



# Beef Supply at a Glance - CANADA

Year To Date for the Week Ending August 15, 2015

Federally Inspected Slaughter (head)	West			East			CANADA		
	2015	2014	% chg	2015	2014	% chg	2015	2014	% chg
Steers	617,383	657,166	-6 %	215,834	234,165	-8 %	833,217	891,331	-7 %
Heifers	398,625	453,481	-12 %	86,237	94,843	-9 %	484,862	548,324	-12 %
Cows	176,862	195,725	-10 %	42,674	58,840	-27 %	219,536	254,565	-14 %
Bulls	5,124	2,599	97 %	687	300		5,811	2,899	100 %
<b>Total</b>	<b>1,197,994</b>	<b>1,308,971</b>	<b>-8 %</b>	<b>345,432</b>	<b>388,148</b>	<b>-11 %</b>	<b>1,543,426</b>	<b>1,697,119</b>	<b>-9 %</b>
<b>Carcass Weight (lbs)</b>									
Steers	858	831	3 %	910	884	3 %	872	845	3 %
Heifers	808	784	3 %	814	796	2 %	809	786	3 %
Cows	734	690	6 %	695	656	6 %	726	682	6 %
Bulls	1,016	919	11 %	969	904	7 %	1,010	917	10 %
<b>Beef Output (tonnes)</b>									
Fed	387,183	409,817	-6 %	121,184	128,400	-6 %	508,554	538,218	-6 %
Non-Fed	61,374	62,429	-2 %	13,784	17,675	-22 %	75,115	80,124	-6 %
<b>Total</b>	<b>448,557</b>	<b>472,246</b>	<b>-5 %</b>	<b>134,968</b>	<b>146,076</b>	<b>-8 %</b>	<b>583,669</b>	<b>618,342</b>	<b>-6 %</b>

Source: Canadian Beef Grading Agency

<b>EXPORTS</b>				<b>IMPORTS</b>			
For the period Jan. 1 - Aug. 8, 2015				For the period Jan. 1 - June 30, 2015			
	2015	2014	% chg		2015	2014	% chg
Live Cattle				(# of head)			
slaughter steers & heifers	124,861	237,211	-47 %	Live Cattle pure bred	2,448	1,354	81 %
feeder cattle & calves	235,637	236,312	0 %	From U.S. non pure bred	15,071	21,032	-28 %
cows & bulls	167,009	203,346	-18 %	<b>Total</b>	<b>17,519</b>	<b>22,386</b>	<b>-22 %</b>
others*	8,602	17,425	-51 %	For the period Jan. 1 - June 30, 2015			
<b>Total</b>	<b>536,109</b>	<b>694,294</b>	<b>-23 %</b>	<b>Beef and Veal</b>	<b>2015</b>	<b>2014</b>	<b>% chg</b>
* = breeding and others				(tonnes)			
Source: USDA - APHIS				United States	59,652	65,779	-9 %

<b>Beef &amp; Veal Exports to US</b>			
For the period Jan. 1 - June 30, 2015			
(Tonnes)	2015	2014	% chg
Fresh/chilled cuts	95,878	94,337	2 %
Frozen cuts	6,798	6,141	11 %
Offals	9,003	8,951	1 %
Processed	1,321	1,110	19 %
<b>TOTAL</b>	<b>113,000</b>	<b>110,540</b>	<b>2 %</b>
Exports (Jan. 1 - Dec. 31)		222,004	
Source: Statistics Canada			

<b>Beef &amp; Veal Exports</b>			
For the period Jan. 1 - June 30, 2015			
(Tonnes)	2015	2014	% chg
United States	113,000	110,540	2 %
Mexico	9,909	11,102	-11 %
Japan	7,916	7,733	2 %
Hong Kong	7,376	12,287	-40 %
China	5,946	3,774	58 %
Egypt	995	1,060	-6 %
Saudi Arabia	807	494	63 %
South Korea	526	508	4 %
Angola	449	655	-31 %
Philippines	440	212	
Suriname	385	439	-12 %
Cuba	350	243	44 %
Ivory Coast	304	302	1 %
Colombia	246	217	13 %
Netherlands	207	186	11 %
Others	1,585	4,206	-62 %
<b>TOTAL</b>	<b>150,441</b>	<b>153,959</b>	<b>-2 %</b>
Source: Statistics Canada			

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<b>Beef &amp; Veal Exports</b>			
For the period Jan. 1 - June 30, 2015			
('000 \$ CDN)	2015	2014	% chg
United States	790,842	629,750	26 %
Mexico	80,433	66,744	21 %
Japan	43,150	39,681	9 %
Hong Kong	61,779	88,373	-30 %
China	45,434	19,712	
Egypt	2,222	1,473	51 %
Saudi Arabia	7,677	3,873	98 %
South Korea	4,073	4,883	-17 %
Angola	607	600	1 %
Philippines	3,561	1,197	
Suriname	1,714	1,841	-7 %
Cuba	2,389	979	
Ivory Coast	371	248	49 %
Colombia	315	266	19 %
Netherlands	2,724	2,299	18 %
Others	7,747	14,425	
<b>TOTAL</b>	<b>1,055,038</b>	<b>876,344</b>	<b>20 %</b>
Source: Statistics Canada			

\* Due to data accuracy concerns, please note that data source used has been revised.

**UNITED STATES**

Year To Date for the Week Ending August 8, 2015

	Weekly	2015	2014	% chg		Weekly	2015	2014	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	310.1	9,298.0	9,619.9	-3 %	Steers	895	876	862	2 %
Heifers	129.3	4,570.5	5,164.7	-12 %	Heifers	807	806	790	2 %
Cows	86.4	3,140.0	3,343.3	-6 %	Cows	636	650	627	4 %
Bulls	8.3	277.5	331.7	-16 %	Bulls	925	916	897	2 %
<b>Total</b>	<b>534.2</b>	<b>17,286.0</b>	<b>18,459.6</b>	<b>-6 %</b>					
<b>Total (Jan. To Dec. 2014)</b>			<b>29,589.1</b>						

Source : USDA

					<b>National Summary of Beef Graded</b>		
<b>Beef Output (tonnes)</b>					<b>Jul 2015</b>	<b>2014</b>	<b>2013</b>
Fed	5,377,553	5,623,782	-4 %	Prime	4.1 %	4.4 %	3.9 %
Non-Fed	1,043,271	1,088,009	-4 %	Choice	69.3 %	68.9 %	66.5 %
<b>Total</b>	<b>6,420,824</b>	<b>6,711,792</b>	<b>-4 %</b>	Select	26.5 %	26.5 %	29.5 %
<b>Total (Jan. To Dec. 2014)</b>		<b>10,733,955</b>					

	For the period	Jan. - Jun.	2015	2014	% chg		2015	2014	% chg
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>						<b>Cattle Slaughter for the Week Ending</b>			
Canada			139,083	136,438	2 %	Canada	45,104	47,044	-4 %
Australia			304,915	184,457	65 %	US	534,201	573,427	-7 %
New Zealand			199,765	164,687	21 %	<b>Total Canada &amp; US</b>	<b>579,305</b>	<b>620,471</b>	<b>-7 %</b>
Other			203,133	133,205	52 %				
<b>Total</b>			<b>846,896</b>	<b>618,788</b>	<b>37 %</b>				

<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Mexico	76,725	100,407	-24 %	Canada	1,491,617	1,643,811	-9 %		
Canada	73,922	84,629	-13 %	US	17,286,020	18,459,621	-6 %		
Japan	132,678	137,847	-4 %	<b>Total Canada &amp; US</b>	<b>18,777,637</b>	<b>20,103,432</b>	<b>-7 %</b>		
Other	230,171	244,178	-6 %						
<b>Total</b>	<b>513,496</b>	<b>567,061</b>	<b>-9 %</b>	<b>US Live Cattle Imports</b>					
				Mexico - Feeder (Jan 1-Aug. 15, 2015)	718,656	618,441	16 %		
				Canada (Jan. 1 - Aug. 8, 2015)	536,109	694,294	-23 %		

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending	2015			2014			2015 VS 2014
Aug. 10, 2015	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	253,569	67 %	160,113	42%	58 %	
New Zealand	213,402	159,517	75 %	137,639	64%	16 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	11,136	56 %	11,327	57%	-2 %	
Japan	200	95	47 %	76	38%	25 %	
Others	64,805	29,963	46 %	26,203	40%	14 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>454,281</b>	<b>65 %</b>	<b>335,358</b>	<b>48 %</b>	<b>35 %</b>	
<b>TRQ (Australia, N. Z.)</b>	<b>591,616</b>	<b>413,087</b>	<b>70 %</b>	<b>297,752</b>	<b>50 %</b>	<b>39 %</b>	
Canada	no limit	115,390	n/a	112,955	n/a	n/a	
Mexico	no limit	84,051	n/a	61,392	n/a	n/a	

**Canadian Beef and Veal Import Permits by Country****Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending	2015			2014			Percentage of Total Imports	
Aug. 11, 2015								
	<b>2015</b>	<b>2014</b>	<b>% chg</b>	<b>2015</b>	<b>2014</b>	<b>2015</b>	<b>2014</b>	<b>2014</b>
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	4	4	0 %
Supp. Quota Authorized	-	-		Australia	19,229	7,192	26,421	52 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	New Zealand	7,076	5,258	12,333	24 %
Permits issued				Uruguay	10,696	1,109	11,805	23 %
New Zealand (29600 mt)	12,333	10,354	19 %	<b>Total</b>	<b>37,001</b>	<b>13,562</b>	<b>50,563</b>	<b>100 %</b>
Australia (35000 mt)	26,421	18,584	42 %	YTD Aug. 11, 2015				
Uruguay	11,805	11,757	0 %					
Japan	4	1	-					
<b>Total</b>	<b>50,563</b>	<b>40,696</b>	<b>24 %</b>					
Over quota tariff rate : 26.5 %								

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFATD



## Beef Supply at a Glance

### Year To Date for the Week Ending August 15, 2015

#### Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2015-08-15	34,738	10,216	44,954		5,176	1,679	6,855		51,809
2015-08-08	30,656	8,301	38,957		4,913	1,234	6,147		45,104
2015-08-01	33,430	8,518	41,948		4,947	1,227	6,174		48,122
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
December 2014	106,945	37,264	144,209	36,052	29,912	6,750	36,662	9,166	180,871
November 2014	153,331	54,435	207,766	41,553	44,546	8,780	53,326	10,665	261,092
October 2014	138,849	41,954	180,803	45,201	24,354	5,264	29,618	7,405	210,421
September 2014	141,319	44,843	186,162	46,541	21,376	4,825	26,201	6,550	212,363
August 2014	177,545	52,807	230,352	46,070	24,120	7,076	31,196	6,239	261,548
July 2014	131,272	37,314	168,586	42,147	21,689	6,095	27,784	6,946	196,370
June 2014	150,238	41,519	191,757	47,939	20,963	6,047	27,010	6,753	218,767
May 2014	178,328	48,350	226,678	45,336	23,983	8,320	32,303	6,461	258,981
April 2014	137,935	40,498	178,433	44,608	20,107	7,475	27,582	6,896	206,015
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
Total 2015	1,016,008	302,071	1,318,079	39,942	181,986	43,361	225,347	6,829	1,543,426
Total 2014	1,726,380	530,137	2,256,517	43,395	329,221	87,070	416,291	8,006	2,672,808

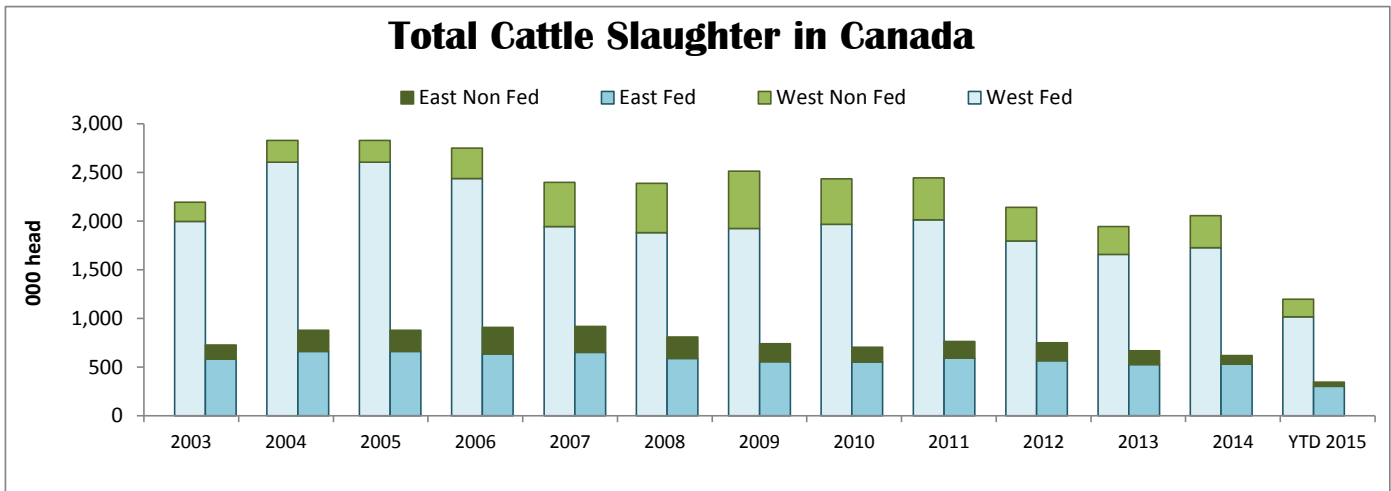
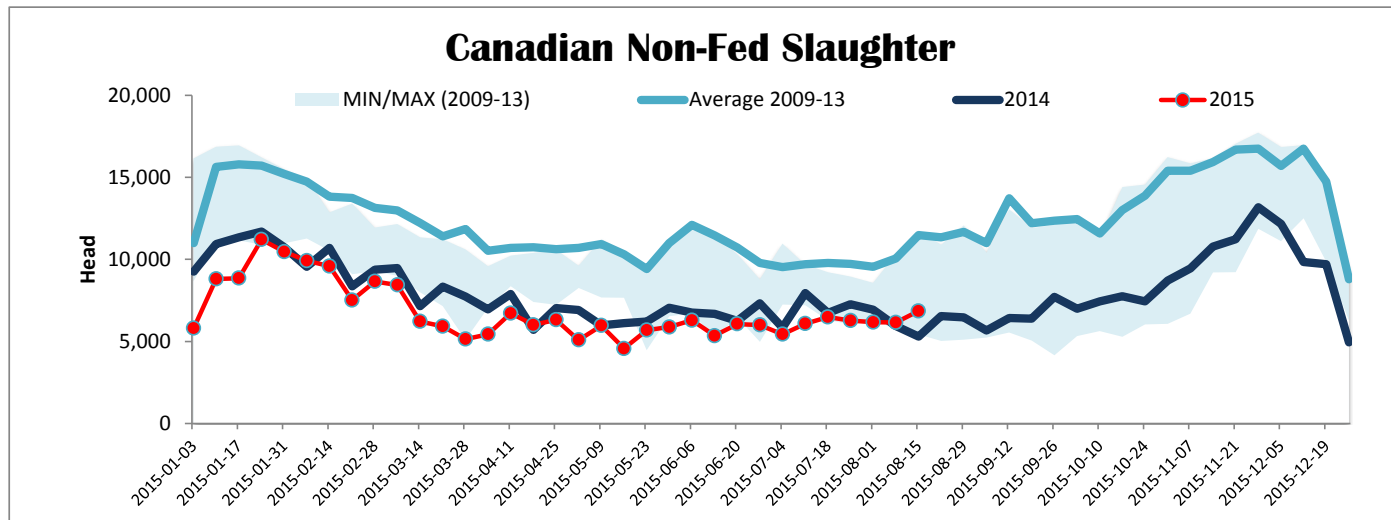
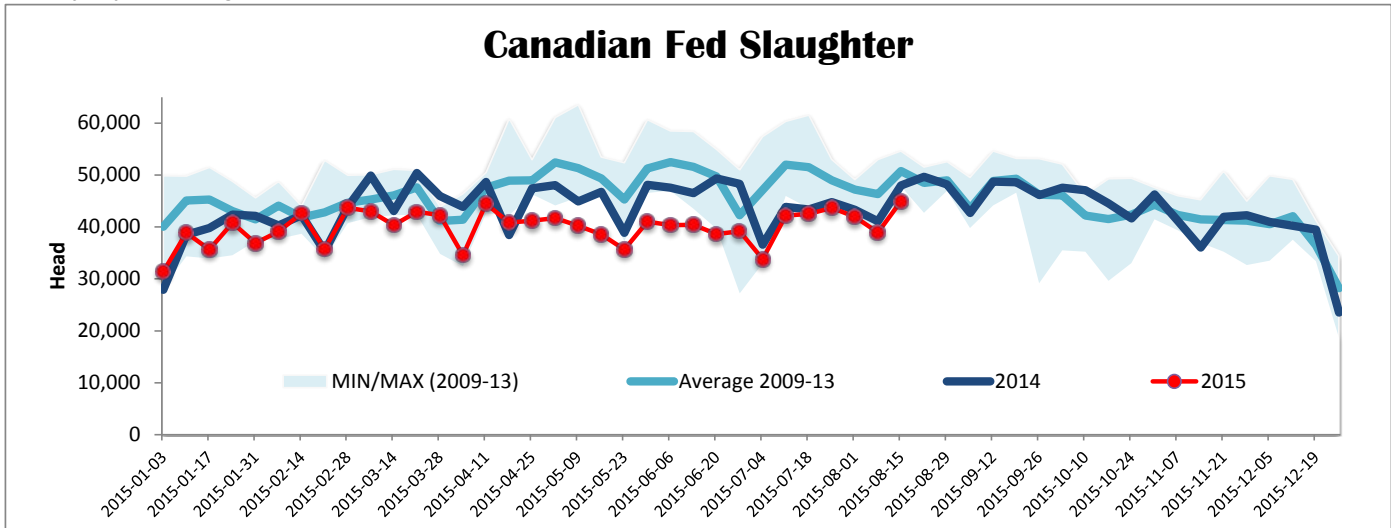
Grading								
	Weekly Totals				August 15, 2015			
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	544	1.6 %	310	3.0 %	854	1.9 %	627	1.3 %
AAA	21,133	61.5 %	6,131	59.9 %	27,264	61.1 %	24,528	51.1 %
AA	11,368	33.1 %	3,338	32.6 %	14,706	33.0 %	20,387	42.5 %
A	490	1.4 %	182	1.8 %	672	1.5 %	1,132	2.4 %
B1, 2, 3, 4	846	2.5 %	282	2.8 %	1,128	2.5 %	1,346	2.8 %
Year-to-date								
	West	%	East	%	Canada 2015	%	Canada 2014	%
A - Prime	15,451	1.5 %	11,542	3.8 %	26,993	2.1 %	22,075	1.5 %
AAA	601,473	59.7 %	183,958	60.8 %	785,431	60.0 %	799,696	55.6 %
AA	358,720	35.6 %	93,722	31.0 %	452,442	34.5 %	563,744	39.2 %
A	17,928	1.8 %	5,452	1.8 %	23,380	1.8 %	27,959	1.9 %
B1, 2, 3, 4	13,603	1.4 %	7,724	2.6 %	21,327	1.6 %	25,696	1.8 %

Source : Canadian Beef Grading Agency



Year To Date for the Week Ending August 15, 2015

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency