



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 30, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	263,583	270,529	-3 %	129,159	118,595	9 %	392,742	389,124	1 %
Heifers	216,938	239,095	-9 %	44,140	46,086	-4 %	261,078	285,181	-8 %
Cows	119,184	107,905	10 %	21,376	21,612	-1 %	140,560	129,517	9 %
Bulls	3,754	1,217	-	296	300	-1 %	4,050	1,517	-
Total	603,459	618,746	-2 %	194,971	186,593	4 %	798,430	805,339	-1 %

Carcass Weight (lbs)

Steers	922	861	7 %	972	917	6 %	939	879	7 %
Heifers	858	812	6 %	859	817	5 %	858	813	6 %
Cows	800	730	10 %	691	695	-1 %	783	724	8 %
Bulls	1,041	977	7 %	913	1,007	-9 %	1,032	982	5 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	195,024	194,206	0 %	74,332	66,561	12 %	269,359	260,802	3 %
Non-Fed	45,095	36,357	24 %	6,838	6,967	-2 %	51,934	43,323	20 %
Total	240,119	230,563	4 %	81,170	73,528	10 %	321,293	304,125	6 %

EXPORTS

For the period Jan. 1 - April 23, 2016

Live Cattle to U.S.	2016	2015	% chg
slaughter steers & heifers	109,052	79,598	37 %
feeder cattle & calves	89,596	180,705	-50 %
cows & bulls	84,177	89,571	-6 %
others*	5,899	4,949	19 %
Total	288,724	354,823	-19 %

* = breeding and others

Source: USDA - APHIS

IMPORTS

For the period Jan. 1 - Feb. 29, 2016

(# of head)	2016	2015	% chg
Live Cattle pure bred	449	283	59 %
From U.S. non pure bred	3,441	4,000	-14 %
Total	3,890	4,283	-9 %

Source: Statistics Canada

Beef & Veal Exports to US

For the period Jan. 1 - Feb. 29, 2016

(Tonnes)	2016	2015	% chg
Fresh/chilled cuts	33,987	31,116	9 %
Frozen cuts	1,587	1,692	-6 %
Offals	3,382	2,807	20 %
Processed	641	486	32 %
Total	39,597	36,101	10 %

Source: Statistics Canada

For the period Jan. 1 - April 30, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	37,431	37,740	-1 %
Australia	13,171	11,580	14 %
New Zealand	6,131	6,534	-6 %
Uruguay	7,610	8,905	-15 %
Chile	240	234	3 %
Others	2,288	339	-
Total	66,871	65,333	2 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	27,057	27,127	0 %
EU-28 (Beef/Veal total)	507	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - Feb. 29, 2016

(Tonnes)	2016	2015	% chg
United States	39,597	36,101	10 %
Hong Kong	3,198	2,425	32 %
China	2,369	1,741	36 %
Japan	2,208	2,050	8 %
Mexico	2,091	4,287	-51 %
South Korea	657	526	25 %
Saudi Arabia	400	190	-
Egypt	324	547	-41 %
Peru	294	150	96 %
Chile	129	8	-
Angola	100	0	-
Mozambique	98	0	-
Philippines	83	11,780	-99 %
United Arab Emirates	78	50	55 %
Ivory Coast	78	127	-39 %
Others	380	-10,950	-103 %
TOTAL	52,083	49,032	6 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Feb. 29, 2016

('000 \$ CDN)	2016	2015	% chg
United States	258,312	258,909	0 %
Hong Kong	20,535	21,746	-6 %
China	19,121	13,247	44 %
Japan	14,162	11,957	18 %
Mexico	16,659	35,415	-53 %
South Korea	4,128	4,073	1 %
Saudi Arabia	3,816	1,660	-
Egypt	530	1,207	-56 %
Peru	525	270	94 %
Chile	1,049	13	-
Angola	135	0	-
Mozambique	102	0	-
Philippines	496	698	-29 %
United Arab Emirates	596	429	39 %
Ivory Coast	85	178	-52 %
Others	2,872	5,003	-43 %
TOTAL	343,123	354,804	-3 %
Cattle Hides & Skins Exports	46,331	57,775	-20 %

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending April 23, 2016

Weekly				Weekly					
	2016	2015	% chg		2016	2015	% chg		
Slaughter ('000 head)				Carcass Weight (lbs)					
Steers	332.6	4,639.7	4,296.4	8 %	Steers	870	890	878	1 %
Heifers	142.9	2,334.0	2,418.9	-4 %	Heifers	807	829	815	2 %
Cows	99.6	1,692.7	1,672.0	1 %	Cows	641	653	653	0 %
Bulls	9.7	133.7	133.7	0 %	Bulls	905	911	905	1 %
Total	584.8	8,800.0	8,521.1	3 %					
Total (Jan. To Dec. 2015)			28,656.6						
Beef Output (tonnes)				National Summary of Beef Graded					
Fed	2,756,056	2,609,768	6 %	Mar 2016	(Sept. -Sept.)	2015	2014	(Sept. - Sept.)	
Non-Fed	558,031	550,932	1 %	Prime	5.8 %	5.1 %	4.2 %		
Total	3,314,087	3,160,700	5 %	Choice	74.7 %	71.9 %	68.4 %		
Total (Jan. To Dec. 2015)		10,618,637		Select	19.3 %	22.8 %	27.3 %		
For the period Jan. -Mar. 2016				Cattle Slaughter for the Week Ending					
	2016	2015	% chg		2016	2015	% chg		
U.S. Beef and Veal Imports (carcass weight, tonnes)				Canada	48,440	46,826	3 %		
Canada	75,478	71,019	6 %	US	584,786	537,070	9 %		
Australia	107,813	131,756	-18 %	Total Canada & US	633,226	583,896	8 %		
New Zealand	87,350	91,138	-4 %	Cattle Slaughter Year to Date					
Other	89,031	103,461	-14 %	Canada	747,014	757,835	-1 %		
Total	359,672	397,373	-9 %	US	8,800,013	8,521,054	3 %		
U.S. Beef and Veal Exports (carcass weight, tonnes)				Total Canada & US	9,547,027	9,278,889	3 %		
Mexico	35,405	39,902	-11 %	US Live Cattle Imports					
Canada	29,903	32,728	-9 %	Mexico - Feeder (Jan 1-April 30, 2016)	389,190	405,007	-4 %		
Japan	62,796	59,362	6 %	Canada (Dec. 27 - April 23, 2016)	288,724	354,823	-19 %		
Other	114,115	106,593	7 %						
Total	242,220	238,585	2 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

YTD Week Ending May 2, 2016	2016		2015		% chg in tonnes entered from 2015 to 2016	
	Quota level	Tonnes entered	% filled	Tonnes entered		% filled
Australia	378,214	90,722	24 %	119,818	32 %	-24 %
New Zealand	213,402	74,225	35 %	81,965	38 %	-9 %
Argentina	20,000	0	0 %	0	0 %	
Uruguay	20,000	5,178	26 %	5,619	28 %	-8 %
Japan	200	60	30 %	50	25 %	20 %
Others	64,805	14,114	22 %	19,849	31 %	-29 %
Total TRQ	696,621	184,298	26 %	227,299	33 %	-19 %
TRQ (Australia, N. Z.)	591,616	164,947	28 %	201,782	34 %	-18 %
Canada	no limit	67,373	n/a	64,711	n/a	4 %
Mexico	no limit	47,737	n/a	42,770	n/a	12 %

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

YTD Week Ending May 3, 2016	2016			2015			% chg
	2016	2015	% chg	2016	2015	% chg	
Global quota (tonnes)	76,409	76,409	0 %	Japan	0	2	0.0 %
Supp. Quota Authorized	-	-	-	Australia	13,962	3,651	48.4 %
Total quota	76,409	76,409	0 %	New Zealand	4,134	2,849	19.2 %
YTD Permits allocated as of				Uruguay	9,209	2,185	31.3 %
	2016-05-02	2015-05-03	% chg	United Kingdom	90	318	1.1 %
New Zealand (29600 mt)	6,983	6,783	3 %	Total	27,396	9,005	36,400
Australia (35000 mt)	17,613	12,510	41 %	YTD May 3, 2016	Percentage of Total Imports		
Uruguay	11,394	11,780	-3 %		Grinding Beef	Cuts	
United Kingdom	408	-	-		2016	2015	2015
Japan	2	2	-	Australia	38.4 %	30.3 %	10.0 %
Total	36,400	31,076	17 %	New Zealand	11.4 %	13.1 %	7.8 %
Over quota tariff rate : 26.5 %				Uruguay	25.3 %	34.3 %	6.0 %
				United Kingdom	0.2 %	0.0 %	0.9 %
				Total	75.3 %	77.7 %	24.7 %
							22.3 %

Sources : Canadian Slaughter: CBGA, US Data: USDA, Canadian TRQ Data: GAC



Beef Supply at a Glance

Year to Date for the Week Ending April 30, 2016

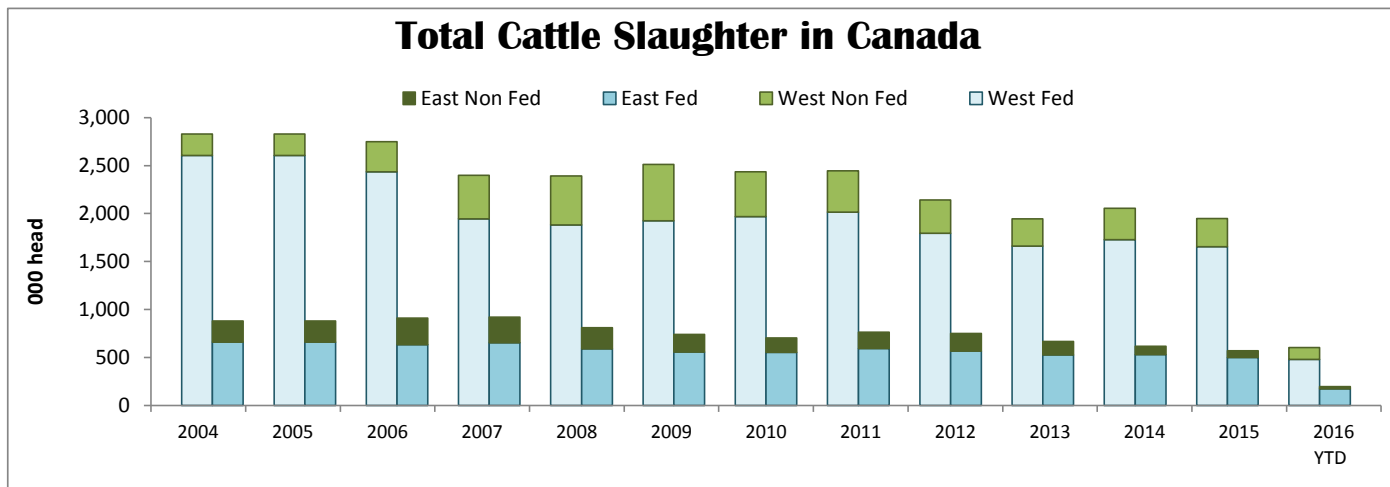
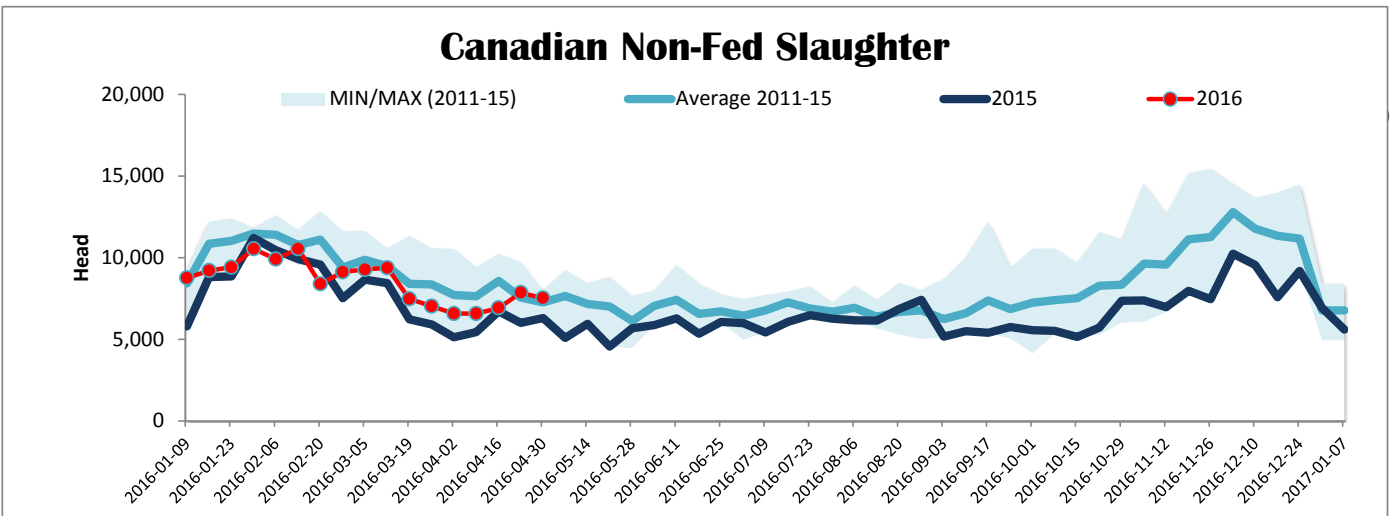
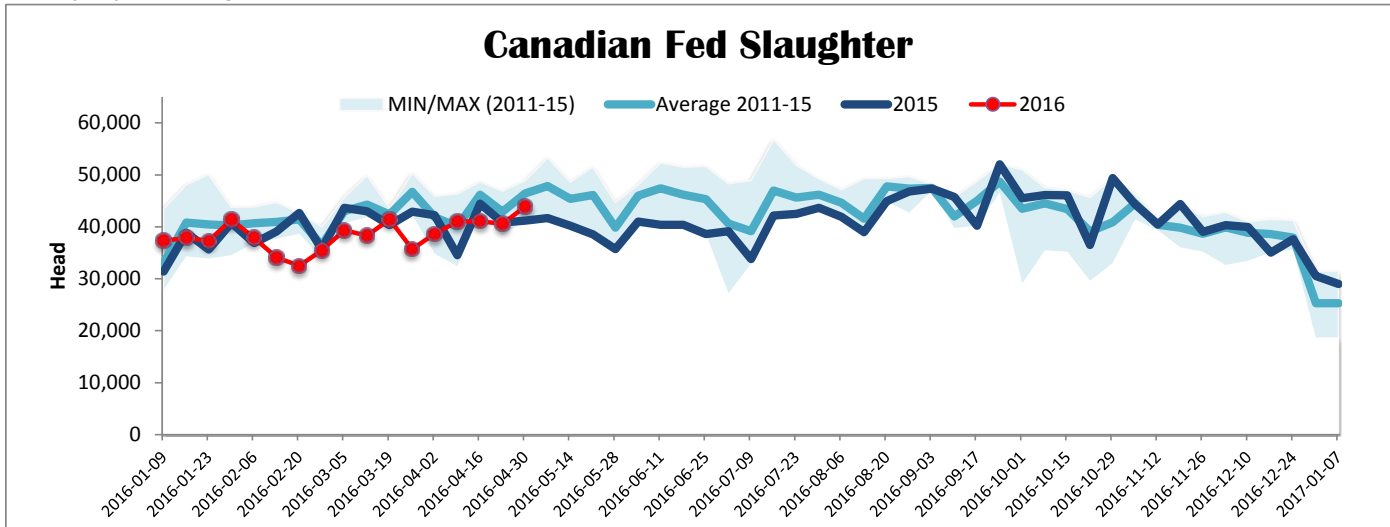
	Weekly Federally Inspected Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-04-30	32,962	10,922	43,884		6,382	1,150	7,532		51,416
2016-04-23	29,625	10,956	40,581		6,721	1,138	7,859		48,440
2016-04-16	30,145	10,949	41,094		5,634	1,292	6,926		48,020
2016-04-09	30,429	10,560	40,989		5,234	1,350	6,584		47,573
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	7,953	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	146,301	29,260	32,672	6,198	38,870	7,774	185,171
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	480,521	173,299	653,820	36,435	122,938	21,672	144,610	8,506	798,430
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading									
	Weekly Totals				April 30, 2016		Canada 2015		% chg
	West	%	East	%	Canada 2016	%	Canada 2015	% chg	
A - Prime	904	2.8 %	333	3.0 %	1,237	2.8 %	1,017	2.5 %	
AAA	22,760	70.0 %	6,608	60.4 %	29,368	67.6 %	26,478	64.7 %	
AA	8,074	24.8 %	3,513	32.1 %	11,587	26.7 %	12,094	29.6 %	
A	463	1.4 %	241	2.2 %	704	1.6 %	563	1.4 %	
B1, 2, 3, 4	335	1.0 %	240	2.2 %	575	1.3 %	741	1.8 %	
Year-to-date									
	West	%	East	%	Canada 2016	%	Canada 2015	% chg	
A - Prime	11,675	2.5 %	9,092	5.2 %	20,767	3.2 %	16,219	2.4 %	
AAA	335,642	70.6 %	101,803	58.7 %	437,445	67.4 %	419,716	62.7 %	
AA	118,363	24.9 %	55,913	32.3 %	174,276	26.9 %	216,648	32.3 %	
A	4,936	1.0 %	3,047	1.8 %	7,983	1.2 %	8,207	1.2 %	
B1, 2, 3, 4	4,704	1.0 %	3,502	2.0 %	8,206	1.3 %	8,985	1.3 %	

Source: Canadian Beef Grading Agency

Year to Date for the Week Ending April 30, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency