



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 14, 2018

Federally Inspected Slaughter (head)	West			East			CANADA		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
Steers	257,201	238,376	8 %	120,006	114,403	5 %	377,207	352,779	7 %
Heifers	215,682	198,325	9 %	36,415	41,319	-12 %	252,097	239,644	5 %
Cows	123,568	113,232	9 %	31,759	29,438	8 %	155,327	142,670	9 %
Bulls	4,237	4,267	-1 %	166	160	4 %	4,403	4,427	-1 %
Total	600,688	554,200	8 %	188,346	185,320	2 %	789,034	739,520	7 %
Total Jan. - Dec. 2017		2,199,716			632,050			2,831,766	
Carcass Weight (lbs)									
Steers	880	890	-1 %	964	959	1 %	907	913	-1 %
Heifers	830	826	1 %	855	849	1 %	834	830	0 %
Cows	767	750	2 %	683	695	-2 %	750	739	1 %
Bulls	987	1,057	-7 %	899	980	-8 %	983	1,054	-7 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	184,243	170,876	8 %	66,742	65,812	1 %	250,986	236,688	6 %
Non-Fed	44,957	40,660	11 %	9,934	9,371	6 %	54,891	50,031	10 %
Total	229,201	211,536	8 %	76,677	75,184	2 %	305,877	286,719	7 %
Total Jan. - Dec. 2017		838,998			252,297			1,091,295	

EXPORTS	For the period Jan. 1 - Apr. 7, 2018		
(head)			
Live Cattle to U.S.	2018	2017	% chg
slaughter steers & heifers	71,136	87,880	-19 %
feeder cattle & calves	63,511	47,216	35 %
cows & bulls	34,311	53,613	-36 %
others*	2,104	4,375	-52 %
Total	171,062	193,084	-11 %

Source: USDA - APHIS

* = breeding and others

Beef & Veal Exports to US	For the period Jan. 1 - Feb. 28, 2018		
(tonnes)	2018	2017	% chg
Fresh/chilled cuts	34,885	29,918	17 %
Frozen cuts	2,011	1,468	37 %
Offals	2,446	2,647	-8 %
Processed	1,004	1,125	-11 %
Total	40,346	35,158	15 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Feb. 28, 2018		
(tonnes)	2018	2017	% chg
United States	40,346	35,158	15 %
Japan	3,083	2,658	16 %
Hong Kong	3,026	3,191	-5 %
Mexico	2,436	2,248	8 %
South Korea	590	777	-24 %
Philippines	551	542	2 %
Taiwan	507	550	-8 %
China	390	1,259	-69 %
Angola	326	221	48 %
Chile	321	79	307 %
Peru	284	344	-18 %
Colombia	247	0	
Bahrain	173	124	39 %
Côte d'Ivoire	156	177	-12 %
Gambia	100	0	
Others	602	1,870	-68 %
Total	53,137	49,199	8 %

Source: Statistics Canada

IMPORTS	For the period Jan. 1 - Feb. 28, 2018		
(head)	2018	2017	% chg
Live Cattle pure bred	1,215	705	72 %
From U.S. non pure bred *	13,131	9,178	43 %
Total	14,346	9,883	45 %

* = Includes estimates for Feb. 2018

Source: Statistics Canada

	For the period Jan. 1 - Apr. 14, 2018		
Beef and Veal (tonnes)	2018	2017	% chg
United States	34,172	36,629	-7 %
Uruguay	6,695	6,112	10 %
New Zealand	6,703	5,738	17 %
Australia	5,547	4,201	32 %
Mexico	953	818	17 %
Others	1,790	1,450	23 %
Total	55,861	54,948	2 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	19,119	16,037	19 %
EU-28 (Beef/Veal total)	547	426	28 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports	For the period Jan. 1 - Feb. 28, 2018		
('000 \$ CDN)	2018	2017	% chg
United States	262,016	216,665	21 %
Japan	19,438	16,017	21 %
Hong Kong	22,608	22,843	-1 %
Mexico	19,109	16,114	19 %
South Korea	3,572	4,718	-24 %
Philippines	2,502	1,570	59 %
Taiwan	3,507	3,518	0 %
China	3,337	15,546	-79 %
Angola	310	238	30 %
Chile	1,126	376	200 %
Peru	352	319	10 %
Colombia	254	0	
Bahrain	185	144	28 %
Côte d'Ivoire	100	167	-40 %
Gambia	95	0	
Others	4,495	7,354	-39 %
Total	343,004	305,589	12 %
Cattle Hides & Skins Exports	40,344	46,025	-12 %

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 7, 2018

	Weekly	2018	2017	% chg		Weekly	2018	2017	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	315.6	4,204.6	4,251.8	-1 %	Steers	872	884	879	1 %
Heifers	172.2	2,359.5	2,245.4	5 %	Heifers	809	827	820	1 %
Cows	117.3	1,676.2	1,563.2	7 %	Cows	668	663	650	2 %
Bulls	9.9	130.2	131.5	-1 %	Bulls	881	894	886	1 %
Total	615.0	8,370.5	8,191.9	2 %					
Total Jan. - Dec. 2017			31,699.3						
Beef Output (tonnes)					National Summary of Beef Graded				
						2017	2016		
Fed		2,571,202	2,530,347	2 %	March 2018	(Sept'16-Sept'17)	(Sept'15-Sept'16)		
Non-Fed		556,576	513,918	8 %	Prime	8.8 %	6.1 %	5.8 %	
Total		3,127,778	3,044,266	3 %	Choice	74.2 %	74.9 %	73.2 %	
Total Jan. - Dec. 2017			11,103,149		Select	16.7 %	18.9 %	20.8 %	
					Cattle Slaughter for the Week Ending				
For the period	Feb. 2018	2018	2017	% chg		2018	2017	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	54,456	51,798	5 %	
New Zealand		54,011	45,251	19 %	US	615,004	577,879	6 %	
Australia		40,804	39,481	3 %	Total Canada & US	669,460	629,677	6 %	
Canada		49,000	41,933	17 %					
Others		68,304	67,728	1 %	Cattle Slaughter Year to Date				
Total		212,118	194,392	9 %	Canada	731,672	695,938	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	8,370,502	8,191,889	2 %	
Japan		55,200	56,537	-2 %	Total Canada & US	9,102,174	8,887,827	2 %	
South Korea		39,184	31,590	24 %					
Mexico		30,386	28,003	9 %	US Live Cattle Imports				
Others		88,202	72,962	21 %	Mexico - Feeder 1 Jan.-Apr 14 2018	345,426	396,620	-13 %	
Total		212,971	189,091	13 %	Canada 1 Jan.-Apr. 7 2018	171,062	193,084	-11 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

	2018			2017			
For the period 1 Jan.-Apr. 16 2018	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2017 to 2018	
Australia	378,214	54,188	14 %	57,229	15 %	-5 %	
New Zealand	213,402	63,101	30 %	60,420	28 %	4 %	
Argentina	20,000	0	0 %	0	0 %	-	
Uruguay	20,000	4,654	23 %	5,739	29 %	-19 %	
Japan	200	200	100 %	101	51 %	97 %	
Others	64,805	20,789	32 %	19,993	31 %	4 %	
Total TRQ	696,621	142,932	21 %	143,483	21 %	0 %	
TRQ (Australia, N. Z.)	591,616	117,289	20 %	117,649	20 %	0 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Apr. 16 2018	2018	2017	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	
Total quota	76,409	76,409	0 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 16 2018	2018		2017		
	(tonnes)				
	Grinding Beef	Cuts	Total	Total (%)	
	Argentina	2.9	2.9	0.0 %	
	Australia	1,657.1	6,994.7	26.4 %	
	Germany	0.0	0.0	0.0 %	
	Ireland	0.0	0.0	0.0 %	
	Japan	5.8	5.8	0.0 %	
	Netherlands	0.0	0.0	0.0 %	
	New Zealand	2,242.4	7,689.7	29.0 %	
	United Kingdom	0.0	0.0	0.0 %	
	Uruguay	1,866.1	11,800.4	44.5 %	
	Total	5,771.3	26,490.5	100.0 %	

YTD Permits allocated as of:

	2018-04-16	2017-04-16	% chg
Argentina	-	-	
Australia (35000 mt)	6,995	4,213	66 %
Germany	-	13	
Ireland	-	76	
Japan	6	1	285 %
Netherlands	-	76	
New Zealand (29600 mt)	7,690	5,641	36 %
United Kingdom	-	60	
Uruguay	11,800	11,583	2 %
Total	26,491	21,663	22 %

For the period 1 Jan.-Apr. 16 2018

	Grinding Beef	Cuts	Percentage of Total Imports	
	2018	2017	2018	2017
Argentina	0.0 %	0.0 %	0.0 %	0.0 %
Australia	20.1 %	14.8 %	6.3 %	4.6 %
Germany	0.0 %	0.0 %	0.0 %	0.1 %
Ireland	0.0 %	0.0 %	0.0 %	0.4 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.4 %
New Zealand	20.6 %	16.5 %	8.5 %	9.5 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.3 %
Uruguay	37.5 %	43.4 %	7.0 %	10.0 %
Total	78.2 %	74.8 %	21.8 %	25.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 14, 2018

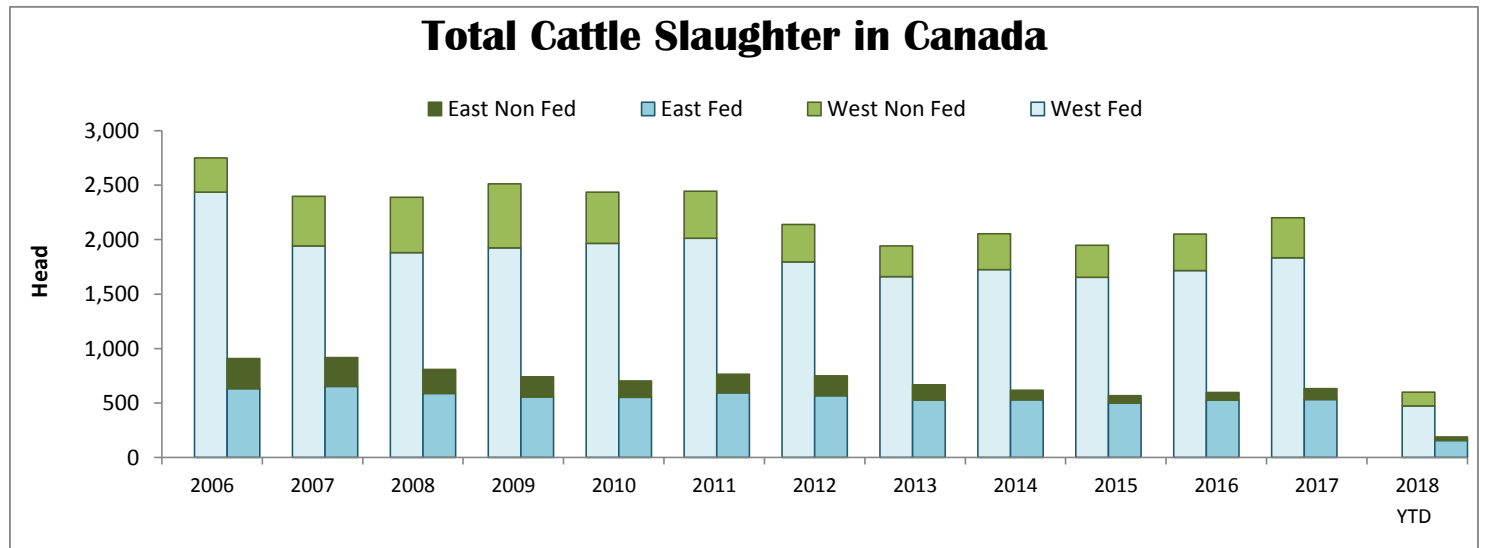
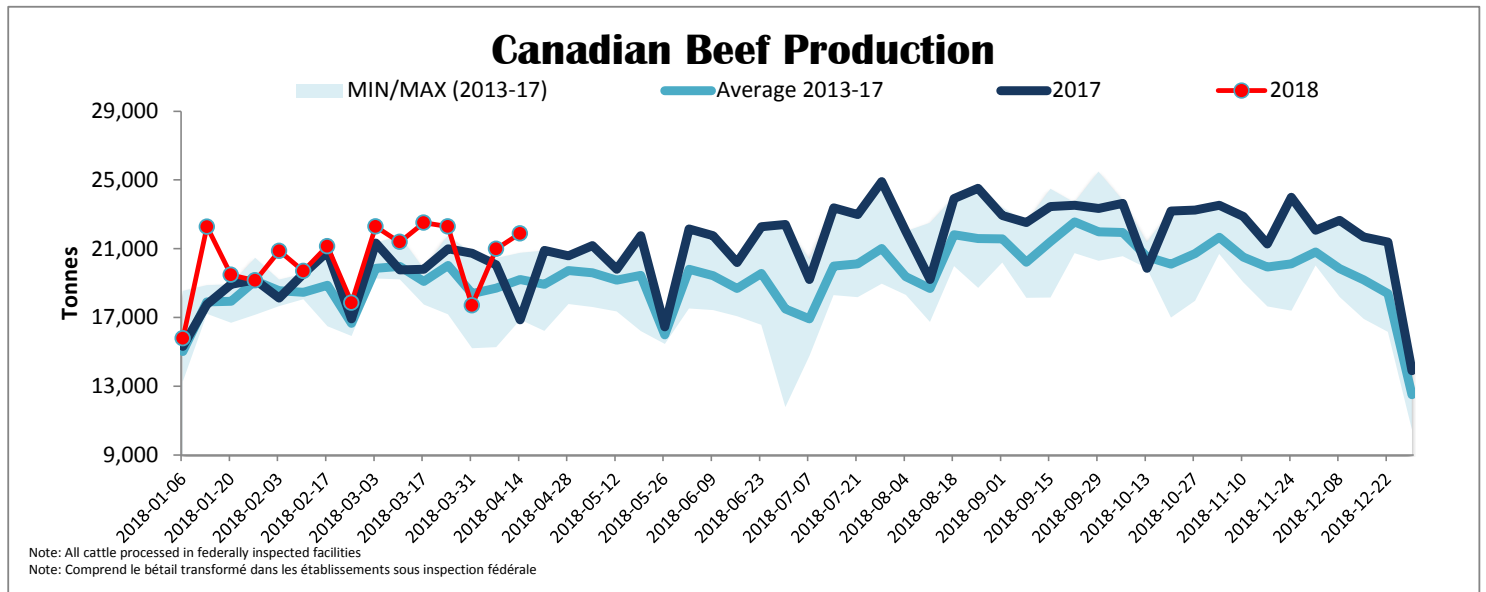
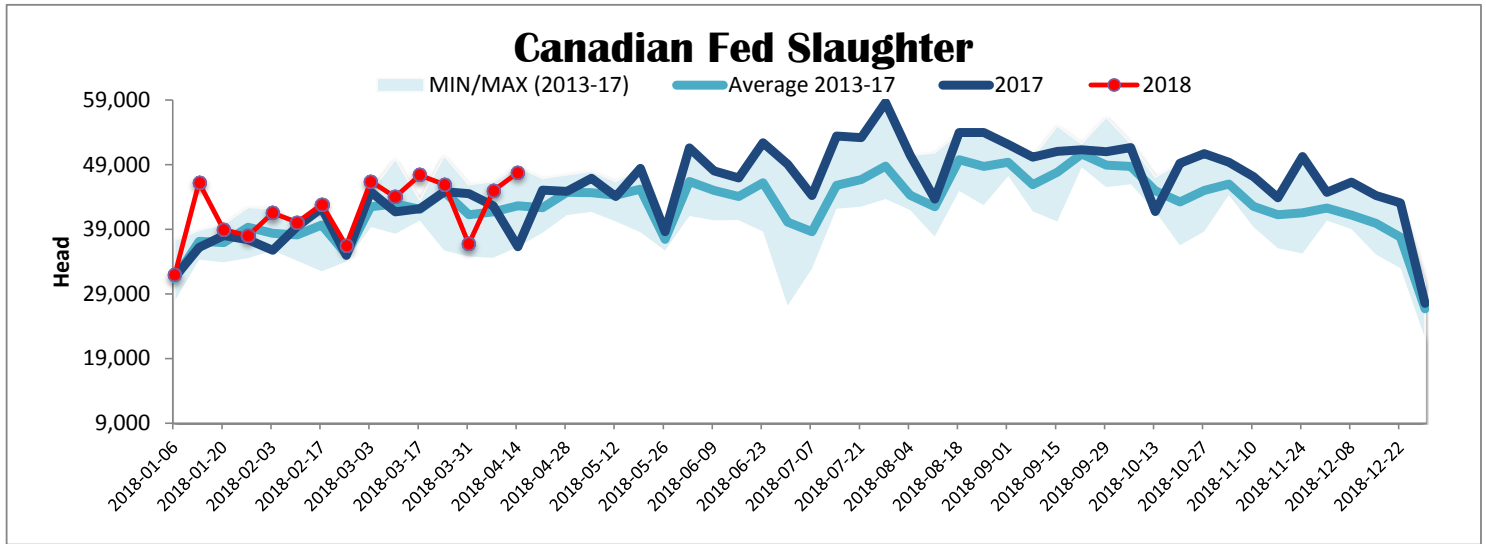
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2018-04-14	36,871	10,907	47,778		7,449	2,135	9,584		57,362
2018-04-07	34,055	10,956	45,011		7,308	2,137	9,445		54,456
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
December 2017	156,299	49,589	205,888	41,178	48,438	10,872	59,310	11,862	265,198
November 2017	147,006	43,616	190,622	47,656	34,446	10,151	44,597	11,149	235,219
October 2017	153,197	40,134	193,331	48,333	26,673	7,675	34,348	8,587	227,679
September 2017	202,029	53,696	255,725	51,145	26,742	8,729	35,471	7,094	291,196
August 2017	160,765	41,327	202,092	50,523	23,986	6,405	30,391	7,598	232,483
July 2017	167,913	41,573	209,486	52,372	22,905	5,838	28,743	7,186	238,229
June 2017	199,753	48,630	248,383	49,677	30,142	9,574	39,716	7,943	288,099
May 2017	141,371	36,681	178,052	44,513	21,042	7,839	28,881	7,220	206,933
April 2017	128,828	39,997	168,825	42,206	26,675	7,090	33,765	8,441	202,590
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
YTD Total 2018	472,883	156,421	629,304	41,954	127,805	31,925	159,730	10,649	789,034
Total 2017	1,834,068	531,866	2,365,934	45,499	365,648	100,184	465,832	8,958	2,831,766

Grading									
	Weekly Totals				April 14, 2018		Canada 2017		% chg '17 - '18
	West	% total	East	% total	Canada 2018	% total	Canada 2017		
A - Prime	1,441	4.0 %	329	3.0 %	1,770	3.7 %	818	116.4 %	
AAA	25,274	69.7 %	6,580	59.9 %	31,854	67.5 %	23,529	35.4 %	
AA	8,693	24.0 %	3,688	33.6 %	12,381	26.2 %	10,279	20.4 %	
A	419	1.2 %	155	1.4 %	574	1.2 %	608	-5.6 %	
B1, 2, 3, 4	412	1.1 %	234	2.1 %	646	1.4 %	519	24.5 %	
Year-to-date									
	West	% total	East	% total	Canada 2018	% total	Canada 2017	% chg '17 - '18	
A - Prime	11,179	2.4 %	5,340	3.4 %	16,519	2.6 %	12,391	33.3 %	
AAA	311,371	66.6 %	97,421	61.9 %	408,792	65.5 %	376,526	8.6 %	
AA	134,867	28.9 %	48,334	30.7 %	183,201	29.3 %	180,570	1.5 %	
A	5,118	1.1 %	2,438	1.5 %	7,556	1.2 %	7,764	-2.7 %	
B1, 2, 3, 4	4,684	1.0 %	3,784	2.4 %	8,468	1.4 %	8,504	-0.4 %	

Source: CBGA

Year to Date for the Week Ending April 14, 2018

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)