697,001	64.5 %	191,681	56.6 %	888,682	62.6 %	814,301	9.1 %
AA	333,998	30.9 %	117,319	34.7 %	451,317	31.8 %	467,323	-3.4 %
A	14,691	1.4 %	7,140	2.1 %	21,831	1.5 %	23,968	-8.9 %
B1, 2, 3, 4	14,635	1.4 %	7,309	2.2 %	21,944	1.5 %	22,715	-3.4 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending August 27, 2016  
 Federally Inspected Slaughter



Source: Canadian Beef Grading Agency