

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 15, 2017

Federally Inspected Slaughter (head)	West			East			CANADA		
	2017	2016	% chg	2017	2016	% chg	2017	2016	% chg
Steers	238,376	234,083	2 %	114,403	112,610	2 %	352,779	346,693	2 %
Heifers	198,325	183,851	8 %	41,319	38,811	6 %	239,644	222,662	8 %
Cows	113,232	106,577	6 %	29,438	19,145	54 %	142,670	125,722	13 %
Bulls	4,267	3,258	31 %	160	239	-33 %	4,427	3,497	27 %
Total	554,200	527,769	5 %	185,320	170,805	8 %	739,520	698,574	6 %
Total Jan. - Dec. 2016		2,051,532			597,489			2,649,021	
Carcass Weight (lbs)									
Steers	890	924	-4 %	959	974	-1 %	913	940	-3 %
Heifers	826	859	-4 %	849	859	-1 %	830	859	-3 %
Cows	750	799	-6 %	695	693	0 %	739	783	-6 %
Bulls	1,057	1,046	1 %	980	910	8 %	1,054	1,037	2 %

Source: Canadian Beef Grading Agency

Beef Output (tonnes)									
Fed	170,876	170,082	0 %	65,812	64,985	1 %	236,688	235,067	1 %
Non-Fed	40,660	40,279	1 %	9,371	6,126	53 %	50,031	46,405	8 %
Total	211,536	210,360	1 %	75,184	71,112	6 %	286,719	281,472	2 %
Total Jan. - Dec. 2016		804,015			243,211			1,047,226	

EXPORTS			
For the period Jan. 1 - Apr. 8, 2017			
(head)	2017	2016	% chg
Live Cattle to U.S.			
slaughter steers & heifers	87,799	90,427	-3 %
feeder cattle & calves	48,516	72,816	-33 %
cows & bulls	53,683	74,343	-28 %
others*	4,375	4,865	-10 %
Total	194,373	242,451	-20 %

*= breeding and others

Source: USDA - APHIS

Beef & Veal Exports to US			
For the period Jan. 1 - Feb. 28, 2017			
(tonnes)	2017	2016	% chg
Fresh/chilled cuts	29,845	34,007	-12 %
Frozen cuts	1,486	1,666	-11 %
Offals	2,631	3,382	-22 %
Processed	1,125	641	76 %
Total	35,087	39,695	-12 %

Source: Statistics Canada

IMPORTS			
For the period Jan. 1 - Feb. 28, 2017			
(head)	2017	2016	% chg
Live Cattle			
pure bred	705	449	57 %
From U.S.			
non pure bred	9,146	3,441	166 %
Total	9,851	3,890	153 %

Source: Statistics Canada

For the period Jan. 1 - Apr. 15, 2017			
	2017	2016	% chg
Beef and Veal (tonnes)			
United States	36,528	32,563	12 %
Uruguay	6,085	7,673	-21 %
New Zealand	4,833	5,822	-17 %
Australia	3,640	12,933	-72 %
Mexico	815	422	93 %
Others	1,295	1,905	-32 %
Total	53,196	61,317	-13 %

Fresh, chilled & frozen (H.S. 0201, 0202)

Non-NAFTA Beef/Veal total (exc. EU-28)	14,591	26,609	-45 %
EU-28 (Beef/Veal total)	363	507	-28 %

Source: CFIA

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2017			
(tonnes)	2017	2016	% chg
United States	35,087	39,695	-12 %
Hong Kong	3,192	3,198	0 %
Japan	2,658	2,227	19 %
Mexico	2,248	2,091	8 %
China	1,691	2,277	-26 %
Malaysia	793	0	
South Korea	777	657	18 %
Taiwan	550	0	
Philippines	542	83	553 %
Peru	344	294	17 %
Mozambique	227	98	131 %
Angola	221	100	120 %
Côte d'Ivoire	177	78	127 %
Saudi Arabia	175	400	-56 %
Bahrain	124	75	65 %
Others	755	869	-13 %
Total	49,562	52,142	-5 %

Source: Statistics Canada

Beef & Veal Exports			
For the period Jan. 1 - Feb. 28, 2017			
('000 \$ CDN)	2017	2016	% chg
United States	216,500	258,711	-16 %
Hong Kong	22,897	20,535	12 %
Mexico	16,225	16,659	-3 %
Japan	16,074	14,155	14 %
China	16,586	18,917	-12 %
Malaysia	470	0	
South Korea	4,842	4,128	17 %
Taiwan	3,539	0	
Philippines	1,518	496	206 %
Peru	319	525	-39 %
Mozambique	223	102	119 %
Angola	238	135	77 %
Côte d'Ivoire	167	85	97 %
Saudi Arabia	1,913	3,816	-50 %
Bahrain	144	112	29 %
Others	5,130	4,934	4 %
Total	306,787	343,311	-11 %
Cattle Hides & Skins Exports	N/A	N/A	N/A

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 8, 2017

Weekly				Weekly							
	2017	2016	% chg		2017	2016	% chg				
Slaughter ('000 head)				Carcass Weight (lbs)							
Steers	313.9	4,251.8	4,002.5	6 %	Steers	852	879	893	-2 %		
Heifers	144.8	2,245.4	2,058.9	9 %	Heifers	792	820	832	-1 %		
Cows	108.3	1,563.2	1,488.9	5 %	Cows	660	650	655	-1 %		
Bulls	10.8	131.5	114.3	15 %	Bulls	895	887	910	-3 %		
Total	577.9	8,191.9	7,664.6	7 %							
Total Jan. - Dec. 2016				30,062.7							
Beef Output (tonnes)				National Summary of Beef Graded							
					2016	2015					
Fed	2,530,390	2,398,277	6 %	March 2017	(Sept '15.-Sept'16.)	(Sept'14-Sept'15)					
Non-Fed	513,915	489,548	5 %	Prime	6.5 %	5.8 %		5.1 %			
Total	3,044,305	2,887,825	5 %	Choice	75.9 %	73.2 %		71.9 %			
Total Jan. - Dec. 2016				11,297,823							
				Select	17.4 %	20.8 %		22.8 %			
For the period				Cattle Slaughter for the Week Ending							
	Jan. - Feb. 2017	2017	2016	% chg		2017	2016	% chg			
U.S. Beef and Veal Imports (carcass weight, tonnes)				Canada				2017-04-08			
Canada	41,933	48,040	-13 %	Canada	51,798	47,573	9 %				
Australia	39,481	72,445	-46 %	US	577,879	535,708	8 %				
Mexico	45,251	57,362	-21 %	Total Canada & US	629,677	583,281	8 %				
Others	67,727	57,619	18 %	Cattle Slaughter Year to Date							
Total	194,392	235,466	-17 %	Canada	695,938	650,554	7 %				
U.S. Beef and Veal Exports (carcass weight, tonnes)				US				8,191,889	7,664,625	7 %	
Canada	23,556	20,126	17 %	Total Canada & US	8,887,827	8,315,179	7 %				
Japan	56,536	39,159	44 %	US Live Cattle Imports							
South Korea	31,590	24,977	26 %	Mexico - Feeder 1 Jan.-Apr 15 2017	396,620	336,593	18 %				
Others	77,409	73,174	6 %	Canada 1 Jan.-Apr. 8 2017	194,373	242,451	-20 %				
Total	189,091	157,437	20 %								

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 18 2017		2017			2016			% chg in tonnes entered from 2016 to 2017	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	57,229	15 %	80,307	21 %			-29 %	
New Zealand	213,402	60,420	28 %	65,307	31 %			-7 %	
Argentina	20,000	0	0 %	0	0 %				
Uruguay	20,000	5,739	29 %	4,835	24 %			19 %	
Japan	200	101	51 %	49	24 %			109 %	
Others	64,805	19,993	31 %	12,242	19 %			63 %	
Total TRQ	696,621	143,483	21 %	162,740	23 %			-12 %	
TRQ (Australia, N. Z.)	591,616	117,649	20 %	145,614	25 %			-19 %	
Canada	no limit	N/A	N/A	57,625	N/A			N/A	
Mexico	no limit	N/A	N/A	41,448	N/A			N/A	

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 18 2017				2017				(tonnes)			
	2017	2016	% chg	Grinding Beef		Cuts		Total		Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Australia	3,278	1,064	4,342	19.7 %			
Supp. Quota Authorized	-	-		Germany	0	13	13	0.1 %			
Total quota	76,409	76,409	0 %	Ireland	0	76	76	0.3 %			
				Japan	0	2	2	0.0 %			
				Netherlands	0	76	76	0.3 %			
YTD Permits allocated as of:				New Zealand	3,683	2,162	5,845	26.6 %			
	2017-04-18	2016-04-18	% chg	United Kingdom	0	60	60	0.3 %			
Australia (35000 mt)	4,342	16,242	-73 %	Uruguay	9,412	2,171	11,583	52.7 %			
Germany	13	-		Total	16,374	5,622	21,996	100.0 %			
Ireland	76	-		For the period 1 Jan.-Apr. 18 2017				Percentage of Total Imports			
Japan	2	2	2 %	Grinding Beef		Cuts		2017		2016	
Netherlands	76	-		Australia	14.9 %	38.3 %	4.8 %	9.4 %			
New Zealand (29600 mt)	5,845	6,058	-4 %	Germany	0.0 %	0.0 %	0.1 %	0.0 %			
United Kingdom	60	383	-84 %	Ireland	0.0 %	0.0 %	0.3 %	0.0 %			
Uruguay	11,583	11,318	2 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %			
Total	21,996	34,002	-35 %	Netherlands	0.0 %	0.0 %	0.3 %	0.0 %			
				New Zealand	16.7 %	10.1 %	9.8 %	7.7 %			
				United Kingdom	0.0 %	0.2 %	0.3 %	0.9 %			
				Uruguay	42.8 %	26.9 %	9.9 %	6.4 %			
				Total	74.4 %	75.6 %	25.6 %	24.4 %			

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 15, 2017

	Fed Slaughter				Non-fed Slaughter				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2017-04-15	27,459	8,817	36,276		5,729	1,577	7,306		43,582
2017-04-08	32,335	10,282	42,617		7,171	2,010	9,181		51,798
March 2017	161,537	56,467	218,004	43,601	36,168	9,471	45,639	9,128	263,643
February 2017	110,253	42,132	152,385	38,096	34,516	8,183	42,699	10,675	195,084
January 2017	105,117	38,024	143,141	35,785	33,915	8,357	42,272	10,568	185,413
December 2016	136,014	49,245	185,259	37,052	41,344	7,992	49,336	9,867	234,595
November 2016	129,691	42,868	172,559	43,140	39,382	7,062	46,444	11,611	219,003
October 2016	148,344	41,872	190,216	47,554	22,937	6,216	29,153	7,288	219,369
September 2016	209,958	54,791	264,749	52,950	24,791	6,308	31,099	6,220	295,848
August 2016	156,396	40,733	197,129	49,282	19,576	4,709	24,285	6,071	221,414
July 2016	152,572	38,669	191,241	47,810	20,218	4,552	24,770	6,193	216,011
June 2016	171,922	45,123	217,045	43,409	25,049	7,033	32,082	6,416	249,127
May 2016	131,047	40,560	171,607	42,902	18,832	4,785	23,617	5,904	195,224
April 2016	123,161	43,387	166,548	41,637	23,971	4,930	28,901	7,225	195,449
March 2016	142,797	50,645	193,442	38,688	33,659	6,106	39,765	6,732	233,207
February 2016	100,472	39,475	139,947	34,987	32,790	5,202	37,992	9,498	177,939
January 2016	114,091	39,792	153,883	38,471	32,518	5,434	37,952	9,488	191,835
YTD Total 2017	436,701	155,722	592,423		117,499	29,598	147,097		739,520
Total 2016	1,716,465	527,160	2,243,625	43,147	335,067	70,329	405,396	7,796	2,649,021

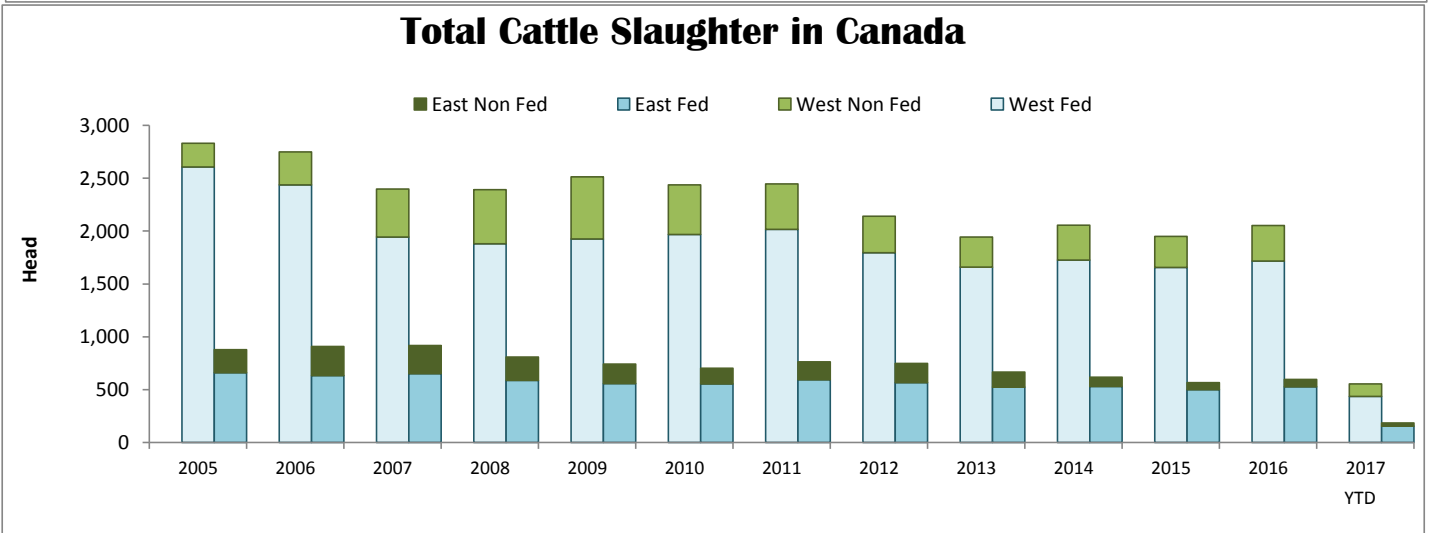
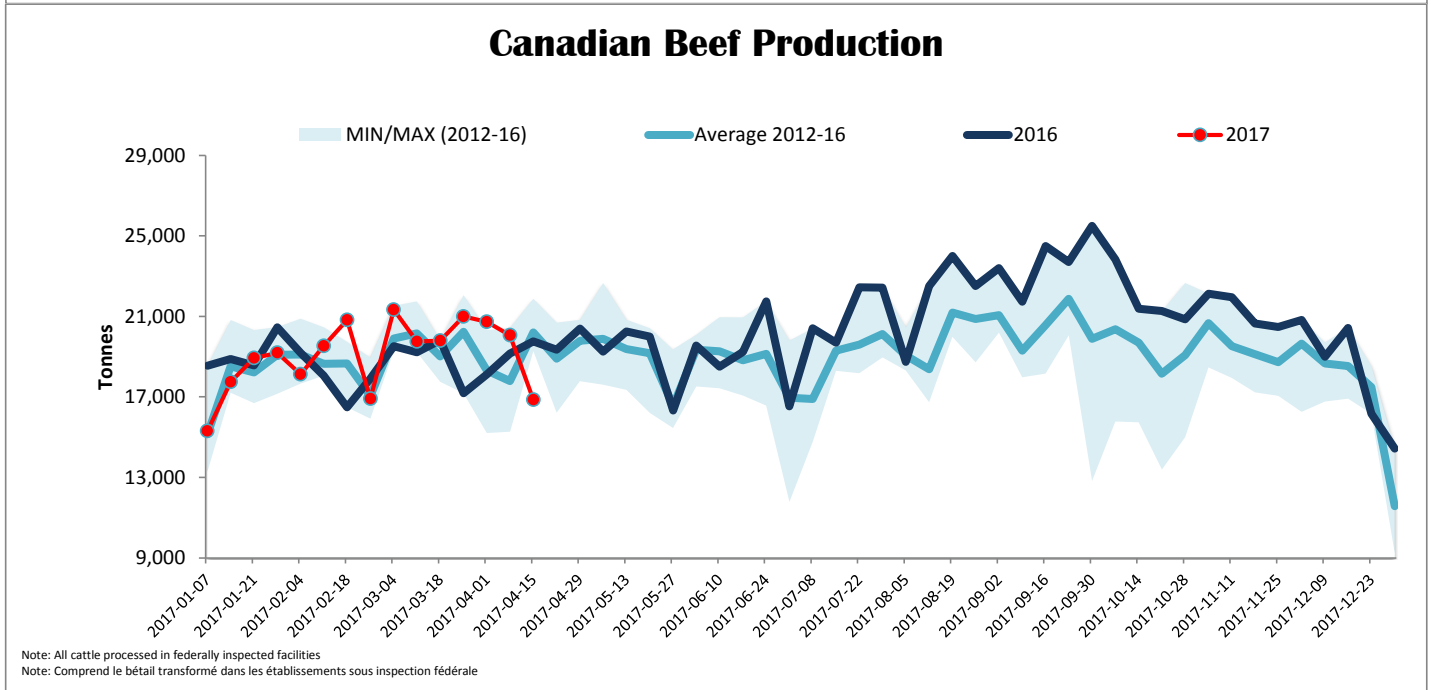
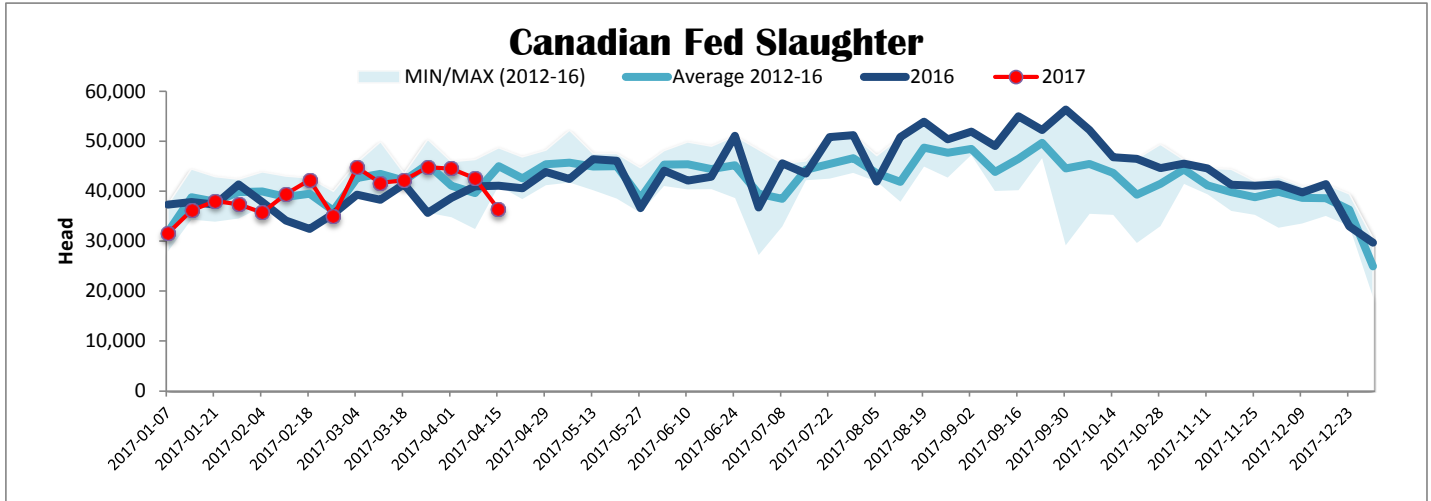
Grading								
	West		East		Weekly Totals April 15, 2017		Canada 2016	% chg '16 - '17
		%		%	Canada 2017	%		
A - Prime	643	2.4 %	175	2.0 %	818	2.3 %	1,478	-44.7%
AAA	17,870	66.5 %	5,659	63.7 %	23,529	65.8 %	29,869	-21.2%
AA	7,593	28.3 %	2,686	30.2 %	10,279	28.8 %	8,596	19.6%
A	464	1.7 %	144	1.6 %	608	1.7 %	241	152.3%
B1, 2, 3, 4	299	1.1 %	220	2.5 %	519	1.5 %	504	3.0%
Year-to-date								
	West	%	East	%	Canada 2017	%	Canada 2016	% chg '16 - '17
A - Prime	7,921	1.8 %	4,470	2.9 %	12,391	2.1 %	18,229	-32.0 %
AAA	276,906	64.4 %	99,620	63.9 %	376,526	64.3 %	379,576	-0.8 %
AA	133,526	31.1 %	47,044	30.2 %	180,570	30.8 %	153,104	17.9 %
A	5,725	1.3 %	2,039	1.3 %	7,764	1.3 %	6,884	12.8 %
B1, 2, 3, 4	5,684	1.3 %	2,820	1.8 %	8,504	1.5 %	7,129	19.3 %

Source: Canadian Beef Grading Agency



Year to Date for the Week Ending April 15, 2017

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency