



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 23, 2016

Federally Inspected Slaughter (head)	West			East			CANADA		
	2016	2015	% chg	2016	2015	% chg	2016	2015	% chg
Steers	246,897	258,090	-4 %	121,003	112,516	8 %	367,900	370,606	-1 %
Heifers	200,662	219,721	-9 %	41,374	42,787	-3 %	242,036	262,508	-8 %
Cows	113,055	102,836	10 %	20,240	20,592	-2 %	133,295	123,428	8 %
Bulls	3,501	1,007	-	282	286	-1 %	3,783	1,293	-
Total	564,115	581,654	-3 %	182,899	176,181	4 %	747,014	757,835	-1 %

Carcass Weight (lbs)

Steers	924	862	7 %	973	916	6 %	940	879	7 %
Heifers	858	813	6 %	860	817	5 %	858	813	5 %
Cows	799	730	9 %	692	695	0 %	783	724	8 %
Bulls	1,044	973	7 %	908	999	-9 %	1,034	979	6 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)

Fed	181,960	182,301	0 %	69,687	62,766	11 %	251,649	245,101	3 %
Non-Fed	42,727	34,573	24 %	6,482	6,636	-2 %	49,210	41,207	19 %
Total	224,687	216,874	4 %	76,169	69,402	10 %	300,859	286,308	5 %

EXPORTS

For the period Jan. 1 - April 16, 2016

Live Cattle to U.S.	2016	2015	% chg
slaughter steers & heifers	100,392	73,559	36 %
feeder cattle & calves	80,900	168,634	-52 %
cows & bulls	79,409	84,694	-6 %
others*	5,423	4,712	15 %
Total	266,124	331,599	-20 %

Source: USDA - APHIS

* = breeding and others

IMPORTS

For the period Jan. 1 - Feb. 29, 2016

(# of head)	2016	2015	% chg
Live Cattle pure bred	449	283	59 %
From U.S. non pure bred	3,441	4,000	-14 %
Total	3,890	4,283	-9 %

Source: Statistics Canada

Beef & Veal Exports to US

For the period Jan. 1 - Feb. 29, 2016

(Tonnes)	2016	2015	% chg
Fresh/chilled cuts	33,987	31,116	9 %
Frozen cuts	1,587	1,692	-6 %
Offals	3,382	2,807	20 %
Processed	641	486	32 %
Total	39,597	36,101	10 %

Source: Statistics Canada

For the period Jan. 1 - April 23, 2016

Beef and Veal (tonnes)	2016	2015	% chg
United States	34,863	35,576	-2 %
Australia	11,976	10,405	15 %
New Zealand	5,715	6,035	-5 %
Uruguay	7,454	8,620	-14 %
Chile	240	234	3 %
Others	2,082	302	-
Total	62,331	61,172	2 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	25,307	25,198	0 %
EU-28 (Beef/Veal total)	507	0	-

Source: CFIA

Beef & Veal Exports

For the period Jan. 1 - Feb. 29, 2016

(Tonnes)	2016	2015	% chg
United States	39,597	36,101	10 %
Hong Kong	3,198	2,425	32 %
China	2,369	1,741	36 %
Japan	2,208	2,050	8 %
Mexico	2,091	4,287	-51 %
South Korea	657	526	25 %
Saudi Arabia	400	190	-
Egypt	324	547	-41 %
Peru	294	150	96 %
Chile	129	8	-
Angola	100	0	-
Mozambique	98	0	-
Philippines	83	91	-8 %
United Arab Emirates	78	50	55 %
Ivory Coast	78	127	-39 %
Others	380	740	-49 %
TOTAL	52,083	49,032	6 %

Source: Statistics Canada

Beef & Veal Exports

For the period Jan. 1 - Feb. 29, 2016

('000 \$ CDN)	2016	2015	% chg
United States	258,312	258,909	0 %
Hong Kong	20,535	21,746	-6 %
China	19,121	13,247	44 %
Japan	14,162	11,957	18 %
Mexico	16,659	35,415	-53 %
South Korea	4,128	4,073	1 %
Saudi Arabia	3,816	1,660	-
Egypt	530	1,207	-56 %
Peru	525	270	94 %
Chile	1,049	13	-
Angola	135	0	-
Mozambique	102	0	-
Philippines	496	698	-29 %
United Arab Emirates	596	429	39 %
Ivory Coast	85	178	-52 %
Others	2,872	5,003	-43 %
TOTAL	343,123	354,804	-3 %
Cattle Hides & Skins Exports	46,331	57,775	-20 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 16, 2016

Slaughter ('000 head)				Carcass Weight (lbs)					
Weekly	2016	2015	% chg	Weekly	2016	2015	% chg		
Steers	304.7	4,307.1	4,018.6	7 %	Steers	878	891	878	1 %
Heifers	132.1	2,191.1	2,267.4	-3 %	Heifers	820	830	816	2 %
Cows	104.1	1,593.0	1,573.8	1 %	Cows	653	654	652	0 %
Bulls	9.7	124.0	124.2	0 %	Bulls	921	911	903	1 %
Total	550.6	8,215.2	7,984.0	3 %					
Total (Jan. To Dec. 2015)						28,656.6			

Beef Output (tonnes)				National Summary of Beef Graded				
Weekly	2016	2015	% chg	Weekly	2016	2015	% chg	
Fed	2,571,737	2,445,023	5 %	Mar 2016	(Sept. to Sept.)	(Sept. to Sept.)		
Non-Fed	525,059	517,714	1 %	Prime	5.8 %	5.1 %	4.2 %	
Total	3,096,797	2,962,737	5 %	Choice	74.7 %	71.9 %	68.4 %	
Total (Jan. To Dec. 2015)					Select	19.3 %	22.8 %	27.3 %

U.S. Beef and Veal Imports (carcass weight, tonnes)				Cattle Slaughter for the Week Ending				
For the period	Jan. -Feb. 2016	2016	2015	% chg	2016	2015	% chg	
Canada	48,039	44,301	44,301	8 %	Canada	48,020	51,198	-6 %
Australia	72,444	86,562	86,562	-16 %	US	550,602	503,573	9 %
New Zealand	57,362	52,820	52,820	9 %	Total Canada & US	598,622	554,771	8 %
Other	57,619	66,203	66,203	-13 %				
Total	235,463	249,887	249,887	-6 %				

U.S. Beef and Veal Exports (carcass weight, tonnes)				Cattle Slaughter Year to Date				
For the period	Jan. -Feb. 2016	2016	2015	% chg	2016	2015	% chg	
Mexico	22,252	27,651	27,651	-20 %	Canada	698,574	711,009	-2 %
Canada	20,126	21,982	21,982	-8 %	US	8,215,227	7,983,984	3 %
Japan	39,159	36,542	36,542	7 %	Total Canada & US	8,913,801	8,694,993	3 %
Other	75,899	68,345	68,345	11 %				
Total	157,435	154,520	154,520	2 %				

US Live Cattle Imports				Cattle Slaughter Year to Date				
For the period	Jan. -Feb. 2016	2016	2015	% chg	2016	2015	% chg	
Mexico - Feeder (Jan 1-April 23, 2016)					Canada	698,574	711,009	-2 %
Canada (Dec. 27 - April 16, 2016)					US	8,215,227	7,983,984	3 %
					Total Canada & US	8,913,801	8,694,993	3 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

YTD Week Ending April 25, 2016		2016		2015		% chg in tonnes entered from 2015 to 2016	
Quota level	Tonnes entered	% filled	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2015 to 2016
Australia	378,214	85,052	22 %	108,139	29 %	-21 %	
New Zealand	213,402	68,828	32 %	74,033	35 %	-7 %	
Argentina	20,000	0	0 %	0	0 %		
Uruguay	20,000	5,114	26 %	4,925	25 %	4 %	
Japan	200	57	29 %	48	24 %	20 %	
Others	64,805	13,407	21 %	18,822	29 %	-29 %	
Total TRQ	696,621	172,458	25 %	205,966	30 %	-16 %	
TRQ (Australia, N. Z.)	591,616	153,880	26 %	182,172	31 %	-16 %	
Canada	no limit	62,180	n/a	60,479	n/a	3 %	
Mexico	no limit	44,674	n/a	39,714	n/a	12 %	

Canadian Beef and Veal Import Permits by Country

YTD Week Ending April 18, 2016				Canadian Beef and Veal Import Permits by Type of Meat			
2016	2015	% chg	2016	(tonnes)			Total (%)
Global quota (tonnes)	Supp. Quota Authorized	Total quota	Grinding Beef	Cuts	Total	Total (%)	Total (%)
76,409	76,409	0 %	0	4	4	0 %	
-	-	-	13,347	3,351	16,699	48 %	
76,409	76,409	0 %	3,481	2,634	6,115	18 %	
			9,208	2,185	11,393	33 %	
			90	318	408	1.2 %	
			26,127	8,492	34,619	100 %	
			Percentage of Total Imports				
			Grinding Beef		Cuts		
			2016	2015	2015	2015	
			Australia	38.6 %	27.2 %	9.7 %	9.8 %
			New Zealand	10.1 %	12.2 %	7.6 %	8.9 %
			Uruguay	26.6 %	38.0 %	6.3 %	3.9 %
			United Kingdom	0.3 %	0.0 %	0.9 %	0.0 %
			Total	75.5 %	77.4 %	24.5 %	22.6 %

Sources : Canadian Slaughter: CBGA, US Data: USDA, Canadian TRQ Data: GAC



Beef Supply at a Glance

Year to Date for the Week Ending April 23, 2016

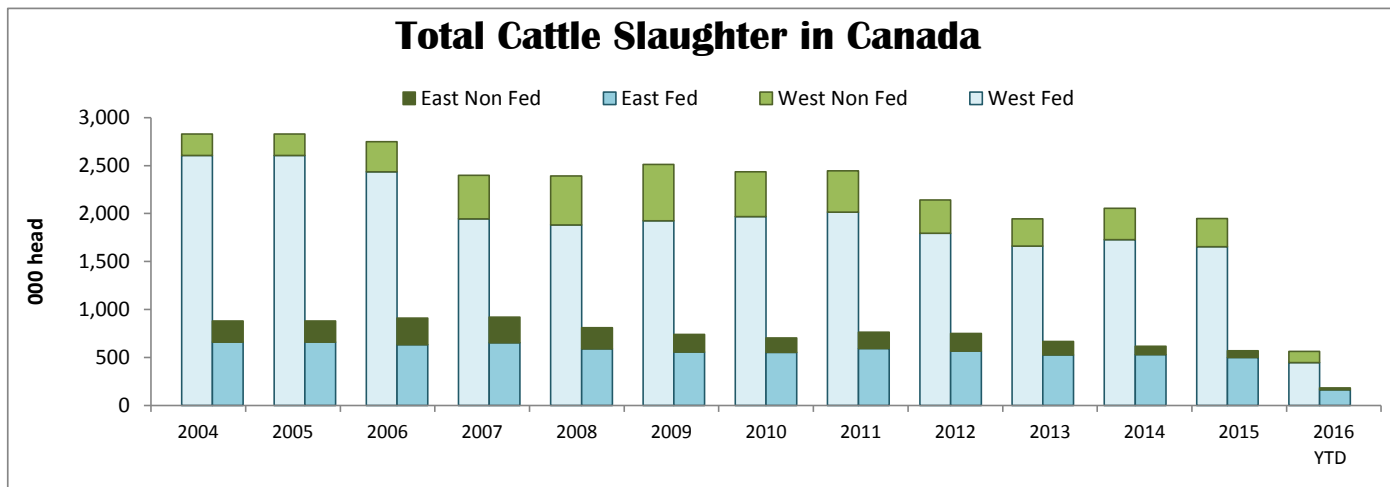
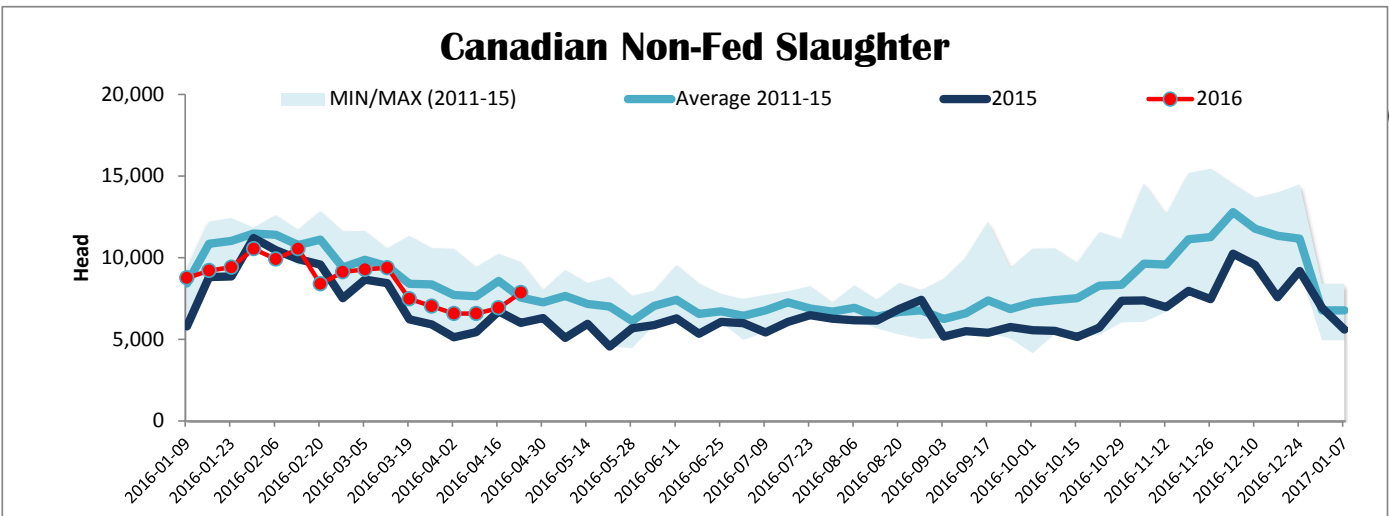
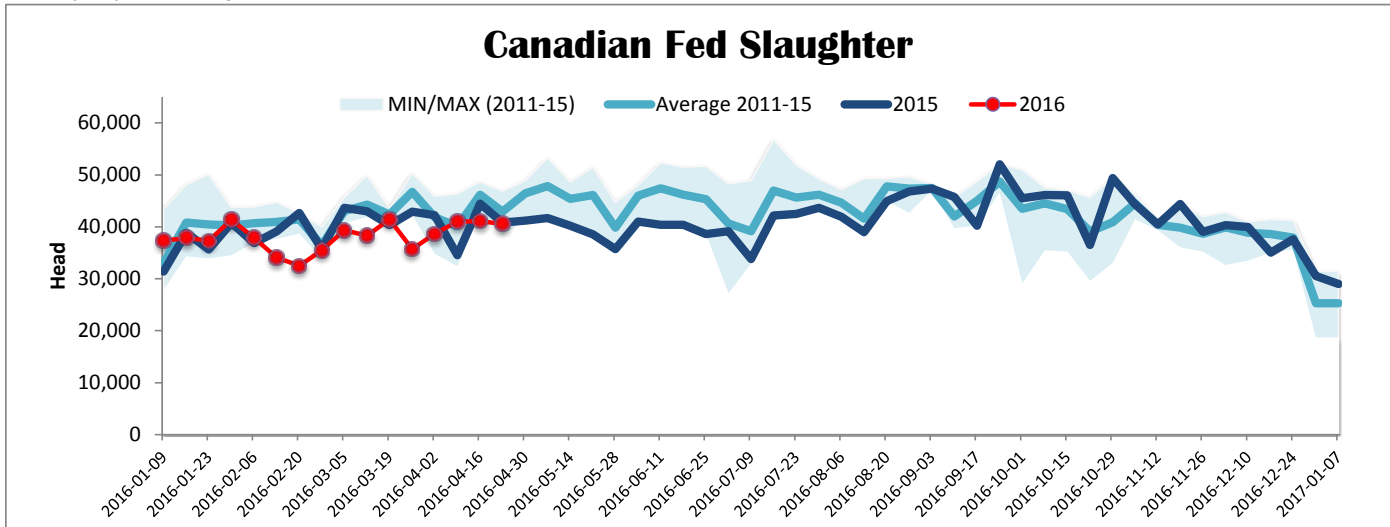
	Weekly Federally Inspected Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2016-04-23	29,625	10,956	40,581		6,721	1,138	7,859		48,440
2016-04-16	30,145	10,949	41,094		5,634	1,292	6,926		48,020
2016-04-09	30,429	10,560	40,989		5,234	1,350	6,584		47,573
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	7,953	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
December 2015	127,433	44,694	172,127	34,425	32,672	6,198	38,870	7,774	210,997
November 2015	124,184	40,123	164,307	41,077	26,724	5,954	32,678	8,170	196,985
October 2015	171,148	51,268	222,416	55,604	25,348	5,814	31,162	7,791	253,578
September 2015	142,145	41,420	183,565	45,891	18,016	4,212	22,228	5,557	205,793
August 2015	172,921	47,086	220,007	44,001	24,589	7,174	31,763	6,353	251,770
July 2015	128,461	33,699	162,160	40,540	18,482	5,788	24,270	6,068	186,430
June 2015	128,558	30,035	158,593	39,648	17,979	5,717	23,696	5,924	182,289
May 2015	150,541	46,621	197,162	39,432	21,367	5,804	27,171	5,434	224,333
April 2015	122,734	38,322	161,056	40,264	20,293	4,185	24,478	6,120	185,534
March 2015	126,967	41,507	168,474	42,119	21,392	4,330	25,722	6,431	194,196
February 2014	120,484	40,655	161,139	40,285	30,396	5,291	35,687	8,922	196,826
January 2015	139,439	44,197	183,636	36,727	37,041	8,106	45,147	9,029	228,783
YTD Total 2016	447,559	162,377	609,936	35,997	116,556	20,522	137,078	8,567	747,014
Total 2015	1,655,015	499,627	2,154,642	41,435	294,299	68,573	362,872	6,978	2,517,514

Grading								
	West	%	Weekly Totals		April 23, 2016		Canada 2015	% chg
			East	%	Canada 2016	%		
A - Prime	819	2.8 %	482	4.4 %	1,301	3.2 %	1,008	2.5 %
AAA	21,817	74.5 %	6,684	60.7 %	28,501	70.8 %	26,711	66.3 %
AA	6,129	20.9 %	3,456	31.4 %	9,585	23.8 %	11,361	28.2 %
A	190	0.6 %	205	1.9 %	395	1.0 %	518	1.3 %
B1, 2, 3, 4	324	1.1 %	178	1.6 %	502	1.2 %	664	1.6 %
Year-to-date								
	West	%	East	%	Canada 2016	%	Canada 2015	% chg
A - Prime	10,771	2.4 %	8,759	5.4 %	19,530	3.2 %	15,202	2.4 %
AAA	312,882	70.7 %	95,195	58.6 %	408,077	67.4 %	393,238	62.5 %
AA	110,289	24.9 %	52,400	32.3 %	162,689	26.9 %	204,554	32.5 %
A	4,473	1.0 %	2,806	1.7 %	7,279	1.2 %	7,644	1.2 %
B1, 2, 3, 4	4,369	1.0 %	3,262	2.0 %	7,631	1.3 %	8,244	1.3 %

Source : Canadian Beef Grading Agency

Year to Date for the Week Ending April 23, 2016

Federally Inspected Slaughter



Source : Canadian Beef Grading Agency