



Beef Supply at a Glance-Canada

For the week ending 2025-Sep-06

Canadian Federal Cattle Slaughter and Grading - To the Week Ending 2025-09-06

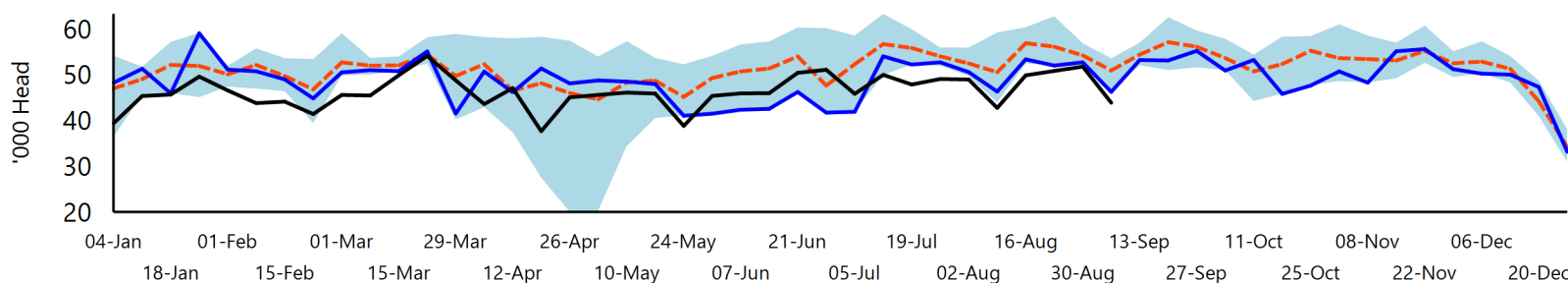
Federally Inspected Slaughter (head)	West			East			Canada		
	2025	2024	% chg	2025	2024	% chg	2025	2024	% chg
Steers	844,064	831,779	1%	254,353	239,930	6%	1,098,417	1,071,709	2%
Heifers	501,539	613,433	-18%	76,453	70,336	9%	577,992	683,769	-15%
Cows	192,177	214,375	-10%	68,658	62,878	9%	260,835	277,253	-6%
Bulls	11,071	9,695	14%	624	856	-27%	11,695	10,551	11%
Total YTD	1,548,851	1,669,282	-7%	400,088	374,000	7%	1,948,939	2,043,282	-5%
Total Jan-Dec 2024		2,411,208			567,824			2,979,032	

Carcass Weight (lbs)									
Steers	913	929	-2%	968	972	0%	926	938	-1%
Heifers	864	846	2%	860	856	0%	863	847	2%
Cows	838	810	3%	657	653	1%	790	775	2%
Bulls	1,046	995	5%	890	890	0%	1,038	986	5%

Beef Output (tonnes)									
Fed	546,178	585,766	-7%	141,537	133,116	6%	687,714	718,882	-4%
Non-Fed	78,284	83,159	-6%	20,725	18,970	9%	99,010	102,129	-3%
Total	624,462	668,925	-7%	162,262	152,086	7%	786,724	821,011	-4%
Total Jan-Dec 2024		976,992			231,231			1,208,223	

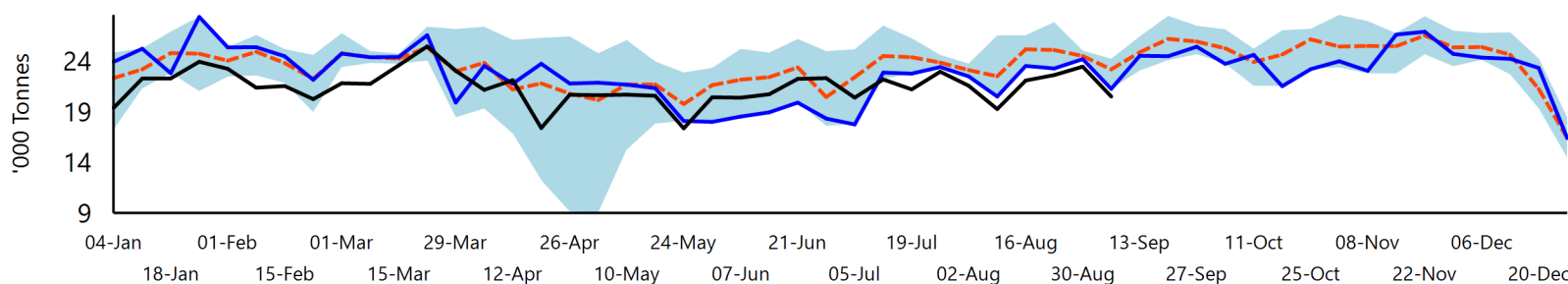
Canadian Fed Slaughter

2020-2024 Min/Max 2020-2024 Avg 2024 2025



Canadian Beef Production

2020-2024 Min/Max 2020-2024 Avg 2024 2025



Source: Canadian Beef Grading Agency

For additional information: [Red meat and livestock slaughter and carcass weights - agriculture.canada.ca](https://agriculture.canada.ca/red-meat-and-livestock-slaughter-and-carcass-weights); [Canadian Beef Grading Agency](https://agriculture.canada.ca/canadian-beef-grading-agency)



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Canadian Federal Cattle Slaughter and Grading, Continued, Up to the Week Ending 2025-09-06

Grading, Number of Head

Weekly Totals								
Grade	West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
A - Prime	1,489	4%	533	7%	2,022	5%	2,210	-9%
AAA	25,678	70%	4,690	64%	30,368	69%	31,687	-4%
AA	8,326	23%	1,728	24%	10,054	23%	10,805	-7%
A	335	1%	79	1%	414	1%	422	-2%
B1, 2, 3, 4	731	2%	252	3%	983	2%	1,058	-7%

Year-to-date								
Grade	West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
A - Prime	66,881	5%	23,548	7%	90,429	5%	91,290	-1%
AAA	960,173	72%	216,651	66%	1,176,824	71%	1,350,337	-13%
AA	280,789	21%	80,212	24%	361,001	22%	368,808	-2%
A	11,772	1%	4,281	1%	16,053	1%	15,146	6%
B1, 2, 3, 4	15,216	1%	5,336	2%	20,552	1%	24,636	-17%

Grade A Yields, Number of Head

Weekly Totals								
Yield Percent	West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
43.9 to 45.0	1,387	4%	322	5%	1,709	4%	1,223	40%
45.2 to 47.5	3,036	8%	891	13%	3,927	9%	3,944	0%
47.8 to 50.1	9,731	27%	3,558	51%	13,289	31%	13,452	-1%
50.3 to 52.10	13,920	39%	1,788	25%	15,708	37%	15,557	1%
52.4 to 54.1	7,754	22%	471	7%	8,225	19%	10,948	-25%

Year-to-date								
Yield Percent	West	% Total	East	% Total	Canada	% Total	Canada 2024	% chg
43.9 to 45.0	37,284	3%	12,595	4%	49,879	3%	50,262	-1%
45.2 to 47.5	100,572	8%	32,682	10%	133,254	8%	125,219	6%
47.8 to 50.1	354,281	27%	167,358	52%	521,639	32%	477,111	9%
50.3 to 52.10	517,610	39%	88,081	27%	605,691	37%	778,044	-22%
52.4 to 54.1	309,868	23%	23,976	7%	333,844	20%	394,945	-15%

Source: Canadian Beef Grading Agency

For additional information: [Red meat and livestock slaughter and carcass weights - agriculture.canada.ca](https://agriculture.canada.ca/red-meat-and-livestock-slaughter-and-carcass-weights); [Canadian Beef Grading Agency](https://www.cbgag.ca/)



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Canadian Federal Cattle Slaughter and Grading, Continued, Up to the Week Ending 2025-09-06

Federal Slaughter Summary (Head)

	Fed				Non-Fed				Total
	West	East	Canada	Wkly Avg	West	East	Canada	Wkly Avg	Canada
2025-09-06	36,752	7,339	44,091		4,251	1,871	6,122		50,213
2025-08-30	42,528	9,447	51,975		4,160	1,922	6,082		58,057
2025-08-23	41,091	9,939	51,030		4,106	1,769	5,875		56,905
2025-08-16	41,036	9,029	50,065		4,298	1,706	6,004		56,069
August 2025	161,429	31,783	193,212	48,303	17,201	6,585	23,786	5,947	216,998
July 2025	158,154	35,399	193,553	48,388	19,406	6,717	26,123	6,531	219,676
June 2025	191,639	48,165	239,804	47,961	23,910	9,293	33,203	6,641	273,007
May 2025	139,705	37,502	177,207	44,302	17,702	7,203	24,905	6,226	202,112
April 2025	137,562	36,632	174,194	43,549	23,755	7,479	31,234	7,809	205,428
March 2025	194,030	50,783	244,813	48,963	32,642	10,311	42,953	8,591	287,766
February 2025	140,620	36,093	176,713	44,178	30,220	8,578	38,798	9,700	215,511
January 2025	143,184	37,663	180,847	45,212	30,001	9,323	39,324	9,831	220,171
December 2024	188,048	44,961	233,009	46,602	35,758	11,046	46,804	9,361	279,813
November 2024	167,359	43,188	210,547	52,637	26,153	8,693	34,846	8,712	245,393
October 2024	157,455	40,957	198,412	49,603	21,098	7,477	28,575	7,144	226,987
September 2024	209,895	51,634	261,529	52,306	26,019	8,210	34,229	6,846	295,758
August 2024	163,828	39,236	203,064	50,766	19,028	6,340	25,368	6,342	228,432
July 2024	165,385	36,293	201,678	50,420	19,812	4,355	24,167	6,042	225,845
June 2024	199,808	15,547	215,355	43,071	26,630	5,086	31,716	6,343	247,071
May 2024	151,100	35,981	187,081	46,770	21,312	7,391	28,703	7,176	215,784
April 2024	157,252	39,904	197,156	49,289	24,390	8,008	32,398	8,100	229,554
March 2024	202,251	47,648	249,899	49,980	37,419	10,265	47,684	9,537	297,583
February 2024	159,142	37,359	196,501	49,125	33,898	9,213	43,111	10,778	239,612
January 2024	165,915	39,459	205,374	51,344	32,253	9,573	41,826	10,457	247,200
YTD Total 2025	1,345,603	330,806	1,676,409	46,567	203,248	69,282	272,530	7,570	1,948,939
Total 2024	2,087,438	472,167	2,559,605	49,223	323,770	95,657	419,427	8,066	2,979,032

Source: Canadian Beef Grading Agency

For additional information: [Red meat and livestock slaughter and carcass weights - agriculture.canada.ca](#); [Canadian Beef Grading Agency](#)

For the week ending 2025-Sep-06

Canadian Beef and Veal Exports to the United States, Tonnes						Jan 1 to Jul 31	
	Fresh Bone-in	Fresh Boneless	Frozen Bone-in	Frozen Boneless	2025	2024	% chg
Carcasses and Half Carcasses	2,968		0		2,968	1,792	66%
Primal Cuts	17,269	153,938	1,018	11,891	184,116	193,570	-5%
Chuck	5,303	35,721	0	394	41,417	42,936	-4%
Loin	892	19,535	0	900	21,327	23,351	-9%
Brisket	0	9,755	0	0	9,755	11,746	-17%
Flank or Plate	641	7,534	0	1,197	9,372	9,806	-4%
Hip	504	10,568	0	0	11,071	13,061	-15%
Rib	8,010	9,523	134	8	17,675	16,994	4%
Others	1,918	61,303	885	9,393	73,498	75,676	-3%
Offals					11,844	13,279	-11%
Processed					2,512	2,941	-15%
Total	20,237	153,938	1,018	11,891	201,440	211,582	-5%

For additional information: [Red meat trade reports - agriculture.canada.ca](https://agriculture.canada.ca/en/red-meat-trade-reports);



Beef Supply at a Glance-Canada

For the week ending

2025-Sep-06

Canadian Beef and Veal Imports and Exports, Continued

Total Beef and Veal Exports to All Countries							Jan 1 to Jul 31			Exports to EU-27 Jan 1 to Jul 31		
Tonnes				'000 \$CAD			Tonnes					
	2025	2024	% chg	2025	2024	% chg		2025	2024			
United States	201,440	211,582	-5%	2,254,949	2,098,051	7%	Italy	265	284			
Japan	25,164	28,796	-13%	220,986	236,826	-7%	Netherlands	241	66			
Mexico	19,353	18,203	6%	190,402	169,921	12%	Belgium	0	83			
Korea, Republic Of	9,107	8,926	2%	94,673	91,888	3%	France	9	0			
Viet Nam	6,761	6,586	3%	63,033	58,767	7%	Germany	5	0			
Colombia	1,786	1,066	67%	6,216	4,459	39%	Bulgaria	0	0			
Hong Kong	1,608	1,668	-4%	22,163	19,269	15%	Total	519	434			
Philippines	1,413	1,218	16%	10,494	8,513	23%	'000 Dollars	7,955	8,258			
Taiwan	1,147	811	41%	13,840	9,301	49%						
Others	4,683	7,031	-33%	32,782	44,541	-26%						
Total	272,463	285,888	-5%	2,909,538	2,741,537	6%						
Cattle Hides and Skins (Number '000)	1,838	1,834	0%	77,081	87,078	-11%						

Global Affairs Canada Import Permit Issuance

Tonnes		2025	2024 Total	Total Permits (Tonnes)		2025	2024 Total
Access Quantities		76,409	76,409	Australia		9,046	12,612
Global Permit Issuance	Australia	9,046	12,612	New Zealand		9,005	13,017
	New Zealand	9,005	13,017	Argentina		3,317	948
	Most Favoured Nation	11,813	11,781	Brazil		2,455	3,244
	Total	29,864	37,410	Paraguay		5,660	381
Supplementary Imports		3,433	3,759	Uruguay		3,888	10,968
				Total		33,371	41,169

Grinding Beef					Cuts				Total			
	2025	2025 Share	2024 Total	2024 Share	2025	2025 Share	2024 Total	2024 Share	2025	2025 Share	2024 Total	2024 Share
Australia	5,386	16%	8,013	19%	3,660	11%	4,598	11%	9,046	27%	12,612	31%
New Zealand	6,156	18%	7,699	19%	2,849	9%	5,318	13%	9,005	27%	13,017	32%
Argentina	1,659	5%	61	0%	1,658	5%	887	2%	3,317	10%	948	2%
Brazil	1,110	3%	537	1%	1,345	4%	2,706	7%	2,455	7%	3,244	8%
Paraguay	2,764	8%	0	0%	2,896	9%	381	1%	5,660	17%	381	1%
Uruguay	1,606	5%	6,063	15%	2,282	7%	4,904	12%	3,888	12%	10,968	27%
Total	18,681	56%	22,375	54%	14,690	44%	18,795	46%	33,371		41,169	

Sources: Statistics Canada, Global Affairs Canada

For additional information: [Red meat trade reports - agriculture.canada.ca](https://agriculture.canada.ca/red-meat-trade-reports); [Beef & Veal Controlled Products - international.gc.ca](https://international.gc.ca/beef-veal-controlled-products)



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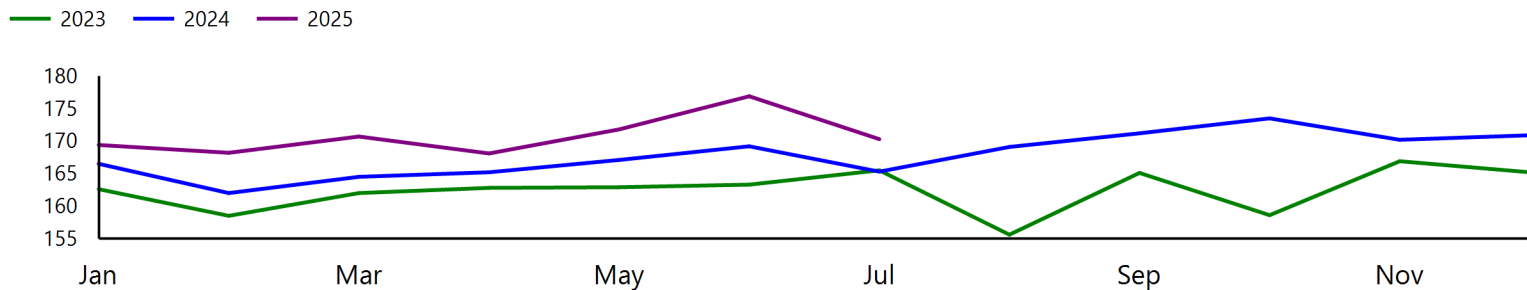
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Canadian Retail Prices

Average Canadian Prices for Beef and Veal Products

\$CAD/Kg	Ground beef	Rib cuts	Stewing cuts	Striploin cuts	Top sirloin cuts
Jul 2025	\$14.78	\$31.99	\$23.61	\$30.24	\$29.40
Jul 2024	\$12.78	\$32.71	\$20.33	\$29.18	\$24.80
% Change	16%	-2%	16%	4%	19%

Average Canadian Fresh or Frozen Beef Consumer Price Index, 2002=100



Source: Statistics Canada

For additional information: [Monthly average retail prices for selected products](#), [Consumer Price Index, monthly, not seasonally adjusted](#)

United States Market

United States Federally Inspected Slaughter

	Number of Head ('000 head)				Carcass Weights (lbs)			
	2025-08-30	YTD 2025	YTD 2024	% chg	2025-08-30	YTD 2025	YTD 2024	% chg
Steers	286.8	9,771.7	10,198.6	-4%	953	944	920	3%
Heifers	177.5	6,318.2	6,618.6	-5%	865	865	840	3%
Cows	92.8	3,320.4	3,763.3	-12%	642	663	642	3%
Bulls	9.4	289.2	327.0	-12%	904	922	903	2%
All	566.6	19,699.4	20,907.4	-6%	874	871	845	3%

United States Beef Production ('000 Tonnes)

	2025-08-30	YTD 2025	YTD 2024	% chg
Fed	426.9	14,691.6	14,948.5	-2%
Non-Fed	68.1	2,469.2	2,711.5	-9%
Total	495.2	17,167.4	17,665.9	-3%
Total 2024			26,438.9	

United States Grading up to 2025-08-30

Grade	YTD 2025	YTD 2024
Prime	11%	11%
Choice	69%	73%
Select	12%	13%

Source: United States Department of Agriculture

For additional information: [Report-Actual Slaughter Under Federal Inspection](#) | [MMN](#), [Workbook: L&P Meat Grading Dashboard](#)



Beef Supply at a Glance-Canada

For the week ending 2025-Sep-06

United States Market, Continued

United States Beef Comprehensive Wholesale Primal Prices

	\$USD/cwt		\$CAD/kg				
	2025-09-06	2024-09-07	2025-09-06	2024-09-07	YTD 2025*	YTD 2024*	% chg YTD
Chuck	\$362.55	\$271.74	\$11.04	\$8.11	\$8.97	\$7.70	16%
Loin	\$495.70	\$380.56	\$15.09	\$11.35	\$14.24	\$12.19	17%
Brisket	\$347.65	\$257.27	\$10.58	\$7.68	\$9.00	\$7.57	19%
Flank	\$235.20	\$179.72	\$7.16	\$5.36	\$5.77	\$4.78	21%
Short Plate	\$268.61	\$222.04	\$8.18	\$6.62	\$7.61	\$6.45	18%
Round	\$360.03	\$273.39	\$10.96	\$8.16	\$9.18	\$7.67	20%
Rib	\$630.76	\$484.01	\$19.20	\$14.44	\$16.70	\$14.07	19%
\$CAD/\$USD Exchange Rate	1.38	1.35					

*Simple average of weekly values

United States Beef and Veal Imports and Exports, for the period Jan 1 to Jul 31

'000 Tonnes		2025	2024	% chg
Imports	Canada	251.6	260.8	-4%
	Brazil	367.5	192.0	91%
	Australia	326.3	242.1	35%
	Others	597.0	488.0	22%
	Total	1,542.8	1,184.4	30%
Exports	Canada	63.5	71.1	-11%
	South Korea	179.7	164.3	9%
	Japan	174.2	179.0	-3%
	Others	310.6	380.6	-18%
	Total	729.0	803.6	-9%

United States Live Cattle Imports from Mexico

Year-to-date 2025-09-06

'000 Head	2025	2024	% chg
Total Feeder Cattle	228.2	951.0	-76%
Total Cattle Other	1.3	6.2	-79%
Total	229.5	957.2	-1%

Source: United States Department of Agriculture

For additional information: [Livestock and Meat International Trade Data](#) | [Economic Research Service, Report-National Comprehensive Boxed Beef Cutout - all Fed Steer/Heifer Sales \(PDF\) \(LM XB463\)](#) | [MMN](#)

Prepared by Agriculture and Agri-food Canada

For more information, visit <https://agriculture.canada.ca/red-meat>

Or email: aaac.redmeat-vianderouge.aac@agr.gc.ca