



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 23, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	682,736	641,125	6 %	242,493	239,022	1 %	925,229	880,147	5 %
Heifers	466,190	411,540	13 %	97,919	100,099	-2 %	564,109	511,639	10 %
Cows	201,016	215,032	-7 %	59,864	60,873	-2 %	260,880	275,907	-5 %
Bulls	2,825	2,441	16 %	305	306	0 %	3,130	2,747	14 %
Total	1,352,767	1,270,138	7 %	400,581	400,300	0 %	1,753,348	1,670,440	5 %

Carcass Weight (lbs)									
Steers	831	866	-4 %	884	887	0 %	845	872	-3 %
Heifers	784	819	-4 %	796	802	-1 %	786	816	-4 %
Cows	690	683	1 %	656	653	0 %	682	677	1 %
Bulls	919	906	1 %	904	885	2 %	917	904	2 %

Beef Output (tonnes)									
Fed	424,003	405,558	5 %	132,859	132,864	0 %	556,875	538,423	3 %
Non-Fed	64,182	67,801	-5 %	17,983	18,198	-1 %	82,178	86,030	-4 %
Total	488,184	473,360	3 %	150,842	151,063	0 %	639,053	624,453	2 %

Source: Canadian Beef Grading Agency

EXPORTS				For the period Jan. 1 - Aug. 16, 2014			
Live Cattle	2014	2013	% chg				
slaughter steers & heifers	245,355	239,211	3 %				
feeder cattle & calves	240,227	172,632	39 %				
cows & bulls	209,351	223,571	-6 %				
others*	17,846	6,877					
Total	712,779	642,291	11 %				

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US				For the period Jan. 1 - June 30, 2014			
(Tonnes)	2014	2013	% chg				
Fresh/chilled cuts	94,337	83,719	13 %				
Frozen cuts	6,138	7,480	-18 %				
Offals	8,951	7,172	25 %				
Processed	1,110	584	90 %				
TOTAL	110,536	98,954	12 %				
Exports (Jan. 1 - Dec. 31)		278,966	-100 %				

Source: Statistics Canada

Beef & Veal Exports				For the period Jan. 1 - June 30, 2014			
(Tonnes)	2014	2013	% chg				
United States	110,536	98,954	12 %				
Hong Kong	12,288	12,726	-3 %				
Mexico	11,085	7,533	47 %				
Japan	7,733	8,255	-6 %				
China	3,774	2,541	49 %				
Peru	1,193	255					
Egypt	1,060	846	25 %				
Taiwan	773	252					
Angola	655	331	98 %				
South Korea	509	669	-24 %				
Saudi Arabia	494	931	-47 %				
Suriname	439	369	19 %				
Ivory Coast	302	280	8 %				
Senegal	263	210	25 %				
Cuba	243	231	5 %				
Others	2,617	4,277	-39 %				
TOTAL	153,964	138,662	11 %				

Source: Statistics Canada

IMPORTS				For the period Jan. 1 - June 30, 2014			
(# of head)	2014	2013	% chg				
Live Cattle pure bred	1,348	1,604	-16 %				
From U.S. non pure bred	21,032	22,714	-7 %				
Total	22,380	24,318	-8 %				

Source: Statistics Canada

Beef and Veal				For the period Jan. 1 - Aug. 23, 2014			
(tonnes)	2014	2013	% chg				
United States	92,916	118,410	-22 %				
Australia	18,478	9,872	87 %				
Uruguay	11,148	10,570	5 %				
New Zealand	10,445	11,216	-7 %				
Others	2,505	2,264	11 %				
Total	135,492	152,332	-11 %				
Non-NAFTA Beef/Veal total	40,209	31,279	29 %				
Fresh, chilled & frozen (H.S. 0201, 0202)							

Source: CFIA

Beef & Veal Exports				For the period Jan. 1 - June 30, 2014			
('000 \$ CDN)	2014	2013	% chg				
United States	629,701	444,842	42 %				
Hong Kong	88,420	80,509	10 %				
Mexico	66,719	38,945	71 %				
Japan	39,754	41,154	-3 %				
China	19,712	9,090					
Peru	2,071	300					
Egypt	1,473	1,260	17 %				
Taiwan	4,855	1,031					
Angola	600	341	76 %				
South Korea	4,908	2,894	70 %				
Saudi Arabia	3,873	8,672	-55 %				
Suriname	1,841	1,825	1 %				
Ivory Coast	248	278	-11 %				
Senegal	217	132	65 %				
Cuba	979	1,649	-41 %				
Others	11,075	19,575	-43 %				
TOTAL	876,445	652,497	34 %				

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending August 16, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	316.3	9,936.2	10,196.9	-3 %	Steers	879	862	858	0 %
Heifers	155.3	5,320.0	5,773.7	-8 %	Heifers	793	790	790	0 %
Cows	97.1	3,440.4	3,985.5	-14 %	Cows	626	627	621	1 %
Bulls	11.4	343.1	341.2	1 %	Bulls	911	898	886	1 %
Total	580.1	19,039.7	20,297.3	-6 %					

Total (Jan. To Dec. 2013)

31,796.9

Source : USDA

Beef Output (tonnes)

Fed	5,803,547	6,050,083	-4 %
Non-Fed	1,120,558	1,262,412	-11 %
Total	6,924,105	7,312,495	-5 %
Total (Jan. To Dec. 2013)		11,504,554	

National Summary of Beef Graded

	Jul 2014	2013	2012
Prime	4.1 %	3.9 %	3.6 %
Choice	69.3 %	66.5 %	65.2 %
Select	26.5 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending

2014-08-16

For the period	Jan. - Jun.	2014	2013	% chg		2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)					Cattle Slaughter Year to Date				
Canada		301	270	11 %	Canada	53,308	55,270	-4 %	
Australia		406	299	36 %	US	580,077	624,151	-7 %	
New Zealand		363	352	3 %	Total Canada & US	633,385	679,421	-7 %	
Other		294	297	-1 %					
Total		1,364	1,219	12 %					

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)

Mexico	221	166	33 %
Canada	187	236	-21 %
Japan	304	328	-7 %
Other	538	464	16 %
Total	1,250	1,194	5 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Aug. 23, 2014)	635,068	566,086	12 %
Canada (Jan. 1 - Aug. 16, 2014)	712,779	642,291	11 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2014			2013		
Aug. 25, 2014	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013
Australia	378,214	173,088	46 %	122,767	32 %	41 %
New Zealand	213,402	145,066	68 %	136,025	64 %	7 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	12,042	60 %	14,439	72 %	-17 %
Japan	200	82	41 %	53	26 %	55 %
Others	64,805	28,565	44 %	26,456	41 %	8 %
Total TRQ	696,621	358,843	52 %	299,740	43 %	20 %
TRQ (Australia, N. Z.)	591,616	318,154	54 %	258,792	44 %	23 %
Canada	no limit	119,255	n/a	108,893	n/a	
Mexico	no limit	66,906	n/a	58,079	n/a	

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending	2014			2014			(tonnes)		
Aug. 25, 2014	2014	2013	% chg	Grinding Beef			Cuts		
Global quota (tonnes)	76,409	76,409	0 %	Japan	1	1	2	0 %	
Supp. Quota Authorized	-	-		Australia	14,590	5,938	20,529	47 %	
Total quota	76,409	76,409	0 %	New Zealand	5,088	6,175	11,264	26 %	
Permits issued				Uruguay	9,864	1,943	11,807	27 %	
New Zealand (29600 mt)	11,264	11,002	2 %	Total	29,544	14,058	43,601	100 %	
Australia (35000 mt)	20,529	9,712	111 %	YTD Aug. 25, 2014	Percentage of Total Imports				
Uruguay	11,807	11,236	5 %		Grinding Beef		Cuts		
Japan	1	3	-57 %		2014	2013	2014	2013	
Total	43,601	31,952	36 %		Australia	33.5 %	15.5 %	13.6 %	14.9 %
Over quota tariff rate : 26.5 %					New Zealand	11.7 %	16.0 %	14.2 %	18.5 %
					Uruguay	22.6 %	32.9 %	4.5 %	2.3 %
					Total	67.8 %	64.3 %	32.2 %	35.7 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance

Year To Date for the Week Ending August 23, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-08-23	38,279	11,404	49,683		5,517	1,029	6,546		56,229
2014-08-16	37,172	10,836	48,008		3,736	1,564	5,300		53,308
2014-08-09	32,549	8,558	41,107		4,243	1,694	5,937		47,044
2014-08-02	32,535	10,780	43,315		5,432	1,507	6,939		50,254
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,148,926	340,412	1,489,338	43,804	203,841	60,169	264,010	7,765	1,753,348
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				August 23, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	447	1.2 %	270	2.4 %	717	1.4 %	493	1.1 %
AAA	18528	48.5 %	6,593	57.6 %	25,121	50.6 %	20,337	47.4 %
AA	17235	45.1 %	3,879	33.9 %	21,114	42.5 %	19,665	45.9 %
A	1089	2.8 %	237	2.1 %	1,326	2.7 %	1,094	2.6 %
B1, 2, 3, 4	930	2.4 %	475	4.1 %	1,405	2.8 %	1,286	3.0 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	13,159	1.1 %	9,633	2.8 %	22,792	1.5 %	23,527	1.7 %
AAA	630,077	55.0 %	194,740	56.6 %	824,817	55.4 %	778,343	55.8 %
AA	467,993	40.9 %	116,865	33.9 %	584,858	39.3 %	540,076	38.7 %
A	19,197	1.7 %	10,088	2.9 %	29,285	2.0 %	27,344	2.0 %
B1, 2, 3, 4	14,160	1.2 %	12,941	3.8 %	27,101	1.8 %	26,629	1.9 %

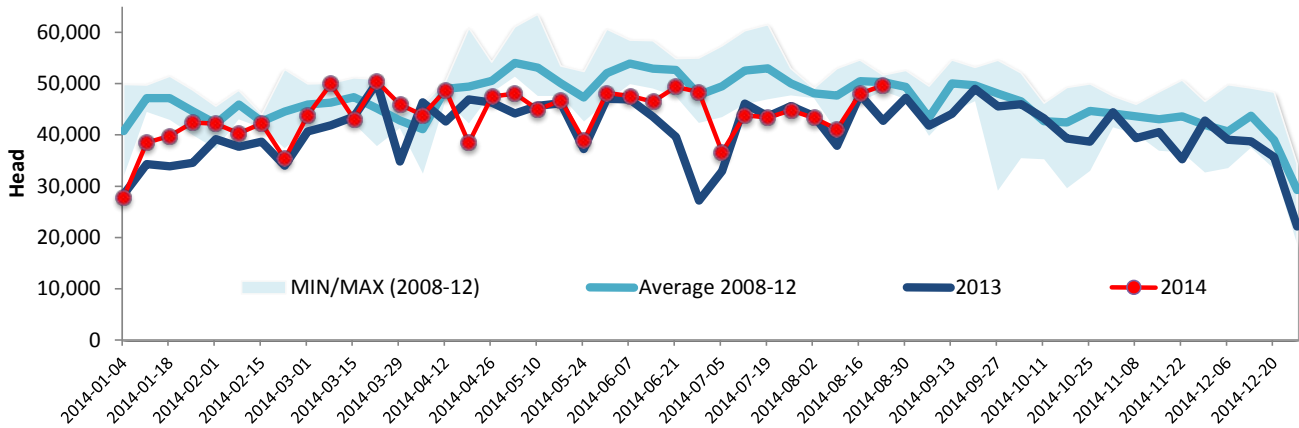
Source : Canadian Beef Grading Agency



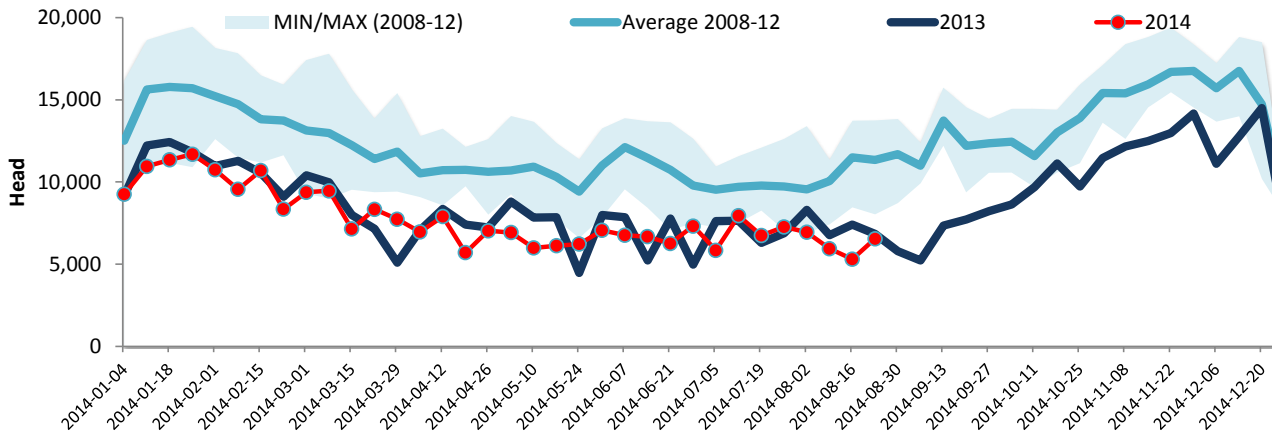
Year To Date for the Week Ending August 23, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

