



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending April 26, 2014

Federally Inspected Slaughter (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	296,388	291,681	2 %	123,318	114,742	7 %	419,706	406,423	3 %
Heifers	252,165	220,734	14 %	48,333	46,698	4 %	300,498	267,432	12 %
Cows	117,452	122,269	-4 %	33,789	34,911	-3 %	151,241	157,180	-4 %
Bulls	826	761	-	124	195	-36 %	950	956	-1 %
Total	666,831	635,445	5 %	205,564	196,546	5 %	872,395	831,991	5 %
Carcass Weight (lbs)									
Steers	838	878	-5 %	891	911	-2 %	854	888	-4 %
Heifers	797	830	-4 %	800	818	-2 %	798	828	-4 %
Cows	678	680	0 %	654	654	0 %	673	674	0 %
Bulls	888	939	-5 %	903	921	-2 %	890	935	-5 %
Beef Output (tonnes)									
Fed	204,249	199,684	2 %	67,519	64,877	4 %	271,921	264,699	3 %
Non-Fed	36,530	38,117	-4 %	10,095	10,460	-3 %	46,650	48,561	-4 %
Total	240,779	237,801	1 %	77,615	75,337	3 %	318,571	313,259	2 %

Source: Canadian Beef Grading Agency

EXPORTS	For the period Jan. 1 - April 19, 2014			IMPORTS	For the period Jan. 1 - Feb. 28, 2014			
	2014	2013	% chg		(# of head)	2014	2013	% chg
Live Cattle				Live Cattle	pure bred	331	628	-47 %
slaughter steers & heifers	143,186	142,943	0 %	From U.S.	non pure bred	5,411	5,603	-3 %
feeder cattle & calves	169,198	110,805	53 %	Total		5,742	6,231	-8 %
cows & bulls	120,361	119,359	1 %	Source: Statistics Canada				
others*	11,977	4,309		For the period Jan. 1 - April 26, 2014				
Total	444,722	377,416	18 %	Beef and Veal		2014	2013	% chg

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US (Tonnes) Jan. 1 - Feb., 2014	2014	2013	% chg
Fresh/chilled cuts	26,777	22,549	19 %
Frozen cuts	1,823	5,005	-64 %
Offals	2,473	1,599	55 %
Processed	258	122	112 %
TOTAL	31,331	29,276	7 %
Exports (Jan. 1 - Dec. 31)		279,289	-100 %

Source: Statistics Canada

	2014	2013	% chg
United States	41,754	54,236	-23 %
Australia	8,595	5,208	65 %
Uruguay	5,833	6,334	-8 %
New Zealand	5,032	5,397	-7 %
Others	752	612	23 %
Total	61,967	71,787	-14 %
Non-NAFTA Beef/Veal total	19,332	16,742	15 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports (Tonnes)	Jan. 1 to Feb. 28		
	2014	2013	% chg
United States	31,331	29,276	7 %
Mexico	3,643	1,004	
Hong Kong	3,372	2,997	12 %
Japan	1,701	1,509	13 %
China	1,425	471	
Egypt	526	331	59 %
Peru	368	200	84 %
Angola	201	260	-23 %
Taiwan	148	92	62 %
Suriname	131	139	-5 %
Saudi Arabia	128	260	-51 %
Cuba	110	72	54 %
Senegal	104	0	
South Korea	98	325	-70 %
Philippines	71	21	
Others	650	1,062	-39 %
TOTAL	44,006	38,018	16 %

Source: Statistics Canada

Beef & Veal Exports ('000 \$ CDN)	Jan. 1 to Feb. 28		
	2014	2013	% chg
United States	170,445	122,316	39 %
Mexico	21,952	6,292	
Hong Kong	25,227	17,914	41 %
Japan	8,467	7,517	13 %
China	7,023	1,512	
Egypt	557	572	-3 %
Peru	633	187	
Angola	173	275	-37 %
Taiwan	903	324	
Suriname	562	709	-21 %
Saudi Arabia	980	2,274	-57 %
Cuba	247	654	-62 %
Senegal	74	0	
South Korea	1,087	1,533	-29 %
Philippines	398	42	
Others	3,509	4,493	-22 %
TOTAL	242,236	166,613	45 %

Source: Statistics Canada

**UNITED STATES**

Year To Date for the Week Ending April 19, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	294.5	4,541.9	4,611.5	-2 %	Steers	844	862	862	0 %
Heifers	156.8	2,606.1	2,808.1	-7 %	Heifers	782	800	801	0 %
Cows	102.7	1,786.3	1,973.6	-9 %	Cows	632	627	623	1 %
Bulls	11.3	161.1	153.7	5 %	Bulls	904	887	883	0 %
Total	565.3	9,095.4	9,547.0	-5 %					

Total (Jan. To Dec. 2013)

31,796.9

Source : USDA

Beef Output (tonnes)

Fed	2,727,279	2,829,292	-4 %
Non-Fed	574,041	620,573	-7 %
Total	3,301,320	3,449,865	-4 %
Total (Jan. To Dec. 2013)		11,504,554	

National Summary of Beef Graded

	Mar 2014	2013	2012
Prime	4.4 %	3.9 %	3.6 %
Choice	70.7 %	66.5 %	65.2 %
Select	24.8 %	29.5 %	30.9 %

Cattle Slaughter for the Week Ending

2014-04-19

For the period	Jan. - Feb.	2014	2013	% chg		2014	2013	% chg	
U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Cattle Slaughter Year to Date				
Canada		86	80	7 %	Canada	44,137	54,298	-19 %	
Australia		87	89	-2 %	US	565,263	615,034	-8 %	
New Zealand		92	99	-7 %	Total Canada & US	609,400	669,332	-9 %	
Other		88	106	-18 %					
Total		352	374	-6 %					

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)

Mexico	70	54	32 %
Canada	61	84	-27 %
Japan	84	58	45 %
Other	169	174	-3 %
Total	384	369	4 %

US Live Cattle Imports

Mexico - Feeder (Jan 1-April 26, 2014)	352,284	379,462	-7 %
Canada (Jan. 1 - April 19, 2014)	444,722	377,416	18 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending April 28, 2014	2014			2013			2014 VS 2013
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	61,962	16 %	53,654	14%	15 %	
New Zealand	213,402	62,638	29 %	68,001	32%	-8 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	4,629	23 %	8,076	40%	-43 %	
Japan	200	37	19 %	24	12%	55 %	
Others	64,805	15,569	24 %	15,105	23%	3 %	
Total TRQ	696,621	144,835	21 %	144,860	21%	0 %	
TRQ (Australia, N. Z.)	591,616	124,600	21 %	121,655	21%	2 %	
Canada	no limit	57,939	n/a	53,281	n/a		
Mexico	no limit	29,402	n/a	29,154	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending April 28, 2014	2014	2013	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %
Permits issued			
New Zealand (29600 mt)	5,607	5,160	9 %
Australia (35000 mt)	9,913	5,321	86 %
Uruguay	7,582	6,293	20 %
Japan	1	1	-12 %
Total	23,102	16,775	38 %

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

2014	(tonnes)		Total Total (%)
	Grinding Beef	Cuts	
Japan	0	1	1 0 %
Australia	9	9,903	9,913 43 %
New Zealand	0	5,607	5,607 24 %
Uruguay	227	7,356	7,583 33 %
Total	236	22,867	23,103 100 %

YTD April 28, 2014

Percentage of Total Imports				
	Grinding Beef		Cuts	
	2014	2013	2014	2013
Australia	0.0 %	15.1 %	42.9 %	16.7 %
New Zealand	0.0 %	11.3 %	24.3 %	19.5 %
Uruguay	1.0 %	36.3 %	31.8 %	1.2 %
Total	1.0 %	62.6 %	99.0 %	37.4 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending April 26, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-04-26	36,735	10,725	47,460		4,916	2,113	7,029		54,489
2014-04-19	29,778	8,658	38,436		4,137	1,564	5,701		44,137
2014-04-12	38,161	10,537	48,698		5,964	1,934	7,898		56,596
2014-04-05	33,261	10,578	43,839		5,090	1,864	6,954		50,793
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	548,553	171,651	720,204	42,365	118,278	33,913	152,191	8,952	872,395
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				April 26, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	681	1.9 %	360	3.3 %	1,041	2.2 %	1,341	2.9 %
AAA	22,364	61.5 %	6,232	57.1 %	28,596	60.5 %	29,700	64.3 %
AA	12,318	33.9 %	3,511	32.2 %	15,829	33.5 %	13,780	29.8 %
A	479	1.3 %	366	3.4 %	845	1.8 %	613	1.3 %
B1, 2, 3, 4	503	1.4 %	444	4.1 %	947	2.0 %	785	1.7 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	7,641	1.4 %	4,967	2.8 %	12,608	1.7 %	12,900	1.9 %
AAA	335,927	61.5 %	101,473	58.2 %	437,400	60.7 %	408,019	60.3 %
AA	192,931	35.3 %	56,822	32.6 %	249,753	34.6 %	235,638	34.8 %
A	5,143	0.9 %	4,961	2.8 %	10,104	1.4 %	9,006	1.3 %
B1, 2, 3, 4	4,902	0.9 %	6,132	3.5 %	11,034	1.5 %	11,195	1.7 %

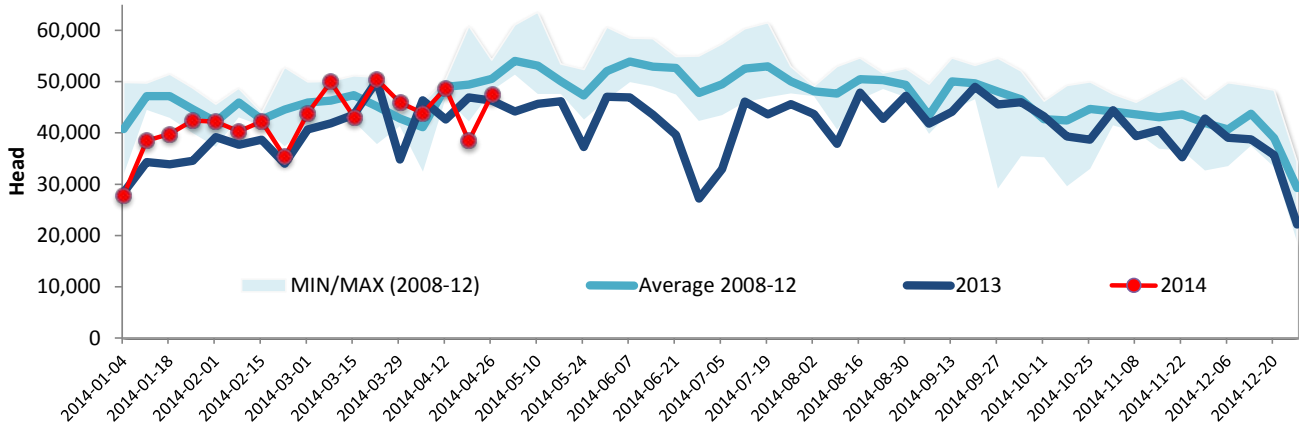
Source : Canadian Beef Grading Agency



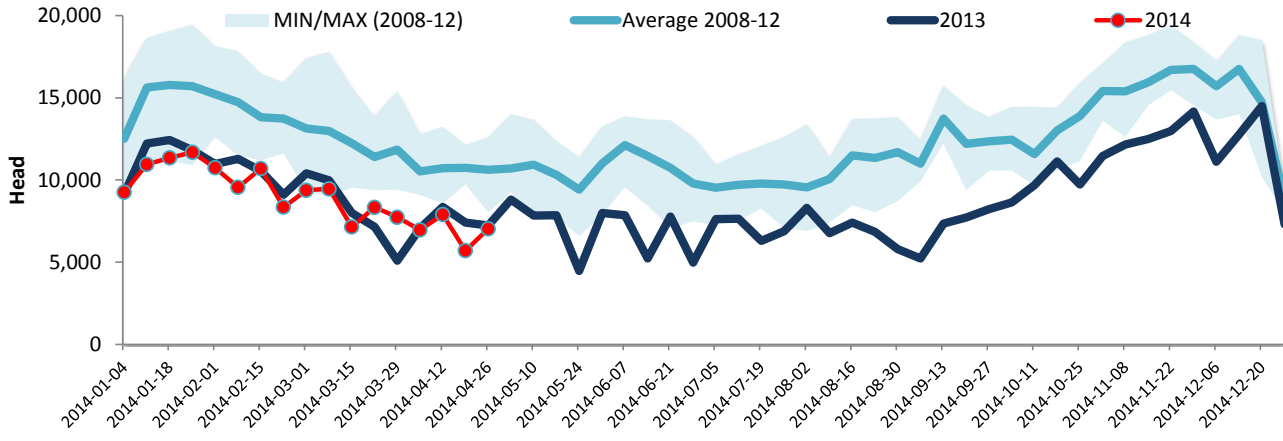
Year To Date for the Week Ending April 26, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

