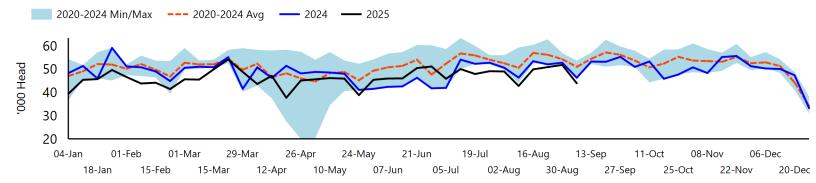
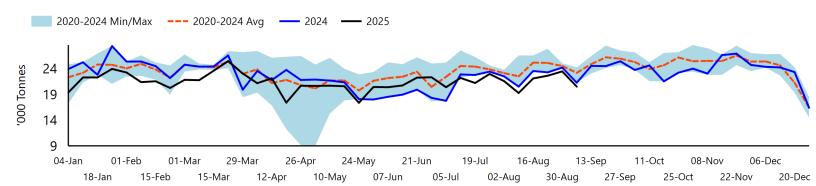
For the week ending 2025-Sep-06

· ·	<u> </u>								
Canadian Federal Cattle Slaughter and Grading - To the Week Ending 2025-09-06									
Federally Inspected		West			East			Canada	
Slaugher (head)	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	844,064	831,779	1%	254,353	239,930	6%	1,098,417	1,071,709	2%
Heifers	501,539	613,433	-18%	76,453	70,336	9%	577,992	683,769	-15%
Cows	192,177	214,375	-10%	68,658	62,878	9%	260,835	277,253	-6%
Bulls	11,071	9,695	14%	624	856	-27%	11,695	10,551	11%
Total YTD	1,548,851	1,669,282	-7%	400,088	374,000	7 %	1,948,939	2,043,282	-5%
Total Jan-Dec 2024		2,411,208			567,824			2,979,032	
Carcass Weight (lbs)									
Steers	913	929	-2%	968	972	0%	926	938	-1%
Heifers	864	846	2%	860	856	0%	863	847	2%
Cows	838	810	3%	657	653	1%	790	775	2%
Bulls	1,046	995	5%	890	890	0%	1,038	986	5%
Beef Output (tonnes)									
Fed	546,178	585,766	-7%	141,537	133,116	6%	687,714	718,882	-4%
Non-Fed	78,284	83,159	-6%	20,725	18,970	9%	99,010	102,129	-3%
Total	624,462	668,925	-7%	162,262	152,086	7 %	786,724	821,011	-4%
Total Jan-Dec 2024		976,992			231,231			1,208,223	
Canadian Fod Slaughton									





Canadian Beef Production



Source: Canadian Beef Grading Agency

For additional information: Red meat and livestock slaughter and carcass weights - agriculture.canada.ca; Canadian Beef Grading Agency

For the week ending 2025-Sep-06

Canadian Federal Cattle Slau	ghter and Grading,	Continued, U	p to the Week Endin	g 2025-09-06

Grading, Number of Head

of Head							
Weekly Totals							
West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
1,489	4%	533	7%	2,022	5%	2,210	-9%
25,678	70%	4,690	64%	30,368	69%	31,687	-4%
8,326	23%	1,728	24%	10,054	23%	10,805	-7%
335	1%	79	1%	414	1%	422	-2%
731	2%	252	3%	983	2%	1,058	-7%
Year-to-date							
West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
66,881	5%	23,548	7%	90,429	5%	91,290	-1%
960,173	72%	216,651	66%	1,176,824	71%	1,350,337	-13%
280,789	21%	80,212	24%	361,001	22%	368,808	-2%
11,772	1%	4,281	1%	16,053	1%	15,146	6%
15,216	1%	5,336	2%	20,552	1%	24,636	-17%
mber of Head							
Weekly Totals							
West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
1,387	4%	322	5%	1,709	4%	1,223	40%
3,036	8%	891	13%	3,927	9%	3,944	0%
9,731	27%	3,558	51%	13,289	31%	13,452	-1%
13,920	39%	1,788	25%	15,708	37%	15,557	1%
7,754	22%	471	7%	8,225	19%	10,948	-25%
Year-to-date							
West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
	Weekly Totals West 1,489 25,678 8,326 335 731 Year-to-date West 66,881 960,173 280,789 11,772 15,216 mber of Head Weekly Totals West 1,387 3,036 9,731 13,920 7,754 Year-to-date	Weekly Totals West % Total 1,489 4% 25,678 70% 8,326 23% 335 1% 731 2% Year-to-date West % Total 66,881 5% 960,173 72% 280,789 21% 11,772 1% 15,216 1% mber of Head Weekly Totals West % Total 1,387 4% 3,036 8% 9,731 27% 13,920 39% 7,754 22% Year-to-date	West % Total East 1,489 4% 533 25,678 70% 4,690 8,326 23% 1,728 335 1% 79 731 2% 252 Year-to-date West % Total East 66,881 5% 23,548 960,173 72% 216,651 280,789 21% 80,212 11,772 1% 4,281 15,216 1% 5,336 mber of Head Weekly Totals East 1,387 4% 322 3,036 8% 891 9,731 27% 3,558 13,920 39% 1,788 7,754 22% 471 Year-to-date	West % Total East % Total 1,489 4% 533 7% 25,678 70% 4,690 64% 8,326 23% 1,728 24% 335 1% 79 1% 731 2% 252 3% Year-to-date West % Total East % Total 66,881 5% 23,548 7% 960,173 72% 216,651 66% 280,789 21% 80,212 24% 11,772 1% 4,281 1% 15,216 1% 5,336 2% mber of Head Weekly Totals East % Total 1,387 4% 322 5% 3,036 8% 891 13% 9,731 27% 3,558 51% 13,920 39% 1,788 25% 7,754 22% 471 7%	West % Total East % Total Canada 1,489 4% 533 7% 2,022 25,678 70% 4,690 64% 30,368 8,326 23% 1,728 24% 10,054 335 1% 79 1% 414 731 2% 252 3% 983 Year-to-date West % Total East % Total Canada 66,881 5% 23,548 7% 90,429 960,173 72% 216,651 66% 1,176,824 280,789 21% 80,212 24% 361,001 11,772 1% 4,281 1% 16,053 15,216 1% 5,336 2% 20,552 mber of Head Weekly Totals West % Total East % Total Canada 1,387 4% 322 5% 1,709	West West % Total East S33 % Total Canada C49 % Total C59 1,489 4% 533 7% 2,022 5% 25,678 70% 4,690 64% 30,368 69% 8,326 23% 1,728 24% 10,054 23% 335 1% 79 1% 414 1% 731 2% 252 3% 983 2% Year-to-date West % Total East % Total Canada % Total 66,881 5% 23,548 7% 90,429 5% 960,173 72% 216,651 66% 1,176,824 71% 280,789 21% 80,212 24% 361,001 22% 11,772 1% 4,281 1% 16,053 1% 15,216 1% 5,336 2% 20,552 1% Meekly Totals West % Total East % Total Canada % Total	West Work % Total Fast S33 % Total T048 Canada S024 1,489 4% 533 7% 2,022 5% 2,210 25,678 70% 4,690 64% 30,368 69% 31,687 8,326 23% 1,728 24% 10,054 23% 10,805 335 1% 79 1% 414 1% 422 731 2% 252 3% 983 2% 1,058 Year-to-date West % Total East % Total Canada % Total Canada 2024 66,881 5% 23,548 7% 90,429 5% 91,290 960,173 72% 216,651 66% 1,176,824 71% 1,350,337 280,789 21% 80,212 24% 361,001 22% 368,808 11,772 1% 4,281 1% 16,053 1% 15,146 4bcetyl Totals 4 532 5% 1,709

Source: Canadian Beef Grading Agency

37,284

100,572

354,281

517,610

309,868

3%

8%

27%

39%

23%

For additional information: Red meat and livestock slaughter and carcass weights - agriculture.canada.ca; Canadian Beef Grading Agency

4%

10%

52%

27%

7%

49,879

133,254

521,639

605,691

333,844

3%

8%

32%

37%

20%

50,262

125,219

477,111

778,044

394,945

-1%

6%

9%

-22%

-15%

12,595

32,682

167,358

88,081

23,976

43.9 to 45.0

45.2 to 47.5

47.8 to 50.1

50.3 to 52.10

52.4 to 54.1

For the week ending

2025-Sep-06

Canadian Federal Cattle Slaughter and Grading, Continued, Up to the Week Ending 2025-09-06

Federal Slaughter Summary (Head)

rederal Slaughter St									
		Fee	d			Non-	-Fed		Total
	West	East	Canada	Wkly Avg	West	East	Canada	Wkly Avg	Canada
2025-09-06	36,752	7,339	44,091		4,251	1,871	6,122		50,213
2025-08-30	42,528	9,447	51,975		4,160	1,922	6,082		58,057
2025-08-23	41,091	9,939	51,030		4,106	1,769	5,875		56,905
2025-08-16	41,036	9,029	50,065		4,298	1,706	6,004		56,069
August 2025	161,429	31,783	193,212	48,303	17,201	6,585	23,786	5,947	216,998
July 2025	158,154	35,399	193,553	48,388	19,406	6,717	26,123	6,531	219,676
June 2025	191,639	48,165	239,804	47,961	23,910	9,293	33,203	6,641	273,007
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,046	46,804	9,361	279,813
November 2024	167,359	43,188	210,547	52,637	26,153	8,693	34,846	8,712	245,393
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	209,895	51,634	261,529	52,306	26,019	8,210	34,229	6,846	295,758
August 2024	163,828	39,236	203,064	50,766	19,028	6,340	25,368	6,342	228,432
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,100	35,981	187,081	46,770	21,312	7,391	28,703	7,176	215,784
April 2024	157,252	39,904	197,156	49,289	24,390	8,008	32,398	8,100	229,554
March 2024	202,251	47,648	249,899	49,980	37,419	10,265	47,684	9,537	297,583
February 2024	159,142	37,359	196,501	49,125	33,898	9,213	43,111	10,778	239,612
January 2024	165,915	39,459	205,374	51,344	32,253	9,573	41,826	10,457	247,200
YTD Total 2025	1,345,603	330,806	1,676,409	46,567	203,248	69,282	272,530	7,570	1,948,939
Total 2024	2,087,438	472,167	2,559,605	49,223	323,770	95,657	419,427	8,066	2,979,032

Source: Canadian Beef Grading Agency

For additional information: Red meat and livestock slaughter and carcass weights - agriculture.canada.ca; Canadian Beef Grading Agency

For the week ending 2025-Sep-06

Canadian Beef and Veal Imports and Exports

	55 31131 Z11p 51 35								
Live Cattle Exports to U.S.	YTD	Up To 2025-08	3-30	Canadian Beef			YTE	O Up To 2025	5-09-06
(Head)	2025	2024 % (chg	Imports (Tonn	es)	202	25	2024	% chg
Steers, Heifers and Cows	353,286	369,449 -4	4%	United States		68,9	66	70,691	-2%
Feeder Cattle and Calves	104,948	103,217 2	2%	Australia		30,1	20	19,241	57%
Breeding Females	11,872	9,389 26	6%	New Zealand		24,6	43	16,758	47%
Breeding Males	945	963 -2	2%	Paraguay		9,8	18	26	
Slaughter Bulls	16,917	19,992 -1	5%	Mexico		8,3	14	8,368	-1%
Total	487,968	503,010 -3	3%	Uruguay		5,97	79	8,214	-27%
			ŀ	Others		22,2	42	18,653	24%
			ŀ	Total		170,0	081	141,950	20%
Live Cattle Imports from		Jan 1 to Ju	ıl 31	Imports of Fresh a			YTE	O Up To 2025	5-09-06
U.S. (Head)	2025	2024 %	chg	Beef and Veal (To	nnes)	202	25	2024	% chg
Pure-Bred Breeding	1,365	2,719 -50	50%	CUSMA		52,8	81	55,748	-5%
Other	197,871	167,220 18	8%	EU		8,24	48	9,585	-14%
Total	199,236	169,939 17	7%	Others		81,4	26	51,257	59%
Canadian Beef and Veal Expor	ts to the United	States, Tonnes	;					Jan 1 to	Jul 31
	Fresh Bone-in	Fresh Boneless	F	rozen Bone-in	Frozen Bone	less	2025	2024	% chg
Carcasses and Half Carcasses	2,968	3		0			2,968	1,792	66%
Primal Cuts	17,269	9 153,9	38	1,018	11	,891	184,116	193,570	-5%
Chuck	5,303	35,7	′21	0		394	41,417	42,936	-4%
Loin	892	2 19,5	35	0		900	21,327	23,351	-9%
Brisket	: C	9,7	′55	0		0	9,755	11,746	-17%
Flank or Plate	641	1 7,5	34	0	1	,197	9,372	9,806	-4%
Нір	504	4 10,5	68	0		0	11,071	13,061	-15%
Rib	8,010	9,5	,23	134		8	17,675	16,994	4%
Others	1,918	61,3	03	885	9	9,393	73,498	75,676	-3%
Offals							11,844	13,279	-11%
Processed							2,512	2,941	-15%

-5%

211,582

Sources: Statistics Canada, Canadian Food Inspection Agency, United States Department of Agriculture-APHIS For additional information: Red meat trade reports - agriculture.canada.ca;

153,938

1,018

11,891

201,440

20,237

Total

For the week ending 2025-Sep-06

Canadian Beef and Veal Imports and Exports, Continued										
Total Beef and Veal Ex	cports to All	Countries			Jan 1 to	o Jul 31		Exports to EU-27	Jan 1 to Jul 31	
		Tonnes		'0	00 \$CAD			Ton	nes	
	2025	2024	% chg	2025	2024	% chg		2025	2024	
United States	201,440	211,582	-5%	2,254,949	2,098,051	7%	Italy	265	284	
Japan	25,164	28,796	-13%	220,986	236,826	-7%	Netherlands	241	66	
Mexico	19,353	18,203	6%	190,402	169,921	12%	Belgium	0	83	
Korea, Republic Of	9,107	8,926	2%	94,673	91,888	3%	France	9	0	
Viet Nam	6,761	6,586	3%	63,033	58,767	7%	Germany	5	0	
Colombia	1,786	1,066	67%	6,216	4,459	39%	Bulgaria	0	0	
Hong Kong	1,608	1,668	-4%	22,163	19,269	15%	Total	519	434	
Philippines	1,413	1,218	16%	10,494	8,513	23%	'000 Dollars	7,955	8,258	
Taiwan	1,147	811	41%	13,840	9,301	49%				
Others	4,683	7,031	-33%	32,782	44,541	-26%				
Total	272,463	285,888	-5%	2,909,538	2,741,537	6%				
Cattle Hides and Skins (Number '000)	1,838	1,834	0%	77,081	87,078	-11%				

Global Affairs Canada	Import Permit Issuance				Year-to-Date Up	р То 2025-09-09
Tonnes		2025	2024 Total	Total Permits (Tonnes)	2025	2024 Total
Access Quantities		76,409	76,409	Australia	9,046	12,612
Global Permit Issuance	Australia	9,046	12,612	New Zealand	9,005	13,017
	New Zealand	9,005	13,017	Argentina	3,317	948
	Most Favoured Nation	11,813	11,781	Brazil	2,455	3,244
	Total	29,864	37,410	Paraguay	5,660	381
Supplementary Imports		3,433	3,759	Uruguay	3,888	10,968
				Total	33,371	41,169

				Total.				33/37	•	1,103	
	Grindi	ng Beef		Cuts			Total				
2025	2025 Share	2024 Total	2024 Share	2025	2025 Share	2024 Total	2024 Share	2025	2025 Share	2024 Total	2024 Share
5,386	16%	8,013	19%	3,660	11%	4,598	11%	9,046	27%	12,612	31%
6,156	18%	7,699	19%	2,849	9%	5,318	13%	9,005	27%	13,017	32%
1,659	5%	61	0%	1,658	5%	887	2%	3,317	10%	948	2%
1,110	3%	537	1%	1,345	4%	2,706	7%	2,455	7%	3,244	8%
2,764	8%	0	0%	2,896	9%	381	1%	5,660	17%	381	1%
1,606	5%	6,063	15%	2,282	7%	4,904	12%	3,888	12%	10,968	27%
18,681	56%	22,375	54%	14,690	44%	18,795	46%	33,371		41,169	
•	5,386 6,156 1,659 1,110 2,764 1,606	2025 Share 5,386 16% 6,156 18% 1,659 5% 1,110 3% 2,764 8% 1,606 5%	Share Total 5,386 16% 8,013 6,156 18% 7,699 1,659 5% 61 1,110 3% 537 2,764 8% 0 1,606 5% 6,063	2025 2025 2024 2024 Share 5,386 16% 8,013 19% 6,156 18% 7,699 19% 1,659 5% 61 0% 1,110 3% 537 1% 2,764 8% 0 0% 1,606 5% 6,063 15%	2025 2025 2024 2024 2024 2025 5,386 16% 8,013 19% 3,660 6,156 18% 7,699 19% 2,849 1,659 5% 61 0% 1,658 1,110 3% 537 1% 1,345 2,764 8% 0 0% 2,896 1,606 5% 6,063 15% 2,282	2025 2025 Share 2024 Total 2024 Share 2025 Share 2025 Share 5,386 16% 8,013 19% 3,660 11% 6,156 18% 7,699 19% 2,849 9% 1,659 5% 61 0% 1,658 5% 1,110 3% 537 1% 1,345 4% 2,764 8% 0 0% 2,896 9% 1,606 5% 6,063 15% 2,282 7%	Grinding Beef Cuts 2025 2025 2024 2024 2025 2025 2025 2024 5,386 16% 8,013 19% 3,660 11% 4,598 6,156 18% 7,699 19% 2,849 9% 5,318 1,659 5% 61 0% 1,658 5% 887 1,110 3% 537 1% 1,345 4% 2,706 2,764 8% 0 0% 2,896 9% 381 1,606 5% 6,063 15% 2,282 7% 4,904	Grinding Beef Cuts 2025 2025 Share 2024 Total 2024 Share 2025 Share 2025 Share 2024 Total 2024 Share 5,386 16% 8,013 19% 3,660 11% 4,598 11% 6,156 18% 7,699 19% 2,849 9% 5,318 13% 1,659 5% 61 0% 1,658 5% 887 2% 1,110 3% 537 1% 1,345 4% 2,706 7% 2,764 8% 0 0% 2,896 9% 381 1% 1,606 5% 6,063 15% 2,282 7% 4,904 12%	Grinding Beef Cuts 2025 2024 2024 2025 2025 2024 2024 2024 2025 5,386 16% 8,013 19% 3,660 11% 4,598 11% 9,046 6,156 18% 7,699 19% 2,849 9% 5,318 13% 9,005 1,659 5% 61 0% 1,658 5% 887 2% 3,317 1,110 3% 537 1% 1,345 4% 2,706 7% 2,455 2,764 8% 0 0% 2,896 9% 381 1% 5,660 1,606 5% 6,063 15% 2,282 7% 4,904 12% 3,888	Grinding Beef Cuts To 2025 2025 2024 2025 2025 2024 2024 2025 2025 Share Total Share Share Share Total Share Share	Count Coun

Sources: Statistics Canada, Global Affairs Canada

For additional information: Red meat trade reports - agriculture.canada.ca; Beef & Veal Controlled Products - international.gc.ca

For the week ending

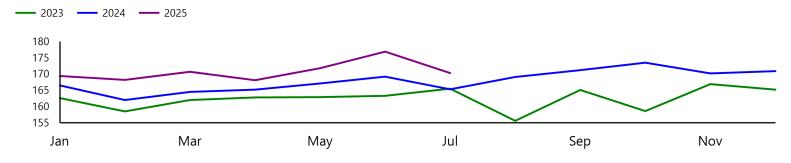
2025-Sep-06

Canadian Retail Prices

Average Canadian Prices for Beef and Veal Products

\$CAD/Kg	Ground beef	Rib cuts	Stewing cuts	Striploin cuts	Top sirloin cuts
Jul 2025	\$14.78	\$31.99	\$23.61	\$30.24	\$29.40
Jul 2024	\$12.78	\$32.71	\$20.33	\$29.18	\$24.80
% Change	16%	-2%	16%	4%	19%

Average Canadian Fresh or Frozen Beef Consumer Price Index, 2002=100



Source: Statistics Canada

For additional information: Monthly average retail prices for selected products, Consumer Price Index, monthly, not seasonally adjusted

United States Market

United States Federally Inspected Slaughter

	N	lumber of Head	d ('000 head)		Carcass Weights (lbs)					
	2025-08-30	-08-30 YTD 2025 YTD 2024 % chg			2025-08-30	YTD 2025	YTD 2024	% chg		
Steers	286.8	9,771.7	10,198.6	-4%	953	944	920	3%		
Heifers	177.5	6,318.2	6,618.6	-5%	865	865	840	3%		
Cows	92.8	3,320.4	3,763.3	-12%	642	663	642	3%		
Bulls	9.4	289.2	327.0	-12%	904	922	903	2%		
All	566.6	19,699.4	20,907.4	-6%	874	871	845	3%		

United States	Beef Production	n ('000 Tonnes)		United States	Grading up to 2025-0	3-30
	2025-08-30	YTD 2025	YTD 2024	% chg	Grade	YTD 2025	YTD 2024
Fed	426.9	14,691.6	14,948.5	-2%	Prime	11%	11%
Non-Fed	68.1	2,469.2	2,711.5	-9%	Choice	69%	73%
Total	495.2	17,167.4	17,665.9	-3%	Select	12%	13%
Total 2024			26,438.9				

Source: United States Department of Agriculture

For additional information: Report-Actual Slaughter Under Federal Inspection | MMN, Workbook: L&P Meat Grading Dashboard

For the week ending

2025-Sep-06

United States Market, Continued

United States Beef Comprehensive Wholesale Primal Prices

•								
	\$USE)/cwt			\$CAD/kg			
	2025-09-06	2024-09-07	2025-09-06	2024-09-07	YTD 2025*	YTD 2024*	% chg YTD	
Chuck	\$362.55	\$271.74	\$11.04	\$8.11	\$8.97	\$7.70	16%	
Loin	\$495.70	\$380.56	\$15.09	\$11.35	\$14.24	\$12.19	17%	
Brisket	\$347.65	\$257.27	\$10.58	\$7.68	\$9.00	\$7.57	19%	
Flank	\$235.20	\$179.72	\$7.16	\$5.36	\$5.77	\$4.78	21%	
Short Plate	\$268.61	\$222.04	\$8.18	\$6.62	\$7.61	\$6.45	18%	
Round	\$360.03	\$273.39	\$10.96	\$8.16	\$9.18	\$7.67	20%	
Rib	\$630.76	\$484.01	\$19.20	\$14.44	\$16.70	\$14.07	19%	
\$CAD/\$USD Exchange Rate	1.38	1.35						

^{*}Simple average of weekly values

United States Beef and Veal Imports and Exports, for the period Jan 1 to Jul 31					
'000 Tonnes		2025	2024	% chg	
Imports	Canada	251.6	260.8	-4%	
	Brazil	367.5	192.0	91%	
	Australia	326.3	242.1	35%	
	Others	597.0	488.0	22%	
	Total	1,542.8	1,184.4	30%	
Exports	Canada	63.5	71.1	-11%	
	South Korea	179.7	164.3	9%	
	Japan	174.2	179.0	-3%	
	Others	310.6	380.6	-18%	
	Total	729.0	803.6	-9%	

United States Live Catte Imports from Mexico					
Year-to-date 2025-09-06					
'000 Head	2025	2024	% chg		
Total Feeder Cattle	228.2	951.0	-76%		
Total Cattle Other	1.3	6.2	-79%		
Total	229.5	957.2	-1%		

Source: United States Department of Agriculture

For additional information: <u>Livestock and Meat International Trade Data</u> | <u>Economic Research Service</u>, <u>Report-National Comprehensive Boxed</u> <u>Beef Cutout - all Fed Steer/Heifer Sales (PDF) (LM XB463) | MMN</u>

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