



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 19, 2017

| Federally Inspected Slaughter (head) | West | | | East | | | CANADA | | |
|---|------------------|------------------|------------|----------------|----------------|------------|------------------|------------------|------------|
| | 2017 | 2016 | % chg | 2017 | 2016 | % chg | 2017 | 2016 | % chg |
| Steers | 689,174 | 665,578 | 4 % | 247,378 | 239,777 | 3 % | 936,552 | 905,355 | 3 % |
| Heifers | 443,340 | 387,435 | 14 % | 86,506 | 87,666 | -1 % | 529,846 | 475,101 | 12 % |
| Cows | 211,756 | 194,375 | 9 % | 60,458 | 40,969 | 48 % | 272,214 | 235,344 | 16 % |
| Bulls | 10,420 | 7,070 | 47 % | 565 | 551 | 3 % | 10,985 | 7,621 | 44 % |
| Total | 1,354,690 | 1,254,458 | 8 % | 394,907 | 368,963 | 7 % | 1,749,597 | 1,623,421 | 8 % |
| Total Jan. - Dec. 2016 | | 2,051,532 | | | 597,489 | | | 2,649,021 | |
| Carcass Weight (lbs) | | | | | | | | | |
| Steers | 860 | 899 | -4 % | 933 | 954 | -2 % | 880 | 914 | -4 % |
| Heifers | 808 | 840 | -4 % | 829 | 846 | -2 % | 812 | 841 | -3 % |
| Cows | 754 | 790 | -5 % | 695 | 690 | 1 % | 741 | 773 | -4 % |
| Bulls | 1,055 | 1,029 | 3 % | 969 | 924 | 5 % | 1,051 | 1,021 | 3 % |

Source: Canadian Beef Grading Agency

| Beef Output (tonnes) | | | | | | | | | |
|-------------------------------|----------------|----------------|------------|----------------|----------------|------------|----------------|------------------|------------|
| Fed | 432,385 | 419,962 | 3 % | 137,482 | 137,691 | 0 % | 569,867 | 557,654 | 2 % |
| Non-Fed | 77,581 | 73,126 | 6 % | 19,361 | 13,085 | 48 % | 96,942 | 86,211 | 12 % |
| Total | 509,966 | 493,088 | 3 % | 156,843 | 150,777 | 4 % | 666,809 | 643,865 | 4 % |
| Total Jan. - Dec. 2016 | | 804,015 | | | 243,211 | | | 1,047,226 | |

| EXPORTS | | | | IMPORTS | | | | |
|---------------------------------------|----------------|----------------------|--------------|---------------------------------------|---------------|---------------|--------------|-------|
| For the period Jan. 1 - Aug. 12, 2017 | | | | For the period Jan. 1 - Jun. 30, 2017 | | | | |
| (head) | 2017 | 2016 | % chg | (head) | 2017 | 2016 | % chg | |
| Live Cattle to U.S. | | | | Live Cattle | pure bred | 2,588 | 1,478 | 75 % |
| slaughter steers & heifers | 195,149 | 180,129 | 8 % | From U.S. | non pure bred | 24,375 | 9,141 | 167 % |
| feeder cattle & calves | 88,606 | 146,366 | -39 % | Total | 26,963 | 10,619 | 154 % | |
| cows & bulls | 118,012 | 159,319 | -26 % | Source: Statistics Canada | | | | |
| others* | 8,574 | 10,314 | -17 % | For the period Jan. 1 - Aug. 19, 2017 | | | | |
| Total | 410,341 | 496,128 | -17 % | Beef and Veal | 2017 | 2016 | % chg | |
| *= breeding and others | | Source: USDA - APHIS | | (tonnes) | | | | |

| Beef & Veal Exports to US | | | |
|---------------------------------------|----------------|----------------|------------|
| For the period Jan. 1 - Jun. 30, 2017 | | | |
| (tonnes) | 2017 | 2016 | % chg |
| Fresh/chilled cuts | 110,732 | 108,365 | 2 % |
| Frozen cuts | 5,975 | 6,741 | -11 % |
| Offals | 9,265 | 10,871 | -15 % |
| Processed | 2,669 | 1,725 | 55 % |
| Total | 128,641 | 127,702 | 1 % |

Source: Statistics Canada

| Fresh, chilled & frozen (H.S. 0201, 0202) | | | |
|--|--------|--------|-------|
| Non-NAFTA Beef/Veal total (exc. EU-28) | | | |
| EU-28 (Beef/Veal total) | | | |
| | 29,913 | 41,653 | -28 % |
| | 1,113 | 646 | 72 % |

Source: CFIA

| Beef & Veal Exports | | | |
|---------------------------------------|----------------|----------------|------------|
| For the period Jan. 1 - Jun. 30, 2017 | | | |
| (tonnes) | 2017 | 2016 | % chg |
| United States | 128,641 | 127,702 | 1 % |
| Japan | 12,717 | 9,859 | 29 % |
| Hong Kong | 9,278 | 10,094 | -8 % |
| Mexico | 8,212 | 7,060 | 16 % |
| China | 4,206 | 2,630 | 60 % |
| South Korea | 2,535 | 2,678 | -5 % |
| Philippines | 1,825 | 384 | 375 % |
| Taiwan | 1,739 | 0 | |
| Angola | 1,194 | 544 | 120 % |
| Côte d'Ivoire | 1,052 | 306 | 243 % |
| Peru | 862 | 739 | 17 % |
| Malaysia | 808 | 0 | |
| Chile | 492 | 345 | 43 % |
| Saudi Arabia | 457 | 1,127 | -59 % |
| Colombia | 446 | 445 | 0 % |
| Others | 3,364 | 3,156 | 7 % |
| Total | 177,826 | 167,068 | 6 % |

Source: Statistics Canada

| Beef & Veal Exports | | | |
|---|------------------|------------------|-------------|
| For the period Jan. 1 - Jun. 30, 2017 | | | |
| ('000 \$ CDN) | 2017 | 2016 | % chg |
| United States | 849,267 | 798,865 | 6 % |
| Japan | 80,582 | 64,292 | 25 % |
| Hong Kong | 66,565 | 65,036 | 2 % |
| Mexico | 56,388 | 52,082 | 8 % |
| China | 48,661 | 22,809 | 113 % |
| South Korea | 14,683 | 18,270 | -20 % |
| Philippines | 5,043 | 3,098 | 63 % |
| Taiwan | 11,934 | 0 | |
| Angola | 1,265 | 459 | 175 % |
| Côte d'Ivoire | 886 | 308 | 188 % |
| Peru | 1,051 | 1,128 | -7 % |
| Malaysia | 585 | 0 | |
| Chile | 2,304 | 2,638 | -13 % |
| Saudi Arabia | 5,113 | 13,015 | -61 % |
| Colombia | 534 | 466 | 15 % |
| Others | 16,979 | 11,421 | 49 % |
| Total | 1,161,840 | 1,053,887 | 10 % |
| Cattle Hides & Skins Exports | 151,580 | 139,199 | 9 % |

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 12, 2017

| | Weekly | 2017 | 2016 | % chg | Weekly | 2017 | 2016 | % chg |
|--|-------------------------|------------------|-------------------|--------------|---|-------------------|-------------------|-------------------|
| Slaughter ('000 head) | | | | | Carcass Weight (lbs) | | | |
| Steers | 340.7 | 10,395.2 | 10,049.1 | 3 % | Steers | 882 | 866 | -2 % |
| Heifers | 173.6 | 5,057.9 | 4,534.5 | 12 % | Heifers | 805 | 800 | -2 % |
| Cows | 110.2 | 3,487.4 | 3,262.0 | 7 % | Cows | 631 | 648 | 0 % |
| Bulls | 11.7 | 336.3 | 295.0 | 14 % | Bulls | 904 | 900 | -1 % |
| Total | 636.2 | 19,276.8 | 18,140.6 | 6 % | | | | |
| Total Jan. - Dec. 2016 | | | 30,062.7 | | | | | |
| Beef Output (tonnes) | | | | | National Summary of Beef Graded | | | |
| Fed | | 5,917,023 | 5,687,566 | 4 % | | 2016 | 2015 | |
| Non-Fed | | 1,162,282 | 1,082,269 | 7 % | Prime | 4.9 % | (Sept'15-Sept'16) | (Sept'14-Sept'15) |
| Total | | 7,079,305 | 6,769,835 | 5 % | Choice | 71.9 % | 73.2 % | 71.9 % |
| Total Jan. - Dec. 2016 | | | 11,297,823 | | Select | 18.1 % | 20.8 % | 22.8 % |
| | | | | | Cattle Slaughter for the Week Ending | | | |
| For the period | Jan. - Jun. 2017 | 2017 | 2016 | % chg | | 2017 | 2016 | % chg |
| U.S. Beef and Veal Imports (carcass weight, tonnes) | | | | | Canada | 0 | 57,035 | -100 % |
| Canada | | 155,465 | 155,097 | 0 % | US | 636,228 | 579,168 | 10 % |
| New Zealand | | 155,198 | 185,939 | -17 % | Total Canada & US | 636,228 | 636,203 | 0 % |
| Australia | | 139,991 | 211,718 | -34 % | | | | |
| Others | | 235,169 | 183,912 | 28 % | Cattle Slaughter Year to Date | | | |
| Total | | 685,823 | 736,665 | -7 % | Canada | 1,687,552 | 1,563,109 | 8 % |
| U.S. Beef and Veal Exports (carcass weight, tonnes) | | | | | US | 19,276,782 | 18,140,636 | 6 % |
| Canada | | 69,784 | 69,132 | 1 % | Total Canada & US | 20,964,334 | 19,703,745 | 6 % |
| Japan | | 182,476 | 144,337 | 26 % | | | | |
| South Korea | | 96,088 | 83,185 | 16 % | US Live Cattle Imports | | | |
| Others | | 256,729 | 227,988 | 13 % | Mexico - Feeder 1 Jan.-Aug 19 2017 | 722,216 | 580,700 | 24 % |
| Total | | 605,077 | 524,642 | 15 % | Canada 1 Jan.-Aug. 12 2017 | 410,341 | 496,128 | -17 % |

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

| | 2017 | | | 2016 | | | |
|------------------------------------|----------------|----------------|-------------|----------------|-------------|---|--|
| For the period 1 Jan.-Aug. 21 2017 | Quota level | Tonnes entered | % filled | Tonnes entered | % filled | % chg in tonnes entered from 2016 to 2017 | |
| Australia | 378,214 | 140,414 | 37 % | 181,578 | 48 % | -23 % | |
| New Zealand | 213,402 | 145,143 | 68 % | 156,018 | 73 % | -7 % | |
| Argentina | 20,000 | 0 | 0 % | 0 | 0 % | | |
| Uruguay | 20,000 | 14,764 | 74 % | 12,218 | 61 % | 21 % | |
| Japan | 200 | 200 | 100 % | 125 | 63 % | 60 % | |
| Others | 64,805 | 44,830 | 69 % | 29,493 | 46 % | 52 % | |
| Total TRQ | 696,621 | 345,350 | 50 % | 379,432 | 54 % | -9 % | |
| TRQ (Australia, N. Z.) | 591,616 | 285,556 | 48 % | 337,596 | 57 % | -15 % | |
| Canada | no limit | | | | | | |
| Mexico | no limit | | | | | | |

Canadian Beef and Veal Import Permits by Country

| For the period 1 Jan.-Aug. 22 2017 | 2017 | 2016 | % chg |
|------------------------------------|-------------------|-------------------|--------------|
| Global quota (tonnes) | 76,409 | 76,409 | 0 % |
| Supp. Quota Authorized | - | - | |
| Total quota | 76,409 | 76,409 | 0 % |
| YTD Permits allocated as of: | | | |
| | 2017-08-22 | 2016-08-22 | % chg |
| Australia (35000 mt) | 11,497 | 23,661 | -51 % |
| Germany | 13 | - | |
| Ireland | 76 | - | |
| Japan | 2 | 3 | -28 % |
| Netherlands | 80 | - | |
| New Zealand (29600 mt) | 12,018 | 12,876 | -7 % |
| United Kingdom | 60 | 383 | -84 % |
| Uruguay | 11,583 | 11,402 | 2 % |
| Total | 35,330 | 48,325 | -27 % |

Canadian Beef and Veal Import Permits by Type of Meat

| | 2017 (tonnes) | | | |
|------------------------------------|------------------------------------|---------------|---------------|----------------|
| For the period 1 Jan.-Aug. 22 2017 | Grinding Beef | Cuts | Total | Total (%) |
| Australia | 7,512 | 3,986 | 11,497 | 32.5 % |
| Germany | 0 | 13 | 13 | 0.0 % |
| Ireland | 0 | 76 | 76 | 0.2 % |
| Japan | 0 | 2 | 2 | 0.0 % |
| Netherlands | 0 | 80 | 80 | 0.2 % |
| New Zealand | 7,530 | 4,489 | 12,018 | 34.0 % |
| United Kingdom | 0 | 60 | 60 | 0.2 % |
| Uruguay | 9,412 | 2,171 | 11,583 | 32.8 % |
| Total | 24,454 | 10,876 | 35,330 | 100.0 % |
| | Percentage of Total Imports | | | |
| | Grinding Beef | Cuts | | |
| | 2017 | 2016 | 2017 | 2016 |
| Australia | 21.3 % | 37.2 % | 11.3 % | 11.7 % |
| Germany | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| Ireland | 0.0 % | 0.0 % | 0.2 % | 0.0 % |
| Japan | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| Netherlands | 0.0 % | 0.0 % | 0.2 % | 0.0 % |
| New Zealand | 21.3 % | 16.2 % | 12.7 % | 10.4 % |
| United Kingdom | 0.0 % | 0.2 % | 0.2 % | 0.6 % |
| Uruguay | 26.6 % | 19.1 % | 6.1 % | 4.5 % |
| Total | 69.2 % | 72.7 % | 30.8 % | 27.3 % |

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 19, 2017

| | Fed Slaughter (head) | | | | Non-fed Slaughter (head) | | | | Total Canada |
|-----------------------|----------------------|----------------|------------------|---------------|--------------------------|---------------|----------------|--------------|------------------|
| | West | East | Canada | Weekly Avg. | West | East | Canada | Weekly Avg. | |
| 2017-08-19 | 43,038 | 10,917 | 53,955 | | 6,498 | 1,592 | 8,090 | | 62,045 |
| 2017-08-12 | 35,123 | 8,578 | 43,701 | | 4,669 | 1,546 | 6,215 | | 49,916 |
| 2017-08-05 | 39,581 | 10,885 | 50,466 | | 5,646 | 1,533 | 7,179 | | 57,645 |
| July 2017 | 167,913 | 41,573 | 209,486 | 52,372 | 22,905 | 5,838 | 28,743 | 7,186 | 238,229 |
| June 2017 | 199,753 | 48,630 | 248,383 | 49,677 | 30,142 | 9,574 | 39,716 | 7,943 | 288,099 |
| May 2017 | 141,371 | 36,681 | 178,052 | 44,513 | 21,042 | 7,839 | 28,881 | 7,220 | 206,933 |
| April 2017 | 128,828 | 39,997 | 168,825 | 42,206 | 26,675 | 7,090 | 33,765 | 8,441 | 202,590 |
| March 2017 | 161,537 | 56,467 | 218,004 | 43,601 | 36,168 | 9,471 | 45,639 | 9,128 | 263,643 |
| February 2017 | 110,253 | 42,132 | 152,385 | 38,096 | 34,516 | 8,183 | 42,699 | 10,675 | 195,084 |
| January 2017 | 105,117 | 38,024 | 143,141 | 35,785 | 33,915 | 8,357 | 42,272 | 10,568 | 185,413 |
| December 2016 | 136,014 | 49,245 | 185,259 | 37,052 | 41,344 | 7,992 | 49,336 | 9,867 | 234,595 |
| November 2016 | 129,691 | 42,868 | 172,559 | 43,140 | 39,382 | 7,062 | 46,444 | 11,611 | 219,003 |
| October 2016 | 148,344 | 41,872 | 190,216 | 47,554 | 22,937 | 6,216 | 29,153 | 7,288 | 219,369 |
| September 2016 | 209,958 | 54,791 | 264,749 | 52,950 | 24,791 | 6,308 | 31,099 | 6,220 | 295,848 |
| August 2016 | 156,396 | 40,733 | 197,129 | 49,282 | 19,576 | 4,709 | 24,285 | 6,071 | 221,414 |
| July 2016 | 152,572 | 38,669 | 191,241 | 47,810 | 20,218 | 4,552 | 24,770 | 6,193 | 216,011 |
| June 2016 | 171,922 | 45,123 | 217,045 | 43,409 | 25,049 | 7,033 | 32,082 | 6,416 | 249,127 |
| May 2016 | 131,047 | 40,560 | 171,607 | 42,902 | 18,832 | 4,785 | 23,617 | 5,904 | 195,224 |
| April 2016 | 123,161 | 43,387 | 166,548 | 41,637 | 23,971 | 4,930 | 28,901 | 7,225 | 195,449 |
| March 2016 | 142,797 | 50,645 | 193,442 | 38,688 | 33,659 | 6,106 | 39,765 | 6,732 | 233,207 |
| February 2016 | 100,472 | 39,475 | 139,947 | 34,987 | 32,790 | 5,202 | 37,992 | 9,498 | 177,939 |
| January 2016 | 114,091 | 39,792 | 153,883 | 38,471 | 32,518 | 5,434 | 37,952 | 9,488 | 191,835 |
| YTD Total 2017 | 1,132,514 | 333,884 | 1,466,398 | 44,436 | 222,176 | 61,023 | 283,199 | 8,582 | 1,749,597 |
| Total 2016 | 1,716,465 | 527,160 | 2,243,625 | 43,147 | 335,067 | 70,329 | 405,396 | 7,796 | 2,649,021 |

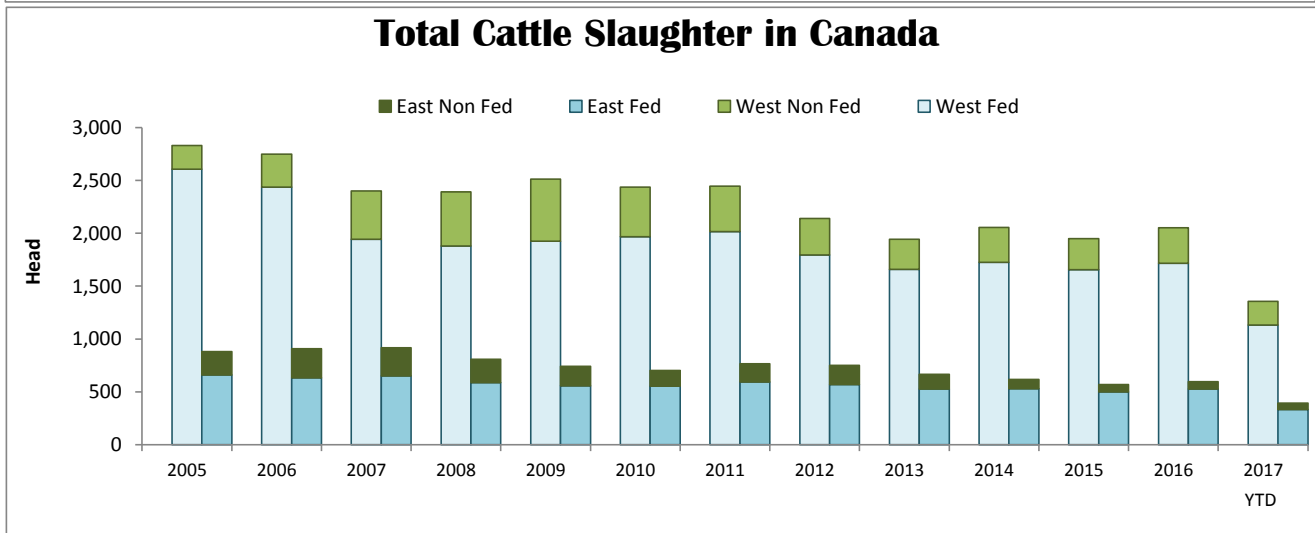
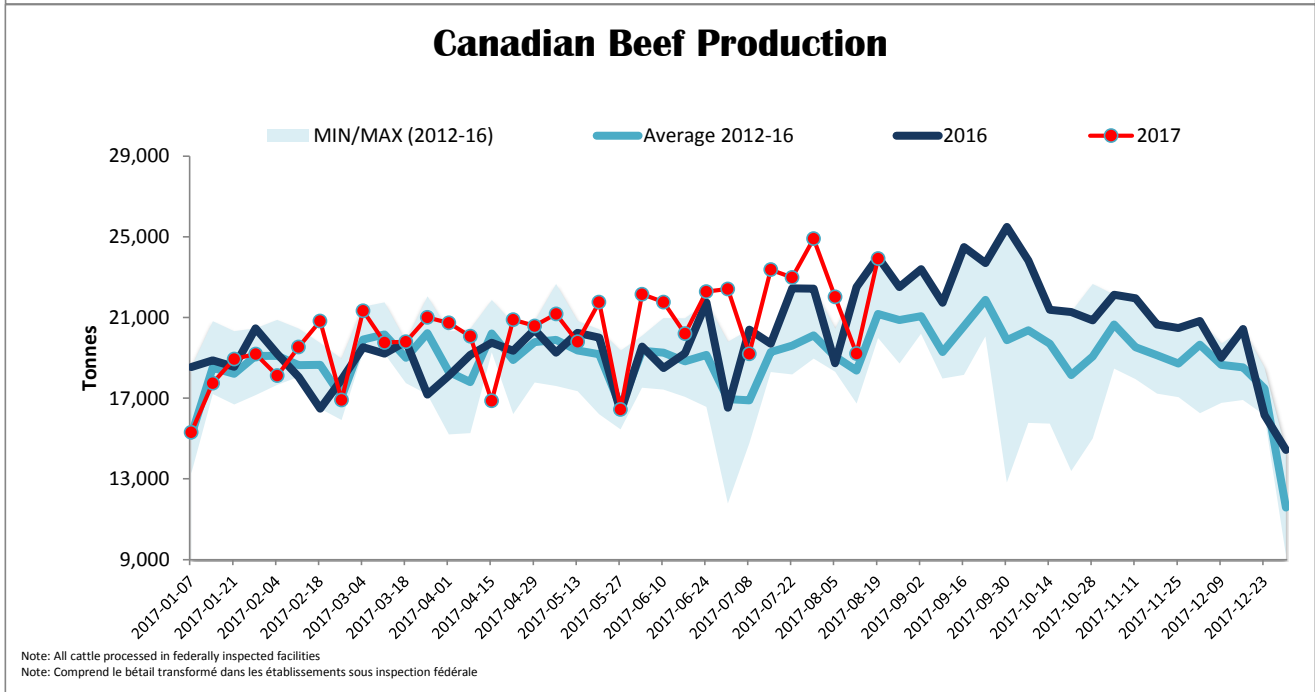
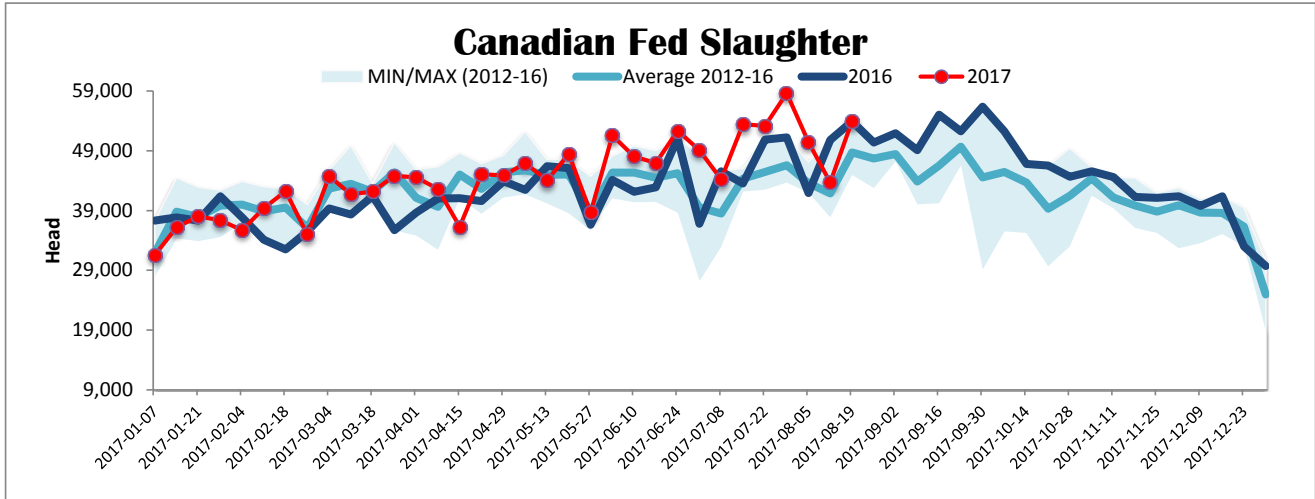
| Grading | | | | | | | | |
|--------------|---------------|---------|---------|---------|-----------------|---------|-------------|-----------------|
| | Weekly Totals | | | | August 19, 2017 | | Canada 2016 | % chg '16 - '17 |
| | West | % total | East | % total | Canada 2017 | % total | | |
| A - Prime | 402 | 0.9 % | 169 | 1.5 % | 571 | 1.1 % | 918 | -37.8% |
| AAA | 22,883 | 53.9 % | 6,034 | 54.9 % | 28,917 | 54.1 % | 32,788 | -11.8% |
| AA | 16,798 | 39.6 % | 4,236 | 38.5 % | 21,034 | 39.4 % | 17,890 | 17.6% |
| A | 862 | 2.0 % | 200 | 1.8 % | 1,062 | 2.0 % | 996 | 6.6% |
| B1, 2, 3, 4 | 1,471 | 3.5 % | 359 | 3.3 % | 1,830 | 3.4 % | 1,121 | 63.2% |
| Year-to-date | | | | | | | | |
| | West | % total | East | % total | Canada 2017 | % total | Canada 2016 | % chg '16 - '17 |
| A - Prime | 15,516 | 1.4 % | 8,150 | 2.4 % | 23,666 | 1.6 % | 34,463 | -31.3 % |
| AAA | 633,767 | 56.8 % | 200,914 | 60.0 % | 834,681 | 57.5 % | 857,760 | -2.7 % |
| AA | 423,486 | 37.9 % | 112,403 | 33.5 % | 535,889 | 36.9 % | 435,453 | 23.1 % |
| A | 24,364 | 2.2 % | 5,640 | 1.7 % | 30,004 | 2.1 % | 21,121 | 42.1 % |
| B1, 2, 3, 4 | 19,265 | 1.7 % | 7,950 | 2.4 % | 27,215 | 1.9 % | 20,370 | 33.6 % |

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending August 19, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency