



Beef Supply at a Glance - CANADA

Year To Date for the Week Ending April 5, 2014

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2014	2013	% chg	2014	2013	% chg	2014	2013	% chg
Steers	250,396	245,259	2 %	103,000	90,559	14 %	353,396	335,818	5 %
Heifers	193,483	165,020	17 %	38,731	37,280	4 %	232,214	202,300	15 %
Cows	102,529	104,267	-2 %	28,204	30,267	-7 %	130,733	134,534	-3 %
Bulls	732	431	-	98	171	-43 %	830	602	-
Total	547,140	514,977	6 %	170,033	158,277	7 %	717,173	673,254	7 %

Carcass Weight (lbs)									
Steers	838	881	-5 %	891	909	-2 %	854	888	-4 %
Heifers	797	828	-4 %	801	817	-2 %	798	826	-3 %
Cows	677	681	-1 %	654	653	0 %	672	675	0 %
Bulls	891	926	-4 %	887	921	-4 %	890	924	-4 %

Beef Output (tonnes)									
Fed	165,472	160,323	3 %	55,817	51,262	9 %	221,412	211,503	5 %
Non-Fed	31,847	32,457	-2 %	8,424	9,055	-7 %	40,269	41,530	-3 %
Total	197,319	192,779	2 %	64,240	60,317	7 %	261,681	253,033	3 %

Source: Canadian Beef Grading Agency

EXPORTS			
For the period Jan. 1 - March 29, 2014			
Live Cattle	2014	2013	% chg
slaughter steers & heifers	109,690	108,735	1 %
feeder cattle & calves	126,863	81,571	56 %
cows & bulls	100,996	97,517	4 %
others*	10,091	3,575	
Total	347,640	291,398	19 %

* = breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US*			
(Tonnes) Jan. 1 - Feb., 2014			
	2014	2013	% chg
Fresh/chilled cuts	26,777	22,549	19 %
Frozen cuts	1,823	5,005	-64 %
Offals	2,473	1,599	55 %
Processed	258	122	112 %
TOTAL	31,331	29,276	7 %
Exports (Jan. 1 - Dec. 31)		279,289	-100 %

Source: Statistics Canada

Beef & Veal Exports *			
(Tonnes) Jan. 1 to Feb. 28			
	2014	2013	% chg
United States	31,331	29,276	7 %
Mexico	3,643	1,004	
Hong Kong	3,372	2,997	12 %
Japan	1,701	1,509	13 %
China	1,425	471	
Egypt	526	331	59 %
Peru	368	200	84 %
Angola	201	260	-23 %
Taiwan	148	92	62 %
Suriname	131	139	-5 %
Saudi Arabia	128	260	-51 %
Cuba	110	72	54 %
Senegal	104	0	
South Korea	98	325	-70 %
Philippines	71	21	
Others	650	1,062	-39 %
TOTAL	44,006	38,018	16 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Feb. 28, 2014			
(# of head)	2014	2013	% chg
Live Cattle pure bred	331	628	-47 %
From U.S. non pure bred	5,411	5,603	-3 %
Total	5,742	6,231	-8 %

Source: Statistics Canada

Beef and Veal			
(tonnes) preliminary For the period Jan. 1 - March 29, 2014			
	2014	2013	% chg
United States	34,835	46,543	-25 %
Australia	6,576	3,684	79 %
Uruguay	4,493	5,207	-14 %
New Zealand	3,914	4,464	-12 %
Others	615	430	43 %
Total	50,433	60,327	-16 %
Non-NAFTA Beef/Veal total	14,888	13,206	13 %
Fresh, chilled & frozen (H.S. 0201, 0202)			

Source: CFIA

Beef & Veal Exports *			
('000 \$ CDN) Jan. 1 to Feb. 28			
	2014	2013	% chg
United States	170,445	122,316	39 %
Mexico	21,952	6,292	
Hong Kong	25,227	17,914	41 %
Japan	8,467	7,517	13 %
China	7,023	1,512	
Egypt	557	572	-3 %
Peru	633	187	
Angola	173	275	-37 %
Taiwan	903	324	
Suriname	562	709	-21 %
Saudi Arabia	980	2,274	-57 %
Cuba	247	654	-62 %
Senegal	74	0	
South Korea	1,087	1,533	-29 %
Philippines	398	42	
Others	3,509	4,493	-22 %
TOTAL	242,236	166,613	45 %

Source: Statistics Canada

Preliminary Data*

**UNITED STATES**

Year To Date for the Week Ending March 29, 2014

	Weekly	2014	2013	% chg		Weekly	2014	2013	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	287.7	3,650.7	3,737.0	-2 %	Steers	852	865	866	0 %
Heifers	175.9	2,123.1	2,271.0	-7 %	Heifers	789	803	803	0 %
Cows	112.5	1,468.0	1,598.2	-8 %	Cows	629	626	622	1 %
Bulls	11.6	126.1	121.9	3 %	Bulls	904	883	882	0 %
Total	587.8	7,367.9	7,728.0	-5 %					
Total (Jan. To Dec. 2013)			31,796.9						

Source : USDA

					National Summary of Beef Graded			
					Feb 2014	2013	2012	
Beef Output (tonnes)								
Fed		2,210,474	2,299,917	-4 %	Prime	4.3 %	3.9 %	3.6 %
Non-Fed		468,394	500,722	-6 %	Choice	70.9 %	66.5 %	65.2 %
Total		2,678,868	2,800,639	-4 %	Select	24.7 %	29.5 %	30.9 %
Total (Jan. To Dec. 2013)			11,504,554					

					Cattle Slaughter for the Week Ending		
					2014	2013	% chg

U.S. Beef and Veal Imports (carcass weight, ' 000 lbs)					Cattle Slaughter Year to Date				
	For the period	Jan. - Feb.	2014	2013	% chg				
Canada			86	80	7 %	Canada	53,670	39,905	34 %
Australia			87	89	-2 %	US	587,782	597,786	-2 %
New Zealand			92	99	-7 %	Total Canada & US	641,452	637,691	1 %
Other			88	106	-18 %				
Total			352	374	-6 %				

U.S. Beef and Veal Exports (carcass weight, ' 000 lbs)					US Live Cattle Imports				
Mexico			70	54	32 %	Mexico - Feeder (Jan 1-April 5, 2014)	295,998	315,118	-6 %
Canada			61	84	-27 %	Canada (Jan. 1 - March 29, 2014)	347,640	291,398	19 %
Japan			84	58	45 %				
Other			169	174	-3 %				
Total			384	369	4 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending April 7, 2014		2014			2013		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	2014 VS 2013	
Australia	378,214	44,659	12 %	40,987	11%	9 %	
New Zealand	213,402	47,392	22 %	50,430	24%	-6 %	
Argentina	20,000	0	0 %	0	0%		
Uruguay	20,000	3,657	18 %	6,634	33%	-45 %	
Japan	200	30	15 %	19	9%	57 %	
Others	64,805	12,210	19 %	12,872	20%	-5 %	
Total TRQ	696,621	107,948	15 %	110,941	16%	-3 %	
TRQ (Australia, N. Z.)	591,616	92,052	16 %	91,416	15%	1 %	
Canada	no limit	45,242	n/a	42,039	n/a		
Mexico	no limit	23,268	n/a	23,946	n/a		

Canadian Beef and Veal Import Permits by Country

YTD Week Ending April 7, 2014		2014			2013		
				% chg			
Global quota (tonnes)	76,409	76,409		0 %			
Supp. Quota Authorized	-	-					
Total quota	76,409	76,409		0 %			
Permits issued							
New Zealand (29600 mt)	4,598	4,335		6 %			
Australia (35000 mt)	7,850	3,830		105 %			
Uruguay	5,925	5,411		9 %			
Japan	1	1		-26 %			
Total	18,373	13,577		35 %			

Over quota tariff rate : 26.5 %

Canadian Beef and Veal Import Permits by Type of Meat

YTD April 7, 2014		2014 (tonnes)			
		Grinding Beef		Cuts	Total Total (%)
Japan	0	0	1	1	0 %
Australia	9	9	7,840	7,850	43 %
New Zealand	0	0	4,598	4,598	25 %
Uruguay	226	226	5,699	5,925	32 %
Total	235	235	18,137	18,373	100 %
Percentage of Total Imports					
		Grinding Beef		Cuts	
		2014	2013	2014	2013
Australia	0.1 %	0.1 %	13.7 %	42.7 %	14.5 %
New Zealand	0.0 %	0.0 %	11.8 %	25.0 %	20.1 %
Uruguay	1.2 %	1.2 %	38.7 %	31.0 %	1.1 %
Total	1.3 %	1.3 %	64.2 %	98.7 %	35.8 %

Sources : Canadian Slaughter and Grading Data, CBGA, US Data: USDA, Canadian TRQ Data: DFAIT



Beef Supply at a Glance

Year To Date for the Week Ending April 5, 2014

Weekly Federally Inspected Slaughter

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2014-04-05	33,261	10,578	43,839		5,090	1,864	6,954		50,793
March 2014	178,443	54,749	233,192	46,638	32,677	9,372	42,049	8,410	275,241
February 2014	120,734	39,279	160,013	40,003	31,269	8,067	39,336	9,834	199,349
January 2014	111,441	37,125	148,566	37,142	34,225	8,999	43,224	10,806	191,790
December 2013	129,571	48,817	178,388	35,678	49,111	10,725	59,836	11,967	238,224
November 2013	118,003	41,585	159,588	39,897	39,756	9,317	49,073	12,268	208,661
October 2013	123,755	43,450	167,205	41,801	32,154	7,032	39,186	9,797	206,391
September 2013	174,998	52,658	227,656	45,531	27,352	6,966	34,318	6,864	261,974
August 2013	132,749	39,384	172,133	43,033	22,682	6,630	29,312	7,328	201,445
July 2013	127,118	41,123	168,241	42,060	22,389	6,049	28,438	7,110	196,679
June 2013	149,357	54,963	204,320	40,864	25,649	8,168	33,817	6,763	238,137
May 2013	131,026	42,211	173,237	43,309	23,723	5,228	28,951	7,238	202,188
April 2013	136,709	45,396	182,105	45,526	23,738	6,313	30,051	7,513	212,156
March 2013	162,105	48,960	211,065	42,213	30,814	9,815	40,629	8,126	251,694
February 2013	115,609	33,933	149,542	37,386	33,082	8,796	41,878	10,470	191,420
January 2013	97,992	33,151	131,143	32,786	35,396	10,182	45,578	11,395	176,721
to date 2014	443,879	141,731	585,610	41,829	103,261	28,302	131,563	9,397	717,173
Total 2013	1,598,992	525,631	2,124,623	40,858	365,846	95,221	461,067	8,867	2,585,690

Grading								
	Weekly Totals				April 5, 2014			
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	723	2.2 %	277	2.6 %	1,000	2.3 %	950	2.0 %
AAA	21,732	65.6 %	6,194	58.2 %	27,926	63.8 %	28,846	62.1 %
AA	9,871	29.8 %	3,549	33.4 %	13,420	30.7 %	15,188	32.7 %
A	220	0.7 %	277	2.6 %	497	1.1 %	693	1.5 %
B1, 2, 3, 4	563	1.7 %	342	3.2 %	905	2.1 %	779	1.7 %
Year-to-date								
	West	%	East	%	Canada 2014	%	Canada 2013	%
A - Prime	5,830	1.3 %	4,091	2.8 %	9,921	1.7 %	9,198	1.7 %
AAA	271,156	61.2 %	83,969	58.3 %	355,125	60.5 %	321,961	59.5 %
AA	158,878	35.8 %	47,031	32.6 %	205,909	35.1 %	193,960	35.9 %
A	3,803	0.9 %	3,925	2.7 %	7,728	1.3 %	7,090	1.3 %
B1, 2, 3, 4	3,508	0.8 %	5,054	3.5 %	8,562	1.5 %	8,817	1.6 %

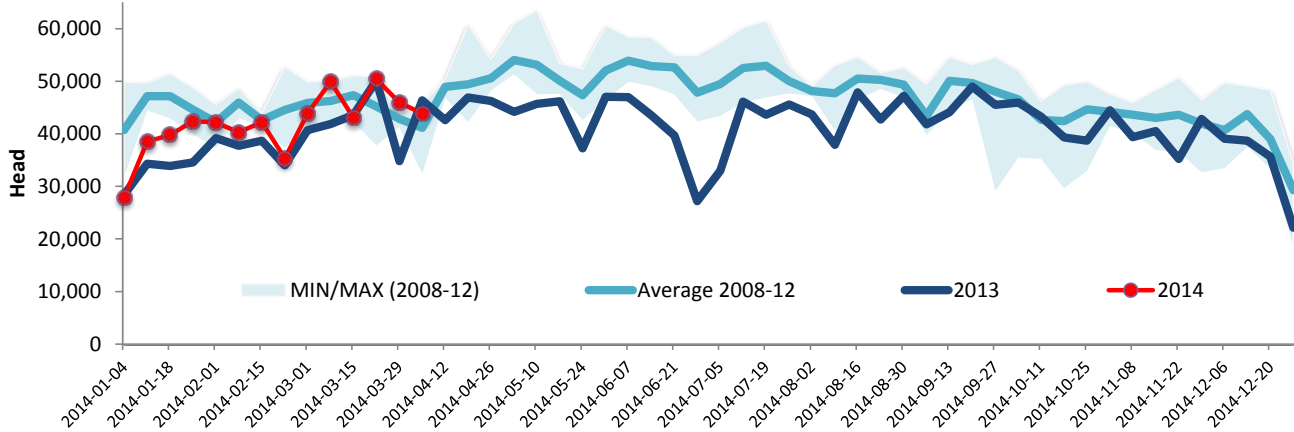
Source : Canadian Beef Grading Agency



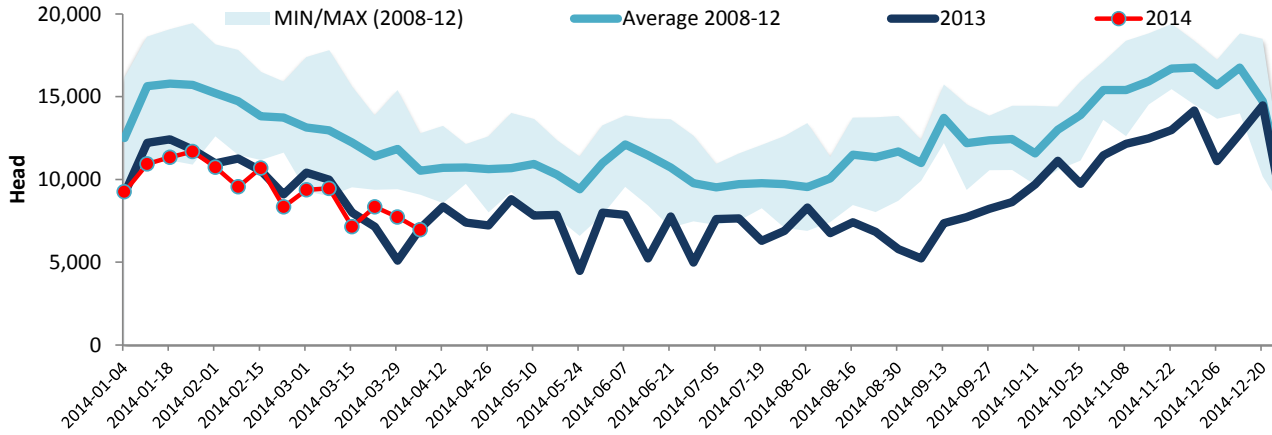
Year To Date for the Week Ending April 5, 2014

Federally Inspected Slaughter

Canadian Fed Slaughter



Canadian Non-Fed Slaughter



Total Cattle Slaughter in Canada

