



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 11, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	699,292	661,226	6 %	248,571	238,776	4 %	947,863	900,002	5 %
Heifers	468,155	428,250	9 %	81,062	84,191	-4 %	549,217	512,441	7 %
Cows	230,784	205,636	12 %	68,033	58,884	16 %	298,817	264,520	13 %
Bulls	9,649	10,042	-4 %	372	547	-32 %	10,021	10,589	-5 %
Total	1,407,880	1,305,154	8 %	398,038	382,398	4 %	1,805,918	1,687,552	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	856	859	0 %	942	934	1 %	878	879	0 %
Heifers	810	808	0 %	845	830	2 %	816	812	0 %
Cows	758	754	1 %	677	696	-3 %	739	741	0 %
Bulls	988	1,056	-6 %	946	973	-3 %	986	1,052	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Fed	444,490	415,631	7 %	137,518	133,084	3 %	582,008	548,715	6 %
Non-Fed	83,808	75,263	11 %	21,090	18,866	12 %	104,898	94,129	11 %
Total	528,297	490,894	8 %	158,609	151,950	4 %	686,906	642,844	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

Imports	For the period Jan. 1 - Jun. 30, 2018			Imports	For the period Jan. 1 - Aug. 11, 2018		
Live Cattle from U.S. (head)	2018	2017	% chg	Beef & Veal Imports (tonnes)	2018	2017	% chg
pure bred	3,186	2,625	21 %	United States*	76,142	75,752	1 %
non pure bred	61,849	31,024	99 %	Australia	12,943	10,976	18 %
Total	65,035	33,649	93 %	New Zealand	10,807	11,831	-9 %
				Uruguay	6,959	7,506	-7 %
				Brazil	2,242	1,270	76 %
				Others	4,491	3,397	32 %
				Total	113,584	110,732	3 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Aug. 4, 2018			Fresh, chilled & frozen (H.S. 0201, 0202)	For the period Jan. 1 - Aug. 11, 2018		
Live Cattle to U.S. (head)	2018	2017	% chg	Non-NAFTA Beef/Veal total (exc. EU-28)	2018	2017	% chg
slaughter steers, heifers, cows	216,762	271,354	-20 %	EU-28 (Beef/Veal total)	31,316	30,486	3 %
feeder cattle & calves	140,672	87,453	61 %		1,156	1,260	-8 %
bulls	24,790	32,418	-24 %				
others	5,251	8,198	-36 %				
Total	387,475	399,423	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Jun. 30, 2018			For the period Jan. 1 - Jun. 30, 2018			For the period Jan. 1 - Jun. 30, 2018		
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg		
Carcasses and Half-Carcasses	2,242	N/A	0	N/A	2,242	1,926	16 %		
Primal Cuts	7,822	112,147	1,370	4,840	126,179	114,826	10 %		
Chuck	2,588	23,815	34	69	26,505	-	-		
Loin	54	10,416	0	378	10,848	-	-		
Brisket	195	8,442	2	54	8,693	-	-		
Flank and Plate	1,592	5,723	0	280	7,595	-	-		
Hip	117	7,392	1	46	7,557	-	-		
Rib	1,822	4,314	493	21	6,651	-	-		
Others	1,455	52,044	839	3,992	58,329	114,826	N/A		
Offals	N/A	N/A	N/A	N/A	7,920	9,329	-15 %		
Processed	N/A	N/A	N/A	N/A	3,080	2,669	15 %		
Total	10,064	112,147	1,370	4,840	139,421	128,750	8 %		

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Jun. 30, 2018			Beef & Veal Exports	For the period Jan. 1 - Jun. 30, 2018		
(tonnes)	2018	2017	% chg	('000 \$ CDN)	2018	2017	% chg
United States	139,421	128,750	8 %	United States	937,614	849,343	10 %
Japan	13,922	12,741	9 %	Japan	93,688	80,672	16 %
Hong Kong	10,260	9,278	11 %	Hong Kong	84,010	66,565	26 %
Mexico	7,321	8,212	-11 %	Mexico	52,294	56,388	-7 %
China	2,830	4,230	-33 %	China	25,959	48,703	-47 %
South Korea	1,804	2,535	-29 %	South Korea	11,330	14,683	-23 %
Philippines	1,553	459	238 %	Philippines	6,090	2,759	121 %
Taiwan	1,519	1,739	-13 %	Taiwan	11,077	11,934	-7 %
Angola	887	1,144	-22 %	Angola	862	1,212	-29 %
Côte d'Ivoire	809	1,052	-23 %	Côte d'Ivoire	566	886	-36 %
Others	5,429	5,693	-5 %	Others	20,871	26,074	-20 %
Total	185,753	175,831	6 %	Total	1,244,362	1,159,218	7 %
				Cattle Hides & Skins Exports	135,589	151,580	-11 %

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 4, 2018

	Weekly	2018	2017	% chg	Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	326.2	9,943.6	10,054.4	-1 %	Steers	880	864	1 %
Heifers	173.2	5,283.4	4,884.3	8 %	Heifers	809	801	1 %
Cows	114.4	3,634.9	3,377.2	8 %	Cows	645	647	1 %
Bulls	10.5	319.9	324.6	-1 %	Bulls	890	901	0 %
Total	624.4	19,181.8	18,640.6	3 %				
Total Jan. - Dec. 2017			31,699.3					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		5,859,338	5,714,654	3 %	July 2018	2017	2016	
Non-Fed		1,207,700	1,124,419	7 %	(Sept'16-Sept'17)	(Sept'15-Sept'16)		
Total		7,067,038	6,839,072	3 %	Prime	7.1 %	5.8 %	
Total Jan. - Dec. 2017			11,103,149		Choice	74.2 %	73.2 %	
					Select	18.5 %	20.8 %	
					Cattle Slaughter for the Week Ending		2018-08-04	
For the period	Jun. 2018	2018	2017	% chg		2018	2017	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	59,954	57,645	4 %
Canada		170,935	155,560	10 %	US	624,365	629,534	-1 %
New Zealand		168,521	155,218	9 %	Total Canada & US	684,319	687,179	0 %
Australia		143,640	139,928	3 %				
Others		209,574	235,125	-11 %	Cattle Slaughter Year to Date			
Total		692,669	685,832	1 %	Canada	1,753,238	1,637,636	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	19,181,788	18,640,554	3 %
Japan		194,340	182,446	7 %	Total Canada & US	20,935,026	20,278,190	3 %
South Korea		136,459	96,154	42 %				
Mexico		96,415	88,642	9 %	US Live Cattle Imports			
Others		266,383	237,334	12 %	Mexico - Feeder 1 Jan.-Aug 11 2018	721,243	711,143	1 %
Total		693,597	604,576	15 %	Canada 1 Jan.-Aug. 4 2018	387,475	399,423	-3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Aug. 13 2018		2018		2017		% chg in tonnes entered from 2017 to 2018	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	136,198	36 %	134,895	36 %	1 %	
New Zealand	213,402	152,570	71 %	141,455	66 %	8 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	12,745	64 %	14,291	71 %	-11 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	39,788	61 %	43,404	67 %	-8 %	
Total TRQ	696,621	341,501	49 %	334,243	48 %	2 %	
TRQ (Australia, N. Z.)	591,616	288,768	49 %	276,349	47 %	4 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Aug. 13 2018		2018		2017		(tonnes)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	Cuts	Total
Supp. Quota Authorized	-	5,131	-6 %	Australia	0	2	2
Total quota	76,409	81,540	-6 %	Germany	10,183	3,557	13,740
				Ireland	0	0	0
				Japan	0	6	6
				Netherlands	0	0	0
				New Zealand	7,623	3,930	11,553
				United Kingdom	0	0	0
				Uruguay	9,936	1,866	11,802
				Total	27,742	9,360	37,102
YTD Permits allocated as of:	8/13/2018	8/13/2017	% chg	Percentage of Total Imports			
Argentina	2	0	-	For the period 1 Jan.-Aug. 13 2018			
Australia (35,000 mt)	13,740	11,059	24 %	Grinding Beef	2018	2017	2018
Germany	0	13	-	2018	2017	2018	2017
Ireland	0	76	-	Argentina	0.0 %	0.0 %	0.0 %
Japan	6	2	161 %	Australia	27.4 %	21.7 %	9.6 %
Netherlands	0	80	-	Germany	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	11,553	11,566	0 %	Ireland	0.0 %	0.0 %	0.0 %
United Kingdom	0	60	-	Japan	0.0 %	0.0 %	0.0 %
Uruguay	11,802	11,583	2 %	Netherlands	0.0 %	0.0 %	0.0 %
Total	37,102	34,439	8 %	New Zealand	20.5 %	21.2 %	10.6 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	26.8 %	27.3 %	5.0 %
				Total	74.8 %	70.2 %	25.2 %

Over quota tariff rate : 26.5 %
Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 11, 2018

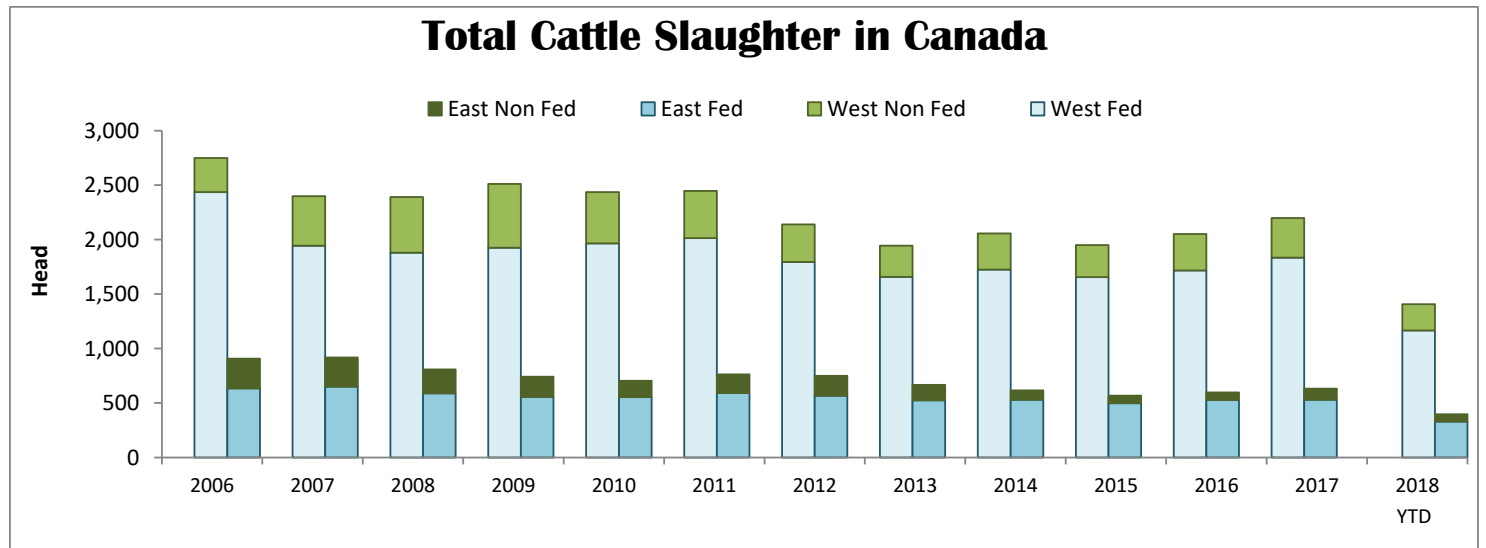
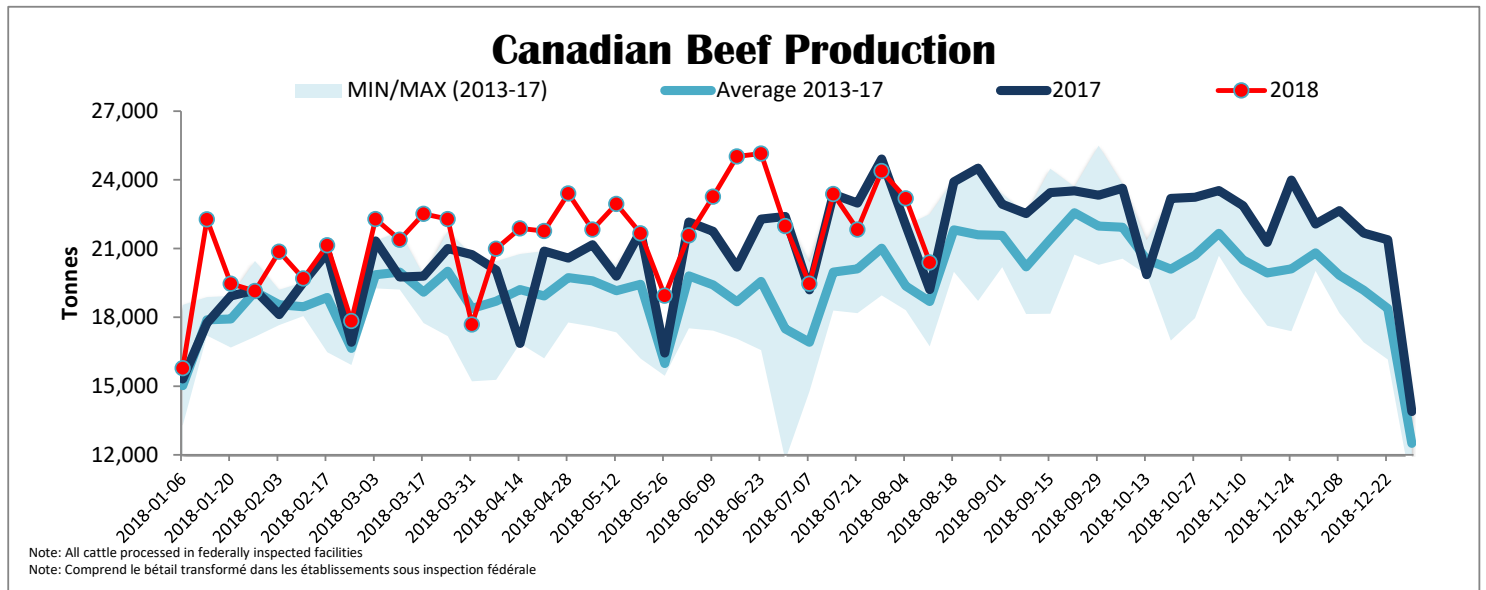
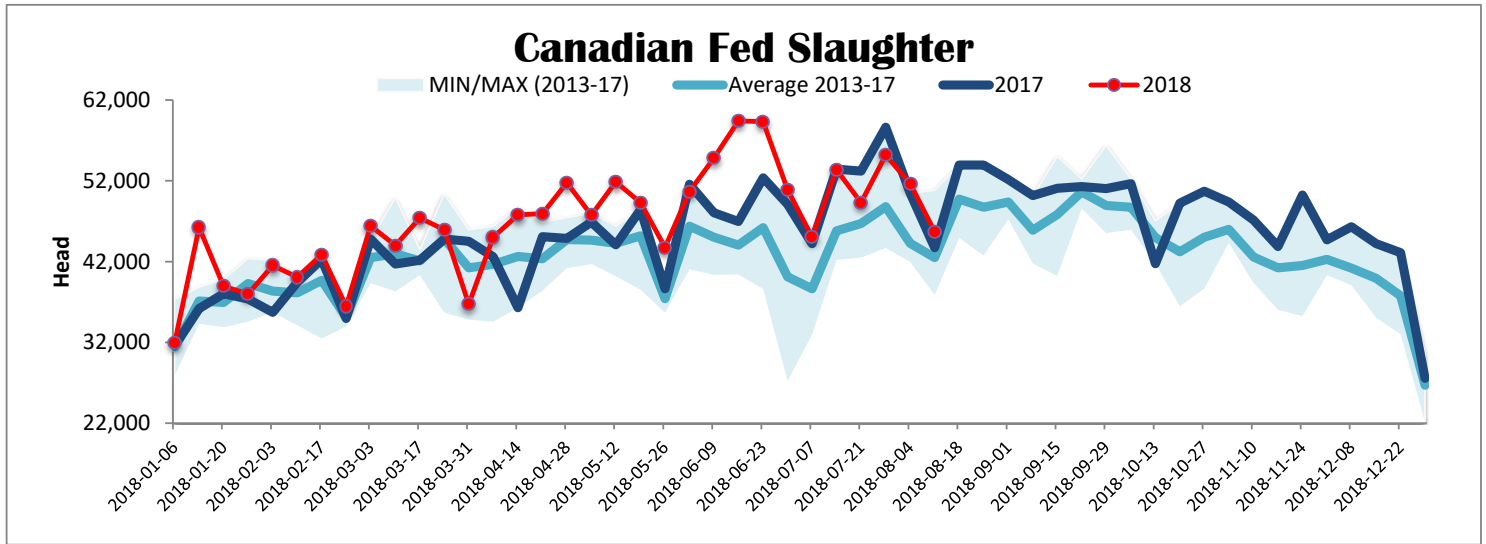
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-08-11	36,633	9,083	45,716		5,241	1,723	6,964		52,680
2018-08-04	40,539	11,101	51,640		6,161	2,153	8,314		59,954
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	1,167,447	329,633	1,497,080	46,784	240,433	68,405	308,838	9,651	1,805,918
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading										
	Weekly Totals				August 11, 2018		Canada 2017			% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% total		
A - Prime	525	1.4 %	138	1.5 %	663	1.5 %	357	1.5 %	85.7%	
AAA	21,391	58.9 %	5,385	59.3 %	26,776	59.0 %	23,567	59.0 %	13.6%	
AA	12,787	35.2 %	3,317	36.5 %	16,104	35.5 %	16,865	35.5 %	-4.5%	
A	799	2.2 %	114	1.3 %	913	2.0 %	842	2.0 %	8.4%	
B1, 2, 3, 4	797	2.2 %	127	1.4 %	924	2.0 %	1,621	2.0 %	-43.0%	
Year-to-date										
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% total	% chg '17 - '18	
A - Prime	23,887	2.1 %	9,807	3.0 %	33,694	2.3 %	23,095	2.3 %	45.9 %	
AAA	694,665	60.2 %	196,996	59.5 %	891,661	60.0 %	805,764	60.0 %	10.7 %	
AA	393,903	34.1 %	112,210	33.9 %	506,113	34.1 %	514,855	34.1 %	-1.7 %	
A	25,120	2.2 %	5,092	1.5 %	30,212	2.0 %	28,942	2.0 %	4.4 %	
B1, 2, 3, 4	16,630	1.4 %	7,144	2.2 %	23,774	1.6 %	25,385	1.6 %	-6.3 %	

Source: CBGA

Year to Date for the Week Ending August 11, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)