



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 13, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	634,386	592,210	7 %	231,173	207,722	11 %	865,559	799,932	8 %
Heifers	375,670	389,060	-3 %	85,275	84,133	1 %	460,945	473,193	-3 %
Cows	189,519	171,953	10 %	39,774	41,012	-3 %	229,293	212,965	8 %
Bulls	6,775	4,857	39 %	537	670	-20 %	7,312	5,527	32 %
Total	1,206,350	1,158,080	4 %	356,759	333,537	7 %	1,563,109	1,491,617	5 %

Carcass Weight (lbs)

Steers	899	856	5 %	955	910	5 %	914	870	5 %
Heifers	840	808	4 %	846	815	4 %	841	809	4 %
Cows	791	733	8 %	690	695	-1 %	773	726	7 %
Bulls	1,033	1,015	2 %	924	968	-5 %	1,025	1,009	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	402,671	373,315	8 %	133,142	117,088	14 %	535,781	490,128	9 %
Non-Fed	71,343	59,517	20 %	12,700	13,258	-4 %	83,972	72,768	15 %
Total	474,014	432,831	10 %	145,842	130,346	12 %	619,753	562,897	10 %

EXPORTS (head)

For the period Jan. 1 - Aug. 6, 2016

	2016	2015	% chg
Live Cattle to U.S.			
slaughter steers & heifers	175,980	123,603	42 %
feeder cattle & calves	144,463	235,229	-39 %
cows & bulls	154,365	161,614	-4 %
others*	10,109	8,340	21 %
Total	484,917	528,786	-8 %

* = breeding and others

Source: USDA - APHIS

IMPORTS (head)

For the period Jan. 1 - June 30, 2016

	2016	2015	% chg
Live Cattle	1,477	2,448	-40 %
From U.S.	9,141	15,127	-40 %
Total	10,618	17,575	-40 %

Source: Statistics Canada

For the period Jan. 1 - Aug. 13, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	75,781	80,602	-6 %
Australia	18,820	25,984	-28 %
New Zealand	11,872	12,303	-10 %
Uruguay	8,617	9,532	-4 %
Chile	355	453	-22 %
Others	4,290	1,307	228 %
Total	119,734	130,180	-8 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	42,194	48,909	-14 %
EU-28 (Beef/Veal total)	645	6	-

Source: CFIA

Beef & Veal Exports to US

For the period Jan. 1 - June 30, 2016

(tonnes)	2016	2015	% chg
Fresh/chilled cuts	108,365	95,878	13 %
Frozen cuts	6,741	6,831	-1 %
Offals	10,860	9,003	21 %
Processed	1,725	1,321	31 %
Total	127,691	113,033	13 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - June 30, 2016

(tonnes)	2016	2015	% chg
United States	127,691	113,033	13 %
Hong Kong	10,094	7,376	37 %
Japan	9,884	7,916	25 %
Mexico	7,060	9,909	-29 %
South Korea	2,678	526	
China	2,630	5,695	-54 %
Egypt	1,372	995	38 %
Saudi Arabia	1,127	807	40 %
Peru	739	150	
Angola	544	399	36 %
Colombia	445	246	81 %
Philippines	384	440	-13 %
Mozambique	350	0	
Chile	345	178	93 %
Ivory Coast	306	304	1 %
Others	1,408	2,187	-36 %
TOTAL	167,057	150,161	11 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - June 30, 2016

('000 \$ CDN)	2016	2015	% chg
United States	798,838	790,963	1 %
Hong Kong	65,036	61,779	5 %
Japan	64,332	43,143	49 %
Mexico	52,082	80,433	-35 %
South Korea	18,270	4,073	
China	22,809	44,838	-49 %
Egypt	1,949	2,222	-12 %
Saudi Arabia	13,015	7,677	70 %
Peru	1,128	270	
Angola	459	537	-15 %
Colombia	466	315	48 %
Philippines	3,098	3,561	-13 %
Mozambique	320	0	
Chile	2,638	878	
Ivory Coast	323	371	-13 %
Others	9,112	13,380	-32 %
TOTAL	1,053,876	1,054,440	0 %
Cattle Hides & Skins Exports	139,199	172,775	-19 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 6, 2016

	Weekly	2016	2015	% chg		Weekly	2016	2015	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	327.0	9,717.8	8,987.9	8 %	Steers	886	880	876	0 %
Heifers	147.7	4,393.9	4,441.2	-1 %	Heifers	802	814	806	1 %
Cows	96.8	3,164.8	3,053.6	4 %	Cows	636	649	650	0 %
Bulls	9.6	284.9	269.2	6 %	Bulls	900	912	915	0 %
Total	581.2	17,561.5	16,751.8	5 %					
Total (Jan. To Dec. 2015)			28,656.6						

Beef Output (tonnes)

Fed	5,513,047	5,206,664	6 %
Non-Fed	1,051,666	1,014,113	4 %
Total	6,564,713	6,220,777	6 %
Total (Jan. To Dec. 2015)		10,618,637	

National Summary of Beef Graded

	2015	2014
	(Sept. -Sept.)	(Sept. - Sept.)
Jun 2016		
Prime	5.1 %	4.2 %
Choice	72.7 %	68.4 %
Select	22.0 %	27.3 %

For the period Jan. - June 2016

	2016	2015	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)			
Canada	155,190	139,083	12 %
Australia	211,742	304,915	-31 %
New Zealand	186,196	199,765	-7 %
Other	183,929	203,133	-9 %
Total	737,057	846,896	-13 %

U.S. Beef and Veal Exports (carcass weight, tonnes)

Mexico	81,648	76,725	6 %
Canada	69,151	73,922	-6 %
Japan	144,355	132,678	9 %
Other	228,771	230,177	-1 %
Total	523,924	513,502	2 %

Cattle Slaughter for the Week Ending

	2016	2015	% chg
Canada	47,282	48,122	-2 %
US	581,167	532,299	9 %
Total Canada & US	628,449	580,421	8 %

Cattle Slaughter Year to Date

Canada	1,506,074	1,446,513	4 %
US	17,561,468	16,751,819	5 %
Total Canada & US	19,067,542	18,198,332	5 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-Aug. 13, 2016)	571,501	718,656	-20 %
Canada (Dec. 27 - Aug. 6, 2016)	484,917	528,786	-8 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD as of Aug. 16, 2016	2016			2015			% chg in tonnes entered from 2015 to 2016
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	174,991	46 %	257,969	68 %	-32 %	
New Zealand	213,402	153,205	72 %	161,107	75 %	-5 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	11,365	57 %	11,454	57 %	-1 %	
Japan	200	121	60 %	99	50 %	22 %	
Others	64,805	27,930	43 %	30,447	47 %	-8 %	
Total TRQ	696,621	367,611	53 %	461,077	66 %	-20 %	
TRQ (Australia, N. Z.)	591,616	328,196	55 %	419,076	71 %	-22 %	
Canada	no limit	N/A	n/a	118,967	n/a	N/A	
Mexico	no limit	N/A	n/a	87,100	n/a	N/A	

Canadian Beef and Veal Import Permits by Country

YTD as of Aug. 16, 2016	2016	2015	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of			
	2016-08-16	2015-08-16	% chg
New Zealand (29600 mt)	12,682	12,460	2 %
Australia (35000 mt)	23,585	26,988	-13 %
Uruguay	11,402	11,805	-3 %
United Kingdom	401	-	-
Japan	3	4	-23 %
Total	48,073	51,257	-6 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD Aug. 16, 2016	2016 (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Japan	0	3	3	0.0 %
Australia	17,923	5,662	23,585	49.1 %
New Zealand	7,703	4,979	12,682	26.4 %
Uruguay	9,217	2,185	11,402	23.7 %
United Kingdom	84	317	401	0.8 %
Total	34,927	13,146	48,073	100.0 %
	Percentage of Total Imports			
	Grinding Beef	Cuts		
	2016	2015	2016	2015
Australia	37.3 %	38.2 %	11.8 %	14.4 %
New Zealand	16.0 %	14.0 %	10.4 %	10.3 %
Uruguay	19.2 %	20.9 %	4.5 %	2.2 %
United Kingdom	0.2 %	0.0 %	0.7 %	0.0 %
Total	72.7 %	73.1 %	27.3 %	26.9 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



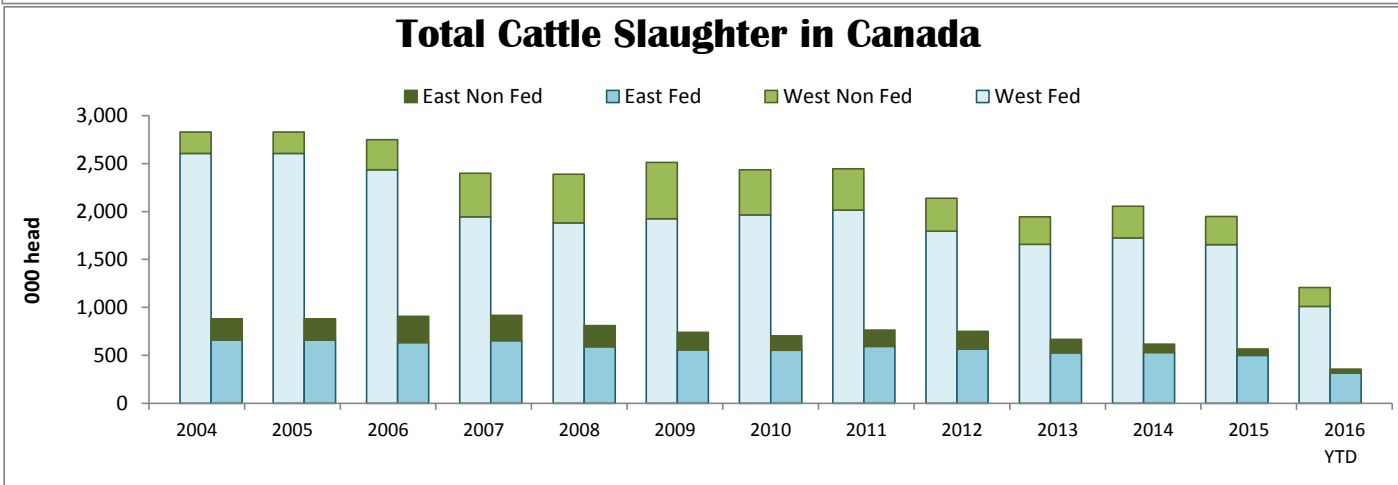
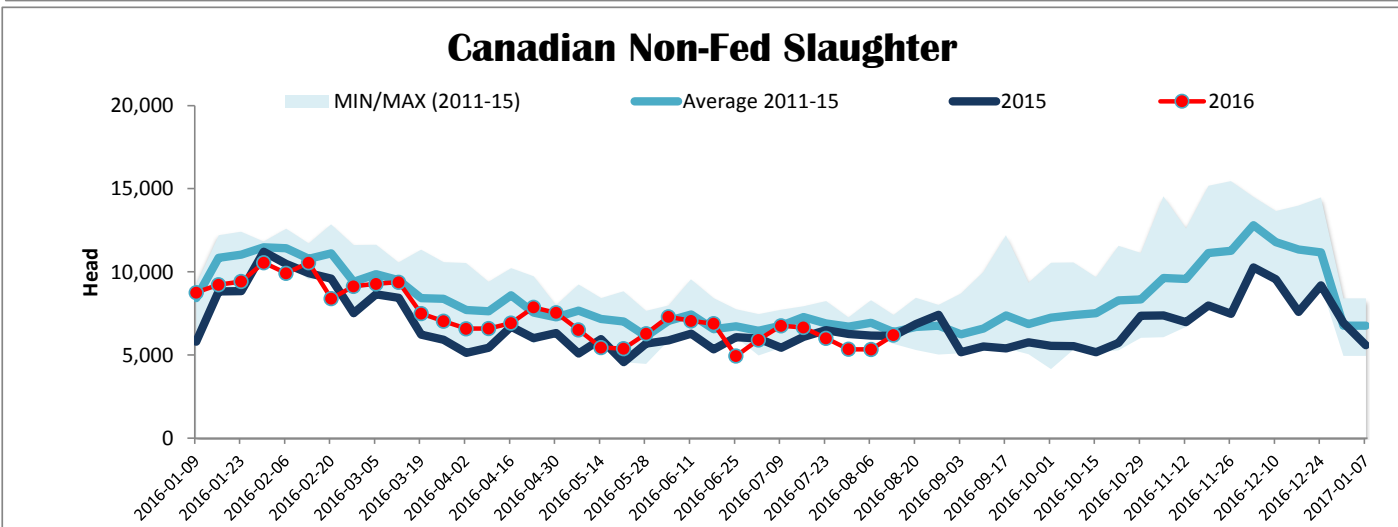
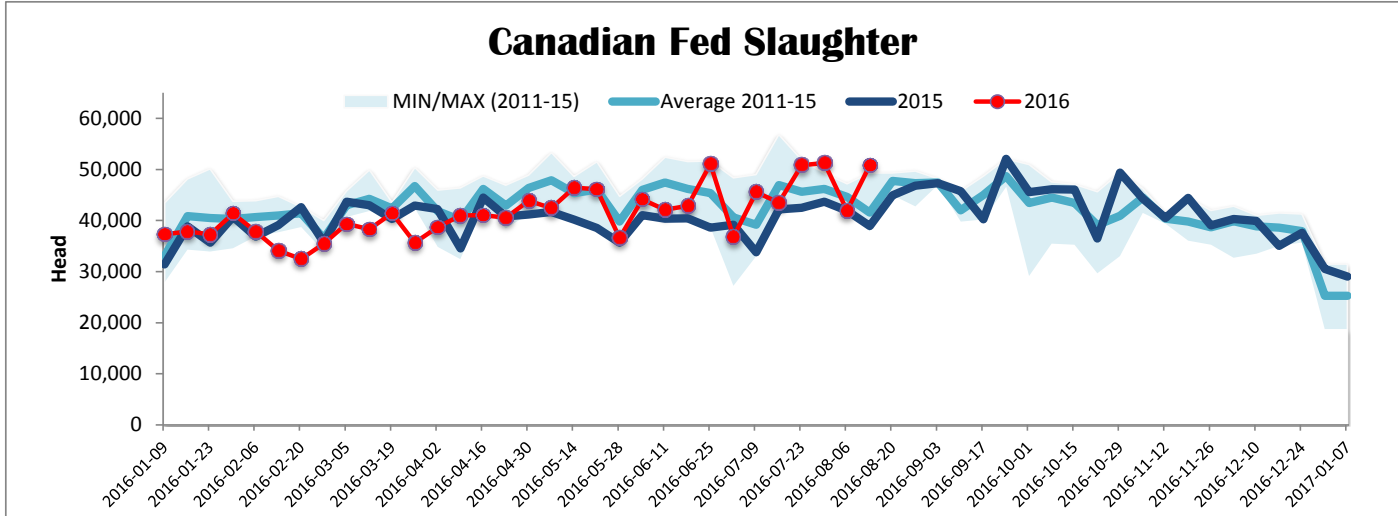
Beef Supply at a Glance									
Year to Date for the Week Ending August 13, 2016									
	Weekly Federally Inspected Slaughter				Weekly Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-08-13	40,897	9,946	50,843		4,873	1,319	6,192		57,035
2016-08-06	33,097	8,851	41,948		4,384	950	5,334		47,282
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	381,526	95,382	23,971	4,930	28,901	7,225	410,427
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,326	29,265	32,672	6,198	38,870	7,774	185,196
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162		253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2015	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	1,010,056	316,448	1,326,504	46,773	196,294	40,311	236,605	7,394	1,563,109
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	West	%	Weekly Totals		August 13, 2016		Canada 2015	% chg '15 - '16
			East	%	Canada 2016	%		
A - Prime	665	1.6 %	208	2.1 %	873	1.7 %	665	31.3%
AAA	26,978	66.5 %	5,168	52.0 %	32,146	63.6 %	24,863	29.3%
AA	11,698	28.8 %	4,101	41.2 %	15,799	31.3 %	14,274	10.7%
A	435	1.1 %	200	2.0 %	635	1.3 %	794	-20.0%
B1, 2, 3, 4	810	2.0 %	271	2.7 %	1,081	2.1 %	1,079	0.2%
Year-to-date								
A - Prime	19,160	1.9 %	14,385	4.5 %	33,545	2.6 %	25,340	32.4 %
AAA	644,374	64.5 %	180,598	57.1 %	824,972	62.7 %	734,140	12.4 %
AA	309,281	31.0 %	108,282	34.2 %	417,563	31.7 %	425,508	-1.9 %
A	13,677	1.4 %	6,448	2.0 %	20,125	1.5 %	22,052	-8.7 %
B1, 2, 3, 4	12,476	1.2 %	6,773	2.1 %	19,249	1.5 %	19,265	-0.1 %

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending August 13, 2016

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency