



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 16, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	657,166	618,627	6 %	234,165	231,122	1 %	891,331	849,749	5 %
Heifers	453,481	402,225	13 %	94,843	97,078	-2 %	548,324	499,303	10 %
Cows	195,725	209,958	-7 %	58,840	59,204	-1 %	254,565	269,162	-5 %
Bulls	2,599	2,366	10 %	300	282	6 %	2,899	2,648	9 %
Total	1,308,971	1,233,176	6 %	388,148	387,686	0 %	1,697,119	1,620,862	5 %

Carcass Weight (lbs)									
Steers	831	865	-4 %	884	888	0 %	845	871	-3 %
Heifers	784	819	-4 %	796	803	-1 %	786	816	-4 %
Cows	690	683	1 %	656	653	0 %	682	677	1 %
Bulls	919	906	1 %	904	894	1 %	917	905	1 %

Beef Output (tonnes)									
Fed	409,817	393,152	4 %	128,400	128,681	0 %	538,218	521,833	3 %
Non-Fed	62,429	66,136	-6 %	17,675	17,691	0 %	80,124	83,856	-4 %
Total	472,246	459,288	3 %	146,076	146,372	0 %	618,342	605,689	2 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - Aug. 9, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	237,218	235,526	1 %
feeder cattle & calves	236,312	170,429	39 %
cows & bulls	203,280	217,913	-7 %
others*	17,426	6,782	
Total	694,236	630,650	10 %

*= breeding and others
Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - June 30, 2014			
(Tonnes)	2014	2013	% chg
Fresh/chilled cuts	94,337	83,719	13 %
Frozen cuts	6,138	7,480	-18 %
Offals	8,951	7,172	25 %
Processed	1,110	584	90 %
TOTAL	110,536	98,954	12 %
Exports (Jan. 1 - Dec. 31)		278,966	-100 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - June 30, 2014			
(Tonnes)	2014	2013	% chg
United States	110,536	98,954	12 %
Hong Kong	12,288	12,726	-3 %
Mexico	11,085	7,533	47 %
Japan	7,733	8,255	-6 %
China	3,774	2,541	49 %
Peru	1,193	255	
Egypt	1,060	846	25 %
Taiwan	773	252	
Angola	655	331	98 %
South Korea	509	669	-24 %
Saudi Arabia	494	931	-47 %
Suriname	439	369	19 %
Ivory Coast	302	280	8 %
Senegal	263	210	25 %
Cuba	243	231	5 %
Others	2,617	4,277	-39 %
TOTAL	153,964	138,662	11 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - June 30, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	1,348	1,604	-16 %
From U.S. non pure bred	21,032	22,714	-7 %
Total	22,380	24,318	-8 %

Source: Statistics Canada

Beef and Veal			
For the period Jan. 1 - Aug. 16, 2014			
(tonnes)	2014	2013	% chg
United States	89,907	114,669	-22 %
Australia	17,651	9,433	87 %
Uruguay	11,148	10,481	6 %
New Zealand	10,096	11,080	-9 %
Others	2,487	2,226	12 %
Total	131,289	147,891	-11 %
Non-NAFTA Beef/Veal total	39,015	30,617	27 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - June 30, 2014			
('000 \$ CDN)	2014	2013	% chg
United States	629,701	444,842	42 %
Hong Kong	88,420	80,509	10 %
Mexico	66,719	38,945	71 %
Japan	39,754	41,154	-3 %
China	19,712	9,090	
Peru	2,071	300	
Egypt	1,473	1,260	17 %
Taiwan	4,855	1,031	
Angola	600	341	76 %
South Korea	4,908	2,894	70 %
Saudi Arabia	3,873	8,672	-55 %
Suriname	1,841	1,825	1 %
Ivory Coast	248	278	-11 %
Senegal	217	132	65 %
Cuba	979	1,649	-41 %
Others	11,075	19,575	-43 %
TOTAL	876,445	652,497	34 %

Source: Statistics Canada



UNITED STATES

Year To Date for the Week Ending August 9, 2014

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Steers	304.1290	9,619.9	9,880.1	-3 %	Steers	875	862	858	0 %
Heifers	163.1850	5,164.7	5,590.0	-8 %	Heifers	792	790	790	0 %
Cows	95.3350	3,343.3	3,873.7	-14 %	Cows	623	627	622	1 %
Bulls	10.7780	331.7	329.4	1 %	Bulls	902	897	886	1 %
Total	573.43	18,459.6	19,673.2	-6 %					

Total (Jan. To Dec. 2013)

31,796.9

Source : USDA

Beef Output (tonnes)

Fed	5,623,861	5,860,546	-4 %
Non-Fed	1,088,080	1,227,868	-11 %
Total	6,711,940	7,088,414	-5 %
Total (Jan. To Dec. 2013)		11,504,554	

National Summary of Beef Graded

	Jul 2014	2013	2012
Prime	4.1 %	3.9 %	3.6 %
Choice	69.3 %	66.5 %	65.2 %
Select	26.5 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending

2014-08-09

For the period	Jan. - Jun.	2014	2013	% chg	2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, '000,000 lbs)								
Canada		301	270	11 %	47,044	44,625	5 %	
Australia		406	299	36 %	573,427	628,490	-9 %	
New Zealand		363	352	3 %				
Other		294	297	-1 %	Total Canada & US	620,471	673,115	-8 %
Total		1,364	1,219	12 %				

U.S. Beef and Veal Exports (carcass weight, '000,000 lbs)

Mexico	221	166	33 %
Canada	187	236	-21 %
Japan	304	328	-7 %
Other	538	464	16 %
Total	1,250	1,194	5 %

Cattle Slaughter Year to Date

Canada	1,643,811	1,565,592	5 %
US	18,459,621	19,673,190	-6 %
Total Canada & US	20,103,432	21,238,782	-5 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Aug. 16, 2014)	618,441	554,128	12 %
Canada (Jan. 1 - Aug. 9, 2014)	694,236	630,650	10 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending Aug. 18, 2014	2014			2013			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	165,841	44 %	119,193	32 %	39 %	
New Zealand	213,402	141,029	66 %	133,014	62 %	6 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	11,820	59 %	14,193	71 %	-17 %	
Japan	200	80	40 %	50	25 %	59 %	
Others	64,805	27,193	42 %	25,678	40 %	6 %	
Total TRQ	696,621	345,962	50 %	292,128	42 %	18 %	
TRQ (Australia, N. Z.)	591,616	306,869	52 %	252,207	43 %	22 %	
Canada	no limit	116,245	n/a	106,588	n/a		
Mexico	no limit	64,078	n/a	56,446	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending Aug. 18, 2014	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	11,082	10,933	1 %
Australia (35000 mt)	19,402	9,418	106 %
Uruguay	11,807	11,131	6 %
Japan	1	3	-57 %
Total	42,292	31,485	34 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Aug. 18, 2014	2014		2013		Total Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts	
Japan	0	1	0	1	0 %
Australia	13,987	5,414	13,987	5,414	46 %
New Zealand	5,059	6,023	5,059	6,023	26 %
Uruguay	9,864	1,943	9,864	1,943	28 %
Total	28,911	13,381	28,911	13,381	100 %
Percentage of Total Imports					
	Grinding Beef		Cuts		
	2014	2013	2014	2013	
Australia	33.1 %	15.0 %	12.8 %	14.9 %	
New Zealand	12.0 %	16.1 %	14.2 %	18.6 %	
Uruguay	23.3 %	33.0 %	4.6 %	2.3 %	
Total	68.4 %	64.1 %	31.6 %	35.9 %	

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



Beef Supply at a Glance
Year To Date for the Week Ending August 16, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-08-16	37,172	10,836	48,008		3,736	1,564	5,300		53,308
2014-08-09	32,549	8,558	41,107		4,243	1,694	5,937		47,044
2014-08-02	32,535	10,780	43,315		5,432	1,507	6,939		50,254
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	1,110,647	329,008	1,439,655	43,626	198,324	59,140	257,464	7,802	1,697,119
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				August 16, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	382	1.0 %	245	2.3 %	627	1.3 %	592	1.2 %
AAA	18670	50.3 %	5,858	53.9 %	24,528	51.1 %	23,733	49.4 %
AA	16410	44.2 %	3,977	36.6 %	20,387	42.5 %	21,231	44.2 %
A	915	2.5 %	217	2.0 %	1,132	2.4 %	1,222	2.5 %
B1, 2, 3, 4	777	2.1 %	569	5.2 %	1,346	2.8 %	1,222	2.5 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	12,712	1.1 %	9,363	2.8 %	22,075	1.5 %	23,034	1.7 %
AAA	611,549	55.3 %	188,147	56.5 %	799,696	55.6 %	758,006	56.0 %
AA	450,758	40.7 %	112,986	33.9 %	563,744	39.2 %	520,411	38.5 %
A	18,108	1.6 %	9,851	3.0 %	27,959	1.9 %	26,250	1.9 %
B1, 2, 3, 4	13,230	1.2 %	12,466	3.7 %	25,696	1.8 %	25,343	1.9 %

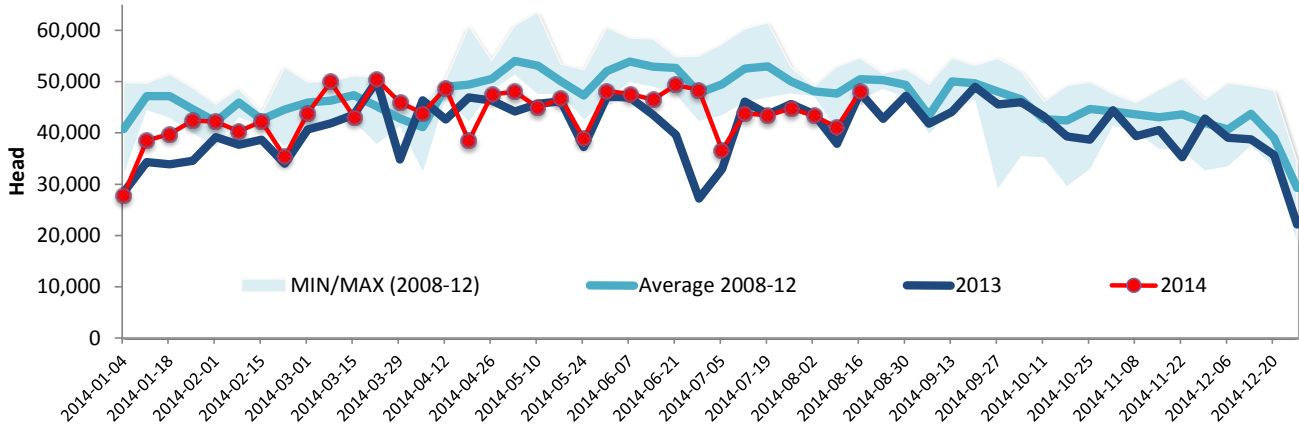
Source : Canadian Beef Grading Agency



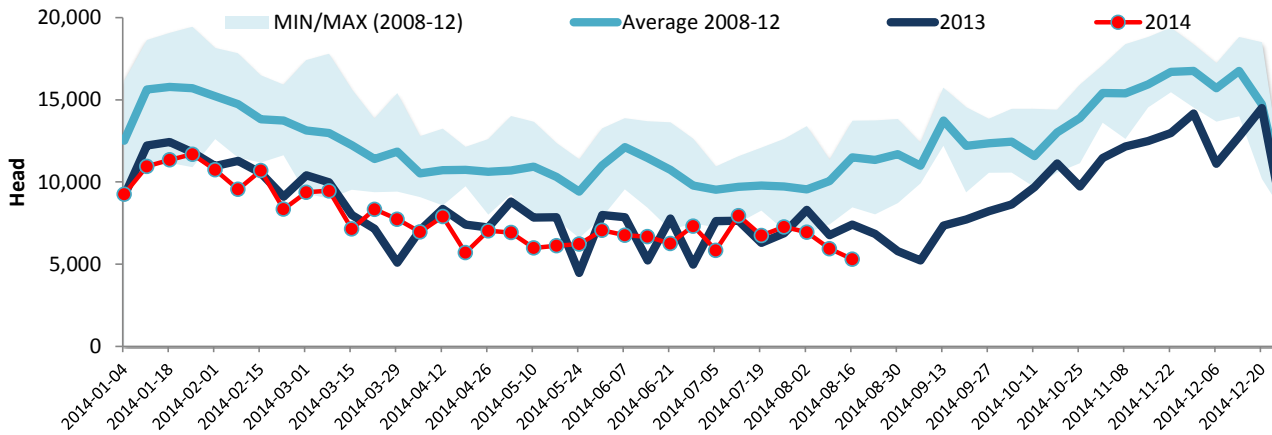
Year To Date for the Week Ending August 16, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

